

Global Pericardiocentesis Kit Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCC213F60112EN.html>

Date: June 2026

Pages: 158

Price: US\$ 4,480.00 (Single User License)

ID: GCC213F60112EN

Abstracts

The global Pericardiocentesis Kit market size is expected to reach \$ 299 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

A pericardiocentesis kit is a medical device set used for performing pericardiocentesis, primarily for diagnosing or treating pericardial effusion and cardiac tamponade in emergency situations. It typically includes a puncture needle, guidewire, dilator, drainage catheter, and related accessories, and is widely used in emergency departments, cardiology, and intensive care units.

In 2025, the global production volume of pericardiocentesis kits is projected to reach 1.91 million units, with an average price of \$95 per unit.

The upstream of the industry chain includes medical-grade polymers, stainless steel, precision components, and sterilization technologies. Downstream applications are concentrated in hospital settings, particularly in emergency care, cardiovascular treatment, and intensive care scenarios. With the rising incidence of cardiovascular diseases and the improvement of emergency medical systems, demand for pericardiocentesis kits remains stable. Large hospitals emphasize product safety, precision, and ease of use, while primary healthcare institutions increasingly demand standardized and user-friendly kits. The expansion of clinical training and standardized procedures also contributes to broader adoption. Development trends include disposable sterile designs, simplified operation, and integration with imaging guidance, with greater focus on safety and clinical efficiency. Products are becoming more integrated to reduce procedural steps and complication risks. Driving factors include the high prevalence of cardiovascular diseases, growing demand for emergency care, and higher medical device standards. Constraints include high procedural risk, strong

dependence on physician expertise, relatively limited market size, and strict regulatory approval requirements. Overall industry gross margins are at a mid-to-high level, typically ranging from 25% to 45%, depending on product quality, brand positioning, and hospital procurement systems.

This report studies the global Pericardiocentesis Kit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pericardiocentesis Kit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pericardiocentesis Kit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pericardiocentesis Kit total production and demand, 2021-2032, (K Units)

Global Pericardiocentesis Kit total production value, 2021-2032, (USD Million)

Global Pericardiocentesis Kit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pericardiocentesis Kit consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pericardiocentesis Kit domestic production, consumption, key domestic manufacturers and share

Global Pericardiocentesis Kit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pericardiocentesis Kit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pericardiocentesis Kit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pericardiocentesis Kit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merit Medical, Cook Medical, B. Braun, BD, Cardinal Health, WEGO, Terumo, Asahi Intecc, Japan Lifeline, Medtronic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pericardiocentesis Kit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pericardiocentesis Kit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pericardiocentesis Kit Market, Segmentation by Type:

Straight Catheter

Pigtail Catheter

Global Pericardiocentesis Kit Market, Segmentation by Drainage Catheter Size:

6 Fr

7–8.5 Fr

11–12 Fr

Global Pericardiocentesis Kit Market, Segmentation by Placement Technique:

Seldinger Technique

One-Step Access

Global Pericardiocentesis Kit Market, Segmentation by Application:

Emergency Decompression for Cardiac Tamponade

Pericardial Effusion Drainage

Companies Profiled:

Merit Medical

Cook Medical

B. Braun

BD

Cardinal Health

WEGO

Terumo

Asahi Intecc

Japan Lifeline

Medtronic

Smiths Medical

Teleflex

Lepu Medical

MicroPort

Yuwell

Tuoren Group

Kindly

Well Lead

Anjie Medical

Shifeng Medical

Sanxin Medical

Key Questions Answered:

1. How big is the global Pericardiocentesis Kit market?
2. What is the demand of the global Pericardiocentesis Kit market?
3. What is the year over year growth of the global Pericardiocentesis Kit market?
4. What is the production and production value of the global Pericardiocentesis Kit market?
5. Who are the key producers in the global Pericardiocentesis Kit market?
6. What are the growth factors driving the market demand?

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