

# Global Perfusion Device for Blood Purification Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Perfusion Device for Blood Purification market size was valued at US\$ 1410 million in 2025 and is forecast to a readjusted size of US\$ 2471 million by 2032 with a CAGR of 8.3% during review period.

In 2025, global Perfusion Device for Blood Purification reached approximately 2,226.1 K units, with an average global market price of around 615.6 USD/unit.

Perfusion Device for Blood Purification refers to a specialized medical device core component that achieves blood purification by utilizing high-performance adsorbent materials (such as activated carbon, polymer resin) encapsulated in a biocompatible housing, functioning to selectively adsorb and remove specific toxic substances (including metabolic wastes, inflammatory factors, endotoxins, drugs, and toxins) from the blood through extracorporeal circulation. It is typically used in conjunction with blood purification equipment like hemodialysis machines, and common types include hemoperfusion cartridges, bilirubin adsorbers, and cytokine adsorption columns, which are widely applied in the treatment of end-stage renal disease, liver failure, sepsis, acute poisoning, and autoimmune diseases due to their high specificity and efficiency in toxin removal.

Demand for Perfusion Device for Blood Purification is primarily driven by the growing global prevalence of chronic diseases such as end-stage renal disease and liver failure, the expanding aging population, the rising incidence of acute critical conditions like sepsis and drug poisoning, as well as the improved accessibility of blood purification treatments supported by enhanced medical infrastructure and expanded medical

insurance coverage. Additionally, the deepening clinical recognition of combined treatment regimens (e.g., 'hemodialysis + hemoperfusion') and the increasing penetration of treatment in primary medical institutions further boost market demand. Business opportunities lie in developing high-performance adsorbent materials with enhanced specificity and biocompatibility, advancing the R&D of multi-functional perfusion devices for segmented clinical scenarios; promoting localized production to accelerate domestic substitution and reduce costs; constructing an integrated business model of 'equipment + consumables + clinical services'; actively expanding overseas markets through obtaining international certifications; and exploring innovative applications in emerging fields such as sub-health regulation and anti-inflammatory therapy.

This report is a detailed and comprehensive analysis for global Perfusion Device for Blood Purification market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Adsorbent Material Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Perfusion Device for Blood Purification market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Perfusion Device for Blood Purification market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Perfusion Device for Blood Purification market size and forecasts, by Adsorbent Material Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Perfusion Device for Blood Purification market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

## The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Perfusion Device for Blood Purification

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Perfusion Device for Blood Purification market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter, Allmed Medical Care, Fresenius Medical Care, Asahi Kasei Medical, Nipro, Toray Medical, B. Braun, Nikkiso, WEGO, Jafron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Perfusion Device for Blood Purification market is split by Adsorbent Material Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Adsorbent Material Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Adsorbent Material Type

Activated Carbon Perfusion Devices

Polymer Resin Perfusion Devices

Immunoabsorbent Perfusion Devices

Specific Toxin Adsorption Devices

### Market segment by Product Structure

Column-Type Perfusion Devices

Flat-Sheet Perfusion Devices

Hollow Fiber Perfusion Devices

### Market segment by Usage Mode

Disposable Perfusion Devices

Reusable Perfusion Devices

### Market segment by Application

Acute Drug/Toxin Poisoning Treatment

Uremia Complication Treatment

Liver Failure/Hepatic Encephalopathy Treatment

Sepsis/Inflammatory Storm Treatment

Autoimmune Disease Treatment

Others

### Major players covered

Baxter

Allmed Medical Care

Fresenius Medical Care

Asahi Kasei Medical

Nipro

Toray Medical

B. Braun

Nikkiso

WEGO

Jafron

Kangbei

Sansin

Tuoren

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Perfusion Device for Blood Purification product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Perfusion Device for Blood Purification, with price, sales quantity, revenue, and global market share of Perfusion Device for Blood Purification from 2021 to 2026.

Chapter 3, the Perfusion Device for Blood Purification competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Perfusion Device for Blood Purification breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Adsorbent Material Type and by Application, with sales market share and growth rate by Adsorbent Material Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Perfusion Device for Blood Purification market forecast, by regions, by Adsorbent Material Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Perfusion Device for Blood Purification.

Chapter 14 and 15, to describe Perfusion Device for Blood Purification sales channel, distributors, customers, research findings and conclusion.

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