

Global Peripheral Coil Embolization System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Peripheral Coil Embolization System market size is expected to reach \$ 617 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

In 2025, global Peripheral Coil Embolization System production reached approximately 325 k units, with an average global market price of around US\$1,219 per unit.

Peripheral coil embolization system is a minimally invasive medical device used for the treatment of peripheral vascular diseases. The system consists of coils that are delivered through a catheter to the affected area of the peripheral vessel. Once deployed, the coils form an embolus within the vessel, blocking blood flow, and are used to treat aneurysms, arteriovenous malformations, or other vascular abnormalities. The global market for peripheral coil embolization systems is expanding, propelled by the reinforced trend towards minimally invasive interventional therapies. The current market landscape is primarily driven by the increasing global burden of vascular diseases and a strong clinical preference for treatments with less trauma and faster recovery, leading to the deepening application of coil embolization technology in peripheral vascular disease management. Key development trends are focused on rapid product iteration, including the integration of new materials such as hydrogel coatings designed to enhance occlusion efficacy and biocompatibility, alongside continuous refinements in delivery system design to improve procedural precision and safety. Concurrently, there is a shift in treatment settings from traditional inpatient surgeries towards outpatient and ambulatory surgical centers, which imposes new requirements for system convenience and reliability. A significant growth opportunity lies in emerging markets, particularly the Asia-Pacific region, where rapid healthcare infrastructure development, increased government healthcare investment, and growing patient awareness of advanced therapies collectively create substantial market potential. However, market progression is constrained by several barriers. The high

costs associated with research, development, and manufacturing of the systems, combined with stringent medical device regulatory approval processes in many regions, create dual hurdles for market access and adoption. Furthermore, a global shortage of physicians specialized in these complex interventional techniques, especially in developing regions, limits the pace of technology dissemination. The competitive landscape is dominated by a few multinational corporations with strong R&D and global sales networks, although technological innovation also provides opportunities for new entrants to compete through differentiation.

This report studies the global Peripheral Coil Embolization System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Peripheral Coil Embolization System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Peripheral Coil Embolization System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Peripheral Coil Embolization System total production and demand, 2021-2032, (K Units)

Global Peripheral Coil Embolization System total production value, 2021-2032, (USD Million)

Global Peripheral Coil Embolization System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Peripheral Coil Embolization System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Peripheral Coil Embolization System domestic production, consumption, key domestic manufacturers and share

Global Peripheral Coil Embolization System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Peripheral Coil Embolization System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Peripheral Coil Embolization System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Peripheral Coil Embolization System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Medtronic, Terumo, Johnson & Johnson, Stryker, Boston Scientific, Cook Medical, Penumbra, Kaneka, Balt, Zhejiang Zylox Medical Device, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Peripheral Coil Embolization System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Peripheral Coil Embolization System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Peripheral Coil Embolization System Market, Segmentation by Type:

Pushable Type

Detachable Type

Global Peripheral Coil Embolization System Market, Segmentation by Material:

Platinum

Platinum Tungsten Alloy

Platinum and Hydrogel

Others

Global Peripheral Coil Embolization System Market, Segmentation by Diameter:

Diameter 20 mm

Global Peripheral Coil Embolization System Market, Segmentation by Application:

Bleeding and Hemostasis

Peripheral Arterial Aneurysm

Arteriovenous Malformation (AVM)

Arteriovenous Fistula (AVF)

Others

Companies Profiled:

Medtronic

Terumo

Johnson & Johnson

Stryker

Boston Scientific

Cook Medical

Penumbra

Kaneka

Balt

Zhejiang Zylox Medical Device

Endovascular MedTech

Key Questions Answered:

1. How big is the global Peripheral Coil Embolization System market?
2. What is the demand of the global Peripheral Coil Embolization System market?
3. What is the year over year growth of the global Peripheral Coil Embolization System market?
4. What is the production and production value of the global Peripheral Coil Embolization System market?
5. Who are the key producers in the global Peripheral Coil Embolization System market?
6. What are the growth factors driving the market demand?

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