

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Pepsin Market 2018, Forecast to 2023

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Abstracts

Pepsin is a type of aspartic acid hydrolase whose zymogen (pepsinogen) is released by the chief cells in the stomach and that degrades food proteins into peptides. It is also a type of protease.

Scope of the Report:

This report focuses on the Pepsin in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

The Pepsin industry concentration is very high; there are several key manufacturers in the world, and located in Italy, India and China. This report not included the product that the produced for own use.

The key players are A. Constantino & C. (IT), Mitushi Pharma (IN), Biolaxi Corporation (IN), Kin Master (BR), Feideli Pharmaceutical (CN), Sichuan Deebio Pharmaceutical (CN), Chongqing Qquanxin Xiangsheng (CN) and Sichuan Biosyn Pharmaceutical (CN)

China is the No.1 players, it takes about 2/3 of the global market production, Italy has a big producer, i.e. A. Constantino & C. (IT), who mainly sell its products to Europe and Japan market.

With the manufacturing process developing, the activity of pepsin is increasing, now the actively of 1:10000 product take majority of the market.

In the applications area, the developed regions like Europe have three main

applications:

1. Inspection and quarantine: such as pig ciliates
2. Pharmaceuticals
3. Health supplements

But to the developing regions like China, the downstream are concentrated in Pharmaceuticals, the health supplements product is few, also for inspection and quarantine.

The key consumption markets locate at Europe, Americas and China. The Europe takes the market share of 35.4%, followed by China with 34.7%, North America with 9.7% in revenue.

The prices between different producers are different. The price of high activity is above double with that of low activity ones. For the same activity, the price from Italy is about 60% higher than that of in China.

The product price is also affect by the environmental policy, the price is increase highly in 2015 due to the strictly Chinese environmental policy, it also caused the slow upwards trend of price in these years and next years.

This industry is affected by the economy and policy, so it's important to put an eye to economic indexes and leaders' prefer. With the global economic recovery, more and more people pay attention to rising environment standards, especially in underdevelopment regions that have a large population and fast economic growth, the need of Pepsin will increase.

The worldwide market for Pepsin is expected to grow at a CAGR of roughly 9.6% over the next five years, will reach 36 million US\$ in 2023, from 20 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

A. Constantino & C.(Italy)

Mitushi Pharma(India)

Biolaxi Corporation(India)

Kin Master(Brazil)

Feideli Pharmaceutical(China)

Sichuan Deebio Pharmaceutical(China)

Chongqing Qquanxin Xiangsheng(China)

Sichuan Biosyn Pharmaceutical(China)

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

High Activity (min. 1:10000)

Low Activity (below 1:10000)

Market Segment by Applications, can be divided into

Pharmaceuticals

Inspection & Quarantine

Health Supplements

Other

There are 15 Chapters to deeply display the global Pepsin market.

Chapter 1, to describe Pepsin Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Pepsin, with sales, revenue, and price of Pepsin, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Pepsin, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Pepsin market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Pepsin sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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