

Global Peripheral IV Catheter (PIVC) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Peripheral IV Catheter (PIVC) market size is expected to reach \$ 8272 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Peripheral Intravenous Catheter (PIVC) is a fundamental clinical infusion device designed to establish a venous access point through peripheral veins, enabling rapid and safe administration of medications, nutrients, and blood products. Typically composed of a cannula, introducer needle, safety mechanisms, and locking components, PIVCs are widely used in surgical anesthesia, emergency care, long-term infusion, and antibiotic therapy. With the global healthcare industry's increasing emphasis on safety and quality standards, PIVCs are evolving with innovations in safety features, closed-system compatibility, and patient comfort, gradually replacing traditional needles. As a high-frequency, indispensable consumable, PIVCs are used not only in general hospitals and primary care institutions but are also expanding into home healthcare and telemedicine, making them a key growth segment within the medical device market. In 2024, global Peripheral Intravenous Catheter production reached approximately 2345 million units, with an average global market price of around US\$ 2.2 per unit.

The PIVC market is driven by global population aging, rising chronic disease prevalence, and increasing healthcare expenditure. Strengthened regulations on medical safety standards worldwide are accelerating the adoption of safety and closed-system catheters, shifting the market from low-cost consumables toward high-value devices. Continuous investment in R&D and supply chain infrastructure by multinational corporations and leading domestic players, combined with centralized procurement in public hospitals and rising demand for premium products internationally, provides

significant growth potential. Furthermore, digital healthcare and smart infusion systems are fostering integration opportunities, enhancing market competitiveness.

The sector faces risks from raw material price volatility, stricter regulatory compliance, and price pressures due to centralized purchasing programs. Established global brands hold strong market positions, posing challenges for emerging companies in expanding internationally. Uneven adoption of safety catheters in some regions and diversified regulatory frameworks also contribute to market uncertainties, alongside geopolitical trade tensions.

Demand diversification is evident as PIVCs see growing use beyond hospital-based infusion, notably in chronic disease management, home care, and mobile health services. As premium healthcare and precision nursing become more widespread, users prioritize comfort, dwell time, and insertion success rates, driving innovation in needle safety, closed systems, and biocompatible materials. Favorable reimbursement policies and rising surgical volumes further support market expansion.

PIVCs primarily utilize high-performance medical-grade polymers such as polyurethane (PU) and polytetrafluoroethylene (PTFE), with needles manufactured from precision stainless steel. The upstream sector is relatively concentrated, with prices influenced by global oil and chemical supply chains. Leading companies are vertically integrating material R&D and manufacturing to mitigate cost volatility while advancing high-end product differentiation. Environmental regulations are also encouraging the adoption of eco-friendly materials and recyclable product lines.

This report studies the global Peripheral IV Catheter (PIVC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Peripheral IV Catheter (PIVC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Peripheral IV Catheter (PIVC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Peripheral IV Catheter (PIVC) total production and demand, 2021-2032, (K Units)

Global Peripheral IV Catheter (PIVC) total production value, 2021-2032, (USD Million)

Global Peripheral IV Catheter (PIVC) production by region & country, production, value,

CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Peripheral IV Catheter (PIVC) consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Peripheral IV Catheter (PIVC) domestic production, consumption, key domestic manufacturers and share

Global Peripheral IV Catheter (PIVC) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Peripheral IV Catheter (PIVC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Peripheral IV Catheter (PIVC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Peripheral IV Catheter (PIVC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BD, B. Braun, ICU Medical, Cook, Teleflex Incorporated, Terumo, NIPRO, Linhwa Medical, Shanghai KDL, Jiangxi Sanxin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Peripheral IV Catheter (PIVC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Peripheral IV Catheter (PIVC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Peripheral IV Catheter (PIVC) Market, Segmentation by Type:

Conventional Type

Safety Type

Global Peripheral IV Catheter (PIVC) Market, Segmentation by Injection:

Non-Power Injection

Power Injection

Global Peripheral IV Catheter (PIVC) Market, Segmentation by Application:

Hospital

Clinic

Other

Companies Profiled:

BD

B. Braun

ICU Medical

Cook

Teleflex Incorporated

Terumo

NIPRO

Linhwa Medical

Shanghai KDL

Jiangxi Sanxin

Shandong Weigao

Medikit

Ander Medical

Tuoren Medical

Key Questions Answered:

1. How big is the global Peripheral IV Catheter (PIVC) market?
2. What is the demand of the global Peripheral IV Catheter (PIVC) market?
3. What is the year over year growth of the global Peripheral IV Catheter (PIVC) market?
4. What is the production and production value of the global Peripheral IV Catheter (PIVC) market?
5. Who are the key producers in the global Peripheral IV Catheter (PIVC) market?
6. What are the growth factors driving the market demand?

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