

# Global Performance Architectural Membrane Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Performance Architectural Membrane market size was valued at USD 361.2 million in 2023 and is forecast to a readjusted size of USD 434.6 million by 2030 with a CAGR of 2.7% during review period.

Architectural Membrane is called “The fifth generation building materials”, which is the most important part of large-span spatial structures of this kind. Architectural membrane material is commonly formed with matrix and high polymer, which means that it is the outcome of bonded matrix and high polymer in desired thickness and width through specific process. Generally, it is divided into PVC membrane material, PVFE membrane materials and so on. And architectural membrane material is widely applied in large public facilities, such as stadium roof system, airport hall, exhibition center, site, landscape pavilion shed etc.

The report is focus on not only membrane structure materials used for architectural industry, but also on tents, trucks, boat, etc.

At present, the major manufacturers of architectural membrane are Serge Ferrari, Mehler, Heytex, Sattler, Sioen, Verseidag, Hiraoka, Seaman Corp, Saint-Gobain, Chukoh Chem, ObeiKan, Sika, Atex Membrane, Taconic-AFD and Kobond, etc. The top five of them is holding about 1/3 sales market share (based on sales volume).

The Global Info Research report includes an overview of the development of the Performance Architectural Membrane industry chain, the market status of Tensile Architecture (Polyester Fabric, Glass Fabric), Tents (Polyester Fabric, Glass Fabric),

and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Performance Architectural Membrane.

Regionally, the report analyzes the Performance Architectural Membrane markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Performance Architectural Membrane market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Performance Architectural Membrane market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Performance Architectural Membrane industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K sqm), revenue generated, and market share of different by Type (e.g., Polyester Fabric, Glass Fabric).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Performance Architectural Membrane market.

**Regional Analysis:** The report involves examining the Performance Architectural Membrane market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Performance Architectural Membrane market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Performance Architectural Membrane:

**Company Analysis:** Report covers individual Performance Architectural Membrane manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Performance Architectural Membrane. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Tensile Architecture, Tents).

**Technology Analysis:** Report covers specific technologies relevant to Performance Architectural Membrane. It assesses the current state, advancements, and potential future developments in Performance Architectural Membrane areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Performance Architectural Membrane market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Performance Architectural Membrane market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Polyester Fabric

Glass Fabric

ETFE Sheeting

Other

## Market segment by Application

Tensile Architecture

Tents

Sun Shading and Sun Screening

Print Applications

Other

## Major players covered

Serge Ferrari

Mehler

Heytex

Sattler

Sioen

Verseidag

Hiraoka

Seaman Corp

Saint-Gobain

Chukoh Chem

Naizil

ObeiKan

Sika

Atex Membrane

Taconic-AFD

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Performance Architectural Membrane product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Performance Architectural Membrane, with price, sales, revenue and global market share of Performance Architectural Membrane from 2019 to 2024.

Chapter 3, the Performance Architectural Membrane competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Performance Architectural Membrane breakdown data are shown at the

regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Performance Architectural Membrane market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Performance Architectural Membrane.

Chapter 14 and 15, to describe Performance Architectural Membrane sales channel, distributors, customers, research findings and conclusion.

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