

Global Periodic Inspection Services for Nuclear Facilities Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Periodic Inspection Services for Nuclear Facilities market size is expected to reach \$ 3132 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Nuclear facility periodic inspection services, commonly referred to as 'in-service inspections,' refer to systematic safety inspections and evaluations that are mandatorily conducted according to national nuclear safety regulations and standards over the entire operational life of a nuclear facility at predetermined intervals. The core objective is to verify the structural integrity and performance of safety-critical components such as reactor pressure vessels, piping systems, and steam generators through a series of non-destructive testing techniques, and to promptly identify and assess potential material degradation, defects, or fatigue damage. This service is a key element of the nuclear safety regulatory system, aimed at independently and objectively confirming that nuclear facilities continuously meet safety operation requirements, providing technical evidence for the extension of nuclear safety licenses, and essentially serving as a 'mandatory health check' to ensure the long-term safe operation of a nuclear facility.

The prospects of this service are broad and closely linked to the global development of nuclear power and the aging trend of existing units. In the short term, as major nuclear power countries such as China enter large-scale operation phases, the stable and continuous inspection demand generated by the existing more than 50 operational units forms the basic market. Medium-term development will be driven by technological innovation: advanced inspection technologies represented by intelligent robots and AI-assisted diagnostics are shifting from 'optional' to 'essential,' capable of reaching high-radiation areas difficult for personnel to access, improving inspection accuracy and

efficiency, and fostering new technical service models. The long-term outlook is closely related to life extension and decommissioning activities, with a large number of units conducting in-depth safety assessments to extend operations by 20 years or achieve safe decommissioning, generating higher-level demand for more complex and systematic inspection services, and leading the industry from periodic inspections to full-lifecycle asset management services.

This report studies the global Periodic Inspection Services for Nuclear Facilities demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Periodic Inspection Services for Nuclear Facilities, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Periodic Inspection Services for Nuclear Facilities that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Periodic Inspection Services for Nuclear Facilities total market, 2021-2032, (USD Million)

Global Periodic Inspection Services for Nuclear Facilities total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Periodic Inspection Services for Nuclear Facilities total market, key domestic companies, and share, (USD Million)

Global Periodic Inspection Services for Nuclear Facilities revenue by player, revenue and market share 2021-2026, (USD Million)

Global Periodic Inspection Services for Nuclear Facilities total market by Type, CAGR, 2021-2032, (USD Million)

Global Periodic Inspection Services for Nuclear Facilities total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Periodic Inspection Services for Nuclear Facilities market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MISTRAS Group, Intercontr?le, Apave Group, Acuren, GTCA, Tetra Engineering, WesDyne International, Industrial Inspection & Analysis (IIA), Nrg Pallas, Orano, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Periodic Inspection Services for Nuclear Facilities market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Periodic Inspection Services for Nuclear Facilities Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Periodic Inspection Services for Nuclear Facilities Market, Segmentation by Type:

Specialized Supervisory Inspection

Life Extension Assessment Inspection

Global Periodic Inspection Services for Nuclear Facilities Market, Segmentation by Inspection Methods:

Non-destructive Testing

Visual and Optical Inspection

Performance and Leakage Testing

Global Periodic Inspection Services for Nuclear Facilities Market, Segmentation by Inspection Scope:

Comprehensive Inspection

Partial/Sampling Inspection

Global Periodic Inspection Services for Nuclear Facilities Market, Segmentation by Application:

Nuclear Power Plant

Research Reactor & Experimental Reactor

Nuclear Fuel Cycle Facility

Others

Companies Profiled:

MISTRAS Group

Intercontr?le

Apave Group

Acuren

GTCA

Tetra Engineering

WesDyne International

Industrial Inspection & Analysis (IIA)

Nrg Pallas

Orano

Bechtel

CNNC

Applus+

Fortum

Onet France

LRQA

HSB

Inservice Engineering

Tecnatom

Worley

Key Questions Answered

1. How big is the global Periodic Inspection Services for Nuclear Facilities market?
2. What is the demand of the global Periodic Inspection Services for Nuclear Facilities market?
3. What is the year over year growth of the global Periodic Inspection Services for

Nuclear Facilities market?

4. What is the total value of the global Periodic Inspection Services for Nuclear Facilities market?

5. Who are the Major Players in the global Periodic Inspection Services for Nuclear Facilities market?

6. What are the growth factors driving the market demand?

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