

# Global Peripheral Coil System Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Peripheral Coil System market size is expected to reach \$ 617 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032). In 2025, global Peripheral Coil System production reached approximately 325 k units, with an average global market price of around US\$1,219 per unit. A Peripheral Coil System refers to a medical device used in interventional radiology and vascular surgery to treat vascular abnormalities such as aneurysms, arteriovenous malformations (AVMs), and other vascular lesions in the peripheral arteries and veins. These systems typically consist of a set of coils that are deployed through a catheter into the affected blood vessel.

The global market for peripheral embolization coil systems is currently in a phase of robust growth and continuous technological innovation. The expansion is primarily fueled by the rising global prevalence of vascular diseases, an aging population, and a growing clinical preference for minimally invasive interventional procedures. In the peripheral vascular domain, coil systems are increasingly utilized for treating conditions such as aneurysms, arteriovenous malformations, and tumors. Key technological trends are centered on enhancing product efficacy and safety, exemplified by the development of coils with bioactive coatings (e.g., hydrogel) designed to promote faster and more stable thrombus formation for improved long-term occlusion. Concurrently, advancements in delivery system design aim for more precise deployment control and adaptability to diverse lesion morphologies. The Asia-Pacific region is identified as the area with the most significant growth potential, driven by rapid healthcare infrastructure development, increased government healthcare spending, and growing patient awareness of advanced treatment options. However, the market faces considerable challenges, including the high costs associated with research, development, and manufacturing, as well as stringent medical device registration and regulatory approval hurdles in many regions, particularly emerging markets. Furthermore, a global shortage

of specialized physicians trained in these complex interventional techniques, especially in developing regions, poses a constraint on the rapid adoption and application of the technology. The competitive landscape is characterized by a high degree of concentration, dominated by a few multinational medical device corporations with strong R&D capabilities and comprehensive product portfolios, although innovative entrants are also seeking opportunities through technological differentiation. This report studies the global Peripheral Coil System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Peripheral Coil System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Peripheral Coil System that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Peripheral Coil System total production and demand, 2021-2032, (K Units)

Global Peripheral Coil System total production value, 2021-2032, (USD Million)

Global Peripheral Coil System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Peripheral Coil System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Peripheral Coil System domestic production, consumption, key domestic manufacturers and share

Global Peripheral Coil System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Peripheral Coil System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Peripheral Coil System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Peripheral Coil System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Terumo, Johnson & Johnson, Stryker, Boston Scientific, Cook Medical, Penumbra, Kaneka, Balt, Zhejiang Zylox Medical Device, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Peripheral Coil System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Peripheral Coil System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Peripheral Coil System Market, Segmentation by Type:

Pushable Type

Detachable Type

Global Peripheral Coil System Market, Segmentation by Material:

Platinum

Platinum Tungsten Alloy

Platinum and Hydrogel

Others

Global Peripheral Coil System Market, Segmentation by Diameter:

Diameter 20 mm

Global Peripheral Coil System Market, Segmentation by Application:

Bleeding and Hemostasis

Peripheral Arterial Aneurysm

Arteriovenous Malformation (AVM)

Arteriovenous Fistula (AVF)

Others

### **Companies Profiled:**

Medtronic

Terumo

Johnson & Johnson

Stryker

Boston Scientific

Cook Medical

Penumbra

Kaneka

Balt

Zhejiang Zylox Medical Device

Endovascular MedTech

**Key Questions Answered:**

1. How big is the global Peripheral Coil System market?
2. What is the demand of the global Peripheral Coil System market?
3. What is the year over year growth of the global Peripheral Coil System market?
4. What is the production and production value of the global Peripheral Coil System market?
5. Who are the key producers in the global Peripheral Coil System market?
6. What are the growth factors driving the market demand?

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