

Global Periodically Poled Nonlinear Crystals Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Periodically Poled Nonlinear Crystals market size is expected to reach \$ 110 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

In 2025, global Periodically Poled Nonlinear Crystals production reached approximately 36.5 K pcs, with an average global market price of around 1,800 US\$/pc.

Periodically Poled Nonlinear Crystals are engineered nonlinear optical crystals in which the ferroelectric domain orientation is periodically reversed along a designed pitch to achieve quasi-phase matching for efficient wavelength conversion. Common materials include periodically poled lithium niobate, magnesium-oxide-doped periodically poled lithium niobate, periodically poled potassium titanyl phosphate, periodically poled lithium tantalate, and related quasi-phase-matched crystal structures. Compared with conventional bulk nonlinear crystals, these products enable higher conversion efficiency, flexible wavelength design, lower pump-power requirements, and compact optical system integration. They are widely used in second-harmonic generation, difference-frequency generation, optical parametric oscillation, optical parametric amplification, quantum photon-pair generation, mid-infrared laser sources, telecom-band frequency conversion, spectroscopy, biomedical lasers, and precision measurement systems.

Demand for Periodically Poled Nonlinear Crystals is driven by the expansion of tunable lasers, quantum photonics, mid-infrared spectroscopy, biomedical imaging, precision sensing, frequency conversion modules, and compact high-efficiency laser systems. Research laboratories and photonics equipment manufacturers need customized poling periods, aperture sizes, coatings, temperature-control packages, waveguide structures,

and wavelength-conversion modules, creating opportunities for manufacturers with strong crystal growth, wafer processing, domain poling, optical polishing, coating, and packaging capabilities. Business growth is especially attractive in quantum optics, integrated lithium-niobate photonics, environmental gas sensing, defense and aerospace sensing, medical laser systems, and industrial laser instrumentation. However, the market remains technically demanding, with barriers in high-yield periodic poling, domain uniformity, damage threshold, photorefractive resistance, coating reliability, and small-batch customization, so suppliers that can provide stable quality, fast customization, and application engineering support are better positioned to capture premium demand.

This report studies the global Periodically Poled Nonlinear Crystals production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Periodically Poled Nonlinear Crystals and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Periodically Poled Nonlinear Crystals that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Periodically Poled Nonlinear Crystals total production and demand, 2021-2032, (K Pcs)

Global Periodically Poled Nonlinear Crystals total production value, 2021-2032, (USD Million)

Global Periodically Poled Nonlinear Crystals production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs), (based on production site)

Global Periodically Poled Nonlinear Crystals consumption by region & country, CAGR, 2021-2032 & (K Pcs)

U.S. VS China: Periodically Poled Nonlinear Crystals domestic production, consumption, key domestic manufacturers and share

Global Periodically Poled Nonlinear Crystals production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Pcs)

Global Periodically Poled Nonlinear Crystals production by Crystal Material, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

Global Periodically Poled Nonlinear Crystals production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Pcs)

This report profiles key players in the global Periodically Poled Nonlinear Crystals

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covesion, HC Photonics Corp., G&H Photonics, Raicol Crystals, Shalom Electro-optics Technology, CASTECH Inc., CRYLINK, DIEN TECH, Precision Systems Inc., NTT Innovative Devices, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Periodically Poled Nonlinear Crystals market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Pcs) and average price (US\$/Pc) by manufacturer, by Crystal Material, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Periodically Poled Nonlinear Crystals Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Periodically Poled Nonlinear Crystals Market, Segmentation by Crystal Material:

PPLN Crystals

MgO:PPLN Crystals

PPKTP Crystals

PPLT Crystals

MgO:PPLT Crystals

Others

Global Periodically Poled Nonlinear Crystals Market, Segmentation by Poling Period Range:

Short-Period Crystals: Below 5 μ m

Standard-Period Crystals: 5-15 μ m

Long-Period Crystals: 15-35 μ m

Ultra-Long-Period Crystals: Above 35 μ m

Global Periodically Poled Nonlinear Crystals Market, Segmentation by Device Structure:

Bulk Crystal Chips

Waveguide Crystals

Fan-Out Period Crystals

Multi-Period Crystals

Packaged Crystal Modules

Others

Global Periodically Poled Nonlinear Crystals Market, Segmentation by Application:

Quantum Photonics

Optical Communication

Biomedical and Medical Lasers

Defense and Aerospace

Scientific Research and Laboratory

Industrial Measurement and Metrology

Others

Companies Profiled:

Covesion

HC Photonics Corp.

G&H Photonics

Raicol Crystals

Shalom Electro-optics Technology

CASTECH Inc.

CRYLINK

DIEN TECH

Precision Systems Inc.

NTT Innovative Devices

OXIDE Corporation

Key Questions Answered:

1. How big is the global Periodically Poled Nonlinear Crystals market?
2. What is the demand of the global Periodically Poled Nonlinear Crystals market?
3. What is the year over year growth of the global Periodically Poled Nonlinear Crystals market?
4. What is the production and production value of the global Periodically Poled Nonlinear Crystals market?
5. Who are the key producers in the global Periodically Poled Nonlinear Crystals market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Periodically Poled Nonlinear Crystals Introduction
- 1.2 World Periodically Poled Nonlinear Crystals Supply & Forecast
 - 1.2.1 World Periodically Poled Nonlinear Crystals Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Periodically Poled Nonlinear Crystals Production (2021-2032)
 - 1.2.3 World Periodically Poled Nonlinear Crystals Pricing Trends (2021-2032)
- 1.3 World Periodically Poled Nonlinear Crystals Production by Region (Based on Production Site)
 - 1.3.1 World Periodically Poled Nonlinear Crystals Production Value by Region (2021-2032)
 - 1.3.2 World Periodically Poled Nonlinear Crystals Production by Region (2021-2032)
 - 1.3.3 World Periodically Poled Nonlinear Crystals Average Price by Region (2021-2032)
 - 1.3.4 North America Periodically Poled Nonlinear Crystals Production (2021-2032)
 - 1.3.5 Europe Periodically Poled Nonlinear Crystals Production (2021-2032)
 - 1.3.6 China Periodically Poled Nonlinear Crystals Production (2021-2032)
 - 1.3.7 Japan Periodically Poled Nonlinear Crystals Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Periodically Poled Nonlinear Crystals Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Periodically Poled Nonlinear Crystals Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Periodically Poled Nonlinear Crystals Demand (2021-2032)
- 2.2 World Periodically Poled Nonlinear Crystals Consumption by Region
 - 2.2.1 World Periodically Poled Nonlinear Crystals Consumption by Region (2021-2026)
 - 2.2.2 World Periodically Poled Nonlinear Crystals Consumption Forecast by Region (2027-2032)
- 2.3 United States Periodically Poled Nonlinear Crystals Consumption (2021-2032)
- 2.4 China Periodically Poled Nonlinear Crystals Consumption (2021-2032)
- 2.5 Europe Periodically Poled Nonlinear Crystals Consumption (2021-2032)
- 2.6 Japan Periodically Poled Nonlinear Crystals Consumption (2021-2032)
- 2.7 South Korea Periodically Poled Nonlinear Crystals Consumption (2021-2032)

2.8 ASEAN Periodically Poled Nonlinear Crystals Consumption (2021-2032)

2.9 India Periodically Poled Nonlinear Crystals Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Periodically Poled Nonlinear Crystals Production Value by Manufacturer (2021-2026)

3.2 World Periodically Poled Nonlinear Crystals Production by Manufacturer (2021-2026)

3.3 World Periodically Poled Nonlinear Crystals Average Price by Manufacturer (2021-2026)

3.4 Periodically Poled Nonlinear Crystals Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Periodically Poled Nonlinear Crystals Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Periodically Poled Nonlinear Crystals in 2025

3.5.3 Global Concentration Ratios (CR8) for Periodically Poled Nonlinear Crystals in 2025

3.6 Periodically Poled Nonlinear Crystals Market: Overall Company Footprint Analysis

3.6.1 Periodically Poled Nonlinear Crystals Market: Region Footprint

3.6.2 Periodically Poled Nonlinear Crystals Market: Company Product Type Footprint

3.6.3 Periodically Poled Nonlinear Crystals Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Periodically Poled Nonlinear Crystals Production Value Comparison

4.1.1 United States VS China: Periodically Poled Nonlinear Crystals Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Periodically Poled Nonlinear Crystals Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Periodically Poled Nonlinear Crystals Production Comparison

4.2.1 United States VS China: Periodically Poled Nonlinear Crystals Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Periodically Poled Nonlinear Crystals Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Periodically Poled Nonlinear Crystals Consumption Comparison

4.3.1 United States VS China: Periodically Poled Nonlinear Crystals Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Periodically Poled Nonlinear Crystals Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Periodically Poled Nonlinear Crystals Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Periodically Poled Nonlinear Crystals Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Periodically Poled Nonlinear Crystals Production Value (2021-2026)

4.4.3 United States Based Manufacturers Periodically Poled Nonlinear Crystals Production (2021-2026)

4.5 China Based Periodically Poled Nonlinear Crystals Manufacturers and Market Share

4.5.1 China Based Periodically Poled Nonlinear Crystals Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Periodically Poled Nonlinear Crystals Production Value (2021-2026)

4.5.3 China Based Manufacturers Periodically Poled Nonlinear Crystals Production (2021-2026)

4.6 Rest of World Based Periodically Poled Nonlinear Crystals Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Periodically Poled Nonlinear Crystals Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Periodically Poled Nonlinear Crystals Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Periodically Poled Nonlinear Crystals Production (2021-2026)

5 MARKET ANALYSIS BY CRYSTAL MATERIAL

5.1 World Periodically Poled Nonlinear Crystals Market Size Overview by Crystal

Material: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Crystal Material

5.2.1 PPLN Crystals

5.2.2 MgO:PPLN Crystals

5.2.3 PPKTP Crystals

5.2.4 PPLT Crystals

5.2.5 MgO:PPLT Crystals

5.2.6 Others

5.3 Market Segment by Crystal Material

5.3.1 World Periodically Poled Nonlinear Crystals Production by Crystal Material (2021-2032)

5.3.2 World Periodically Poled Nonlinear Crystals Production Value by Crystal Material (2021-2032)

5.3.3 World Periodically Poled Nonlinear Crystals Average Price by Crystal Material (2021-2032)

6 MARKET ANALYSIS BY POLING PERIOD RANGE

6.1 World Periodically Poled Nonlinear Crystals Market Size Overview by Poling Period Range: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Poling Period Range

6.2.1 Short-Period Crystals: Below 5 ?m

6.2.2 Standard-Period Crystals: 5?15 ?m

6.2.3 Long-Period Crystals: 15?35 ?m

6.2.4 Ultra-Long-Period Crystals: Above 35 ?m

6.3 Market Segment by Poling Period Range

6.3.1 World Periodically Poled Nonlinear Crystals Production by Poling Period Range (2021-2032)

6.3.2 World Periodically Poled Nonlinear Crystals Production Value by Poling Period Range (2021-2032)

6.3.3 World Periodically Poled Nonlinear Crystals Average Price by Poling Period Range (2021-2032)

7 MARKET ANALYSIS BY DEVICE STRUCTURE

7.1 World Periodically Poled Nonlinear Crystals Market Size Overview by Device Structure: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Device Structure

7.2.1 Bulk Crystal Chips

- 7.2.2 Waveguide Crystals
- 7.2.3 Fan-Out Period Crystals
- 7.2.4 Multi-Period Crystals
- 7.2.5 Packaged Crystal Modules
- 7.2.6 Others

7.3 Market Segment by Device Structure

- 7.3.1 World Periodically Poled Nonlinear Crystals Production by Device Structure (2021-2032)
- 7.3.2 World Periodically Poled Nonlinear Crystals Production Value by Device Structure (2021-2032)
- 7.3.3 World Periodically Poled Nonlinear Crystals Average Price by Device Structure (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Periodically Poled Nonlinear Crystals Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

- 8.2.1 Quantum Photonics
- 8.2.2 Optical Communication
- 8.2.3 Biomedical and Medical Lasers
- 8.2.4 Defense and Aerospace
- 8.2.5 Scientific Research and Laboratory
- 8.2.6 Industrial Measurement and Metrology
- 8.2.7 Others

8.3 Market Segment by Application

- 8.3.1 World Periodically Poled Nonlinear Crystals Production by Application (2021-2032)
- 8.3.2 World Periodically Poled Nonlinear Crystals Production Value by Application (2021-2032)
- 8.3.3 World Periodically Poled Nonlinear Crystals Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Covesion

- 9.1.1 Covesion Details
- 9.1.2 Covesion Major Business
- 9.1.3 Covesion Periodically Poled Nonlinear Crystals Product and Services

9.1.4 Covention Periodically Poled Nonlinear Crystals Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Covention Recent Developments/Updates

9.1.6 Covention Competitive Strengths & Weaknesses

9.2 HC Photonics Corp.

9.2.1 HC Photonics Corp. Details

9.2.2 HC Photonics Corp. Major Business

9.2.3 HC Photonics Corp. Periodically Poled Nonlinear Crystals Product and Services

9.2.4 HC Photonics Corp. Periodically Poled Nonlinear Crystals Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 HC Photonics Corp. Recent Developments/Updates

9.2.6 HC Photonics Corp. Competitive Strengths & Weaknesses

9.3 G&H Photonics

9.3.1 G&H Photonics Details

9.3.2 G&H Photonics Major Business

9.3.3 G&H Photonics Periodically Poled Nonlinear Crystals Product and Services

9.3.4 G&H Photonics Periodically Poled Nonlinear Crystals Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 G&H Photonics Recent Developments/Updates

9.3.6 G&H Photonics Competitive Strengths & Weaknesses

9.4 Raicol Crystals

9.4.1 Raicol Crystals Details

9.4.2 Raicol Crystals Major Business

9.4.3 Raicol Crystals Periodically Poled Nonlinear Crystals Product and Services

9.4.4 Raicol Crystals Periodically Poled Nonlinear Crystals Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Raicol Crystals Recent Developments/Updates

9.4.6 Raicol Crystals Competitive Strengths & Weaknesses

9.5 Shalom Electro-optics Technology

9.5.1 Shalom Electro-optics Technology Details

9.5.2 Shalom Electro-optics Technology Major Business

9.5.3 Shalom Electro-optics Technology Periodically Poled Nonlinear Crystals Product and Services

9.5.4 Shalom Electro-optics Technology Periodically Poled Nonlinear Crystals Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Shalom Electro-optics Technology Recent Developments/Updates

9.5.6 Shalom Electro-optics Technology Competitive Strengths & Weaknesses

9.6 CASTECH Inc.

9.6.1 CASTECH Inc. Details

- 9.6.2 CASTECH Inc. Major Business
- 9.6.3 CASTECH Inc. Periodically Poled Nonlinear Crystals Product and Services
- 9.6.4 CASTECH Inc. Periodically Poled Nonlinear Crystals Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 CASTECH Inc. Recent Developments/Updates
- 9.6.6 CASTECH Inc. Competitive Strengths & Weaknesses
- 9.7 CRYLINK
 - 9.7.1 CRYLINK Details
 - 9.7.2 CRYLINK Major Business
 - 9.7.3 CRYLINK Periodically Poled Nonlinear Crystals Product and Services
 - 9.7.4 CRYLINK Periodically Poled Nonlinear Crystals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 CRYLINK Recent Developments/Updates
 - 9.7.6 CRYLINK Competitive Strengths & Weaknesses
- 9.8 DIEN TECH
 - 9.8.1 DIEN TECH Details
 - 9.8.2 DIEN TECH Major Business
 - 9.8.3 DIEN TECH Periodically Poled Nonlinear Crystals Product and Services
 - 9.8.4 DIEN TECH Periodically Poled Nonlinear Crystals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 DIEN TECH Recent Developments/Updates
 - 9.8.6 DIEN TECH Competitive Strengths & Weaknesses
- 9.9 Precision Systems Inc.
 - 9.9.1 Precision Systems Inc. Details
 - 9.9.2 Precision Systems Inc. Major Business
 - 9.9.3 Precision Systems Inc. Periodically Poled Nonlinear Crystals Product and Services
 - 9.9.4 Precision Systems Inc. Periodically Poled Nonlinear Crystals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Precision Systems Inc. Recent Developments/Updates
 - 9.9.6 Precision Systems Inc. Competitive Strengths & Weaknesses
- 9.10 NTT Innovative Devices
 - 9.10.1 NTT Innovative Devices Details
 - 9.10.2 NTT Innovative Devices Major Business
 - 9.10.3 NTT Innovative Devices Periodically Poled Nonlinear Crystals Product and Services
 - 9.10.4 NTT Innovative Devices Periodically Poled Nonlinear Crystals Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 NTT Innovative Devices Recent Developments/Updates

9.10.6 NTT Innovative Devices Competitive Strengths & Weaknesses

9.11 OXIDE Corporation

9.11.1 OXIDE Corporation Details

9.11.2 OXIDE Corporation Major Business

9.11.3 OXIDE Corporation Periodically Poled Nonlinear Crystals Product and Services

9.11.4 OXIDE Corporation Periodically Poled Nonlinear Crystals Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 OXIDE Corporation Recent Developments/Updates

9.11.6 OXIDE Corporation Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Periodically Poled Nonlinear Crystals Industry Chain

10.2 Periodically Poled Nonlinear Crystals Upstream Analysis

10.2.1 Periodically Poled Nonlinear Crystals Core Raw Materials

10.2.2 Main Manufacturers of Periodically Poled Nonlinear Crystals Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Periodically Poled Nonlinear Crystals Production Mode

10.6 Periodically Poled Nonlinear Crystals Procurement Model

10.7 Periodically Poled Nonlinear Crystals Industry Sales Model and Sales Channels

10.7.1 Periodically Poled Nonlinear Crystals Sales Model

10.7.2 Periodically Poled Nonlinear Crystals Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Periodically Poled Nonlinear Crystals Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Periodically Poled Nonlinear Crystals Production Value by Region (2021-2026) & (USD Million)

Table 3. World Periodically Poled Nonlinear Crystals Production Value by Region (2027-2032) & (USD Million)

Table 4. World Periodically Poled Nonlinear Crystals Production Value Market Share by Region (2021-2026)

Table 5. World Periodically Poled Nonlinear Crystals Production Value Market Share by Region (2027-2032)

Table 6. World Periodically Poled Nonlinear Crystals Production by Region (2021-2026) & (K Pcs)

Table 7. World Periodically Poled Nonlinear Crystals Production by Region (2027-2032) & (K Pcs)

Table 8. World Periodically Poled Nonlinear Crystals Production Market Share by Region (2021-2026)

Table 9. World Periodically Poled Nonlinear Crystals Production Market Share by Region (2027-2032)

Table 10. World Periodically Poled Nonlinear Crystals Average Price by Region (2021-2026) & (US\$/Pc)

Table 11. World Periodically Poled Nonlinear Crystals Average Price by Region (2027-2032) & (US\$/Pc)

Table 12. Periodically Poled Nonlinear Crystals Major Market Trends

Table 13. World Periodically Poled Nonlinear Crystals Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Pcs)

Table 14. World Periodically Poled Nonlinear Crystals Consumption by Region (2021-2026) & (K Pcs)

Table 15. World Periodically Poled Nonlinear Crystals Consumption Forecast by Region (2027-2032) & (K Pcs)

Table 16. World Periodically Poled Nonlinear Crystals Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Periodically Poled Nonlinear Crystals Producers in 2025

Table 18. World Periodically Poled Nonlinear Crystals Production by Manufacturer (2021-2026) & (K Pcs)

Table 19. Production Market Share of Key Periodically Poled Nonlinear Crystals Producers in 2025

Table 20. World Periodically Poled Nonlinear Crystals Average Price by Manufacturer (2021-2026) & (US\$/Pc)

Table 21. Global Periodically Poled Nonlinear Crystals Company Evaluation Quadrant

Table 22. World Periodically Poled Nonlinear Crystals Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Periodically Poled Nonlinear Crystals Production Site of Key Manufacturer

Table 24. Periodically Poled Nonlinear Crystals Market: Company Product Type Footprint

Table 25. Periodically Poled Nonlinear Crystals Market: Company Product Application Footprint

Table 26. Periodically Poled Nonlinear Crystals Competitive Factors

Table 27. Periodically Poled Nonlinear Crystals New Entrant and Capacity Expansion Plans

Table 28. Periodically Poled Nonlinear Crystals Mergers & Acquisitions Activity

Table 29. United States VS China Periodically Poled Nonlinear Crystals Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Periodically Poled Nonlinear Crystals Production Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 31. United States VS China Periodically Poled Nonlinear Crystals Consumption Comparison, (2021 & 2025 & 2032) & (K Pcs)

Table 32. United States Based Periodically Poled Nonlinear Crystals Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Periodically Poled Nonlinear Crystals Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Periodically Poled Nonlinear Crystals Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Periodically Poled Nonlinear Crystals Production (2021-2026) & (K Pcs)

Table 36. United States Based Manufacturers Periodically Poled Nonlinear Crystals Production Market Share (2021-2026)

Table 37. China Based Periodically Poled Nonlinear Crystals Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Periodically Poled Nonlinear Crystals Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Periodically Poled Nonlinear Crystals Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Periodically Poled Nonlinear Crystals Production, (2021-2026) & (K Pcs)

Table 41. China Based Manufacturers Periodically Poled Nonlinear Crystals Production Market Share (2021-2026)

Table 42. Rest of World Based Periodically Poled Nonlinear Crystals Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Periodically Poled Nonlinear Crystals Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Periodically Poled Nonlinear Crystals Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Periodically Poled Nonlinear Crystals Production, (2021-2026) & (K Pcs)

Table 46. Rest of World Based Manufacturers Periodically Poled Nonlinear Crystals Production Market Share (2021-2026)

Table 47. World Periodically Poled Nonlinear Crystals Production Value by Crystal Material, (USD Million), 2021 & 2025 & 2032

Table 48. World Periodically Poled Nonlinear Crystals Production by Crystal Material (2021-2026) & (K Pcs)

Table 49. World Periodically Poled Nonlinear Crystals Production by Crystal Material (2027-2032) & (K Pcs)

Table 50. World Periodically Poled Nonlinear Crystals Production Value by Crystal Material (2021-2026) & (USD Million)

Table 51. World Periodically Poled Nonlinear Crystals Production Value by Crystal Material (2027-2032) & (USD Million)

Table 52. World Periodically Poled Nonlinear Crystals Average Price by Crystal Material (2021-2026) & (US\$/Pc)

Table 53. World Periodically Poled Nonlinear Crystals Average Price by Crystal Material (2027-2032) & (US\$/Pc)

Table 54. World Periodically Poled Nonlinear Crystals Production Value by Poling Period Range, (USD Million), 2021 & 2025 & 2032

Table 55. World Periodically Poled Nonlinear Crystals Production by Poling Period Range (2021-2026) & (K Pcs)

Table 56. World Periodically Poled Nonlinear Crystals Production by Poling Period Range (2027-2032) & (K Pcs)

Table 57. World Periodically Poled Nonlinear Crystals Production Value by Poling Period Range (2021-2026) & (USD Million)

Table 58. World Periodically Poled Nonlinear Crystals Production Value by Poling Period Range (2027-2032) & (USD Million)

Table 59. World Periodically Poled Nonlinear Crystals Average Price by Poling Period

Range (2021-2026) & (US\$/Pc)

Table 60. World Periodically Poled Nonlinear Crystals Average Price by Poling Period
Range (2027-2032) & (US\$/Pc)

Table 61. World Periodically Poled Nonlinear Crystals Production Value by Device
Structure, (USD Million), 2021 & 2025 & 2032

Table 62. World Periodically Poled Nonlinear Crystals Production by Device Structure
(2021-2026) & (K Pcs)

Table 63. World Periodically Poled Nonlinear Crystals Production by Device Structure
(2027-2032) & (K Pcs)

Table 64. World Periodically Poled Nonlinear Crystals Production Value by Device
Structure (2021-2026) & (USD Million)

Table 65. World Periodically Poled Nonlinear Crystals Production Value by Device
Structure (2027-2032) & (USD Million)

Table 66. World Periodically Poled Nonlinear Crystals Average Price by Device
Structure (2021-2026) & (US\$/Pc)

Table 67. World Periodically Poled Nonlinear Crystals Average Price by Device
Structure (2027-2032) & (US\$/Pc)

Table 68. World Periodically Poled Nonlinear Crystals Production Value by Application,
(USD Million), 2021 & 2025 & 2032

Table 69. World Periodically Poled Nonlinear Crystals Production by Application
(2021-2026) & (K Pcs)

Table 70. World Periodically Poled Nonlinear Crystals Production by Application
(2027-2032) & (K Pcs)

Table 71. World Periodically Poled Nonlinear Crystals Production Value by Application
(2021-2026) & (USD Million)

Table 72. World Periodically Poled Nonlinear Crystals Production Value by Application
(2027-2032) & (USD Million)

Table 73. World Periodically Poled Nonlinear Crystals Average Price by Application
(2021-2026) & (US\$/Pc)

Table 74. World Periodically Poled Nonlinear Crystals Average Price by Application
(2027-2032) & (US\$/Pc)

Table 75. Covesion Basic Information, Manufacturing Base and Competitors

Table 76. Covesion Major Business

Table 77. Covesion Periodically Poled Nonlinear Crystals Product and Services

Table 78. Covesion Periodically Poled Nonlinear Crystals Production (K Pcs), Price
(US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Covesion Recent Developments/Updates

Table 80. Covesion Competitive Strengths & Weaknesses

Table 81. HC Photonics Corp. Basic Information, Manufacturing Base and Competitors

Table 82. HC Photonics Corp. Major Business

Table 83. HC Photonics Corp. Periodically Poled Nonlinear Crystals Product and Services

Table 84. HC Photonics Corp. Periodically Poled Nonlinear Crystals Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. HC Photonics Corp. Recent Developments/Updates

Table 86. HC Photonics Corp. Competitive Strengths & Weaknesses

Table 87. G&H Photonics Basic Information, Manufacturing Base and Competitors

Table 88. G&H Photonics Major Business

Table 89. G&H Photonics Periodically Poled Nonlinear Crystals Product and Services

Table 90. G&H Photonics Periodically Poled Nonlinear Crystals Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. G&H Photonics Recent Developments/Updates

Table 92. G&H Photonics Competitive Strengths & Weaknesses

Table 93. Raicol Crystals Basic Information, Manufacturing Base and Competitors

Table 94. Raicol Crystals Major Business

Table 95. Raicol Crystals Periodically Poled Nonlinear Crystals Product and Services

Table 96. Raicol Crystals Periodically Poled Nonlinear Crystals Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Raicol Crystals Recent Developments/Updates

Table 98. Raicol Crystals Competitive Strengths & Weaknesses

Table 99. Shalom Electro-optics Technology Basic Information, Manufacturing Base and Competitors

Table 100. Shalom Electro-optics Technology Major Business

Table 101. Shalom Electro-optics Technology Periodically Poled Nonlinear Crystals Product and Services

Table 102. Shalom Electro-optics Technology Periodically Poled Nonlinear Crystals Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Shalom Electro-optics Technology Recent Developments/Updates

Table 104. Shalom Electro-optics Technology Competitive Strengths & Weaknesses

Table 105. CASTECH Inc. Basic Information, Manufacturing Base and Competitors

Table 106. CASTECH Inc. Major Business

Table 107. CASTECH Inc. Periodically Poled Nonlinear Crystals Product and Services

Table 108. CASTECH Inc. Periodically Poled Nonlinear Crystals Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 109. CASTECH Inc. Recent Developments/Updates

Table 110. CASTECH Inc. Competitive Strengths & Weaknesses

Table 111. CRYLINK Basic Information, Manufacturing Base and Competitors

Table 112. CRYLINK Major Business

Table 113. CRYLINK Periodically Poled Nonlinear Crystals Product and Services

Table 114. CRYLINK Periodically Poled Nonlinear Crystals Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. CRYLINK Recent Developments/Updates

Table 116. CRYLINK Competitive Strengths & Weaknesses

Table 117. DIEN TECH Basic Information, Manufacturing Base and Competitors

Table 118. DIEN TECH Major Business

Table 119. DIEN TECH Periodically Poled Nonlinear Crystals Product and Services

Table 120. DIEN TECH Periodically Poled Nonlinear Crystals Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. DIEN TECH Recent Developments/Updates

Table 122. DIEN TECH Competitive Strengths & Weaknesses

Table 123. Precision Systems Inc. Basic Information, Manufacturing Base and Competitors

Table 124. Precision Systems Inc. Major Business

Table 125. Precision Systems Inc. Periodically Poled Nonlinear Crystals Product and Services

Table 126. Precision Systems Inc. Periodically Poled Nonlinear Crystals Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Precision Systems Inc. Recent Developments/Updates

Table 128. Precision Systems Inc. Competitive Strengths & Weaknesses

Table 129. NTT Innovative Devices Basic Information, Manufacturing Base and Competitors

Table 130. NTT Innovative Devices Major Business

Table 131. NTT Innovative Devices Periodically Poled Nonlinear Crystals Product and Services

Table 132. NTT Innovative Devices Periodically Poled Nonlinear Crystals Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. NTT Innovative Devices Recent Developments/Updates

Table 134. NTT Innovative Devices Competitive Strengths & Weaknesses

Table 135. OXIDE Corporation Basic Information, Manufacturing Base and Competitors

Table 136. OXIDE Corporation Major Business

Table 137. OXIDE Corporation Periodically Poled Nonlinear Crystals Product and Services

Table 138. OXIDE Corporation Periodically Poled Nonlinear Crystals Production (K Pcs), Price (US\$/Pc), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. OXIDE Corporation Recent Developments/Updates

Table 140. OXIDE Corporation Competitive Strengths & Weaknesses

Table 141. Global Key Players of Periodically Poled Nonlinear Crystals Upstream (Raw Materials)

Table 142. Global Periodically Poled Nonlinear Crystals Typical Customers

Table 143. Periodically Poled Nonlinear Crystals Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Periodically Poled Nonlinear Crystals Picture
- Figure 2. World Periodically Poled Nonlinear Crystals Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Periodically Poled Nonlinear Crystals Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Periodically Poled Nonlinear Crystals Production (2021-2032) & (K Pcs)
- Figure 5. World Periodically Poled Nonlinear Crystals Average Price (2021-2032) & (US\$/Pc)
- Figure 6. World Periodically Poled Nonlinear Crystals Production Value Market Share by Region (2021-2032)
- Figure 7. World Periodically Poled Nonlinear Crystals Production Market Share by Region (2021-2032)
- Figure 8. North America Periodically Poled Nonlinear Crystals Production (2021-2032) & (K Pcs)
- Figure 9. Europe Periodically Poled Nonlinear Crystals Production (2021-2032) & (K Pcs)
- Figure 10. China Periodically Poled Nonlinear Crystals Production (2021-2032) & (K Pcs)
- Figure 11. Japan Periodically Poled Nonlinear Crystals Production (2021-2032) & (K Pcs)
- Figure 12. Periodically Poled Nonlinear Crystals Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Periodically Poled Nonlinear Crystals Consumption (2021-2032) & (K Pcs)
- Figure 15. World Periodically Poled Nonlinear Crystals Consumption Market Share by Region (2021-2032)
- Figure 16. United States Periodically Poled Nonlinear Crystals Consumption (2021-2032) & (K Pcs)
- Figure 17. China Periodically Poled Nonlinear Crystals Consumption (2021-2032) & (K Pcs)
- Figure 18. Europe Periodically Poled Nonlinear Crystals Consumption (2021-2032) & (K Pcs)
- Figure 19. Japan Periodically Poled Nonlinear Crystals Consumption (2021-2032) & (K Pcs)
- Figure 20. South Korea Periodically Poled Nonlinear Crystals Consumption (2021-2032)

& (K Pcs)

Figure 21. ASEAN Periodically Poled Nonlinear Crystals Consumption (2021-2032) & (K Pcs)

Figure 22. India Periodically Poled Nonlinear Crystals Consumption (2021-2032) & (K Pcs)

Figure 23. Producer Shipments of Periodically Poled Nonlinear Crystals by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Periodically Poled Nonlinear Crystals Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Periodically Poled Nonlinear Crystals Markets in 2025

Figure 26. United States VS China: Periodically Poled Nonlinear Crystals Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Periodically Poled Nonlinear Crystals Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Periodically Poled Nonlinear Crystals Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Periodically Poled Nonlinear Crystals Production Market Share 2025

Figure 30. China Based Manufacturers Periodically Poled Nonlinear Crystals Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Periodically Poled Nonlinear Crystals Production Market Share 2025

Figure 32. World Periodically Poled Nonlinear Crystals Production Value by Crystal Material, (USD Million), 2021 & 2025 & 2032

Figure 33. World Periodically Poled Nonlinear Crystals Production Value Market Share by Crystal Material in 2025

Figure 34. PPLN Crystals

Figure 35. MgO:PPLN Crystals

Figure 36. PPKTP Crystals

Figure 37. PPLT Crystals

Figure 38. MgO:PPLT Crystals

Figure 39. Others

Figure 40. World Periodically Poled Nonlinear Crystals Production Market Share by Crystal Material (2021-2032)

Figure 41. World Periodically Poled Nonlinear Crystals Production Value Market Share by Crystal Material (2021-2032)

Figure 42. World Periodically Poled Nonlinear Crystals Average Price by Crystal Material (2021-2032) & (US\$/Pc)

Figure 43. World Periodically Poled Nonlinear Crystals Production Value by Poling Period Range, (USD Million), 2021 & 2025 & 2032

Figure 44. World Periodically Poled Nonlinear Crystals Production Value Market Share by Poling Period Range in 2025

Figure 45. Short-Period Crystals: Below 5 ?m

Figure 46. Standard-Period Crystals: 5?15 ?m

Figure 47. Long-Period Crystals: 15?35 ?m

Figure 48. Ultra-Long-Period Crystals: Above 35 ?m

Figure 49. World Periodically Poled Nonlinear Crystals Production Market Share by Poling Period Range (2021-2032)

Figure 50. World Periodically Poled Nonlinear Crystals Production Value Market Share by Poling Period Range (2021-2032)

Figure 51. World Periodically Poled Nonlinear Crystals Average Price by Poling Period Range (2021-2032) & (US\$/Pc)

Figure 52. World Periodically Poled Nonlinear Crystals Production Value by Device Structure, (USD Million), 2021 & 2025 & 2032

Figure 53. World Periodically Poled Nonlinear Crystals Production Value Market Share by Device Structure in 2025

Figure 54. Bulk Crystal Chips

Figure 55. Waveguide Crystals

Figure 56. Fan-Out Period Crystals

Figure 57. Multi-Period Crystals

Figure 58. Packaged Crystal Modules

Figure 59. Others

Figure 60. World Periodically Poled Nonlinear Crystals Production Market Share by Device Structure (2021-2032)

Figure 61. World Periodically Poled Nonlinear Crystals Production Value Market Share by Device Structure (2021-2032)

Figure 62. World Periodically Poled Nonlinear Crystals Average Price by Device Structure (2021-2032) & (US\$/Pc)

Figure 63. World Periodically Poled Nonlinear Crystals Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 64. World Periodically Poled Nonlinear Crystals Production Value Market Share by Application in 2025

Figure 65. Quantum Photonics

Figure 66. Optical Communication

Figure 67. Biomedical and Medical Lasers

Figure 68. Defense and Aerospace

Figure 69. Scientific Research and Laboratory

Figure 70. Industrial Measurement and Metrology

Figure 71. Others

Figure 72. World Periodically Poled Nonlinear Crystals Production Market Share by Application (2021-2032)

Figure 73. World Periodically Poled Nonlinear Crystals Production Value Market Share by Application (2021-2032)

Figure 74. World Periodically Poled Nonlinear Crystals Average Price by Application (2021-2032) & (US\$/Pc)

Figure 75. Periodically Poled Nonlinear Crystals Industry Chain

Figure 76. Periodically Poled Nonlinear Crystals Procurement Model

Figure 77. Periodically Poled Nonlinear Crystals Sales Model

Figure 78. Periodically Poled Nonlinear Crystals Sales Channels, Direct Sales, and Distribution

Figure 79. Methodology

Figure 80. Research Process and Data Source

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