

Global Peptide Synthesis Consumables Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC8BD04B22AEEN.html>

Date: July 2026

Pages: 189

Price: US\$ 3,480.00 (Single User License)

ID: GC8BD04B22AEEN

Abstracts

According to our (Global Info Research) latest study, the global Peptide Synthesis Consumables market size was valued at US\$ 811 million in 2025 and is forecast to a readjusted size of US\$ 1324 million by 2032 with a CAGR of 7.2% during review period.

In 2025, the global peptide synthesis consumables sales volume is estimated at approximately 2,628 tons, with an average selling price of around 300.0 US\$/kg and a market size of approximately 788.4 million USD. Peptide synthesis consumables refer to key materials and reagents that are continuously consumed during chemical peptide synthesis. They are mainly used in amino acid coupling, peptide chain elongation, solid support loading, protection and deprotection, resin cleavage, and specialty peptide modification. The product scope mainly covers amino acid building blocks, resins and solid supports, synthesis reagents, and other consumables used in peptide synthesis, with major applications in therapeutic peptide development and manufacturing, drug discovery, life science research, diagnostics, and analytical testing.

The global peptide synthesis consumables market is shifting from a research-driven market to a more manufacturing-driven market. The market was valued at approximately 788.4 million USD in 2025 and is expected to reach 846.7 million USD in 2026, with a projected CAGR of around 7.4% from 2026 to 2032. Demand growth is mainly supported by the expanding development and commercialization of GLP-1 drugs, peptide-drug conjugates, immuno-oncology peptides, antimicrobial peptides, and long-acting modified peptide therapeutics.

In terms of product structure, amino acid building blocks, resins and solid supports, and synthesis reagents represent the core product categories in the peptide synthesis

consumables market. Protected amino acids and specialty amino acid building blocks are benefiting from the rising demand for complex peptides, unnatural amino acids, peptide modifications, and GLP-1-related manufacturing. Resins and solid supports are supported by the broad adoption of SPPS, commercial peptide scale-up, and CDMO capacity expansion. Coupling, deprotection, cleavage, and other synthesis reagents remain high-frequency consumables and provide a stable base for market demand.

From a competitive perspective, European, U.S., and Japanese companies still hold advantages in high-end reagents, specialty resins, quality systems, and global brand recognition. Companies such as Merck, Bachem, Rapp Polymere, Senn Chemicals, TCI, and Watanabe Chemical maintain strong positions in global supply. At the same time, Chinese and Indian manufacturers are gaining ground in protected amino acids, peptide coupling reagents, solid-phase synthesis supports, and specialty intermediates. Companies such as Suzhou Highfine Biotech, GL Biochem, Chengdu Tachem, Tianjin Nankai Hecheng, Sunresin, Sichuan Shifang Sangao, Divi's Laboratories, and ApiSyn are expected to increase their global relevance through cost advantages, capacity expansion, and customized manufacturing capabilities.

Looking ahead, the key growth driver will not only be the number of peptide drug pipelines, but also the increasing need for stable supply, GMP-grade quality systems, impurity control, and batch-to-batch consistency as peptide drugs move from small-scale research to commercial production. Suppliers with scalable manufacturing capability, strong documentation support, and a broad product portfolio are more likely to enter long-term procurement systems of pharmaceutical companies and peptide CDMOs. Compared with pure catalogue suppliers, integrated suppliers covering protected amino acids, resins, coupling reagents, and specialty building blocks are expected to hold stronger competitive positions.

This report is a detailed and comprehensive analysis for global Peptide Synthesis Consumables market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Peptide Synthesis Consumables market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Peptide Synthesis Consumables market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Peptide Synthesis Consumables market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Kg), 2021-2032

Global Peptide Synthesis Consumables market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Peptide Synthesis Consumables

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Peptide Synthesis Consumables market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck KGaA, Rapp Polymere GmbH, Iris Biotech GmbH, Evonik Industries AG, Bachem Holding AG, Senn Chemicals AG, Flamma Group, CBL Patras Biopharma LLC, Peptide Institute, Inc., FUJIFILM Wako Pure Chemical Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Peptide Synthesis Consumables market is split by Type and by Application. For the

period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Amino Acid Building Blocks

Resins & Solid Supports

Synthesis Reagents

Other Consumables

Market segment by Synthesis Route

Solid Phase Peptide Synthesis, SPPS

Liquid Phase Peptide Synthesis, LPPS

Segment Condensation Route

Other Routes

Market segment by Application

Therapeutic, Drug Discovery & Research Applications

Diagnostic & Analytical Applications

Other Applications

Major players covered

Merck KGaA

Rapp Polymere GmbH

Iris Biotech GmbH

Evonik Industries AG

Bachem Holding AG

Senn Chemicals AG

Flamma Group

CBL Patras Biopharma LLC

Peptide Institute, Inc.

FUJIFILM Wako Pure Chemical Corporation

Tokyo Chemical Industry Co., Ltd.

Watanabe Chemical Industries, Ltd.

GL Biochem (Shanghai) Ltd.

Suzhou Highfine Biotech Co., Ltd.

Tianjin Nankai Hecheng Science & Technology Co., Ltd.

Chengdu Tachem Co., Ltd.

Sichuan Shifang Sangao Biochemical Industrial Co., Ltd.

Sichuan Tongsheng Biopharmaceutical Co., Ltd.

Xi'an Langene Bio-Science Co., Ltd.

Sunresin New Materials Co., Ltd.

Zhejiang Zhengguang Industrial Co., Ltd.

Jiangsu Helper Functional Materials Co., Ltd.

Wuhan Grand Hoyo Co., Ltd.

Chengdu Pukang Biotechnology Co., Ltd.

TCP Analytical, LLC

Matrix Innovation Inc.

Applied Polytech Inc.

CEM Corporation

Luxembourg Bio Technologies Ltd.

BeadTech, Inc.

ApiSyn Healthcare Pvt. Ltd.

Siddhi Vinayaka Spechem Pvt. Ltd.

Divi's Laboratories Limited

Blue Jet Healthcare Limited

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Peptide Synthesis Consumables product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Peptide Synthesis Consumables, with price, sales quantity, revenue, and global market share of Peptide Synthesis Consumables from 2021 to 2026.

Chapter 3, the Peptide Synthesis Consumables competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Peptide Synthesis Consumables breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Peptide Synthesis Consumables market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Peptide Synthesis Consumables.

Chapter 14 and 15, to describe Peptide Synthesis Consumables sales channel, distributors, customers, research findings and conclusion.

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