

Global Pentaerythritol Oleate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pentaerythritol Oleate market size is expected to reach \$ 304 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Pentaerythritol oleate, abbreviated as PETO, is a type of polyol fatty acid ester produced by esterification reaction between pentaerythritol and oleic acid. According to the degree of esterification, it can be divided into pentaerythritol monooleate, bisoleate, trioleate, and tetraoleate, among which pentaerythritol tetraoleate is the most common in the industrial market. This product is usually a light yellow to yellow transparent oily liquid with high viscosity index, good lubricity, low volatility, good thermal oxidation stability, and certain biodegradability. It can be used as a synthetic ester base oil, lubricating additive, and oiling agent. It is mainly used in fire-resistant hydraulic oil, biodegradable hydraulic oil, chainsaw oil, compressor oil, metalworking fluid, textile oil, leather additive, and engineering plastic processing lubrication system.

In 2025, global Pentaerythritol Oleate production reached approximately 92.57 K MT, with an average global market price of around US\$ 2,165 per MT.

Pentaerythritol oleate is a mature subdivision product in synthetic ester lubricating materials, and its growth momentum mainly comes from environmentally friendly industrial lubricants, biodegradable hydraulic oils, metal processing fluid upgrades, and the increasing demand for low volatile base oils in high-temperature and high load equipment. Compared with mineral oil, pentaerythritol oleate has advantages in lubricity, viscosity temperature performance, flash point, and environmental compatibility, especially suitable for forestry machinery, ships, water conservancy equipment, steel processing, and other working conditions with leakage risks. In the future, industry competition will focus more on acid value, hydroxyl value, chromaticity,

viscosity stability, low-temperature flowability, and oxidation stability, rather than just price. With the increase in the utilization of renewable oleic acid raw materials, the tightening of green lubrication regulations, and the increasing demand for energy-saving equipment, the demand for low acid value, high purity, and customized viscosity grade products is expected to expand.

Report Scope

This report studies the global Pentaerythritol Oleate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pentaerythritol Oleate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pentaerythritol Oleate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pentaerythritol Oleate total production and demand, 2021-2032, (Kilotons)

Global Pentaerythritol Oleate total production value, 2021-2032, (USD Million)

Global Pentaerythritol Oleate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Pentaerythritol Oleate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Pentaerythritol Oleate domestic production, consumption, key domestic manufacturers and share

Global Pentaerythritol Oleate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Pentaerythritol Oleate production by Type, production, value, CAGR,

2021-2032, (USD Million) & (Kilotons)

Global Pentaerythritol Oleate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Pentaerythritol Oleate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Emery Oleochemicals, Lanxess, Teknor Apex Company, Mohini Organics, Heni Chemicals, Jiangsu Four New Interface Agent Science and Technology, Shandong Ruijie New Material, Lysurf Chemical, Jiangsu Jinkailun Textile Technology, Fujian Shaowu Huilong New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pentaerythritol Oleate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pentaerythritol Oleate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Pentaerythritol Oleate Market, Segmentation by Type:

Pentaerythritol Monooleate

Pentaerythritol Dioleate

Pentaerythritol Trioleate

Pentaerythritol Tetraoleate

Global Pentaerythritol Oleate Market, Segmentation by Acid Value:

Acid Value?1mgKOH/g

Acid Value?5mgKOH/g

Global Pentaerythritol Oleate Market, Segmentation by Sales Model:

Direct Selling

Distribution

Global Pentaerythritol Oleate Market, Segmentation by Application:

Industrial Lubrication

Plastic Processing

Other

Companies Profiled:

Emery Oleochemicals

Lanxess

Teknor Apex Company

Mohini Organics

Heni Chemicals

Jiangsu Four New Interface Agent Science and Technology

Shandong Ruijie New Material

Lysurf Chemical

Jiangsu Jinkailun Textile Technology

Fujian Shaowu Huilong New Materials

Jiangsu Hai'an Petrochemical Plant

Jiangsu Jinqiao Oleo Technology

Key Questions Answered

1. How big is the global Pentaerythritol Oleate market?
2. What is the demand of the global Pentaerythritol Oleate market?

3. What is the year over year growth of the global Pentaerythritol Oleate market?
4. What is the total value of the global Pentaerythritol Oleate market?
5. Who are the Major Players in the global Pentaerythritol Oleate market?
6. What are the growth factors driving the market demand?

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