

# Global Perfusion Device for Blood Purification Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Perfusion Device for Blood Purification market size is expected to reach \$ 2471 million by 2032, rising at a market growth of 8.3% CAGR during the forecast period (2026-2032).

In 2025, global Perfusion Device for Blood Purification reached approximately 2,226.1 K units, with an average global market price of around 615.6 USD/unit.

Perfusion Device for Blood Purification refers to a specialized medical device core component that achieves blood purification by utilizing high-performance adsorbent materials (such as activated carbon, polymer resin) encapsulated in a biocompatible housing, functioning to selectively adsorb and remove specific toxic substances (including metabolic wastes, inflammatory factors, endotoxins, drugs, and toxins) from the blood through extracorporeal circulation. It is typically used in conjunction with blood purification equipment like hemodialysis machines, and common types include hemoperfusion cartridges, bilirubin adsorbers, and cytokine adsorption columns, which are widely applied in the treatment of end-stage renal disease, liver failure, sepsis, acute poisoning, and autoimmune diseases due to their high specificity and efficiency in toxin removal.

Demand for Perfusion Device for Blood Purification is primarily driven by the growing global prevalence of chronic diseases such as end-stage renal disease and liver failure, the expanding aging population, the rising incidence of acute critical conditions like sepsis and drug poisoning, as well as the improved accessibility of blood purification treatments supported by enhanced medical infrastructure and expanded medical insurance coverage. Additionally, the deepening clinical recognition of combined treatment regimens (e.g., 'hemodialysis + hemoperfusion') and the increasing penetration of treatment in primary medical institutions further boost market demand. Business opportunities lie in developing high-performance adsorbent materials with enhanced specificity and biocompatibility, advancing the R&D of multi-functional

perfusion devices for segmented clinical scenarios; promoting localized production to accelerate domestic substitution and reduce costs; constructing an integrated business model of 'equipment + consumables + clinical services'; actively expanding overseas markets through obtaining international certifications; and exploring innovative applications in emerging fields such as sub-health regulation and anti-inflammatory therapy.

This report studies the global Perfusion Device for Blood Purification production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Perfusion Device for Blood Purification and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Perfusion Device for Blood Purification that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Perfusion Device for Blood Purification total production and demand, 2021-2032, (K Units)

Global Perfusion Device for Blood Purification total production value, 2021-2032, (USD Million)

Global Perfusion Device for Blood Purification production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Perfusion Device for Blood Purification consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Perfusion Device for Blood Purification domestic production, consumption, key domestic manufacturers and share

Global Perfusion Device for Blood Purification production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Perfusion Device for Blood Purification production by Adsorbent Material Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Perfusion Device for Blood Purification production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Perfusion Device for Blood Purification market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baxter, Allmed Medical Care, Fresenius Medical Care, Asahi Kasei Medical, Nipro, Toray Medical, B. Braun, Nikkiso, WEGO, Jafron, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Perfusion Device for Blood Purification market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Adsorbent Material Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Perfusion Device for Blood Purification Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Perfusion Device for Blood Purification Market, Segmentation by Adsorbent Material Type:

Activated Carbon Perfusion Devices

Polymer Resin Perfusion Devices

Immunoabsorbent Perfusion Devices

Specific Toxin Adsorption Devices

## Global Perfusion Device for Blood Purification Market, Segmentation by Product Structure:

Column-Type Perfusion Devices

Flat-Sheet Perfusion Devices

Hollow Fiber Perfusion Devices

## Global Perfusion Device for Blood Purification Market, Segmentation by Usage Mode:

Disposable Perfusion Devices

Reusable Perfusion Devices

## Global Perfusion Device for Blood Purification Market, Segmentation by Application:

Acute Drug/Toxin Poisoning Treatment

Uremia Complication Treatment

Liver Failure/Hepatic Encephalopathy Treatment

Sepsis/Inflammatory Storm Treatment

Autoimmune Disease Treatment

Others

## Companies Profiled:

Baxter

Allmed Medical Care

Fresenius Medical Care

Asahi Kasei Medical

Nipro

Toray Medical

B. Braun

Nikkiso

WEGO

Jafron

Kangbei

Sansin

Tuoren

**Key Questions Answered:**

1. How big is the global Perfusion Device for Blood Purification market?
2. What is the demand of the global Perfusion Device for Blood Purification market?
3. What is the year over year growth of the global Perfusion Device for Blood Purification market?
4. What is the production and production value of the global Perfusion Device for Blood Purification market?
5. Who are the key producers in the global Perfusion Device for Blood Purification market?
6. What are the growth factors driving the market demand?

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