

Global Percutaneous Vessel Closure Devices Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Percutaneous Vessel Closure Devices market size was valued at US\$ 1568 million in 2025 and is forecast to a readjusted size of US\$ 2409 million by 2032 with a CAGR of 6.4% during review period.

Percutaneous vessel closure devices (VCDs) are catheter-based systems designed to achieve hemostasis and seal the arteriotomy/venotomy after endovascular procedures—most commonly at femoral access sites, spanning standard 5–7F sheaths to large-bore access used in structural heart interventions. They employ mechanisms such as suture-mediated closure, collagen/bio-material plugs, extravascular sealants, or mechanical anchoring to reduce manual compression time and improve workflow reproducibility. FDA-cleared devices commonly position benefits around shorter time to hemostasis/ambulation, and dedicated large-bore closure systems have emerged for procedures such as TAVR. In 2025, global Percutaneous vessel closure devices production reached approximately 5.08 million units and price is about 300 USD/Unit. The average gross profit margin of this product is 65%.

Growth is driven by workflow industrialization of hemostasis management and the non-negotiable need for access efficiency in complex interventions. In femoral-dominant procedures (complex PCI, peripheral interventions, structural heart such as TAVR), providers prioritize predictable turnover, reduced nursing burden, and complication governance. Reviews and outcomes studies commonly associate VCD use with shorter time to hemostasis and ambulation, aligning with day-case and high-throughput operational goals. In parallel, large-bore closure demand is rising, making dedicated large-bore devices (e.g., MANTA) part of the structural-heart access ecosystem and

shifting the category from “routine consumable” toward “standard configuration” in structural programs.

The constraint is not the concept of closure, but sensitivity to anatomy and vessel condition. Calcification burden, suboptimal puncture location, vessel size, and wall quality can affect device success and vascular complications—particularly in large-bore access for TAVR. Suture-mediated closure can improve efficiency yet still carries rare but high-impact events such as pseudoaneurysm and infection, increasing the importance of patient selection, ultrasound-guided access, post-procedure surveillance, and standardized training. From a governance standpoint, VCDs sit on a critical step in the procedure, making auditability, event traceability, and supply reliability decisive for scalable adoption.

Demand is shifting from “buying a closure device” to “access-management solutions.” Best-practice frameworks emphasize integrating ultrasound-guided access, micropuncture technique, anticoagulation strategy, and closure choice into a repeatable pathway—positioning VCDs as part of bleeding-avoidance strategies and pushing vendors toward bundled delivery of devices, training, and pathway tools. Meanwhile, expansion of large-bore structural interventions is accelerating parallel adoption of pre-close suture strategies and dedicated large-bore devices, with greater focus on imaging assessment, calcification stratification, and bail-out planning. Radial expansion may reduce portions of femoral closure volume in some markets, but large-bore and complex peripheral access will continue to structurally support VCD demand.

Upstream differentiation centers on bio-material sealing elements, precision delivery systems, and consistent manufacturability with visibility. Suture-mediated devices depend on high-strength medical sutures, needles, and delivery mechanics; collagen/bio-material plug devices depend on controlled-degradation materials, anchoring structures, and hemostatic interface design; large-bore devices emphasize biomechanical anchoring and sealing reliability under high-pressure femoral conditions. Catheter-grade polymers, radiopaque markers, lubricious coatings, sterile packaging, and validated sterilization determine batch consistency and deliverability, while regulatory and preclinical expectations around sealing reliability and vessel safety push supply chains toward integrated “quality systems + engineering validation + traceable delivery.”

This report is a detailed and comprehensive analysis for global Percutaneous Vessel Closure Devices market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is

constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Percutaneous Vessel Closure Devices market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Percutaneous Vessel Closure Devices market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Percutaneous Vessel Closure Devices market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Percutaneous Vessel Closure Devices market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Percutaneous Vessel Closure Devices
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Percutaneous Vessel Closure Devices market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Abbott, Terumo, Cardinal Health, Haemonetics, Merit Medical, Grena, Purple Surgical, Frankman, Pelter Medical, Tianjin Rich, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Percutaneous Vessel Closure Devices market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Suture-based Closure Devices

Collagen Plug-based Devices

Clip-based Closure Systems

Sealant-based Closure Devices

Market segment by Clinical Procedure

Interventional Cardiology

Peripheral Vascular Interventions

Structural Heart Procedures

Neurovascular Procedures

Market segment by Access Site Type

Femoral Artery

Femoral Vein

Radial Artery

Other

Market segment by Application

Hospitals

ASCs

Online

Major players covered

Abbott

Terumo

Cardinal Health

Haemonetics

Merit Medical

Grena

Purple Surgical

Frankman

Pelter Medical

Tianjin Rich

Braunsens

Teleflex

InSeal Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Percutaneous Vessel Closure Devices product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Percutaneous Vessel Closure Devices, with price, sales quantity, revenue, and global market share of Percutaneous Vessel Closure Devices from 2021 to 2026.

Chapter 3, the Percutaneous Vessel Closure Devices competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Percutaneous Vessel Closure Devices breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Percutaneous Vessel Closure Devices market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Percutaneous Vessel Closure Devices.

Chapter 14 and 15, to describe Percutaneous Vessel Closure Devices sales channel,

distributors, customers, research findings and conclusion.

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