

Global Pepsinogen I (PGI) Assay Kit Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pepsinogen I (PGI) Assay Kit market size is expected to reach \$ 108 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

The Pepsinogen I (PGI) Assay Kit is an in vitro diagnostic product designed for the quantitative determination of PGI levels in serum, plasma, or whole blood. Its primary function is to aid in the assessment of mucosal function in the gastric body and fundus, as well as the risk of atrophic gastritis.

The upstream supply chain comprises PGI antigens and antibodies, enzyme-linked or chemiluminescent substrates, magnetic microspheres, colloidal gold, calibrators, quality control materials, buffers, packaging materials, and components for detection instruments. The downstream market consists of hospital clinical laboratories, health examination centers, third-party testing laboratories, and primary care screening institutions.

Globally, the average unit price for PGI assay kits stands at \$265 per kit, with an annual sales volume of approximately 286,000 kits. The industry's annual production capacity ranges from 500,000 to 600,000 kits, and the sector maintains a profit margin of approximately 40%.

The global market is projected to be driven by growing demand for early-stage gastric cancer screening, chronic gastritis management, and routine health check-ups. Consequently, PGI testing is expected to be increasingly utilized in conjunction with other biomarkers such as Pepsinogen II (PGII), Gastrin-17, and Helicobacter pylori antibodies to provide a more comprehensive diagnostic profile. Furthermore, the

market share of chemiluminescence, fluorescence immunoassay, and fully automated detection platforms is expected to rise; product development will trend toward enhanced sensitivity, standardization, rapid turnaround times, and increased accessibility within primary care settings. Additionally, the well-established screening infrastructure in high-incidence regions across Asia is anticipated to drive a sustained increase in clinical testing volumes.

This report studies the global Pepsinogen I (PGI) Assay Kit production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pepsinogen I (PGI) Assay Kit and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pepsinogen I (PGI) Assay Kit that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pepsinogen I (PGI) Assay Kit total production and demand, 2021-2032, (K Boxes)

Global Pepsinogen I (PGI) Assay Kit total production value, 2021-2032, (USD Million)

Global Pepsinogen I (PGI) Assay Kit production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Boxes), (based on production site)

Global Pepsinogen I (PGI) Assay Kit consumption by region & country, CAGR, 2021-2032 & (K Boxes)

U.S. VS China: Pepsinogen I (PGI) Assay Kit domestic production, consumption, key domestic manufacturers and share

Global Pepsinogen I (PGI) Assay Kit production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Boxes)

Global Pepsinogen I (PGI) Assay Kit production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Boxes)

Global Pepsinogen I (PGI) Assay Kit production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Boxes)

This report profiles key players in the global Pepsinogen I (PGI) Assay Kit market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BIOHIT HealthCare Oyj, Fujirebio Holdings, FUJIFILM Wako Pure Chemical Corporation, Eiken Chemical, Shima Laboratories, Shenzhen New Industries Biomedical Engineering, Autobio Diagnostics, ACON Biotech

(Hangzhou), Tellgen Corporation, Hangzhou Biotest Biotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pepsinogen I (PGI) Assay Kit market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Boxes) and average price (US\$/Box) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pepsinogen I (PGI) Assay Kit Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pepsinogen I (PGI) Assay Kit Market, Segmentation by Type:

Serum Detection Kit

Plasma Detection Kit

Whole Blood Detection Kit

Peripheral Blood Rapid Detection Kit

Global Pepsinogen I (PGI) Assay Kit Market, Segmentation by Detection Method:

Enzyme-Linked Immunosorbent Assay (ELISA)

Chemiluminescence Immunoassay (CLIA)

Colloidal Gold Method

Fluorescence Immunochromatography

Others

Global Pepsinogen I (PGI) Assay Kit Market, Segmentation by Compatible Testing Platforms:

Fully Automated Chemiluminescence Platform Kits

Biochemical Analyzer-Compatible Kits

Fluorescence Immunoassay Analyzer Kits

Manual ELISA Platform Kits

POCT (Point-of-Care Testing) Platform Kits

Global Pepsinogen I (PGI) Assay Kit Market, Segmentation by Application:

Hospital

Clinic

Drugstore

Companies Profiled:

BIOHIT HealthCare Oyj

Fujirebio Holdings

FUJIFILM Wako Pure Chemical Corporation

Eiken Chemical

Shima Laboratories

Shenzhen New Industries Biomedical Engineering

Autobio Diagnostics

ACON Biotech (Hangzhou)

Tellgen Corporation

Hangzhou Biotest Biotech

Ebiotron Biotech

Vacure Biotechnology

Epitope Diagnostics

Thermo Fisher Scientific

RayBiotech

Key Questions Answered:

1. How big is the global Pepsinogen I (PGI) Assay Kit market?

2. What is the demand of the global Pepsinogen I (PGI) Assay Kit market?
3. What is the year over year growth of the global Pepsinogen I (PGI) Assay Kit market?
4. What is the production and production value of the global Pepsinogen I (PGI) Assay Kit market?
5. Who are the key producers in the global Pepsinogen I (PGI) Assay Kit market?
6. What are the growth factors driving the market demand?

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