

Global Performance Fabric Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Performance Fabric market size was valued at USD 66190 million in 2023 and is forecast to a readjusted size of USD 79130 million by 2030 with a CAGR of 2.6% during review period.

Performance fabrics are fabrics engineered for a wide variety of uses where the performance of the fabric is the major parameter. Performance fabrics may be used in for all active wear, sports wear, summer and winter wear, mountain activities, trekking, work wear, in military, as well as urban wear and protective wear. Performance fabrics are meant for providing extra comfort and protection[1] to the wearer under normal to extreme conditions.

Asia-Pacific is the largest market for performance fabrics and will continue to dominate the market in 2023. China is the major performance fabric consumer in the region, as well as on a global level, on account of the low cost of performance fabric production, change in lifestyle of the people in the region, and increasing importance given for industrial and defense protective clothing. North America is projected to be the fastest-growing market for performance fabrics. The market in North America is driven by increasing awareness for personal hygiene and physical fitness and the recovery of the construction and manufacturing sectors. Stringent implementation of rules and regulations regarding worker's safety also help drive the demand for performance fabrics in North America.

The Global Info Research report includes an overview of the development of the Performance Fabric industry chain, the market status of Defense & Public Safety (Coated Fabrics, Polyamide), Construction (Coated Fabrics, Polyamide), and key

enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Performance Fabric.

Regionally, the report analyzes the Performance Fabric markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Performance Fabric market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Performance Fabric market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Performance Fabric industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Coated Fabrics, Polyamide).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Performance Fabric market.

Regional Analysis: The report involves examining the Performance Fabric market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Performance Fabric market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Performance Fabric:

Company Analysis: Report covers individual Performance Fabric manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Performance Fabric. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Defense & Public Safety, Construction).

Technology Analysis: Report covers specific technologies relevant to Performance Fabric. It assesses the current state, advancements, and potential future developments in Performance Fabric areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Performance Fabric market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Performance Fabric market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Coated Fabrics

Polyamide

High-tenacity Polyester

Composite Fabrics

Aramid

Others

Market segment by Application

Defense & Public Safety

Construction

Fire-fighting

Aerospace & Automotive

Sports Apparel

Others

Major players covered

DowDupont

Hexcel

Sigmatex

Toray

Royal Tencate

Joyson Safety Systems

Omnova

Spradling International

Invista

Milliken

W.L. Gore & Associates

Teijin

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Performance Fabric product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Performance Fabric, with price, sales, revenue and global market share of Performance Fabric from 2019 to 2024.

Chapter 3, the Performance Fabric competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Performance Fabric breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Performance Fabric market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Performance Fabric.

Chapter 14 and 15, to describe Performance Fabric sales channel, distributors, customers, research findings and conclusion.

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