

Global Peptide-Drug Conjugates(PDCs) CDMO Service Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Peptide-Drug Conjugates(PDCs) CDMO Service market size was valued at US\$ 601 million in 2025 and is forecast to a readjusted size of US\$ 1847 million by 2032 with a CAGR of 17.2% during review period.

Peptide-Drug Conjugates (PDCs) CDMO Service refers to contract development and manufacturing services for peptide-drug conjugates, typically covering peptide synthesis, linker and payload integration, conjugation process development, analytical method development and validation, quality studies, technology transfer, GMP manufacturing, scale-up, and commercial supply. The core of this service lies in achieving stable conjugation between peptide molecules, linkers, and small-molecule payloads while meeting the requirements for quality consistency, scalability, and regulatory compliance across drug development and commercialization stages. The upstream supply chain mainly includes protected amino acids, specialty amino acids, resin supports, linkers, cytotoxic payloads or other active small molecules, conjugation reagents, organic solvents, purification media, analytical consumables, and GMP packaging materials, while the main downstream customers are innovative pharmaceutical companies, biotechnology firms, and drug developers engaged in targeted delivery, peptide conjugates, and other novel conjugated modalities. The global gross margin of PDC CDMO services in 2025 is estimated at 30%-45%.

The PDC CDMO service market is currently moving from a stage focused on technical validation toward one centered on industrialization capability and integrated execution. As peptides gain broader value as targeting carriers and functional recognition elements, customer demand is no longer limited to peptide synthesis alone. Greater

importance is now placed on linker design, payload integration, conjugation robustness, analytical characterization, and scalability in manufacturing. For clients, service providers that can combine peptide synthesis, conjugation development, quality studies, and GMP manufacturing within one platform are becoming increasingly attractive, and competition is gradually shifting from isolated technical strengths to comprehensive delivery capability.

From a technology perspective, the market is expected to place greater emphasis on selective conjugation, advanced molecular characterization, impurity profile control, and consistency during scale-up. PDCs involve the integration of multiple components and present complex structural and quality attributes, which means development programs require strong capabilities in analytical methods, purification strategy, and process control. As more projects advance into later clinical stages, service providers will need to strengthen their expertise in peptide modification, linker chemistry, payload handling, and high-sensitivity analytical testing. At the same time, expectations for process robustness, batch consistency, and regulatory support will continue to increase.

The main drivers of market growth come from rising demand for novel targeted therapeutics, the gradual maturation of peptide conjugation technologies, and the growing willingness of innovative drug developers to outsource complex modalities. More pharmaceutical and biotechnology companies are relying on specialized external partners to reduce internal infrastructure costs, accelerate development timelines, and manage the complexity of integrating peptide, linker, and payload technologies. In addition, the expanding application potential of peptide-based conjugates in oncology, metabolic diseases, and other precision delivery fields continues to support demand for specialized CDMO services. As clinical programs accumulate and the supporting supply chain becomes more established, the market is likely to continue moving toward greater specialization and scale.

At the same time, the market faces several important constraints. PDC development depends on multiple critical steps, including peptide synthesis, linker selection, payload integration, and conjugation process control, and weakness in any one area can affect overall quality and development progress. The transition from laboratory development to GMP manufacturing also places much higher demands on production environments, analytical systems, documentation, and quality management, requiring sustained investment in equipment, talent, and compliance infrastructure. In addition, because the sector remains at a relatively early stage, project flow, commercialization maturity, and customer onboarding can still fluctuate, which means companies must carefully balance capacity expansion with actual order conversion. Over the longer term, the most

competitive providers are likely to be those that can combine technical depth, development efficiency, quality systems, and industrial execution within an integrated service platform.

This report is a detailed and comprehensive analysis for global Peptide-Drug Conjugates(PDCs) CDMO Service market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Peptide-Drug Conjugates(PDCs) CDMO Service market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Peptide-Drug Conjugates(PDCs) CDMO Service market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Peptide-Drug Conjugates(PDCs) CDMO Service market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Peptide-Drug Conjugates(PDCs) CDMO Service market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Peptide-Drug Conjugates(PDCs) CDMO Service

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Peptide-Drug Conjugates(PDCs) CDMO

Service market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include WuXi TIDES, Porton, PeptiStar, Jiuzhou Pharmaceutical, CPC Scientific, Creative Peptides, Viva Biotech, KriSan Biotech, ChemExpress, CordenPharma, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Peptide-Drug Conjugates(PDCs) CDMO Service market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

GMP Services

Non-GMP Services

Market segment by Capacity Tier

Small-Scale Production

Pilot-Scale Production

Commercial-Scale Production

Market segment by Therapeutic Area

Oncology

Metabolic Diseases

Cardiovascular Diseases

Infectious Diseases

Neurological Disorder

Other

Market segment by Application

Pharmaceutical Companies

Biotechnology Companies

Academic and Research Institutions

Others

Market segment by players, this report covers

WuXi TIDES

Porton

PeptiStar

Jiuzhou Pharmaceutical

CPC Scientific

Creative Peptides

Viva Biotech

KriSan Biotech

ChemExpress

CordenPharma

Almac Group

AmbioPharm

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Peptide-Drug Conjugates(PDCs) CDMO Service product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Peptide-Drug Conjugates(PDCs) CDMO Service, with revenue, gross margin, and global market share of Peptide-Drug Conjugates(PDCs) CDMO Service from 2021 to 2026.

Chapter 3, the Peptide-Drug Conjugates(PDCs) CDMO Service competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026.and Peptide-Drug Conjugates(PDCs) CDMO Service market forecast, by

regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Peptide-Drug Conjugates(PDCs) CDMO Service.

Chapter 13, to describe Peptide-Drug Conjugates(PDCs) CDMO Service research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Classification of Peptide-Drug Conjugates(PDCs) CDMO Service by Type

1.3.1 Overview: Global Peptide-Drug Conjugates(PDCs) CDMO Service Market Size by Type: 2021 Versus 2025 Versus 2032

1.3.2 Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Type in 2025

1.3.3 GMP Services

1.3.4 Non-GMP Services

1.4 Classification of Peptide-Drug Conjugates(PDCs) CDMO Service by Capacity Tier

1.4.1 Overview: Global Peptide-Drug Conjugates(PDCs) CDMO Service Market Size by Capacity Tier: 2021 Versus 2025 Versus 2032

1.4.2 Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Capacity Tier in 2025

1.4.3 Small-Scale Production

1.4.4 Pilot-Scale Production

1.4.5 Commercial-Scale Production

1.5 Classification of Peptide-Drug Conjugates(PDCs) CDMO Service by Therapeutic Area

1.5.1 Overview: Global Peptide-Drug Conjugates(PDCs) CDMO Service Market Size by Therapeutic Area: 2021 Versus 2025 Versus 2032

1.5.2 Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Therapeutic Area in 2025

1.5.3 Oncology

1.5.4 Metabolic Diseases

1.5.5 Cardiovascular Diseases

1.5.6 Infectious Diseases

1.5.7 Neurological Disorder

1.5.8 Other

1.6 Global Peptide-Drug Conjugates(PDCs) CDMO Service Market by Application

1.6.1 Overview: Global Peptide-Drug Conjugates(PDCs) CDMO Service Market Size by Application: 2021 Versus 2025 Versus 2032

1.6.2 Pharmaceutical Companies

1.6.3 Biotechnology Companies

1.6.4 Academic and Research Institutions

1.6.5 Others

1.7 Global Peptide-Drug Conjugates(PDCs) CDMO Service Market Size & Forecast

1.8 Global Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast by Region

1.8.1 Global Peptide-Drug Conjugates(PDCs) CDMO Service Market Size by Region: 2021 VS 2025 VS 2032

1.8.2 Global Peptide-Drug Conjugates(PDCs) CDMO Service Market Size by Region, (2021-2032)

1.8.3 North America Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Prospect (2021-2032)

1.8.4 Europe Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Prospect (2021-2032)

1.8.5 Asia-Pacific Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Prospect (2021-2032)

1.8.6 South America Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Prospect (2021-2032)

1.8.7 Middle East & Africa Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 WuXi TIDES

2.1.1 WuXi TIDES Details

2.1.2 WuXi TIDES Major Business

2.1.3 WuXi TIDES Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions

2.1.4 WuXi TIDES Peptide-Drug Conjugates(PDCs) CDMO Service Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 WuXi TIDES Recent Developments and Future Plans

2.2 Porton

2.2.1 Porton Details

2.2.2 Porton Major Business

2.2.3 Porton Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions

2.2.4 Porton Peptide-Drug Conjugates(PDCs) CDMO Service Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Porton Recent Developments and Future Plans

2.3 PeptiStar

2.3.1 PeptiStar Details

2.3.2 PeptiStar Major Business

- 2.3.3 PeptiStar Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions
- 2.3.4 PeptiStar Peptide-Drug Conjugates(PDCs) CDMO Service Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 PeptiStar Recent Developments and Future Plans
- 2.4 Jiuzhou Pharmaceutical
 - 2.4.1 Jiuzhou Pharmaceutical Details
 - 2.4.2 Jiuzhou Pharmaceutical Major Business
 - 2.4.3 Jiuzhou Pharmaceutical Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions
 - 2.4.4 Jiuzhou Pharmaceutical Peptide-Drug Conjugates(PDCs) CDMO Service Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Jiuzhou Pharmaceutical Recent Developments and Future Plans
- 2.5 CPC Scientific
 - 2.5.1 CPC Scientific Details
 - 2.5.2 CPC Scientific Major Business
 - 2.5.3 CPC Scientific Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions
 - 2.5.4 CPC Scientific Peptide-Drug Conjugates(PDCs) CDMO Service Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 CPC Scientific Recent Developments and Future Plans
- 2.6 Creative Peptides
 - 2.6.1 Creative Peptides Details
 - 2.6.2 Creative Peptides Major Business
 - 2.6.3 Creative Peptides Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions
 - 2.6.4 Creative Peptides Peptide-Drug Conjugates(PDCs) CDMO Service Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Creative Peptides Recent Developments and Future Plans
- 2.7 Viva Biotech
 - 2.7.1 Viva Biotech Details
 - 2.7.2 Viva Biotech Major Business
 - 2.7.3 Viva Biotech Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions
 - 2.7.4 Viva Biotech Peptide-Drug Conjugates(PDCs) CDMO Service Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Viva Biotech Recent Developments and Future Plans
- 2.8 KriSan Biotech
 - 2.8.1 KriSan Biotech Details
 - 2.8.2 KriSan Biotech Major Business

2.8.3 KriSan Biotech Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions

2.8.4 KriSan Biotech Peptide-Drug Conjugates(PDCs) CDMO Service Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 KriSan Biotech Recent Developments and Future Plans

2.9 ChemExpress

2.9.1 ChemExpress Details

2.9.2 ChemExpress Major Business

2.9.3 ChemExpress Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions

2.9.4 ChemExpress Peptide-Drug Conjugates(PDCs) CDMO Service Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 ChemExpress Recent Developments and Future Plans

2.10 CordenPharma

2.10.1 CordenPharma Details

2.10.2 CordenPharma Major Business

2.10.3 CordenPharma Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions

2.10.4 CordenPharma Peptide-Drug Conjugates(PDCs) CDMO Service Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 CordenPharma Recent Developments and Future Plans

2.11 Almac Group

2.11.1 Almac Group Details

2.11.2 Almac Group Major Business

2.11.3 Almac Group Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions

2.11.4 Almac Group Peptide-Drug Conjugates(PDCs) CDMO Service Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Almac Group Recent Developments and Future Plans

2.12 AmbioPharm

2.12.1 AmbioPharm Details

2.12.2 AmbioPharm Major Business

2.12.3 AmbioPharm Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions

2.12.4 AmbioPharm Peptide-Drug Conjugates(PDCs) CDMO Service Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 AmbioPharm Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Peptide-Drug Conjugates(PDCs) CDMO Service Revenue and Share by Players (2021-2026)

3.2 Market Share Analysis (2025)

3.2.1 Market Share of Peptide-Drug Conjugates(PDCs) CDMO Service by Company Revenue

3.2.2 Top 3 Peptide-Drug Conjugates(PDCs) CDMO Service Players Market Share in 2025

3.2.3 Top 6 Peptide-Drug Conjugates(PDCs) CDMO Service Players Market Share in 2025

3.3 Peptide-Drug Conjugates(PDCs) CDMO Service Market: Overall Company Footprint Analysis

3.3.1 Peptide-Drug Conjugates(PDCs) CDMO Service Market: Region Footprint

3.3.2 Peptide-Drug Conjugates(PDCs) CDMO Service Market: Company Product Type Footprint

3.3.3 Peptide-Drug Conjugates(PDCs) CDMO Service Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value and Market Share by Type (2021-2026)

4.2 Global Peptide-Drug Conjugates(PDCs) CDMO Service Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Application (2021-2026)

5.2 Global Peptide-Drug Conjugates(PDCs) CDMO Service Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Type (2021-2032)

6.2 North America Peptide-Drug Conjugates(PDCs) CDMO Service Market Size by

Application (2021-2032)

6.3 North America Peptide-Drug Conjugates(PDCs) CDMO Service Market Size by Country

6.3.1 North America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Country (2021-2032)

6.3.2 United States Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

6.3.3 Canada Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

6.3.4 Mexico Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Type (2021-2032)

7.2 Europe Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Application (2021-2032)

7.3 Europe Peptide-Drug Conjugates(PDCs) CDMO Service Market Size by Country

7.3.1 Europe Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Country (2021-2032)

7.3.2 Germany Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

7.3.3 France Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

7.3.5 Russia Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

7.3.6 Italy Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Type (2021-2032)

8.2 Asia-Pacific Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Application (2021-2032)

8.3 Asia-Pacific Peptide-Drug Conjugates(PDCs) CDMO Service Market Size by Region

8.3.1 Asia-Pacific Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Region (2021-2032)

8.3.2 China Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

8.3.3 Japan Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

8.3.4 South Korea Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

8.3.5 India Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

8.3.7 Australia Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Type (2021-2032)

9.2 South America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Application (2021-2032)

9.3 South America Peptide-Drug Conjugates(PDCs) CDMO Service Market Size by Country

9.3.1 South America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Country (2021-2032)

9.3.2 Brazil Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

9.3.3 Argentina Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Type (2021-2032)

10.2 Middle East & Africa Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Application (2021-2032)

10.3 Middle East & Africa Peptide-Drug Conjugates(PDCs) CDMO Service Market Size by Country

10.3.1 Middle East & Africa Peptide-Drug Conjugates(PDCs) CDMO Service

Consumption Value by Country (2021-2032)

10.3.2 Turkey Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

10.3.4 UAE Peptide-Drug Conjugates(PDCs) CDMO Service Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 Peptide-Drug Conjugates(PDCs) CDMO Service Market Drivers

11.2 Peptide-Drug Conjugates(PDCs) CDMO Service Market Restraints

11.3 Peptide-Drug Conjugates(PDCs) CDMO Service Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Peptide-Drug Conjugates(PDCs) CDMO Service Industry Chain

12.2 Peptide-Drug Conjugates(PDCs) CDMO Service Upstream Analysis

12.3 Peptide-Drug Conjugates(PDCs) CDMO Service Midstream Analysis

12.4 Peptide-Drug Conjugates(PDCs) CDMO Service Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Capacity Tier, (USD Million), 2021 & 2025 & 2032

Table 3. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Therapeutic Area, (USD Million), 2021 & 2025 & 2032

Table 4. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Region (2027-2032) & (USD Million)

Table 7. WuXi TIDES Company Information, Head Office, and Major Competitors

Table 8. WuXi TIDES Major Business

Table 9. WuXi TIDES Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions

Table 10. WuXi TIDES Peptide-Drug Conjugates(PDCs) CDMO Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. WuXi TIDES Recent Developments and Future Plans

Table 12. Porton Company Information, Head Office, and Major Competitors

Table 13. Porton Major Business

Table 14. Porton Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions

Table 15. Porton Peptide-Drug Conjugates(PDCs) CDMO Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Porton Recent Developments and Future Plans

Table 17. PeptiStar Company Information, Head Office, and Major Competitors

Table 18. PeptiStar Major Business

Table 19. PeptiStar Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions

Table 20. PeptiStar Peptide-Drug Conjugates(PDCs) CDMO Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. Jiuzhou Pharmaceutical Company Information, Head Office, and Major Competitors

Table 22. Jiuzhou Pharmaceutical Major Business

Table 23. Jiuzhou Pharmaceutical Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions

Table 24. Jiuzhou Pharmaceutical Peptide-Drug Conjugates(PDCs) CDMO Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Jiuzhou Pharmaceutical Recent Developments and Future Plans

Table 26. CPC Scientific Company Information, Head Office, and Major Competitors

Table 27. CPC Scientific Major Business

Table 28. CPC Scientific Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions

Table 29. CPC Scientific Peptide-Drug Conjugates(PDCs) CDMO Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. CPC Scientific Recent Developments and Future Plans

Table 31. Creative Peptides Company Information, Head Office, and Major Competitors

Table 32. Creative Peptides Major Business

Table 33. Creative Peptides Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions

Table 34. Creative Peptides Peptide-Drug Conjugates(PDCs) CDMO Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Creative Peptides Recent Developments and Future Plans

Table 36. Viva Biotech Company Information, Head Office, and Major Competitors

Table 37. Viva Biotech Major Business

Table 38. Viva Biotech Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions

Table 39. Viva Biotech Peptide-Drug Conjugates(PDCs) CDMO Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. Viva Biotech Recent Developments and Future Plans

Table 41. KriSan Biotech Company Information, Head Office, and Major Competitors

Table 42. KriSan Biotech Major Business

Table 43. KriSan Biotech Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions

Table 44. KriSan Biotech Peptide-Drug Conjugates(PDCs) CDMO Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. KriSan Biotech Recent Developments and Future Plans

Table 46. ChemExpress Company Information, Head Office, and Major Competitors

Table 47. ChemExpress Major Business

Table 48. ChemExpress Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions

Table 49. ChemExpress Peptide-Drug Conjugates(PDCs) CDMO Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 50. ChemExpress Recent Developments and Future Plans
Table 51. CordenPharma Company Information, Head Office, and Major Competitors
Table 52. CordenPharma Major Business
Table 53. CordenPharma Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions
Table 54. CordenPharma Peptide-Drug Conjugates(PDCs) CDMO Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 55. CordenPharma Recent Developments and Future Plans
Table 56. Almac Group Company Information, Head Office, and Major Competitors
Table 57. Almac Group Major Business
Table 58. Almac Group Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions
Table 59. Almac Group Peptide-Drug Conjugates(PDCs) CDMO Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 60. Almac Group Recent Developments and Future Plans
Table 61. AmbioPharm Company Information, Head Office, and Major Competitors
Table 62. AmbioPharm Major Business
Table 63. AmbioPharm Peptide-Drug Conjugates(PDCs) CDMO Service Product and Solutions
Table 64. AmbioPharm Peptide-Drug Conjugates(PDCs) CDMO Service Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 65. AmbioPharm Recent Developments and Future Plans
Table 66. Global Peptide-Drug Conjugates(PDCs) CDMO Service Revenue (USD Million) by Players (2021-2026)
Table 67. Global Peptide-Drug Conjugates(PDCs) CDMO Service Revenue Share by Players (2021-2026)
Table 68. Breakdown of Peptide-Drug Conjugates(PDCs) CDMO Service by Company Type (Tier 1, Tier 2, and Tier 3)
Table 69. Market Position of Players in Peptide-Drug Conjugates(PDCs) CDMO Service, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 70. Head Office of Key Peptide-Drug Conjugates(PDCs) CDMO Service Players
Table 71. Peptide-Drug Conjugates(PDCs) CDMO Service Market: Company Product Type Footprint
Table 72. Peptide-Drug Conjugates(PDCs) CDMO Service Market: Company Product Application Footprint
Table 73. Peptide-Drug Conjugates(PDCs) CDMO Service New Market Entrants and Barriers to Market Entry
Table 74. Peptide-Drug Conjugates(PDCs) CDMO Service Mergers, Acquisition, Agreements, and Collaborations

Table 75. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (USD Million) by Type (2021-2026)

Table 76. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Share by Type (2021-2026)

Table 77. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Forecast by Type (2027-2032)

Table 78. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Application (2021-2026)

Table 79. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Forecast by Application (2027-2032)

Table 80. North America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Type (2021-2026) & (USD Million)

Table 81. North America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Type (2027-2032) & (USD Million)

Table 82. North America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Application (2021-2026) & (USD Million)

Table 83. North America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Application (2027-2032) & (USD Million)

Table 84. North America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Country (2021-2026) & (USD Million)

Table 85. North America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Country (2027-2032) & (USD Million)

Table 86. Europe Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Type (2021-2026) & (USD Million)

Table 87. Europe Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Type (2027-2032) & (USD Million)

Table 88. Europe Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Application (2021-2026) & (USD Million)

Table 89. Europe Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Application (2027-2032) & (USD Million)

Table 90. Europe Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Country (2021-2026) & (USD Million)

Table 91. Europe Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Country (2027-2032) & (USD Million)

Table 92. Asia-Pacific Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Type (2021-2026) & (USD Million)

Table 93. Asia-Pacific Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Type (2027-2032) & (USD Million)

Table 94. Asia-Pacific Peptide-Drug Conjugates(PDCs) CDMO Service Consumption

Value by Application (2021-2026) & (USD Million)

Table 95. Asia-Pacific Peptide-Drug Conjugates(PDCs) CDMO Service Consumption

Value by Application (2027-2032) & (USD Million)

Table 96. Asia-Pacific Peptide-Drug Conjugates(PDCs) CDMO Service Consumption

Value by Region (2021-2026) & (USD Million)

Table 97. Asia-Pacific Peptide-Drug Conjugates(PDCs) CDMO Service Consumption

Value by Region (2027-2032) & (USD Million)

Table 98. South America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption

Value by Type (2021-2026) & (USD Million)

Table 99. South America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption

Value by Type (2027-2032) & (USD Million)

Table 100. South America Peptide-Drug Conjugates(PDCs) CDMO Service
Consumption Value by Application (2021-2026) & (USD Million)

Table 101. South America Peptide-Drug Conjugates(PDCs) CDMO Service
Consumption Value by Application (2027-2032) & (USD Million)

Table 102. South America Peptide-Drug Conjugates(PDCs) CDMO Service
Consumption Value by Country (2021-2026) & (USD Million)

Table 103. South America Peptide-Drug Conjugates(PDCs) CDMO Service
Consumption Value by Country (2027-2032) & (USD Million)

Table 104. Middle East & Africa Peptide-Drug Conjugates(PDCs) CDMO Service
Consumption Value by Type (2021-2026) & (USD Million)

Table 105. Middle East & Africa Peptide-Drug Conjugates(PDCs) CDMO Service
Consumption Value by Type (2027-2032) & (USD Million)

Table 106. Middle East & Africa Peptide-Drug Conjugates(PDCs) CDMO Service
Consumption Value by Application (2021-2026) & (USD Million)

Table 107. Middle East & Africa Peptide-Drug Conjugates(PDCs) CDMO Service
Consumption Value by Application (2027-2032) & (USD Million)

Table 108. Middle East & Africa Peptide-Drug Conjugates(PDCs) CDMO Service
Consumption Value by Country (2021-2026) & (USD Million)

Table 109. Middle East & Africa Peptide-Drug Conjugates(PDCs) CDMO Service
Consumption Value by Country (2027-2032) & (USD Million)

Table 110. Global Key Players of Peptide-Drug Conjugates(PDCs) CDMO Service
Upstream (Raw Materials)

Table 111. Global Peptide-Drug Conjugates(PDCs) CDMO Service Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Peptide-Drug Conjugates(PDCs) CDMO Service Picture
- Figure 2. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Type in 2025
- Figure 4. GMP Services
- Figure 5. Non-GMP Services
- Figure 6. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Capacity Tier, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Capacity Tier in 2025
- Figure 8. Small-Scale Production
- Figure 9. Pilot-Scale Production
- Figure 10. Commercial-Scale Production
- Figure 11. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Therapeutic Area, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Therapeutic Area in 2025
- Figure 13. Oncology
- Figure 14. Metabolic Diseases
- Figure 15. Cardiovascular Diseases
- Figure 16. Infectious Diseases
- Figure 17. Neurological Disorder
- Figure 18. Other
- Figure 19. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 20. Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Application in 2025
- Figure 21. Pharmaceutical Companies Picture
- Figure 22. Biotechnology Companies Picture
- Figure 23. Academic and Research Institutions Picture
- Figure 24. Others Picture
- Figure 25. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 26. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value

and Forecast (2021-2032) & (USD Million)

Figure 27. Global Market Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 28. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Region (2021-2032)

Figure 29. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Region in 2025

Figure 30. North America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)

Figure 33. South America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)

Figure 35. Company Three Recent Developments and Future Plans

Figure 36. Global Peptide-Drug Conjugates(PDCs) CDMO Service Revenue Share by Players in 2025

Figure 37. Peptide-Drug Conjugates(PDCs) CDMO Service Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 38. Market Share of Peptide-Drug Conjugates(PDCs) CDMO Service by Player Revenue in 2025

Figure 39. Top 3 Peptide-Drug Conjugates(PDCs) CDMO Service Players Market Share in 2025

Figure 40. Top 6 Peptide-Drug Conjugates(PDCs) CDMO Service Players Market Share in 2025

Figure 41. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Share by Type (2021-2026)

Figure 42. Global Peptide-Drug Conjugates(PDCs) CDMO Service Market Share Forecast by Type (2027-2032)

Figure 43. Global Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Share by Application (2021-2026)

Figure 44. Global Peptide-Drug Conjugates(PDCs) CDMO Service Market Share Forecast by Application (2027-2032)

Figure 45. North America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Type (2021-2032)

Figure 46. North America Peptide-Drug Conjugates(PDCs) CDMO Service

Consumption Value Market Share by Application (2021-2032)

Figure 47. North America Peptide-Drug Conjugates(PDCs) CDMO Service

Consumption Value Market Share by Country (2021-2032)

Figure 48. United States Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)

Figure 49. Canada Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)

Figure 50. Mexico Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)

Figure 51. Europe Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Type (2021-2032)

Figure 52. Europe Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Application (2021-2032)

Figure 53. Europe Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)

Figure 55. France Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Region (2021-2032)

Figure 62. China Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)

Figure 64. South Korea Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)

Figure 65. India Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)

- Figure 66. Southeast Asia Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)
- Figure 67. Australia Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)
- Figure 68. South America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Type (2021-2032)
- Figure 69. South America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Application (2021-2032)
- Figure 70. South America Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Country (2021-2032)
- Figure 71. Brazil Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)
- Figure 72. Argentina Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)
- Figure 73. Middle East & Africa Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Type (2021-2032)
- Figure 74. Middle East & Africa Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Application (2021-2032)
- Figure 75. Middle East & Africa Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value Market Share by Country (2021-2032)
- Figure 76. Turkey Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)
- Figure 77. Saudi Arabia Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)
- Figure 78. UAE Peptide-Drug Conjugates(PDCs) CDMO Service Consumption Value (2021-2032) & (USD Million)
- Figure 79. Peptide-Drug Conjugates(PDCs) CDMO Service Market Drivers
- Figure 80. Peptide-Drug Conjugates(PDCs) CDMO Service Market Restraints
- Figure 81. Peptide-Drug Conjugates(PDCs) CDMO Service Market Trends
- Figure 82. Porters Five Forces Analysis
- Figure 83. Peptide-Drug Conjugates(PDCs) CDMO Service Industrial Chain
- Figure 84. Methodology
- Figure 85. Research Process and Data Source

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