

# Global Perfluorooctanesulfonic Acid Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Perfluorooctanesulfonic Acid market size is expected to reach \$ 301 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

Perfluorooctanesulfonic Acid (PFOS) is a fully fluorinated sulfonic acid ( $C_8F_{17}SO_3H$ ) belonging to the broader class of per- and polyfluoroalkyl substances (PFAS), characterized by exceptional chemical stability, thermal resistance, and strong surfactant properties due to its hydrophobic fluorocarbon tail and hydrophilic sulfonic acid head; it was historically used in applications such as firefighting foams, metal plating, semiconductor processing, and stain-resistant coatings, but is now heavily restricted globally because of its persistence, bioaccumulation, and toxicity. The supply chain begins upstream with fluorochemical raw materials (e.g., fluorspar + hydrogen fluoride + fluorinated intermediates), followed by electrochemical fluorination (ECF) or related processes to produce perfluorooctanesulfonyl fluoride (POSF), which is then hydrolyzed to PFOS or converted into downstream derivatives; midstream involves formulation into surfactants, wetting agents, or specialty chemicals for industrial use; downstream sectors historically included aerospace, electronics, textiles, and fire protection, but today the market is largely limited to tightly controlled exemptions and environmental remediation activities, with supply dominated by legacy producers and a shift toward safer PFAS alternatives due to regulations such as the Stockholm Convention on Persistent Organic Pollutants. In 2025, global Perfluorooctanesulfonic Acid output was about 22,000 tons with 26,000 tons of capacity, average prices of USD 8,000–15,000 per ton, and gross margins around 21%.

This report studies the global Perfluorooctanesulfonic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Perfluorooctanesulfonic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Perfluorooctanesulfonic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Perfluorooctanesulfonic Acid total production and demand, 2021-2032, (Kilotons)

Global Perfluorooctanesulfonic Acid total production value, 2021-2032, (USD Million)

Global Perfluorooctanesulfonic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Perfluorooctanesulfonic Acid consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Perfluorooctanesulfonic Acid domestic production, consumption, key domestic manufacturers and share

Global Perfluorooctanesulfonic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Perfluorooctanesulfonic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Perfluorooctanesulfonic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Perfluorooctanesulfonic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chemours (USA), Dow (USA), DuPont (USA), Solvay (Belgium), Arkema (France), Daikin (Japan), AGC Group (Japan), Dongyue Group (China), Zhejiang Juhua (China), Sanmei Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Perfluorooctanesulfonic Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Perfluorooctanesulfonic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Perfluorooctanesulfonic Acid Market, Segmentation by Type:

Technical Grade (85–99%)

High-Purity Grade (>99%)

#### Global Perfluorooctanesulfonic Acid Market, Segmentation by Molecular Structure:

Linear PFOS

Branched PFOS

#### Global Perfluorooctanesulfonic Acid Market, Segmentation by Application:

Fire Protection

Surface Treatment

Industrial Cleaning

Others

#### Companies Profiled:

Chemours (USA)

Dow (USA)

DuPont (USA)

Solvay (Belgium)

Arkema (France)

Daikin (Japan)

AGC Group (Japan)

Dongyue Group (China)

Zhejiang Juhua (China)

Sanmei Chemical (China)

#### Key Questions Answered:

1. How big is the global Perfluorooctanesulfonic Acid market?
2. What is the demand of the global Perfluorooctanesulfonic Acid market?
3. What is the year over year growth of the global Perfluorooctanesulfonic Acid market?
4. What is the production and production value of the global Perfluorooctanesulfonic Acid market?
5. Who are the key producers in the global Perfluorooctanesulfonic Acid market?

6. What are the growth factors driving the market demand?

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