

Global Perfluoropolyether(PFPE) Fluorinated Fluids Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Perfluoropolyether(PFPE) Fluorinated Fluids market size was valued at US\$ 821 million in 2024 and is forecast to a readjusted size of USD 1249 million by 2031 with a CAGR of 6.2% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

PFPE fluids are used for cooling of semiconductors and data centers, as well as for cleaning of electronic parts, etc. and electronic test fluids. Its market price is close to \$1,5000 per ton. Currently, PFPE fluids are used as coolants for large servers. Among them, type D is based on tetrafluorooxetane, and type K is based on hexafluoropropylene oxide (HFPO). types Y and Z are synthesized by photo-oxidative polymerization, which is obtained by reacting HFP and TFE, respectively, with oxygen under ultraviolet light and low temperature. The composition of the products of photo-oxidation polymerization method is more complicated, but the polymerization degree is high, no long branched chain, and the low temperature resistance is good. The main manufacturers of D-type and K-type include DuPont of the U.S.A., Daikin of Japan, etc. The main manufacturers of Y-type and Z-type include Solvay of Belgium, etc.

Perfluoropolyether fluid can be used for cooling of semiconductors and data centers, as well as cleaning of electronic parts and electronic test liquids. Its market price is close to US\$15 million per ton. Currently, PFPE fluids are mainly used for cooling servers.

This report is a detailed and comprehensive analysis for global Perfluoropolyether(PFPE) Fluorinated Fluids market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Perfluoropolyether(PFPE) Fluorinated Fluids market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2020-2031

Global Perfluoropolyether(PFPE) Fluorinated Fluids market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2020-2031

Global Perfluoropolyether(PFPE) Fluorinated Fluids market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2020-2031

Global Perfluoropolyether(PFPE) Fluorinated Fluids market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Perfluoropolyether(PFPE) Fluorinated Fluids
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Perfluoropolyether(PFPE) Fluorinated Fluids market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chemours, Solvay, Daikin, Zhejiang Juhua, Shenzhen Capchem Technology, Jiangxi Meiqi New Materials, Zhejiang Yongtai Technology, SICONG, Chenguang Fluoro&Silicone

Elastomers, Tianjin Changlu New Chemical Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Perfluoropolyether(PFPE) Fluorinated Fluids market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Type D

Type K

Type Y

Type Z

Market segment by Application

Cooling Fluid

Electronics Cleaning

Electronics Testing

Others

Major players covered

Chemours

Solvay

Daikin

Zhejiang Juhua

Shenzhen Capchem Technology

Jiangxi Meiqi New Materials

Zhejiang Yongtai Technology

SICONG

Chenguang Fluoro&Silicone Elastomers

Tianjin Changlu New Chemical Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Perfluoropolyether(PFPE) Fluorinated Fluids product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Perfluoropolyether(PFPE) Fluorinated Fluids, with price, sales quantity, revenue, and global market share of Perfluoropolyether(PFPE) Fluorinated Fluids from 2020 to 2025.

Chapter 3, the Perfluoropolyether(PFPE) Fluorinated Fluids competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Perfluoropolyether(PFPE) Fluorinated Fluids breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Perfluoropolyether(PFPE) Fluorinated Fluids market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Perfluoropolyether(PFPE) Fluorinated Fluids.

Chapter 14 and 15, to describe Perfluoropolyether(PFPE) Fluorinated Fluids sales channel, distributors, customers, research findings and conclusion.

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