

Global Peptide Synthesis Consumables Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Peptide Synthesis Consumables market size is expected to reach \$ 1324 million by 2032, rising at a market growth of 7.2% CAGR during the forecast period (2026-2032).

In 2025, the global peptide synthesis consumables sales volume is estimated at approximately 2,628 tons, with an average selling price of around 300.0 US\$/kg and a market size of approximately 788.4 million USD. Peptide synthesis consumables refer to key materials and reagents that are continuously consumed during chemical peptide synthesis. They are mainly used in amino acid coupling, peptide chain elongation, solid support loading, protection and deprotection, resin cleavage, and specialty peptide modification. The product scope mainly covers amino acid building blocks, resins and solid supports, synthesis reagents, and other consumables used in peptide synthesis, with major applications in therapeutic peptide development and manufacturing, drug discovery, life science research, diagnostics, and analytical testing.

The global peptide synthesis consumables market is shifting from a research-driven market to a more manufacturing-driven market. The market was valued at approximately 788.4 million USD in 2025 and is expected to reach 846.7 million USD in 2026, with a projected CAGR of around 7.4% from 2026 to 2032. Demand growth is mainly supported by the expanding development and commercialization of GLP-1 drugs, peptide-drug conjugates, immuno-oncology peptides, antimicrobial peptides, and long-acting modified peptide therapeutics.

In terms of product structure, amino acid building blocks, resins and solid supports, and synthesis reagents represent the core product categories in the peptide synthesis consumables market. Protected amino acids and specialty amino acid building blocks

are benefiting from the rising demand for complex peptides, unnatural amino acids, peptide modifications, and GLP-1-related manufacturing. Resins and solid supports are supported by the broad adoption of SPPS, commercial peptide scale-up, and CDMO capacity expansion. Coupling, deprotection, cleavage, and other synthesis reagents remain high-frequency consumables and provide a stable base for market demand.

From a competitive perspective, European, U.S., and Japanese companies still hold advantages in high-end reagents, specialty resins, quality systems, and global brand recognition. Companies such as Merck, Bachem, Rapp Polymere, Senn Chemicals, TCI, and Watanabe Chemical maintain strong positions in global supply. At the same time, Chinese and Indian manufacturers are gaining ground in protected amino acids, peptide coupling reagents, solid-phase synthesis supports, and specialty intermediates. Companies such as Suzhou Highfine Biotech, GL Biochem, Chengdu Tachem, Tianjin Nankai Hecheng, Sunresin, Sichuan Shifang Sangao, Divi's Laboratories, and ApiSyn are expected to increase their global relevance through cost advantages, capacity expansion, and customized manufacturing capabilities.

Looking ahead, the key growth driver will not only be the number of peptide drug pipelines, but also the increasing need for stable supply, GMP-grade quality systems, impurity control, and batch-to-batch consistency as peptide drugs move from small-scale research to commercial production. Suppliers with scalable manufacturing capability, strong documentation support, and a broad product portfolio are more likely to enter long-term procurement systems of pharmaceutical companies and peptide CDMOs. Compared with pure catalogue suppliers, integrated suppliers covering protected amino acids, resins, coupling reagents, and specialty building blocks are expected to hold stronger competitive positions.

This report studies the global Peptide Synthesis Consumables production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Peptide Synthesis Consumables and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Peptide Synthesis Consumables that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Peptide Synthesis Consumables total production and demand, 2021-2032,

(Tons)

Global Peptide Synthesis Consumables total production value, 2021-2032, (USD Million)

Global Peptide Synthesis Consumables production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Peptide Synthesis Consumables consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Peptide Synthesis Consumables domestic production, consumption, key domestic manufacturers and share

Global Peptide Synthesis Consumables production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Peptide Synthesis Consumables production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Peptide Synthesis Consumables production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Peptide Synthesis Consumables market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck KGaA, Rapp Polymere GmbH, Iris Biotech GmbH, Evonik Industries AG, Bachem Holding AG, Senn Chemicals AG, Flamma Group, CBL Patras Biopharma LLC, Peptide Institute, Inc., FUJIFILM Wako Pure Chemical Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Peptide Synthesis Consumables market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Peptide Synthesis Consumables Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Peptide Synthesis Consumables Market, Segmentation by Type:

Amino Acid Building Blocks

Resins & Solid Supports

Synthesis Reagents

Other Consumables

Global Peptide Synthesis Consumables Market, Segmentation by Synthesis Route:

Solid Phase Peptide Synthesis, SPPS

Liquid Phase Peptide Synthesis, LPPS

Segment Condensation Route

Other Routes

Global Peptide Synthesis Consumables Market, Segmentation by Application:

Therapeutic, Drug Discovery & Research Applications

Diagnostic & Analytical Applications

Other Applications

Companies Profiled:

Merck KGaA

Rapp Polymere GmbH

Iris Biotech GmbH

Evonik Industries AG

Bachem Holding AG

Senn Chemicals AG

Flamma Group

CBL Patras Biopharma LLC

Peptide Institute, Inc.

FUJIFILM Wako Pure Chemical Corporation

Tokyo Chemical Industry Co., Ltd.

Watanabe Chemical Industries, Ltd.

GL Biochem (Shanghai) Ltd.

Suzhou Highfine Biotech Co., Ltd.

Tianjin Nankai Hecheng Science & Technology Co., Ltd.

Chengdu Tachem Co., Ltd.

Sichuan Shifang Sangao Biochemical Industrial Co., Ltd.

Sichuan Tongsheng Biopharmaceutical Co., Ltd.

Xi'an Langene Bio-Science Co., Ltd.

Sunresin New Materials Co., Ltd.

Zhejiang Zhengguang Industrial Co., Ltd.

Jiangsu Helper Functional Materials Co., Ltd.

Wuhan Grand Hoyo Co., Ltd.

Chengdu Pukang Biotechnology Co., Ltd.

TCP Analytical, LLC

Matrix Innovation Inc.

Applied Polytech Inc.

CEM Corporation

Luxembourg Bio Technologies Ltd.

BeadTech, Inc.

ApiSyn Healthcare Pvt. Ltd.

Siddhi Vinayaka Spechem Pvt. Ltd.

Divi's Laboratories Limited

Blue Jet Healthcare Limited

Key Questions Answered:

1. How big is the global Peptide Synthesis Consumables market?
2. What is the demand of the global Peptide Synthesis Consumables market?
3. What is the year over year growth of the global Peptide Synthesis Consumables market?
4. What is the production and production value of the global Peptide Synthesis Consumables market?
5. Who are the key producers in the global Peptide Synthesis Consumables market?
6. What are the growth factors driving the market demand?

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