

Global Perfluoro-1-butanesulfonyl Fluoride Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Perfluoro-1-butanesulfonyl Fluoride market size was valued at US\$ 392 million in 2025 and is forecast to a readjusted size of US\$ 652 million by 2032 with a CAGR of 7.5% during review period.

Perfluoro-1-butanesulfonyl fluoride (PBSF) is a fully fluorinated sulfonyl fluoride compound ($C_4F_9SO_2F$) characterized by strong electron-withdrawing fluorine atoms and a highly reactive $-SO_2F$ functional group, making it an important intermediate in fluorochemical synthesis, particularly for surfactants, specialty polymers, and agrochemical or pharmaceutical intermediates. Its supply chain begins with upstream fluorochemical feedstocks such as fluorspar (CaF_2), hydrofluoric acid (HF), and perfluoroalkyl iodides or telomers, which are processed through electrochemical fluorination (ECF) or telomerization to produce perfluorobutyl precursors. These intermediates undergo sulfonation (typically via SO_2 or related reagents) followed by fluorination to introduce the sulfonyl fluoride group, yielding PBSF at midstream specialty chemical manufacturing facilities. Downstream, PBSF is further converted into derivatives such as perfluorobutanesulfonates (PFBS), sulfonamides, and functional additives used in coatings, electronics, oil & gas chemicals, and high-performance materials, with distribution handled by specialized chemical suppliers to industrial end users under increasingly strict environmental and regulatory controls due to PFAS-related concerns. In 2025, global Perfluoro-1-butanesulfonyl Fluoride output was about 40,000 tons with 60,000 tons of capacity, average prices of USD 8,000–15,000 per ton, and gross margins around 29%.

This report is a detailed and comprehensive analysis for global

Perfluoro-1-butanesulfonyl Fluoride market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Perfluoro-1-butanesulfonyl Fluoride market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Perfluoro-1-butanesulfonyl Fluoride market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Perfluoro-1-butanesulfonyl Fluoride market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Perfluoro-1-butanesulfonyl Fluoride market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Perfluoro-1-butanesulfonyl Fluoride

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Perfluoro-1-butanesulfonyl Fluoride market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Chemours (USA), Arkema (USA), SynQuest (USA), Oakwood Chemical (USA), Solvay (Belgium), Arkema (France), Daikin (Japan), AGC Group (Japan), SRF Limited (India), Gujarat Fluorochemicals (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Perfluoro-1-butanesulfonyl Fluoride market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Industrial Grade (95–99%)

High-purity Grade (>99%)

Market segment by Structural Composition

Linear PBSF

Branched PBSF

Market segment by Application

Pharmaceutical

Agrochemical

Specialty Chemical

Others

Major players covered

Chemours (USA)

Arkema (USA)

SynQuest (USA)

Oakwood Chemical (USA)

Solvay (Belgium)

Arkema (France)

Daikin (Japan)

AGC Group (Japan)

SRF Limited (India)

Gujarat Fluorochemicals (India)

Sinochem Lantian (China)

Dongyue Group (China)

Zhejiang Juhua (China)

Sanmei Chemical (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Perfluoro-1-butanefluoride product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Perfluoro-1-butanefluoride, with price, sales quantity, revenue, and global market share of Perfluoro-1-butanefluoride from 2021 to 2026.

Chapter 3, the Perfluoro-1-butanefluoride competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Perfluoro-1-butanefluoride breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Perfluoro-1-butanefluoride market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Perfluoro-1-butanefluoride.

Chapter 14 and 15, to describe Perfluoro-1-butanesulfonyl Fluoride sales channel, distributors, customers, research findings and conclusion.

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