

# Global Pension Risk Transfer Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Pension Risk Transfer market size was valued at US\$ 116786 million in 2025 and is forecast to a readjusted size of US\$ 175930 million by 2032 with a CAGR of 5.5% during review period.

Pension Risk Transfer refers to institutional insurance and reinsurance arrangements through which sponsors of defined benefit pension plans, pension schemes, or holders of annuity and pension liabilities transfer part or all of their pension-related risks to qualified risk-bearing institutions. These risks typically include longevity risk, investment risk, interest-rate risk, inflation risk, asset-liability mismatch risk, benefit administration responsibility, and long-term claims-paying obligations.

This report is a detailed and comprehensive analysis for global Pension Risk Transfer market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pension Risk Transfer market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Pension Risk Transfer market size and forecasts by region and country, in

consumption value (\$ Million), 2021-2032

Global Pension Risk Transfer market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Pension Risk Transfer market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pension Risk Transfer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pension Risk Transfer market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Legal & General Group Plc, Prudential Financial, MetLife, Athene, Rothesay, PIC, China Life Pension Company Limited, Ping An Annuity Insurance Company of China, Ltd., Insurance Company of China, Ltd., Taikang Pension Insurance Co., Ltd., Aviva, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Pension Risk Transfer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Full Risk Transfer

Partial Risk Transfer

Standalone Longevity Risk Transfer

#### Market segment by Transaction Structure

Buy-out

Buy-in

#### Market segment by Planning Phase

Transfer for Retirees

Transfer for Active Employees

Full Plan Termination

#### Market segment by Application

Telecommunications and Cable TV Industries

Automotive Manufacturing

Energy and Utilities

Others

#### Market segment by players, this report covers

Legal & General Group Plc

Prudential Financial

MetLife

Athene

Rothsay

PIC

China Life Pension Company Limited

Ping An Annuity Insurance Company of China, Ltd. Insurance Company of China, Ltd.

Taikang Pension Insurance Co., Ltd.

Aviva

Phoenix

MassMutual

Principal Financial

Corebridge Financial

Pacific Life

New York Life

Sun Life

RBC Insurance

Brookfield Wealth Solutions

Nationwide

F&G

Swiss Re

Munich Re

RGA

Canada Life Re

Just Group

Canada Life UK

M&G

Royal London

Utmost Life and Pensions

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Pension Risk Transfer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Pension Risk Transfer, with revenue,

gross margin, and global market share of Pension Risk Transfer from 2021 to 2026.

Chapter 3, the Pension Risk Transfer competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Pension Risk Transfer market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Pension Risk Transfer.

Chapter 13, to describe Pension Risk Transfer research findings and conclusion.

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