

# Global Perfluorohexyloctane Ophthalmic Solution Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Perfluorohexyloctane Ophthalmic Solution market size is expected to reach \$ 1600 million by 2032, rising at a market growth of 16.1% CAGR during the forecast period (2026-2032).

Perfluorohexyloctane ophthalmic solution is a water-free and preservative-free ocular surface formulation using perfluorohexyloctane as the core active ingredient. It is mainly used for the treatment and long-term management of evaporative dry eye disease and meibomian gland dysfunction-related dry eye by forming a stable lipid-layer barrier on the ocular surface and reducing tear evaporation, thereby improving dryness, foreign body sensation, burning, and related ocular surface signs. Current commercial products are mainly based on single-ingredient formulations and 3 mL multi-dose bottle packaging, with representative products marketed in the United States, Europe, Australia, New Zealand, and China. Upstream raw materials mainly include high-purity perfluorohexyloctane, pharmaceutical-grade fluorinated fine chemicals, ophthalmic bottles and dispensing systems, sterile filling materials, and related primary packaging materials. Downstream customers mainly include ophthalmology specialty hospitals, ophthalmology departments of general hospitals, dry eye clinics, retail pharmacies, and patients requiring long-term ocular surface management. The global production capacity of perfluorohexyloctane ophthalmic solution in 2025 is estimated at about 4.5 million bottles, with sales of about 2.586 million bottles, an average global price of about USD 208.80 per bottle, and gross margins of about 72%?84%. Overall, the market remains in a commercialization and expansion stage led by the original technology platform and a limited number of regional partners, with a high level of market concentration. The United States contributes the majority of sales revenue, while Europe, Australia and New Zealand, and China provide important supplemental demand and incremental growth.

This report studies the global Perfluorohexyloctane Ophthalmic Solution production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Perfluorohexyloctane Ophthalmic Solution and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Perfluorohexyloctane Ophthalmic Solution that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Perfluorohexyloctane Ophthalmic Solution total production and demand, 2021-2032, (K Units)

Global Perfluorohexyloctane Ophthalmic Solution total production value, 2021-2032, (USD Million)

Global Perfluorohexyloctane Ophthalmic Solution production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Perfluorohexyloctane Ophthalmic Solution consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Perfluorohexyloctane Ophthalmic Solution domestic production, consumption, key domestic manufacturers and share

Global Perfluorohexyloctane Ophthalmic Solution production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Perfluorohexyloctane Ophthalmic Solution production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Perfluorohexyloctane Ophthalmic Solution production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Perfluorohexyloctane Ophthalmic Solution market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novaliq?Germany?, Bausch + Lomb?United States?, Senju Pharmaceutical?Japan?, Jiangsu Hengrui Pharmaceuticals?China?, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Perfluorohexyloctane Ophthalmic Solution market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Perfluorohexyloctane Ophthalmic Solution Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Perfluorohexyloctane Ophthalmic Solution Market, Segmentation by Type:

Single-ingredient Formulations

Combination Formulations

### Global Perfluorohexyloctane Ophthalmic Solution Market, Segmentation by Sales

**Channels:**

Online Sales

Offline Sales

**Global Perfluorohexyloctane Ophthalmic Solution Market, Segmentation by Application:**

Hospital

Clinic

Others

**Companies Profiled:**

Novaliq?Germany?

Bausch + Lomb?United States?

Senju Pharmaceutical?Japan?

Jiangsu Hengrui Pharmaceuticals?China?

**Key Questions Answered:**

1. How big is the global Perfluorohexyloctane Ophthalmic Solution market?
2. What is the demand of the global Perfluorohexyloctane Ophthalmic Solution market?
3. What is the year over year growth of the global Perfluorohexyloctane Ophthalmic Solution market?
4. What is the production and production value of the global Perfluorohexyloctane Ophthalmic Solution market?
5. Who are the key producers in the global Perfluorohexyloctane Ophthalmic Solution market?
6. What are the growth factors driving the market demand?

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