

Global Perfluorinated Hydrocarbon Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Perfluorinated Hydrocarbon market size was valued at US\$ 716 million in 2025 and is forecast to a readjusted size of US\$ 1007 million by 2032 with a CAGR of 5.0% during review period.

Perfluorinated Hydrocarbon (PFH) is a class of fully fluorinated organic compounds in which all hydrogen atoms in hydrocarbons are replaced by fluorine atoms, forming highly stable C-F bonds. This structure gives PFHs exceptional chemical inertness, thermal stability, high density, low surface tension, and strong gas-dissolving capability (especially oxygen and carbon dioxide). Common examples include perfluorohexane (C₆F₁₄), perfluorodecalin (C₁₀F₁₈), and perfluoromethylcyclohexane. The supply chain of perfluorinated hydrocarbons typically begins with upstream fluorochemical feedstocks such as fluorspar (CaF₂) mined in countries like China, Mexico, and South Africa, which are converted into hydrogen fluoride (HF) and then elemental fluorine (F₂). These fluorinating agents are used in electrochemical fluorination (ECF) or direct fluorination processes to convert hydrocarbon or chlorocarbon intermediates into fully fluorinated hydrocarbons. Midstream manufacturers—mainly specialty fluorochemical companies—purify and fractionate PFHs to high-purity grades. Downstream applications include electronics heat-transfer fluids, semiconductor manufacturing, medical oxygen carriers and blood substitutes, precision cleaning agents, aerospace lubricants, and specialty dielectric fluids, with major demand coming from the semiconductor, medical technology, aerospace, and advanced electronics industries. In 2025, global Perfluorinated Hydrocarbon output was about 70,000 tons with 110,000 tons of capacity, average prices of USD 9,000 – 15,000 per ton, and gross margins around 36%.

This report is a detailed and comprehensive analysis for global Perfluorinated Hydrocarbon market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Perfluorinated Hydrocarbon market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Perfluorinated Hydrocarbon market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Perfluorinated Hydrocarbon market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Perfluorinated Hydrocarbon market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Perfluorinated Hydrocarbon

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Perfluorinated Hydrocarbon market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chemours (USA), Solvay (Belgium),

Daikin (Japan), AGC Group (Japan), Kanto Denka Kogyo (Japan), Dongyue Group (China), Zhejiang Juhua (China), Gujarat Fluorochemicals (India), Navin Fluorine (India), SRF Limited (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Perfluorinated Hydrocarbon market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Gaseous PFH

Liquid PFH

Market segment by Carbon Chain Length

Short Chain PFH

Medium Chain PFH

Long Chain PFH

Market segment by Application

Healthcare

Semiconductor

Aerospace

Others

Major players covered

Chemours (USA)

Solvay (Belgium)

Daikin (Japan)

AGC Group (Japan)

Kanto Denka Kogyo (Japan)

Dongyue Group (China)

Zhejiang Juhua (China)

Gujarat Fluorochemicals (India)

Navin Fluorine (India)

SRF Limited (India)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Perfluorinated Hydrocarbon product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Perfluorinated Hydrocarbon, with price, sales quantity, revenue, and global market share of Perfluorinated Hydrocarbon from 2021 to 2026.

Chapter 3, the Perfluorinated Hydrocarbon competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Perfluorinated Hydrocarbon breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Perfluorinated Hydrocarbon market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Perfluorinated Hydrocarbon.

Chapter 14 and 15, to describe Perfluorinated Hydrocarbon sales channel, distributors, customers, research findings and conclusion.

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