

Global Peptide Purification Consumables Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G0A2A0F5459BEN.html>

Date: July 2026

Pages: 148

Price: US\$ 4,480.00 (Single User License)

ID: G0A2A0F5459BEN

Abstracts

The global Peptide Purification Consumables market size is expected to reach \$ 443 million by 2032, rising at a market growth of 9.6% CAGR during the forecast period (2026-2032).

Peptide purification consumables are disposable separation materials used for purification, desalting, concentration, impurity removal, and preparative scale-up of synthetic peptides, recombinant peptides, and proteolytic peptides. They mainly include preparative reversed-phase liquid chromatography columns, C18/C8/C4 solid-phase extraction plates and cartridges, ion exchange columns, size exclusion columns, hydrophilic interaction chromatography columns, bulk preparative resins, and guard columns. The overall gross margin is approximately 58%.

Peptide drug pipelines are progressing from research stages toward clinical development and commercial manufacturing, particularly in metabolic peptides, insulin analogs, peptide-drug conjugates, and custom peptide projects. This expansion is driving purification workflows from analytical-scale laboratory columns toward preparative columns, bulk resins, and high-throughput solid-phase extraction consumables. Synthetic peptides are typically accompanied by deletion sequences, deprotection by-products, isomers, and salt residues, making purification consumables critical for yield, scale-up consistency, and downstream quality control costs.

C18, C8, and C4 reversed-phase silica materials remain the mainstream choice, with wide-pore structures, high pH tolerance, and reusability becoming key requirements in preparative applications. Polymer-based, mixed-mode, ion exchange, and size exclusion materials are used to address strongly hydrophobic, strongly hydrophilic, or charged peptides with higher selectivity demands. Meanwhile, 96-well plates and

cartridge formats benefit from growing demand in peptide library screening, proteomics, and peptide mapping workflows.

The competitive landscape is dominated by global chromatography consumables companies and specialized resin manufacturers. Domestic suppliers are accelerating substitution in standard preparative columns and resins, while high-end industrial-grade materials still command premiums due to particle size control, pore distribution, surface chemistry, and regulatory documentation capabilities. Future growth is mainly driven by GLP-1 capacity expansion, CDMO outsourcing, reduced-step purification processes, and the adoption of continuous preparative chromatography.

This report studies the global Peptide Purification Consumables production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Peptide Purification Consumables and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Peptide Purification Consumables that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Peptide Purification Consumables total production and demand, 2021-2032, (Units)

Global Peptide Purification Consumables total production value, 2021-2032, (USD Million)

Global Peptide Purification Consumables production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Peptide Purification Consumables consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Peptide Purification Consumables domestic production, consumption, key domestic manufacturers and share

Global Peptide Purification Consumables production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Peptide Purification Consumables production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Peptide Purification Consumables production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Peptide Purification Consumables market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Merck, Thermo Fisher Scientific, Agilent, Waters, Phenomenex, YMC, Tosoh Bioscience, Sepax Technologies, Biotage, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Peptide Purification Consumables market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Peptide Purification Consumables Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Peptide Purification Consumables Market, Segmentation by Type:

Reversed-Phase Preparative Columns

Reversed-Phase SPE Plates and Cartridges

Ion Exchange Columns

Size Exclusion Columns

HILIC Columns

Mixed-Mode Columns

Bulk Chromatography Media

Global Peptide Purification Consumables Market, Segmentation by Separation Mode:

Reversed Phase

Ion Exchange

Size Exclusion

Hydrophilic Interaction

Mixed Mode

Affinity Capture

Other

Global Peptide Purification Consumables Market, Segmentation by Matrix Material:

Silica-Based

Polymer-Based

Hybrid Particle

Agarose-Based

Graphitized Carbon

Other

Global Peptide Purification Consumables Market, Segmentation by Pore Size:

Small Pore

Medium Pore

Wide Pore

Extra Wide Pore

Nonporous

Other

Global Peptide Purification Consumables Market, Segmentation by Application:

Research Peptide Purification

Custom Peptide Production

Therapeutic Peptide Process Development

Commercial Peptide API Manufacturing

Peptide Mapping and Proteomics

Quality Control and Impurity Analysis

Companies Profiled:

Cytiva

Merck

Thermo Fisher Scientific

Agilent

Waters

Phenomenex

YMC

Tosoh Bioscience

Sepax Technologies

Biotage

SiliCycle

Osaka Soda

DuPont

Macherey-Nagel

Nouryon

GL Sciences

Shimadzu

NanoMicro

Welch Materials

Key Questions Answered:

1. How big is the global Peptide Purification Consumables market?
2. What is the demand of the global Peptide Purification Consumables market?
3. What is the year over year growth of the global Peptide Purification Consumables market?
4. What is the production and production value of the global Peptide Purification Consumables market?
5. Who are the key producers in the global Peptide Purification Consumables market?
6. What are the growth factors driving the market demand?

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