

# Global Percutaneous Indwelling Central Catheter Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# **Abstracts**

According to our (Global Info Research) latest study, the global Percutaneous Indwelling Central Catheter market size was valued at USD 952.1 million in 2023 and is forecast to a readjusted size of USD 1287.2 million by 2030 with a CAGR of 4.4% during review period.

A central catheter is a form of intravenous access that can be used for a prolonged period of time or for administration of substances that should not be done peripherally.

According to the company's statistics and forecasts, the global peripheral central venous catheter market sales will reach US\$925.26 million in 2022, and are expected to reach US\$1,268.00 million in 2029, with a compound annual growth rate (CAGR) of 4.62% (2023-2029). From a regional perspective, the Chinese market has changed rapidly in the past few years. The market size in 2022 will be US\$81.43 million, accounting for approximately 8.80% of the global market. It is expected to reach US\$159.44 million in 2029, when the global market share will reach 12.57%.

The Global Info Research report includes an overview of the development of the Percutaneous Indwelling Central Catheter industry chain, the market status of Hospitals (Conventional PICC, Power-Injectable PICC), Catheterization Laboratories (Conventional PICC, Power-Injectable PICC), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Percutaneous Indwelling Central Catheter.

Regionally, the report analyzes the Percutaneous Indwelling Central Catheter markets in key regions. North America and Europe are experiencing steady growth, driven by



government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Percutaneous Indwelling Central Catheter market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Percutaneous Indwelling Central Catheter market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Percutaneous Indwelling Central Catheter industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Conventional PICC, Power-Injectable PICC).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Percutaneous Indwelling Central Catheter market.

Regional Analysis: The report involves examining the Percutaneous Indwelling Central Catheter market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Percutaneous Indwelling Central Catheter market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Percutaneous Indwelling Central Catheter:

Company Analysis: Report covers individual Percutaneous Indwelling Central Catheter manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios,



partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Percutaneous Indwelling Central Catheter This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Hospitals, Catheterization Laboratories).

Technology Analysis: Report covers specific technologies relevant to Percutaneous Indwelling Central Catheter. It assesses the current state, advancements, and potential future developments in Percutaneous Indwelling Central Catheter areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Percutaneous Indwelling Central Catheter market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Percutaneous Indwelling Central Catheter market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

**Conventional PICC** 

Power-Injectable PICC

Market segment by Application

Hospitals

**Catheterization Laboratories** 



Major players covered

AngioDynamics

C. R. Bard

**Teleflex Incorporated** 

B. Braun Melsungen

Medtronic

Vygon

**Cook Medical** 

Argon Medical Devices

Medical Component

Theragenics Corporation

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:



Chapter 1, to describe Percutaneous Indwelling Central Catheter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Percutaneous Indwelling Central Catheter, with price, sales, revenue and global market share of Percutaneous Indwelling Central Catheter from 2019 to 2024.

Chapter 3, the Percutaneous Indwelling Central Catheter competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Percutaneous Indwelling Central Catheter breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Percutaneous Indwelling Central Catheter market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Percutaneous Indwelling Central Catheter.

Chapter 14 and 15, to describe Percutaneous Indwelling Central Catheter sales channel, distributors, customers, research findings and conclusion.



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