

# Global Peripheral Drug-eluting Balloon Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA052355EB7EEN.html>

Date: January 2026

Pages: 106

Price: US\$ 4,480.00 (Single User License)

ID: GA052355EB7EEN

## Abstracts

The global Peripheral Drug-eluting Balloon market size is expected to reach \$ 1799 million by 2032, rising at a market growth of 11.4% CAGR during the forecast period (2026-2032).

Peripheral drug-eluting balloons (often referred to as peripheral drug-coated balloons, DCBs) are endovascular angioplasty balloons designed for peripheral arteries (commonly femoropopliteal segments), coated with an antiproliferative drug (typically paclitaxel or ?imus? agents) plus an excipient/carrier system. During inflation, they provide immediate lumen gain while rapidly transferring drug into the vessel wall to suppress neointimal hyperplasia and reduce restenosis and repeat interventions. The strategic concept is ?leave nothing behind,? aiming to avoid the long-term burden of permanent implants and preserve flexibility for future revascularization, increasingly combined with lesion preparation and intravascular imaging to enable more repeatable peripheral vascular repair pathways. In 2025, global Peripheral drug-eluting balloons production reached approximately 773 k units and price is 1048 USD/Unit. The average gross profit margin of this product is 73%.

Opportunities are anchored in the long-term shift toward minimally invasive, repair-centric peripheral interventions. A clearer safety boundary has strengthened adoption confidence: the U.S. FDA?s updated communication on paclitaxel-coated devices for PAD states that the totality of available evidence does not support an increased mortality risk, enabling more actionable hospital governance and pathway standardization. In parallel, leading companies explicitly position peripheral drug-coated balloons within their core peripheral intervention portfolios in annual reporting, signaling a transition from selective use to routine toolset adoption with ongoing room for technology iteration and category expansion.

The competitive bar is shifting from ?availability? to ?scalable reproducibility and compliant delivery.? As drug?device combination products, peripheral DCBs are highly

sensitive to coating integrity, particulate control, dose consistency, and shelf-life stability?where process drift can translate into outsized clinical reputation and access risk. Meanwhile, cost-containment and procurement reforms intensify the need to balance quality systems, supply assurance, and cost efficiency. In China, the National Healthcare Security Administration published the winning results for the national procurement of drug-coated balloons on January 14, 2026, accelerating a more rules-based, scale-driven market phase.

Demand is consolidating around repeatable techniques and bundled solutions. High recurrence and reintervention sensitivity in peripheral disease elevate the importance of integrated optimization?lesion preparation, drug-transfer efficiency, and durable patency?driving more routine combination of DCBs with plaque-modification tools, specialty scoring balloons, and intravascular imaging (IVUS/OCT). Procurement implementation further encourages hospitals to formalize compliant pathways and device bundles, shifting growth from ?operator preference?driven? to ?pathway management?driven? adoption.

Upstream differentiation is ultimately an integrated ?materials?coating?validation? capability. Key inputs include balloon/catheter polymers and reinforcements, drug APIs (paclitaxel or limus agents) with excipient/carrier systems, coating solvents and metrology consumables, lubricious/hydrophilic surface coatings, plus sterile barrier packaging and sterilization services. With procurement pressure and global compliance expectations in parallel, suppliers are increasingly evaluated on medical-grade traceability, clean manufacturing, and change control. The ability to industrialize coating consistency, yield, and batch-release stability as a platform capability directly determines scalable delivery efficiency and brand credibility.

This report studies the global Peripheral Drug-eluting Balloon production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Peripheral Drug-eluting Balloon and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Peripheral Drug-eluting Balloon that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Peripheral Drug-eluting Balloon total production and demand, 2021-2032, (K Units)

Global Peripheral Drug-eluting Balloon total production value, 2021-2032, (USD Million)

Global Peripheral Drug-eluting Balloon production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Peripheral Drug-eluting Balloon consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Peripheral Drug-eluting Balloon domestic production, consumption, key domestic manufacturers and share

Global Peripheral Drug-eluting Balloon production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Peripheral Drug-eluting Balloon production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Peripheral Drug-eluting Balloon production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Peripheral Drug-eluting Balloon market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Boston Scientific, BD, Acotec, Philips, Lepu Medical, Eurocor, MicroPort Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Peripheral Drug-eluting Balloon market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Peripheral Drug-eluting Balloon Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Peripheral Drug-eluting Balloon Market, Segmentation by Type:

Paclitaxel

Others

Global Peripheral Drug-eluting Balloon Market, Segmentation by Use Scenario:

In-Stent Restenosi

De Novo

Small Vessel

Global Peripheral Drug-eluting Balloon Market, Segmentation by Balloon Platform Mechanics:

Semi-/Compliant

Non-compliant

Other

Global Peripheral Drug-eluting Balloon Market, Segmentation by Application:

Lower Limbs

Renal Artery

Carotid Artery

**Companies Profiled:**

Medtronic

Boston Scientific

BD

Acotec

Philips

Lepu Medical

Eurocor

MicroPort Medical

**Key Questions Answered:**

1. How big is the global Peripheral Drug-eluting Balloon market?
2. What is the demand of the global Peripheral Drug-eluting Balloon market?
3. What is the year over year growth of the global Peripheral Drug-eluting Balloon market?
4. What is the production and production value of the global Peripheral Drug-eluting Balloon market?
5. Who are the key producers in the global Peripheral Drug-eluting Balloon market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Peripheral Drug-eluting Balloon Introduction
- 1.2 World Peripheral Drug-eluting Balloon Supply & Forecast
  - 1.2.1 World Peripheral Drug-eluting Balloon Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Peripheral Drug-eluting Balloon Production (2021-2032)
  - 1.2.3 World Peripheral Drug-eluting Balloon Pricing Trends (2021-2032)
- 1.3 World Peripheral Drug-eluting Balloon Production by Region (Based on Production Site)
  - 1.3.1 World Peripheral Drug-eluting Balloon Production Value by Region (2021-2032)
  - 1.3.2 World Peripheral Drug-eluting Balloon Production by Region (2021-2032)
  - 1.3.3 World Peripheral Drug-eluting Balloon Average Price by Region (2021-2032)
  - 1.3.4 North America Peripheral Drug-eluting Balloon Production (2021-2032)
  - 1.3.5 Europe Peripheral Drug-eluting Balloon Production (2021-2032)
  - 1.3.6 China Peripheral Drug-eluting Balloon Production (2021-2032)
  - 1.3.7 Japan Peripheral Drug-eluting Balloon Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Peripheral Drug-eluting Balloon Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Peripheral Drug-eluting Balloon Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Peripheral Drug-eluting Balloon Demand (2021-2032)
- 2.2 World Peripheral Drug-eluting Balloon Consumption by Region
  - 2.2.1 World Peripheral Drug-eluting Balloon Consumption by Region (2021-2026)
  - 2.2.2 World Peripheral Drug-eluting Balloon Consumption Forecast by Region (2027-2032)
- 2.3 United States Peripheral Drug-eluting Balloon Consumption (2021-2032)
- 2.4 China Peripheral Drug-eluting Balloon Consumption (2021-2032)
- 2.5 Europe Peripheral Drug-eluting Balloon Consumption (2021-2032)
- 2.6 Japan Peripheral Drug-eluting Balloon Consumption (2021-2032)
- 2.7 South Korea Peripheral Drug-eluting Balloon Consumption (2021-2032)
- 2.8 ASEAN Peripheral Drug-eluting Balloon Consumption (2021-2032)
- 2.9 India Peripheral Drug-eluting Balloon Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Peripheral Drug-eluting Balloon Production Value by Manufacturer (2021-2026)
- 3.2 World Peripheral Drug-eluting Balloon Production by Manufacturer (2021-2026)
- 3.3 World Peripheral Drug-eluting Balloon Average Price by Manufacturer (2021-2026)
- 3.4 Peripheral Drug-eluting Balloon Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Peripheral Drug-eluting Balloon Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Peripheral Drug-eluting Balloon in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Peripheral Drug-eluting Balloon in 2025
- 3.6 Peripheral Drug-eluting Balloon Market: Overall Company Footprint Analysis
  - 3.6.1 Peripheral Drug-eluting Balloon Market: Region Footprint
  - 3.6.2 Peripheral Drug-eluting Balloon Market: Company Product Type Footprint
  - 3.6.3 Peripheral Drug-eluting Balloon Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Peripheral Drug-eluting Balloon Production Value Comparison
  - 4.1.1 United States VS China: Peripheral Drug-eluting Balloon Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Peripheral Drug-eluting Balloon Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Peripheral Drug-eluting Balloon Production Comparison
  - 4.2.1 United States VS China: Peripheral Drug-eluting Balloon Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Peripheral Drug-eluting Balloon Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Peripheral Drug-eluting Balloon Consumption Comparison
  - 4.3.1 United States VS China: Peripheral Drug-eluting Balloon Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Peripheral Drug-eluting Balloon Consumption Market Share Comparison (2021 & 2025 & 2032)

#### 4.4 United States Based Peripheral Drug-eluting Balloon Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Peripheral Drug-eluting Balloon Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Peripheral Drug-eluting Balloon Production Value (2021-2026)

4.4.3 United States Based Manufacturers Peripheral Drug-eluting Balloon Production (2021-2026)

#### 4.5 China Based Peripheral Drug-eluting Balloon Manufacturers and Market Share

4.5.1 China Based Peripheral Drug-eluting Balloon Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Peripheral Drug-eluting Balloon Production Value (2021-2026)

4.5.3 China Based Manufacturers Peripheral Drug-eluting Balloon Production (2021-2026)

#### 4.6 Rest of World Based Peripheral Drug-eluting Balloon Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Peripheral Drug-eluting Balloon Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Peripheral Drug-eluting Balloon Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Peripheral Drug-eluting Balloon Production (2021-2026)

### **5 MARKET ANALYSIS BY TYPE**

5.1 World Peripheral Drug-eluting Balloon Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Paclitaxel

5.2.2 Others

5.3 Market Segment by Type

5.3.1 World Peripheral Drug-eluting Balloon Production by Type (2021-2032)

5.3.2 World Peripheral Drug-eluting Balloon Production Value by Type (2021-2032)

5.3.3 World Peripheral Drug-eluting Balloon Average Price by Type (2021-2032)

### **6 MARKET ANALYSIS BY USE SCENARIO**

6.1 World Peripheral Drug-eluting Balloon Market Size Overview by Use Scenario: 2021

VS 2025 VS 2032

6.2 Segment Introduction by Use Scenario

6.2.1 In-Stent Restenosi

6.2.2 De Novo

6.2.3 Small Vessel

6.3 Market Segment by Use Scenario

6.3.1 World Peripheral Drug-eluting Balloon Production by Use Scenario (2021-2032)

6.3.2 World Peripheral Drug-eluting Balloon Production Value by Use Scenario (2021-2032)

6.3.3 World Peripheral Drug-eluting Balloon Average Price by Use Scenario (2021-2032)

## **7 MARKET ANALYSIS BY BALLOON PLATFORM MECHANICS**

7.1 World Peripheral Drug-eluting Balloon Market Size Overview by Balloon Platform Mechanics: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Balloon Platform Mechanics

7.2.1 Semi-/Compliant

7.2.2 Non-compliant

7.2.3 Other

7.3 Market Segment by Balloon Platform Mechanics

7.3.1 World Peripheral Drug-eluting Balloon Production by Balloon Platform Mechanics (2021-2032)

7.3.2 World Peripheral Drug-eluting Balloon Production Value by Balloon Platform Mechanics (2021-2032)

7.3.3 World Peripheral Drug-eluting Balloon Average Price by Balloon Platform Mechanics (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Peripheral Drug-eluting Balloon Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Lower Limbs

8.2.2 Renal Artery

8.2.3 Carotid Artery

8.3 Market Segment by Application

8.3.1 World Peripheral Drug-eluting Balloon Production by Application (2021-2032)

8.3.2 World Peripheral Drug-eluting Balloon Production Value by Application

(2021-2032)

8.3.3 World Peripheral Drug-eluting Balloon Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

### 9.1 Medtronic

9.1.1 Medtronic Details

9.1.2 Medtronic Major Business

9.1.3 Medtronic Peripheral Drug-eluting Balloon Product and Services

9.1.4 Medtronic Peripheral Drug-eluting Balloon Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Medtronic Recent Developments/Updates

9.1.6 Medtronic Competitive Strengths & Weaknesses

### 9.2 Boston Scientific

9.2.1 Boston Scientific Details

9.2.2 Boston Scientific Major Business

9.2.3 Boston Scientific Peripheral Drug-eluting Balloon Product and Services

9.2.4 Boston Scientific Peripheral Drug-eluting Balloon Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Boston Scientific Recent Developments/Updates

9.2.6 Boston Scientific Competitive Strengths & Weaknesses

### 9.3 BD

9.3.1 BD Details

9.3.2 BD Major Business

9.3.3 BD Peripheral Drug-eluting Balloon Product and Services

9.3.4 BD Peripheral Drug-eluting Balloon Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 BD Recent Developments/Updates

9.3.6 BD Competitive Strengths & Weaknesses

### 9.4 Acotec

9.4.1 Acotec Details

9.4.2 Acotec Major Business

9.4.3 Acotec Peripheral Drug-eluting Balloon Product and Services

9.4.4 Acotec Peripheral Drug-eluting Balloon Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Acotec Recent Developments/Updates

9.4.6 Acotec Competitive Strengths & Weaknesses

### 9.5 Philips

9.5.1 Philips Details

- 9.5.2 Philips Major Business
- 9.5.3 Philips Peripheral Drug-eluting Balloon Product and Services
- 9.5.4 Philips Peripheral Drug-eluting Balloon Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.5.5 Philips Recent Developments/Updates
- 9.5.6 Philips Competitive Strengths & Weaknesses
- 9.6 Lepu Medical
  - 9.6.1 Lepu Medical Details
  - 9.6.2 Lepu Medical Major Business
  - 9.6.3 Lepu Medical Peripheral Drug-eluting Balloon Product and Services
  - 9.6.4 Lepu Medical Peripheral Drug-eluting Balloon Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.6.5 Lepu Medical Recent Developments/Updates
  - 9.6.6 Lepu Medical Competitive Strengths & Weaknesses
- 9.7 Eurocor
  - 9.7.1 Eurocor Details
  - 9.7.2 Eurocor Major Business
  - 9.7.3 Eurocor Peripheral Drug-eluting Balloon Product and Services
  - 9.7.4 Eurocor Peripheral Drug-eluting Balloon Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Eurocor Recent Developments/Updates
  - 9.7.6 Eurocor Competitive Strengths & Weaknesses
- 9.8 MicroPort Medical
  - 9.8.1 MicroPort Medical Details
  - 9.8.2 MicroPort Medical Major Business
  - 9.8.3 MicroPort Medical Peripheral Drug-eluting Balloon Product and Services
  - 9.8.4 MicroPort Medical Peripheral Drug-eluting Balloon Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 MicroPort Medical Recent Developments/Updates
  - 9.8.6 MicroPort Medical Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Peripheral Drug-eluting Balloon Industry Chain
- 10.2 Peripheral Drug-eluting Balloon Upstream Analysis
  - 10.2.1 Peripheral Drug-eluting Balloon Core Raw Materials
  - 10.2.2 Main Manufacturers of Peripheral Drug-eluting Balloon Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis

- 10.5 Peripheral Drug-eluting Balloon Production Mode
- 10.6 Peripheral Drug-eluting Balloon Procurement Model
- 10.7 Peripheral Drug-eluting Balloon Industry Sales Model and Sales Channels
  - 10.7.1 Peripheral Drug-eluting Balloon Sales Model
  - 10.7.2 Peripheral Drug-eluting Balloon Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Peripheral Drug-eluting Balloon Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Peripheral Drug-eluting Balloon Production Value by Region (2021-2026) & (USD Million)

Table 3. World Peripheral Drug-eluting Balloon Production Value by Region (2027-2032) & (USD Million)

Table 4. World Peripheral Drug-eluting Balloon Production Value Market Share by Region (2021-2026)

Table 5. World Peripheral Drug-eluting Balloon Production Value Market Share by Region (2027-2032)

Table 6. World Peripheral Drug-eluting Balloon Production by Region (2021-2026) & (K Units)

Table 7. World Peripheral Drug-eluting Balloon Production by Region (2027-2032) & (K Units)

Table 8. World Peripheral Drug-eluting Balloon Production Market Share by Region (2021-2026)

Table 9. World Peripheral Drug-eluting Balloon Production Market Share by Region (2027-2032)

Table 10. World Peripheral Drug-eluting Balloon Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Peripheral Drug-eluting Balloon Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Peripheral Drug-eluting Balloon Major Market Trends

Table 13. World Peripheral Drug-eluting Balloon Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Peripheral Drug-eluting Balloon Consumption by Region (2021-2026) & (K Units)

Table 15. World Peripheral Drug-eluting Balloon Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Peripheral Drug-eluting Balloon Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Peripheral Drug-eluting Balloon Producers in 2025

Table 18. World Peripheral Drug-eluting Balloon Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Peripheral Drug-eluting Balloon Producers in 2025

Table 20. World Peripheral Drug-eluting Balloon Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Peripheral Drug-eluting Balloon Company Evaluation Quadrant

Table 22. World Peripheral Drug-eluting Balloon Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Peripheral Drug-eluting Balloon Production Site of Key Manufacturer

Table 24. Peripheral Drug-eluting Balloon Market: Company Product Type Footprint

Table 25. Peripheral Drug-eluting Balloon Market: Company Product Application Footprint

Table 26. Peripheral Drug-eluting Balloon Competitive Factors

Table 27. Peripheral Drug-eluting Balloon New Entrant and Capacity Expansion Plans

Table 28. Peripheral Drug-eluting Balloon Mergers & Acquisitions Activity

Table 29. United States VS China Peripheral Drug-eluting Balloon Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Peripheral Drug-eluting Balloon Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Peripheral Drug-eluting Balloon Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Peripheral Drug-eluting Balloon Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Peripheral Drug-eluting Balloon Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Peripheral Drug-eluting Balloon Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Peripheral Drug-eluting Balloon Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Peripheral Drug-eluting Balloon Production Market Share (2021-2026)

Table 37. China Based Peripheral Drug-eluting Balloon Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Peripheral Drug-eluting Balloon Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Peripheral Drug-eluting Balloon Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Peripheral Drug-eluting Balloon Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Peripheral Drug-eluting Balloon Production Market Share (2021-2026)

Table 42. Rest of World Based Peripheral Drug-eluting Balloon Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Peripheral Drug-eluting Balloon Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Peripheral Drug-eluting Balloon Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Peripheral Drug-eluting Balloon Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Peripheral Drug-eluting Balloon Production Market Share (2021-2026)

Table 47. World Peripheral Drug-eluting Balloon Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Peripheral Drug-eluting Balloon Production by Type (2021-2026) & (K Units)

Table 49. World Peripheral Drug-eluting Balloon Production by Type (2027-2032) & (K Units)

Table 50. World Peripheral Drug-eluting Balloon Production Value by Type (2021-2026) & (USD Million)

Table 51. World Peripheral Drug-eluting Balloon Production Value by Type (2027-2032) & (USD Million)

Table 52. World Peripheral Drug-eluting Balloon Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Peripheral Drug-eluting Balloon Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Peripheral Drug-eluting Balloon Production Value by Use Scenario, (USD Million), 2021 & 2025 & 2032

Table 55. World Peripheral Drug-eluting Balloon Production by Use Scenario (2021-2026) & (K Units)

Table 56. World Peripheral Drug-eluting Balloon Production by Use Scenario (2027-2032) & (K Units)

Table 57. World Peripheral Drug-eluting Balloon Production Value by Use Scenario (2021-2026) & (USD Million)

Table 58. World Peripheral Drug-eluting Balloon Production Value by Use Scenario (2027-2032) & (USD Million)

Table 59. World Peripheral Drug-eluting Balloon Average Price by Use Scenario (2021-2026) & (US\$/Unit)

Table 60. World Peripheral Drug-eluting Balloon Average Price by Use Scenario

(2027-2032) & (US\$/Unit)

Table 61. World Peripheral Drug-eluting Balloon Production Value by Balloon Platform Mechanics, (USD Million), 2021 & 2025 & 2032

Table 62. World Peripheral Drug-eluting Balloon Production by Balloon Platform Mechanics (2021-2026) & (K Units)

Table 63. World Peripheral Drug-eluting Balloon Production by Balloon Platform Mechanics (2027-2032) & (K Units)

Table 64. World Peripheral Drug-eluting Balloon Production Value by Balloon Platform Mechanics (2021-2026) & (USD Million)

Table 65. World Peripheral Drug-eluting Balloon Production Value by Balloon Platform Mechanics (2027-2032) & (USD Million)

Table 66. World Peripheral Drug-eluting Balloon Average Price by Balloon Platform Mechanics (2021-2026) & (US\$/Unit)

Table 67. World Peripheral Drug-eluting Balloon Average Price by Balloon Platform Mechanics (2027-2032) & (US\$/Unit)

Table 68. World Peripheral Drug-eluting Balloon Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Peripheral Drug-eluting Balloon Production by Application (2021-2026) & (K Units)

Table 70. World Peripheral Drug-eluting Balloon Production by Application (2027-2032) & (K Units)

Table 71. World Peripheral Drug-eluting Balloon Production Value by Application (2021-2026) & (USD Million)

Table 72. World Peripheral Drug-eluting Balloon Production Value by Application (2027-2032) & (USD Million)

Table 73. World Peripheral Drug-eluting Balloon Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Peripheral Drug-eluting Balloon Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Medtronic Basic Information, Manufacturing Base and Competitors

Table 76. Medtronic Major Business

Table 77. Medtronic Peripheral Drug-eluting Balloon Product and Services

Table 78. Medtronic Peripheral Drug-eluting Balloon Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Medtronic Recent Developments/Updates

Table 80. Medtronic Competitive Strengths & Weaknesses

Table 81. Boston Scientific Basic Information, Manufacturing Base and Competitors

Table 82. Boston Scientific Major Business

Table 83. Boston Scientific Peripheral Drug-eluting Balloon Product and Services

Table 84. Boston Scientific Peripheral Drug-eluting Balloon Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Boston Scientific Recent Developments/Updates

Table 86. Boston Scientific Competitive Strengths & Weaknesses

Table 87. BD Basic Information, Manufacturing Base and Competitors

Table 88. BD Major Business

Table 89. BD Peripheral Drug-eluting Balloon Product and Services

Table 90. BD Peripheral Drug-eluting Balloon Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. BD Recent Developments/Updates

Table 92. BD Competitive Strengths & Weaknesses

Table 93. Acotec Basic Information, Manufacturing Base and Competitors

Table 94. Acotec Major Business

Table 95. Acotec Peripheral Drug-eluting Balloon Product and Services

Table 96. Acotec Peripheral Drug-eluting Balloon Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Acotec Recent Developments/Updates

Table 98. Acotec Competitive Strengths & Weaknesses

Table 99. Philips Basic Information, Manufacturing Base and Competitors

Table 100. Philips Major Business

Table 101. Philips Peripheral Drug-eluting Balloon Product and Services

Table 102. Philips Peripheral Drug-eluting Balloon Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Philips Recent Developments/Updates

Table 104. Philips Competitive Strengths & Weaknesses

Table 105. Lepu Medical Basic Information, Manufacturing Base and Competitors

Table 106. Lepu Medical Major Business

Table 107. Lepu Medical Peripheral Drug-eluting Balloon Product and Services

Table 108. Lepu Medical Peripheral Drug-eluting Balloon Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Lepu Medical Recent Developments/Updates

Table 110. Lepu Medical Competitive Strengths & Weaknesses

Table 111. Eurocor Basic Information, Manufacturing Base and Competitors

Table 112. Eurocor Major Business

Table 113. Eurocor Peripheral Drug-eluting Balloon Product and Services

Table 114. Eurocor Peripheral Drug-eluting Balloon Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Eurocor Recent Developments/Updates

Table 116. Eurocor Competitive Strengths & Weaknesses

Table 117. MicroPort Medical Basic Information, Manufacturing Base and Competitors

Table 118. MicroPort Medical Major Business

Table 119. MicroPort Medical Peripheral Drug-eluting Balloon Product and Services

Table 120. MicroPort Medical Peripheral Drug-eluting Balloon Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. MicroPort Medical Recent Developments/Updates

Table 122. MicroPort Medical Competitive Strengths & Weaknesses

Table 123. Global Key Players of Peripheral Drug-eluting Balloon Upstream (Raw Materials)

Table 124. Global Peripheral Drug-eluting Balloon Typical Customers

Table 125. Peripheral Drug-eluting Balloon Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Peripheral Drug-eluting Balloon Picture

Figure 2. World Peripheral Drug-eluting Balloon Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Peripheral Drug-eluting Balloon Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Peripheral Drug-eluting Balloon Production (2021-2032) & (K Units)

Figure 5. World Peripheral Drug-eluting Balloon Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Peripheral Drug-eluting Balloon Production Value Market Share by Region (2021-2032)

Figure 7. World Peripheral Drug-eluting Balloon Production Market Share by Region (2021-2032)

Figure 8. North America Peripheral Drug-eluting Balloon Production (2021-2032) & (K Units)

Figure 9. Europe Peripheral Drug-eluting Balloon Production (2021-2032) & (K Units)

Figure 10. China Peripheral Drug-eluting Balloon Production (2021-2032) & (K Units)

Figure 11. Japan Peripheral Drug-eluting Balloon Production (2021-2032) & (K Units)

Figure 12. Peripheral Drug-eluting Balloon Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Peripheral Drug-eluting Balloon Consumption (2021-2032) & (K Units)

Figure 15. World Peripheral Drug-eluting Balloon Consumption Market Share by Region (2021-2032)

Figure 16. United States Peripheral Drug-eluting Balloon Consumption (2021-2032) & (K Units)

Figure 17. China Peripheral Drug-eluting Balloon Consumption (2021-2032) & (K Units)

Figure 18. Europe Peripheral Drug-eluting Balloon Consumption (2021-2032) & (K Units)

Figure 19. Japan Peripheral Drug-eluting Balloon Consumption (2021-2032) & (K Units)

Figure 20. South Korea Peripheral Drug-eluting Balloon Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Peripheral Drug-eluting Balloon Consumption (2021-2032) & (K Units)

Figure 22. India Peripheral Drug-eluting Balloon Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Peripheral Drug-eluting Balloon by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Peripheral Drug-eluting Balloon Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Peripheral Drug-eluting Balloon Markets in 2025

Figure 26. United States VS China: Peripheral Drug-eluting Balloon Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Peripheral Drug-eluting Balloon Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Peripheral Drug-eluting Balloon Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Peripheral Drug-eluting Balloon Production Market Share 2025

Figure 30. China Based Manufacturers Peripheral Drug-eluting Balloon Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Peripheral Drug-eluting Balloon Production Market Share 2025

Figure 32. World Peripheral Drug-eluting Balloon Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Peripheral Drug-eluting Balloon Production Value Market Share by Type in 2025

Figure 34. Paclitaxel

Figure 35. Others

Figure 36. World Peripheral Drug-eluting Balloon Production Market Share by Type (2021-2032)

Figure 37. World Peripheral Drug-eluting Balloon Production Value Market Share by Type (2021-2032)

Figure 38. World Peripheral Drug-eluting Balloon Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Peripheral Drug-eluting Balloon Production Value by Use Scenario, (USD Million), 2021 & 2025 & 2032

Figure 40. World Peripheral Drug-eluting Balloon Production Value Market Share by Use Scenario in 2025

Figure 41. In-Stent Restenosi

Figure 42. De Novo

Figure 43. Small Vessel

Figure 44. World Peripheral Drug-eluting Balloon Production Market Share by Use Scenario (2021-2032)

Figure 45. World Peripheral Drug-eluting Balloon Production Value Market Share by Use Scenario (2021-2032)

Figure 46. World Peripheral Drug-eluting Balloon Average Price by Use Scenario (2021-2032) & (US\$/Unit)

Figure 47. World Peripheral Drug-eluting Balloon Production Value by Balloon Platform Mechanics, (USD Million), 2021 & 2025 & 2032

Figure 48. World Peripheral Drug-eluting Balloon Production Value Market Share by Balloon Platform Mechanics in 2025

Figure 49. Semi-/Compliant

Figure 50. Non-compliant

Figure 51. Other

Figure 52. World Peripheral Drug-eluting Balloon Production Market Share by Balloon Platform Mechanics (2021-2032)

Figure 53. World Peripheral Drug-eluting Balloon Production Value Market Share by Balloon Platform Mechanics (2021-2032)

Figure 54. World Peripheral Drug-eluting Balloon Average Price by Balloon Platform Mechanics (2021-2032) & (US\$/Unit)

Figure 55. World Peripheral Drug-eluting Balloon Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Peripheral Drug-eluting Balloon Production Value Market Share by Application in 2025

Figure 57. Lower Limbs

Figure 58. Renal Artery

Figure 59. Carotid Artery

Figure 60. World Peripheral Drug-eluting Balloon Production Market Share by Application (2021-2032)

Figure 61. World Peripheral Drug-eluting Balloon Production Value Market Share by Application (2021-2032)

Figure 62. World Peripheral Drug-eluting Balloon Average Price by Application (2021-2032) & (US\$/Unit)

Figure 63. Peripheral Drug-eluting Balloon Industry Chain

Figure 64. Peripheral Drug-eluting Balloon Procurement Model

Figure 65. Peripheral Drug-eluting Balloon Sales Model

Figure 66. Peripheral Drug-eluting Balloon Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

## I would like to order

Product name: Global Peripheral Drug-eluting Balloon Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GA052355EB7EEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA052355EB7EEN.html>