

# Global Peptide Purification Consumables Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Peptide Purification Consumables market size was valued at US\$ 233 million in 2025 and is forecast to a readjusted size of US\$ 443 million by 2032 with a CAGR of 9.6% during review period.

Peptide purification consumables are disposable separation materials used for purification, desalting, concentration, impurity removal, and preparative scale-up of synthetic peptides, recombinant peptides, and proteolytic peptides. They mainly include preparative reversed-phase liquid chromatography columns, C18/C8/C4 solid-phase extraction plates and cartridges, ion exchange columns, size exclusion columns, hydrophilic interaction chromatography columns, bulk preparative resins, and guard columns. The overall gross margin is approximately 58%.

Peptide drug pipelines are progressing from research stages toward clinical development and commercial manufacturing, particularly in metabolic peptides, insulin analogs, peptide-drug conjugates, and custom peptide projects. This expansion is driving purification workflows from analytical-scale laboratory columns toward preparative columns, bulk resins, and high-throughput solid-phase extraction consumables. Synthetic peptides are typically accompanied by deletion sequences, deprotection by-products, isomers, and salt residues, making purification consumables critical for yield, scale-up consistency, and downstream quality control costs.

C18, C8, and C4 reversed-phase silica materials remain the mainstream choice, with wide-pore structures, high pH tolerance, and reusability becoming key requirements in preparative applications. Polymer-based, mixed-mode, ion exchange, and size exclusion materials are used to address strongly hydrophobic, strongly hydrophilic, or

charged peptides with higher selectivity demands. Meanwhile, 96-well plates and cartridge formats benefit from growing demand in peptide library screening, proteomics, and peptide mapping workflows.

The competitive landscape is dominated by global chromatography consumables companies and specialized resin manufacturers. Domestic suppliers are accelerating substitution in standard preparative columns and resins, while high-end industrial-grade materials still command premiums due to particle size control, pore distribution, surface chemistry, and regulatory documentation capabilities. Future growth is mainly driven by GLP-1 capacity expansion, CDMO outsourcing, reduced-step purification processes, and the adoption of continuous preparative chromatography.

This report is a detailed and comprehensive analysis for global Peptide Purification Consumables market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Peptide Purification Consumables market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Peptide Purification Consumables market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Peptide Purification Consumables market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Peptide Purification Consumables market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Peptide Purification Consumables

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Peptide Purification Consumables market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Cytiva, Merck, Thermo Fisher Scientific, Agilent, Waters, Phenomenex, YMC, Tosoh Bioscience, Sepax Technologies, Biotage, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Peptide Purification Consumables market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Reversed-Phase Preparative Columns

Reversed-Phase SPE Plates and Cartridges

Ion Exchange Columns

Size Exclusion Columns

HILIC Columns

Mixed-Mode Columns

Bulk Chromatography Media

#### Market segment by Separation Mode

Reversed Phase

Ion Exchange

Size Exclusion

Hydrophilic Interaction

Mixed Mode

Affinity Capture

Other

#### Market segment by Matrix Material

Silica-Based

Polymer-Based

Hybrid Particle

Agarose-Based

Graphitized Carbon

Other

#### Market segment by Pore Size

Small Pore

Medium Pore

Wide Pore

Extra Wide Pore

Nonporous

Other

#### Market segment by Application

Research Peptide Purification

Custom Peptide Production

Therapeutic Peptide Process Development

Commercial Peptide API Manufacturing

Peptide Mapping and Proteomics

Quality Control and Impurity Analysis

#### Major players covered

Cytiva

Merck

Thermo Fisher Scientific

Agilent

Waters

Phenomenex

YMC

Tosoh Bioscience

Sepax Technologies

Biotage

SiliCycle

Osaka Soda

DuPont

Macherey-Nagel

Nouryon

GL Sciences

Shimadzu

NanoMicro

Welch Materials

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Peptide Purification Consumables product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Peptide Purification Consumables, with price, sales quantity, revenue, and global market share of Peptide Purification Consumables from 2021 to 2026.

Chapter 3, the Peptide Purification Consumables competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Peptide Purification Consumables breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Peptide Purification Consumables market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Peptide Purification Consumables.

Chapter 14 and 15, to describe Peptide Purification Consumables sales channel, distributors, customers, research findings and conclusion.



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