

Global Pentachlorothiophenol Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pentachlorothiophenol market size is expected to reach \$ 18.43 million by 2032, rising at a market growth of 1.3% CAGR during the forecast period (2026-2032).

Pentachlorobenzenethiophenol is a sulfur-containing organic compound, a gray or yellow powder with a foul odor at room temperature. It significantly shortens rubber plasticizing time and is mainly used as a high-efficiency plasticizing accelerator (plasticizer) for both natural and synthetic rubber, and as a waste rubber regeneration agent.

Upstream production primarily relies on the reaction of hexachlorobenzene (obtained through the complete chlorination of benzene) with sodium sulfide and sulfur in methanol solution, or its synthesis from pentachlorophenol and hydrogen sulfide under an acidic catalyst. Stable raw material supply is limited by fluctuations in the chlor-alkali industry and the government's environmental regulations targeting highly polluting chlorinated aromatic hydrocarbon chemical enterprises. Traditional downstream applications are highly concentrated in the rubber processing aids sector.

Global sales in 2025 were approximately 4,480 tons, with an average selling price of US\$3,671 per ton. The industry's gross profit margin was between 20% and 30%.

As an irreplaceable and highly efficient chemical plasticizer in the processing of natural and synthetic rubber, PCTP offers excellent cost-effectiveness in industrial plasticizing scenarios that prioritize high energy efficiency and short cycles. However, with the upgrading of global regulations on persistent organic pollutants, the industry's focus has fundamentally shifted. Despite its excellent functionality, pentachlorothiophenol faces unprecedented survival pressure. With the tightening of scrutiny of chlorinated aromatic

compounds under the US TSCA Act and the EU REACH Regulation, PCTP faces increasingly stringent residue limits in export trade due to its potential biotoxicity and accumulation. The strong rise of green alternatives is eroding traditional market share. For example, more environmentally friendly new plasticizers such as aryl disulfides (e.g., DBD), while slightly less efficient than PCTP at extremely high temperatures, are favored in the supply chains of multinational automakers due to their compliance advantages.

This report studies the global Pentachlorothiophenol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pentachlorothiophenol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pentachlorothiophenol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pentachlorothiophenol total production and demand, 2021-2032, (Tons)

Global Pentachlorothiophenol total production value, 2021-2032, (USD Million)

Global Pentachlorothiophenol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Pentachlorothiophenol consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Pentachlorothiophenol domestic production, consumption, key domestic manufacturers and share

Global Pentachlorothiophenol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Pentachlorothiophenol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Pentachlorothiophenol production by Application, production, value, CAGR,

2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Pentachlorothiophenol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Acmechem, Laiwu Ruiguang Rubber and Plastic Additive Factory, Yangfan New Material (Zhejiang), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pentachlorothiophenol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pentachlorothiophenol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pentachlorothiophenol Market, Segmentation by Type:

Purity?98%

Purity?95%

Global Pentachlorothiophenol Market, Segmentation by Form:

Powder

Particles

Global Pentachlorothiophenol Market, Segmentation by Process:

Ethanol Solvent Method

Acetone Solvent Method

Other

Global Pentachlorothiophenol Market, Segmentation by Application:

Plasticizers

Others

Companies Profiled:

Acmechem

Laiwu Ruiguang Rubber and Plastic Additive Factory

Yangfan New Material (Zhejiang)

Key Questions Answered:

1. How big is the global Pentachlorothiophenol market?
2. What is the demand of the global Pentachlorothiophenol market?
3. What is the year over year growth of the global Pentachlorothiophenol market?
4. What is the production and production value of the global Pentachlorothiophenol market?
5. Who are the key producers in the global Pentachlorothiophenol market?
6. What are the growth factors driving the market demand?

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