

Global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters market size is expected to reach \$ 1759 million by 2032, rising at a market growth of 13.2% CAGR during the forecast period (2026-2032).

Percutaneous Transluminal Coronary Angioplasty (PTCA) drug-eluting balloon (DEB) catheters?often referred to as coronary drug-coated balloon (DCB) catheters?are drug?device combination angioplasty systems used in PTCA. The balloon surface is coated with an antiproliferative drug (commonly paclitaxel, with growing ?limus? exploration) plus an excipient/carrier matrix. During inflation, the catheter provides immediate lumen gain while rapidly transferring drug into the vessel wall to suppress neointimal hyperplasia, thereby reducing restenosis and repeat interventions. The strategic proposition is ?leave nothing behind,? avoiding additional permanent metal/polymer layers?particularly valuable in coronary in-stent restenosis (ISR), small vessels, and selected bifurcation strategies?while increasingly integrating lesion preparation and intravascular imaging into a repeatable coronary repair pathway. In 2025, global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters production reached approximately 755 k units and price is 940 USD/Unit. The average gross profit margin of this product is 73%.

Commercial certainty has strengthened materially for coronary DEB/DCB catheters. The U.S. FDA?s 2024 approval of Boston Scientific?s AGENT? coronary DCB for ISR marked a watershed moment, effectively opening a compliant U.S. pathway for coronary DCB therapy. In parallel, Europe?s long-standing practice and guideline endorsement have reinforced replicability?major editorial commentary highlights broad European adoption and high-level guideline support for ISR use. For industry leaders, this is not merely a device win; it signals category expansion driven by evidence and compliance?shifting competition from a single product to a system-level value delivery

around lesion selection, standardized technique, and discipline-building. Constraints are defined by indication boundaries and reproducible engineering. In previously untreated, non-complex coronary artery disease, drug-coated balloon angioplasty has not been positioned as a straightforward default replacement for contemporary stenting strategies in recent reported evidence, underscoring the need for tighter lesion stratification and procedural standardization as adoption expands. As a drug?device combination, coronary DCBs are highly sensitive to coating integrity, particulate control, dose uniformity, and deliverability?where variability can quickly translate into clinical experience gaps and access risk, raising the bar for quality systems, supply stability, and lifecycle risk management.

Demand is moving from ?device choice? to ?repair solutions.? Hospitals and operators increasingly prioritize avoiding additional metal layers in ISR and reducing the complexity of future reinterventions?driving more routine integration of DEB/DCB with lesion preparation and intravascular imaging (IVUS/OCT), and repositioning the catheter from a consumable to a pathway tool. Reimbursement signals are also turning constructive: CMS has granted an add-on payment pathway for AGENT DCB use in eligible inpatient settings, supporting more structured hospital adoption and resource planning. Meanwhile, innovation is diversifying??limus?-based and low-/no-excipient approaches continue to progress with regulatory milestones in certain markets, accelerating multi-route iteration beyond a single drug platform.

Upstream differentiation is ultimately a ?materials?coating?validation? platform capability rather than a simple bill of materials. Core inputs include balloon films and catheter polymers (multi-durometer shafts, liners, reinforcement braids/coils), drug APIs (paclitaxel or limus agents) with crystallinity/particle control, excipient and solvent systems, lubricious/hydrophilic surface coatings, plus sterile barrier packaging and sterilization services. Coronary use is especially sensitive to deliverability and safety, forcing the supply chain to industrialize coating stability, particulate control, dose uniformity, and batch-release consistency as durable engineering capabilities that underpin long-term brand and channel credibility.

This report studies the global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters total production and demand, 2021-2032, (K Units)

Global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters total production value, 2021-2032, (USD Million)

Global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters domestic production, consumption, key domestic manufacturers and share

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Global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include B. Braun, Eurocor, Teleflex, Yinyi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB)

Catheters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters Market, Segmentation by Type:

Paclitaxel-based

limus

Other

Global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters Market, Segmentation by Use Scenario:

In-Stent Restenosi

De Novo

Small Vessel

Global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters Market, Segmentation by Balloon Platform Mechanics:

Semi-/Compliant

Non-compliant

Other

Global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters Market, Segmentation by Application:

Hospitals

Clinics

Others

Companies Profiled:

B. Braun

Eurocor

Teleflex

Yinyi

Key Questions Answered:

1. How big is the global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters market?
2. What is the demand of the global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters market?
3. What is the year over year growth of the global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters market?
4. What is the production and production value of the global Percutaneous Transluminal

Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters market?

5. Who are the key producers in the global Percutaneous Transluminal Coronary Angioplasty Drug Eluting Balloon (DEB) Catheters market?

6. What are the growth factors driving the market demand?

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