

Global Percutaneous mechanical circulatory support (PMCS) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Percutaneous mechanical circulatory support (PMCS) market size was valued at USD 120.9 million in 2023 and is forecast to a readjusted size of USD 165.4 million by 2030 with a CAGR of 4.6% during review period.

Percutaneous mechanical circulatory support (PMCS) is a 'bridge' technology to wait for cardiac function recovery or to buy time for subsequent treatment, because it is effective in treating patients with cardiac shock or acute decompensated heart failure in the acute stage.

The key players of Percutaneous mechanical circulatory support (PMCS) include Abiomed, Getinge and MC3 Cardiopulmonary, etc. The top three players hold a share over 78%. North America is the largest market, has a share about 60%. In terms of product type, Impella is the largest segment, occupied for a share of about 56%, and for application ,and in terms of application, Hospital has a share about 74%.

The Global Info Research report includes an overview of the development of the Percutaneous mechanical circulatory support (PMCS) industry chain, the market status of Hospitals (Extracorporeal Membrane Oxygenation Device (ECMO), Intra-Aortic Balloon Pump (IABP)), Specialized Cardiac Centers (Extracorporeal Membrane Oxygenation Device (ECMO), Intra-Aortic Balloon Pump (IABP)), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Percutaneous mechanical circulatory support (PMCS).

Regionally, the report analyzes the Percutaneous mechanical circulatory support (PMCS) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Percutaneous mechanical circulatory support (PMCS) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Percutaneous mechanical circulatory support (PMCS) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Percutaneous mechanical circulatory support (PMCS) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Extracorporeal Membrane Oxygenation Device (ECMO), Intra-Aortic Balloon Pump (IABP)).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Percutaneous mechanical circulatory support (PMCS) market.

Regional Analysis: The report involves examining the Percutaneous mechanical circulatory support (PMCS) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Percutaneous mechanical circulatory support (PMCS) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Percutaneous mechanical

circulatory support (PMCS):

Company Analysis: Report covers individual Percutaneous mechanical circulatory support (PMCS) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Percutaneous mechanical circulatory support (PMCS) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Specialized Cardiac Centers).

Technology Analysis: Report covers specific technologies relevant to Percutaneous mechanical circulatory support (PMCS). It assesses the current state, advancements, and potential future developments in Percutaneous mechanical circulatory support (PMCS) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Percutaneous mechanical circulatory support (PMCS) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Percutaneous mechanical circulatory support (PMCS) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Extracorporeal Membrane Oxygenation Device (ECMO)

Intra-Aortic Balloon Pump (IABP)

Impella

Others

Market segment by Application

Hospitals

Specialized Cardiac Centers

Ambulatory Surgery Centers

Major players covered

MC3 Cardiopulmonary

LivaNova

Procyrion

Getinge

Terumo

Fresenius Medical Care

Teleflex

Senko Medical Instrument

Abiomed

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Percutaneous mechanical circulatory support (PMCS) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Percutaneous mechanical circulatory support (PMCS), with price, sales, revenue and global market share of Percutaneous mechanical circulatory support (PMCS) from 2019 to 2024.

Chapter 3, the Percutaneous mechanical circulatory support (PMCS) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Percutaneous mechanical circulatory support (PMCS) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Percutaneous mechanical circulatory support (PMCS) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of

Percutaneous mechanical circulatory support (PMCS).

Chapter 14 and 15, to describe Percutaneous mechanical circulatory support (PMCS) sales channel, distributors, customers, research findings and conclusion.

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