

# Global Perfluoroelastomer (FFKM) Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Perfluoroelastomer (FFKM) market size is expected to reach \$ 1884 million by 2032, rising at a market growth of 6.5% CAGR during the forecast period (2026-2032).

In 2024, global Perfluoroelastomer (FFKM) production reached 178.40 tons, with an average global market price of around US\$ 6207 per kg. Perfluoroelastomer (FFKM) offer the highest operating temperature range, the most comprehensive chemical compatibility and the lowest off-gassing and extractable levels of any rubber material. They are capable of service temperatures up to 327°C, and are resistant to more than 1,800 chemical substances. It is widely used in petroleum & chemical industry, aerospace industry, Chemical & Materials industry, etc. This report studies the FFKM polymer market.

Note: The revenue of the companies and regions in the report is based on the statistics of Perfluoroelastomer polymer, while the type and application data is based on the statistics of Perfluoroelastomer Seals and Parts. There are two types of companies on the market. One type of company produces Perfluoroelastomer polymer by itself, but the final product sold is Perfluoroelastomer Seals and Parts, such as DuPont and Greene Tweed. While the others companies sold Perfluoroelastomer polymer, such as Solvay, Daikin and AGC. Therefore, the revenue of all companies in the report is counted based on Perfluoroelastomer polymer.

The growth of the perfluoroelastomer (FFKM) market is primarily driven by its exceptional performance in extreme environments and high chemical resistance. FFKM maintains stable properties under high temperatures, high pressure, and highly corrosive conditions, making it widely applicable in demanding industries such as

aerospace, oil and gas, and semiconductor manufacturing. Currently, the production of perfluoroelastomers is distributed across the United States, Europe, Japan, and China. The U.S. is the largest producer, holding approximately 70% of the market share. The industry is highly consolidated, with the top five companies accounting for about 96% of global production. DuPont, a pioneer in the perfluoroelastomer market, holds around 50% of the market share, followed by Solvay, Daikin, Asahi Glass, and Greene Tweed. Perfluoroelastomers are mainly categorized into O-rings, V-rings, gaskets, and other seals, with O-rings dominating the market in 2024, accounting for over half of the share. These materials are extensively used in industries such as petrochemicals, aerospace, semiconductors, and food and pharmaceuticals. The semiconductor industry represents the largest application segment, contributing to nearly half of the global revenue market share in 2024. Additionally, it is worth noting that 3M completely exited the market in 2025, though some of its inventory may still be available.

This report studies the global Perfluoroelastomer (FFKM) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Perfluoroelastomer (FFKM) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Perfluoroelastomer (FFKM) that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Perfluoroelastomer (FFKM) total production and demand, 2021-2032, (Tons)

Global Perfluoroelastomer (FFKM) total production value, 2021-2032, (USD Million)

Global Perfluoroelastomer (FFKM) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Perfluoroelastomer (FFKM) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Perfluoroelastomer (FFKM) domestic production, consumption, key domestic manufacturers and share

Global Perfluoroelastomer (FFKM) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Perfluoroelastomer (FFKM) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Perfluoroelastomer (FFKM) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Perfluoroelastomer (FFKM) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include DuPont, Solvay, Asahi Glass, Daikin, Greene Tweed, Precision Polymer Engineering Ltd (PPE), Parker Hannifin, HaloPolymer, Zhonghao Chenguang Research Institute of Chemical Industry, Shanghai Huayi 3F New Materials Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Perfluoroelastomer (FFKM) market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Perfluoroelastomer (FFKM) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Perfluoroelastomer (FFKM) Market, Segmentation by Type:

O-Ring

V-Ring

Gasket

Other Seals

#### Global Perfluoroelastomer (FFKM) Market, Segmentation by Application:

Aerospace

Petroleum and Chemical

Food and Pharma

Semiconductor

Others

#### Companies Profiled:

DuPont

Solvay

Asahi Glass

Daikin

Greene Tweed

Precision Polymer Engineering Ltd (PPE)

Parker Hannifin

HaloPolymer

Zhonghao Chenguang Research Institute of Chemical Industry

Shanghai Huayi 3F New Materials Co., Ltd.

Zhejiang Juhua Co.,Ltd

Fujian Yonghong New Materials

### **Key Questions Answered:**

1. How big is the global Perfluoroelastomer (FFKM) market?
2. What is the demand of the global Perfluoroelastomer (FFKM) market?
3. What is the year over year growth of the global Perfluoroelastomer (FFKM) market?
4. What is the production and production value of the global Perfluoroelastomer (FFKM) market?
5. Who are the key producers in the global Perfluoroelastomer (FFKM) market?
6. What are the growth factors driving the market demand?

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