

Global Pen Needles Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Pen Needles market size was valued at USD 1895.3 million in 2023 and is forecast to a readjusted size of USD 2595.5 million by 2030 with a CAGR of 4.6% during review period.

Pen needles are used in conjunction with injection pens to deliver injectable medications into the body. Pen needles come in a variety of needle lengths and diameters and are used by both health professionals and patients for injection of a variety of medications.

Global Pen Needles key players include BD, Novo Nordisk, Artsana, B. Braun, Terumo, etc. Global top five players hold a share about 75%.

North America is the largest market, with a share about 45%, followed by Europe and Asia-Pacific, having a total share about 50 percent.

In terms of product, Standard Pen Needles is the largest segment, with a share about 95%. And in terms of application, the largest application is Home Use, followed by Medical Institutions, etc.

The Global Info Research report includes an overview of the development of the Pen Needles industry chain, the market status of Home Use (Standard Pen Needles, Safety Pen Needles), Medical Institutions (Standard Pen Needles, Safety Pen Needles), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Pen Needles.

Regionally, the report analyzes the Pen Needles markets in key regions. North America

and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Pen Needles market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Pen Needles market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Pen Needles industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Standard Pen Needles, Safety Pen Needles).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Pen Needles market.

Regional Analysis: The report involves examining the Pen Needles market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Pen Needles market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Pen Needles:

Company Analysis: Report covers individual Pen Needles manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and

attitudes towards Pen Needles This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Home Use, Medical Institutions).

Technology Analysis: Report covers specific technologies relevant to Pen Needles. It assesses the current state, advancements, and potential future developments in Pen Needles areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Pen Needles market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Pen Needles market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Standard Pen Needles

Safety Pen Needles

Market segment by Application

Home Use

Medical Institutions

Others

Major players covered

BD

Novo Nordisk

Artsana

B. Braun

Terumo

Ypsomed Holding

Owen Mumford

HTL-Strefa

Beipu

Kangdelai

Ulticare

Allison Medical

Jiangxi Hongda Medical Equipment Group Co., Ltd.

Suzhou Shali Medical Devices Co., Ltd.

Jiangsu Adopt Medical Technology Co., Ltd.

Tianjin Huahong Technology Co., Ltd.

Jiangsu Jichun Medical Equipment Co., Ltd.

Gangan Medical Technology Jiangsu Co., Ltd.

Jiangxi Fenglin Medical Equipment Co., Ltd.

Shanghai Ace Medical Technology Co., Ltd.

Ningbo Meisheng Medical Equipment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pen Needles product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pen Needles, with price, sales, revenue and global market share of Pen Needles from 2019 to 2024.

Chapter 3, the Pen Needles competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pen Needles breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Pen Needles market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pen Needles.

Chapter 14 and 15, to describe Pen Needles sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Pen Needles

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Pen Needles Consumption Value by Type: 2019 Versus 2023 Versus 2030

1.3.2 Standard Pen Needles

1.3.3 Safety Pen Needles

1.4 Market Analysis by Application

1.4.1 Overview: Global Pen Needles Consumption Value by Application: 2019 Versus 2023 Versus 2030

1.4.2 Home Use

1.4.3 Medical Institutions

1.4.4 Others

1.5 Global Pen Needles Market Size & Forecast

1.5.1 Global Pen Needles Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Pen Needles Sales Quantity (2019-2030)

1.5.3 Global Pen Needles Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 BD

2.1.1 BD Details

2.1.2 BD Major Business

2.1.3 BD Pen Needles Product and Services

2.1.4 BD Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 BD Recent Developments/Updates

2.2 Novo Nordisk

2.2.1 Novo Nordisk Details

2.2.2 Novo Nordisk Major Business

2.2.3 Novo Nordisk Pen Needles Product and Services

2.2.4 Novo Nordisk Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Novo Nordisk Recent Developments/Updates

2.3 Artsana

- 2.3.1 Artsana Details
- 2.3.2 Artsana Major Business
- 2.3.3 Artsana Pen Needles Product and Services
- 2.3.4 Artsana Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.3.5 Artsana Recent Developments/Updates
- 2.4 B. Braun
 - 2.4.1 B. Braun Details
 - 2.4.2 B. Braun Major Business
 - 2.4.3 B. Braun Pen Needles Product and Services
 - 2.4.4 B. Braun Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.4.5 B. Braun Recent Developments/Updates
- 2.5 Terumo
 - 2.5.1 Terumo Details
 - 2.5.2 Terumo Major Business
 - 2.5.3 Terumo Pen Needles Product and Services
 - 2.5.4 Terumo Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.5.5 Terumo Recent Developments/Updates
- 2.6 Ypsomed Holding
 - 2.6.1 Ypsomed Holding Details
 - 2.6.2 Ypsomed Holding Major Business
 - 2.6.3 Ypsomed Holding Pen Needles Product and Services
 - 2.6.4 Ypsomed Holding Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.6.5 Ypsomed Holding Recent Developments/Updates
- 2.7 Owen Mumford
 - 2.7.1 Owen Mumford Details
 - 2.7.2 Owen Mumford Major Business
 - 2.7.3 Owen Mumford Pen Needles Product and Services
 - 2.7.4 Owen Mumford Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.7.5 Owen Mumford Recent Developments/Updates
- 2.8 HTL-Strefa
 - 2.8.1 HTL-Strefa Details
 - 2.8.2 HTL-Strefa Major Business
 - 2.8.3 HTL-Strefa Pen Needles Product and Services
 - 2.8.4 HTL-Strefa Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin

and Market Share (2019-2024)

2.8.5 HTL-Strefa Recent Developments/Updates

2.9 Beipu

2.9.1 Beipu Details

2.9.2 Beipu Major Business

2.9.3 Beipu Pen Needles Product and Services

2.9.4 Beipu Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.9.5 Beipu Recent Developments/Updates

2.10 Kangdelai

2.10.1 Kangdelai Details

2.10.2 Kangdelai Major Business

2.10.3 Kangdelai Pen Needles Product and Services

2.10.4 Kangdelai Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.10.5 Kangdelai Recent Developments/Updates

2.11 Ulticare

2.11.1 Ulticare Details

2.11.2 Ulticare Major Business

2.11.3 Ulticare Pen Needles Product and Services

2.11.4 Ulticare Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.11.5 Ulticare Recent Developments/Updates

2.12 Allison Medical

2.12.1 Allison Medical Details

2.12.2 Allison Medical Major Business

2.12.3 Allison Medical Pen Needles Product and Services

2.12.4 Allison Medical Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.12.5 Allison Medical Recent Developments/Updates

2.13 Jiangxi Hongda Medical Equipment Group Co., Ltd.

2.13.1 Jiangxi Hongda Medical Equipment Group Co., Ltd. Details

2.13.2 Jiangxi Hongda Medical Equipment Group Co., Ltd. Major Business

2.13.3 Jiangxi Hongda Medical Equipment Group Co., Ltd. Pen Needles Product and Services

2.13.4 Jiangxi Hongda Medical Equipment Group Co., Ltd. Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.13.5 Jiangxi Hongda Medical Equipment Group Co., Ltd. Recent Developments/Updates

2.14 Suzhou Shali Medical Devices Co., Ltd.

2.14.1 Suzhou Shali Medical Devices Co., Ltd. Details

2.14.2 Suzhou Shali Medical Devices Co., Ltd. Major Business

2.14.3 Suzhou Shali Medical Devices Co., Ltd. Pen Needles Product and Services

2.14.4 Suzhou Shali Medical Devices Co., Ltd. Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.14.5 Suzhou Shali Medical Devices Co., Ltd. Recent Developments/Updates

2.15 Jiangsu Adopt Medical Technology Co., Ltd.

2.15.1 Jiangsu Adopt Medical Technology Co., Ltd. Details

2.15.2 Jiangsu Adopt Medical Technology Co., Ltd. Major Business

2.15.3 Jiangsu Adopt Medical Technology Co., Ltd. Pen Needles Product and Services

2.15.4 Jiangsu Adopt Medical Technology Co., Ltd. Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.15.5 Jiangsu Adopt Medical Technology Co., Ltd. Recent Developments/Updates

2.16 Tianjin Huahong Technology Co., Ltd.

2.16.1 Tianjin Huahong Technology Co., Ltd. Details

2.16.2 Tianjin Huahong Technology Co., Ltd. Major Business

2.16.3 Tianjin Huahong Technology Co., Ltd. Pen Needles Product and Services

2.16.4 Tianjin Huahong Technology Co., Ltd. Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.16.5 Tianjin Huahong Technology Co., Ltd. Recent Developments/Updates

2.17 Jiangsu Jichun Medical Equipment Co., Ltd.

2.17.1 Jiangsu Jichun Medical Equipment Co., Ltd. Details

2.17.2 Jiangsu Jichun Medical Equipment Co., Ltd. Major Business

2.17.3 Jiangsu Jichun Medical Equipment Co., Ltd. Pen Needles Product and Services

2.17.4 Jiangsu Jichun Medical Equipment Co., Ltd. Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.17.5 Jiangsu Jichun Medical Equipment Co., Ltd. Recent Developments/Updates

2.18 Gangan Medical Technology Jiangsu Co., Ltd.

2.18.1 Gangan Medical Technology Jiangsu Co., Ltd. Details

2.18.2 Gangan Medical Technology Jiangsu Co., Ltd. Major Business

2.18.3 Gangan Medical Technology Jiangsu Co., Ltd. Pen Needles Product and Services

2.18.4 Gangan Medical Technology Jiangsu Co., Ltd. Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.18.5 Gangan Medical Technology Jiangsu Co., Ltd. Recent Developments/Updates

2.19 Jiangxi Fenglin Medical Equipment Co., Ltd.

2.19.1 Jiangxi Fenglin Medical Equipment Co., Ltd. Details

2.19.2 Jiangxi Fenglin Medical Equipment Co., Ltd. Major Business

- 2.19.3 Jiangxi Fenglin Medical Equipment Co., Ltd. Pen Needles Product and Services
- 2.19.4 Jiangxi Fenglin Medical Equipment Co., Ltd. Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.19.5 Jiangxi Fenglin Medical Equipment Co., Ltd. Recent Developments/Updates
- 2.20 Shanghai Ace Medical Technology Co., Ltd.
 - 2.20.1 Shanghai Ace Medical Technology Co., Ltd. Details
 - 2.20.2 Shanghai Ace Medical Technology Co., Ltd. Major Business
 - 2.20.3 Shanghai Ace Medical Technology Co., Ltd. Pen Needles Product and Services
 - 2.20.4 Shanghai Ace Medical Technology Co., Ltd. Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.20.5 Shanghai Ace Medical Technology Co., Ltd. Recent Developments/Updates
- 2.21 Ningbo Meisheng Medical Equipment Co., Ltd.
 - 2.21.1 Ningbo Meisheng Medical Equipment Co., Ltd. Details
 - 2.21.2 Ningbo Meisheng Medical Equipment Co., Ltd. Major Business
 - 2.21.3 Ningbo Meisheng Medical Equipment Co., Ltd. Pen Needles Product and Services
 - 2.21.4 Ningbo Meisheng Medical Equipment Co., Ltd. Pen Needles Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
 - 2.21.5 Ningbo Meisheng Medical Equipment Co., Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PEN NEEDLES BY MANUFACTURER

- 3.1 Global Pen Needles Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Pen Needles Revenue by Manufacturer (2019-2024)
- 3.3 Global Pen Needles Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
 - 3.4.1 Producer Shipments of Pen Needles by Manufacturer Revenue (\$MM) and Market Share (%): 2023
 - 3.4.2 Top 3 Pen Needles Manufacturer Market Share in 2023
 - 3.4.2 Top 6 Pen Needles Manufacturer Market Share in 2023
- 3.5 Pen Needles Market: Overall Company Footprint Analysis
 - 3.5.1 Pen Needles Market: Region Footprint
 - 3.5.2 Pen Needles Market: Company Product Type Footprint
 - 3.5.3 Pen Needles Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Pen Needles Market Size by Region

4.1.1 Global Pen Needles Sales Quantity by Region (2019-2030)

4.1.2 Global Pen Needles Consumption Value by Region (2019-2030)

4.1.3 Global Pen Needles Average Price by Region (2019-2030)

4.2 North America Pen Needles Consumption Value (2019-2030)

4.3 Europe Pen Needles Consumption Value (2019-2030)

4.4 Asia-Pacific Pen Needles Consumption Value (2019-2030)

4.5 South America Pen Needles Consumption Value (2019-2030)

4.6 Middle East and Africa Pen Needles Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Pen Needles Sales Quantity by Type (2019-2030)

5.2 Global Pen Needles Consumption Value by Type (2019-2030)

5.3 Global Pen Needles Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Pen Needles Sales Quantity by Application (2019-2030)

6.2 Global Pen Needles Consumption Value by Application (2019-2030)

6.3 Global Pen Needles Average Price by Application (2019-2030)

7 NORTH AMERICA

7.1 North America Pen Needles Sales Quantity by Type (2019-2030)

7.2 North America Pen Needles Sales Quantity by Application (2019-2030)

7.3 North America Pen Needles Market Size by Country

7.3.1 North America Pen Needles Sales Quantity by Country (2019-2030)

7.3.2 North America Pen Needles Consumption Value by Country (2019-2030)

7.3.3 United States Market Size and Forecast (2019-2030)

7.3.4 Canada Market Size and Forecast (2019-2030)

7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

8.1 Europe Pen Needles Sales Quantity by Type (2019-2030)

8.2 Europe Pen Needles Sales Quantity by Application (2019-2030)

8.3 Europe Pen Needles Market Size by Country

8.3.1 Europe Pen Needles Sales Quantity by Country (2019-2030)

8.3.2 Europe Pen Needles Consumption Value by Country (2019-2030)

8.3.3 Germany Market Size and Forecast (2019-2030)

8.3.4 France Market Size and Forecast (2019-2030)

8.3.5 United Kingdom Market Size and Forecast (2019-2030)

8.3.6 Russia Market Size and Forecast (2019-2030)

8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

9.1 Asia-Pacific Pen Needles Sales Quantity by Type (2019-2030)

9.2 Asia-Pacific Pen Needles Sales Quantity by Application (2019-2030)

9.3 Asia-Pacific Pen Needles Market Size by Region

9.3.1 Asia-Pacific Pen Needles Sales Quantity by Region (2019-2030)

9.3.2 Asia-Pacific Pen Needles Consumption Value by Region (2019-2030)

9.3.3 China Market Size and Forecast (2019-2030)

9.3.4 Japan Market Size and Forecast (2019-2030)

9.3.5 Korea Market Size and Forecast (2019-2030)

9.3.6 India Market Size and Forecast (2019-2030)

9.3.7 Southeast Asia Market Size and Forecast (2019-2030)

9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

10.1 South America Pen Needles Sales Quantity by Type (2019-2030)

10.2 South America Pen Needles Sales Quantity by Application (2019-2030)

10.3 South America Pen Needles Market Size by Country

10.3.1 South America Pen Needles Sales Quantity by Country (2019-2030)

10.3.2 South America Pen Needles Consumption Value by Country (2019-2030)

10.3.3 Brazil Market Size and Forecast (2019-2030)

10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Pen Needles Sales Quantity by Type (2019-2030)

11.2 Middle East & Africa Pen Needles Sales Quantity by Application (2019-2030)

11.3 Middle East & Africa Pen Needles Market Size by Country

11.3.1 Middle East & Africa Pen Needles Sales Quantity by Country (2019-2030)

11.3.2 Middle East & Africa Pen Needles Consumption Value by Country (2019-2030)

11.3.3 Turkey Market Size and Forecast (2019-2030)

- 11.3.4 Egypt Market Size and Forecast (2019-2030)
- 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
- 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Pen Needles Market Drivers
- 12.2 Pen Needles Market Restraints
- 12.3 Pen Needles Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Pen Needles and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Pen Needles
- 13.3 Pen Needles Production Process
- 13.4 Pen Needles Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Pen Needles Typical Distributors
- 14.3 Pen Needles Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. Global Pen Needles Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Pen Needles Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. BD Basic Information, Manufacturing Base and Competitors
- Table 4. BD Major Business
- Table 5. BD Pen Needles Product and Services
- Table 6. BD Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. BD Recent Developments/Updates
- Table 8. Novo Nordisk Basic Information, Manufacturing Base and Competitors
- Table 9. Novo Nordisk Major Business
- Table 10. Novo Nordisk Pen Needles Product and Services
- Table 11. Novo Nordisk Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Novo Nordisk Recent Developments/Updates
- Table 13. Artsana Basic Information, Manufacturing Base and Competitors
- Table 14. Artsana Major Business
- Table 15. Artsana Pen Needles Product and Services
- Table 16. Artsana Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. Artsana Recent Developments/Updates
- Table 18. B. Braun Basic Information, Manufacturing Base and Competitors
- Table 19. B. Braun Major Business
- Table 20. B. Braun Pen Needles Product and Services
- Table 21. B. Braun Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. B. Braun Recent Developments/Updates
- Table 23. Terumo Basic Information, Manufacturing Base and Competitors
- Table 24. Terumo Major Business
- Table 25. Terumo Pen Needles Product and Services
- Table 26. Terumo Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 27. Terumo Recent Developments/Updates
- Table 28. Ypsomed Holding Basic Information, Manufacturing Base and Competitors

- Table 29. Ypsomed Holding Major Business
- Table 30. Ypsomed Holding Pen Needles Product and Services
- Table 31. Ypsomed Holding Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Ypsomed Holding Recent Developments/Updates
- Table 33. Owen Mumford Basic Information, Manufacturing Base and Competitors
- Table 34. Owen Mumford Major Business
- Table 35. Owen Mumford Pen Needles Product and Services
- Table 36. Owen Mumford Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Owen Mumford Recent Developments/Updates
- Table 38. HTL-Strefa Basic Information, Manufacturing Base and Competitors
- Table 39. HTL-Strefa Major Business
- Table 40. HTL-Strefa Pen Needles Product and Services
- Table 41. HTL-Strefa Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. HTL-Strefa Recent Developments/Updates
- Table 43. Beipu Basic Information, Manufacturing Base and Competitors
- Table 44. Beipu Major Business
- Table 45. Beipu Pen Needles Product and Services
- Table 46. Beipu Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Beipu Recent Developments/Updates
- Table 48. Kangdelai Basic Information, Manufacturing Base and Competitors
- Table 49. Kangdelai Major Business
- Table 50. Kangdelai Pen Needles Product and Services
- Table 51. Kangdelai Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Kangdelai Recent Developments/Updates
- Table 53. Ulticare Basic Information, Manufacturing Base and Competitors
- Table 54. Ulticare Major Business
- Table 55. Ulticare Pen Needles Product and Services
- Table 56. Ulticare Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Ulticare Recent Developments/Updates
- Table 58. Allison Medical Basic Information, Manufacturing Base and Competitors
- Table 59. Allison Medical Major Business
- Table 60. Allison Medical Pen Needles Product and Services
- Table 61. Allison Medical Pen Needles Sales Quantity (M Units), Average Price (USD/K

Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Allison Medical Recent Developments/Updates

Table 63. Jiangxi Hongda Medical Equipment Group Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 64. Jiangxi Hongda Medical Equipment Group Co., Ltd. Major Business

Table 65. Jiangxi Hongda Medical Equipment Group Co., Ltd. Pen Needles Product and Services

Table 66. Jiangxi Hongda Medical Equipment Group Co., Ltd. Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 67. Jiangxi Hongda Medical Equipment Group Co., Ltd. Recent Developments/Updates

Table 68. Suzhou Shali Medical Devices Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 69. Suzhou Shali Medical Devices Co., Ltd. Major Business

Table 70. Suzhou Shali Medical Devices Co., Ltd. Pen Needles Product and Services

Table 71. Suzhou Shali Medical Devices Co., Ltd. Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 72. Suzhou Shali Medical Devices Co., Ltd. Recent Developments/Updates

Table 73. Jiangsu Adopt Medical Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 74. Jiangsu Adopt Medical Technology Co., Ltd. Major Business

Table 75. Jiangsu Adopt Medical Technology Co., Ltd. Pen Needles Product and Services

Table 76. Jiangsu Adopt Medical Technology Co., Ltd. Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 77. Jiangsu Adopt Medical Technology Co., Ltd. Recent Developments/Updates

Table 78. Tianjin Huahong Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 79. Tianjin Huahong Technology Co., Ltd. Major Business

Table 80. Tianjin Huahong Technology Co., Ltd. Pen Needles Product and Services

Table 81. Tianjin Huahong Technology Co., Ltd. Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 82. Tianjin Huahong Technology Co., Ltd. Recent Developments/Updates

Table 83. Jiangsu Jichun Medical Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 84. Jiangsu Jichun Medical Equipment Co., Ltd. Major Business

Table 85. Jiangsu Jichun Medical Equipment Co., Ltd. Pen Needles Product and Services

Table 86. Jiangsu Jichun Medical Equipment Co., Ltd. Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 87. Jiangsu Jichun Medical Equipment Co., Ltd. Recent Developments/Updates

Table 88. Gangan Medical Technology Jiangsu Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 89. Gangan Medical Technology Jiangsu Co., Ltd. Major Business

Table 90. Gangan Medical Technology Jiangsu Co., Ltd. Pen Needles Product and Services

Table 91. Gangan Medical Technology Jiangsu Co., Ltd. Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 92. Gangan Medical Technology Jiangsu Co., Ltd. Recent Developments/Updates

Table 93. Jiangxi Fenglin Medical Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 94. Jiangxi Fenglin Medical Equipment Co., Ltd. Major Business

Table 95. Jiangxi Fenglin Medical Equipment Co., Ltd. Pen Needles Product and Services

Table 96. Jiangxi Fenglin Medical Equipment Co., Ltd. Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 97. Jiangxi Fenglin Medical Equipment Co., Ltd. Recent Developments/Updates

Table 98. Shanghai Ace Medical Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 99. Shanghai Ace Medical Technology Co., Ltd. Major Business

Table 100. Shanghai Ace Medical Technology Co., Ltd. Pen Needles Product and Services

Table 101. Shanghai Ace Medical Technology Co., Ltd. Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 102. Shanghai Ace Medical Technology Co., Ltd. Recent Developments/Updates

Table 103. Ningbo Meisheng Medical Equipment Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 104. Ningbo Meisheng Medical Equipment Co., Ltd. Major Business

Table 105. Ningbo Meisheng Medical Equipment Co., Ltd. Pen Needles Product and Services

Services

Table 106. Ningbo Meisheng Medical Equipment Co., Ltd. Pen Needles Sales Quantity (M Units), Average Price (USD/K Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 107. Ningbo Meisheng Medical Equipment Co., Ltd. Recent Developments/Updates

Table 108. Global Pen Needles Sales Quantity by Manufacturer (2019-2024) & (M Units)

Table 109. Global Pen Needles Revenue by Manufacturer (2019-2024) & (USD Million)

Table 110. Global Pen Needles Average Price by Manufacturer (2019-2024) & (USD/K Unit)

Table 111. Market Position of Manufacturers in Pen Needles, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 112. Head Office and Pen Needles Production Site of Key Manufacturer

Table 113. Pen Needles Market: Company Product Type Footprint

Table 114. Pen Needles Market: Company Product Application Footprint

Table 115. Pen Needles New Market Entrants and Barriers to Market Entry

Table 116. Pen Needles Mergers, Acquisition, Agreements, and Collaborations

Table 117. Global Pen Needles Sales Quantity by Region (2019-2024) & (M Units)

Table 118. Global Pen Needles Sales Quantity by Region (2025-2030) & (M Units)

Table 119. Global Pen Needles Consumption Value by Region (2019-2024) & (USD Million)

Table 120. Global Pen Needles Consumption Value by Region (2025-2030) & (USD Million)

Table 121. Global Pen Needles Average Price by Region (2019-2024) & (USD/K Unit)

Table 122. Global Pen Needles Average Price by Region (2025-2030) & (USD/K Unit)

Table 123. Global Pen Needles Sales Quantity by Type (2019-2024) & (M Units)

Table 124. Global Pen Needles Sales Quantity by Type (2025-2030) & (M Units)

Table 125. Global Pen Needles Consumption Value by Type (2019-2024) & (USD Million)

Table 126. Global Pen Needles Consumption Value by Type (2025-2030) & (USD Million)

Table 127. Global Pen Needles Average Price by Type (2019-2024) & (USD/K Unit)

Table 128. Global Pen Needles Average Price by Type (2025-2030) & (USD/K Unit)

Table 129. Global Pen Needles Sales Quantity by Application (2019-2024) & (M Units)

Table 130. Global Pen Needles Sales Quantity by Application (2025-2030) & (M Units)

Table 131. Global Pen Needles Consumption Value by Application (2019-2024) & (USD Million)

Table 132. Global Pen Needles Consumption Value by Application (2025-2030) & (USD Million)

Million)

Table 133. Global Pen Needles Average Price by Application (2019-2024) & (USD/K Unit)

Table 134. Global Pen Needles Average Price by Application (2025-2030) & (USD/K Unit)

Table 135. North America Pen Needles Sales Quantity by Type (2019-2024) & (M Units)

Table 136. North America Pen Needles Sales Quantity by Type (2025-2030) & (M Units)

Table 137. North America Pen Needles Sales Quantity by Application (2019-2024) & (M Units)

Table 138. North America Pen Needles Sales Quantity by Application (2025-2030) & (M Units)

Table 139. North America Pen Needles Sales Quantity by Country (2019-2024) & (M Units)

Table 140. North America Pen Needles Sales Quantity by Country (2025-2030) & (M Units)

Table 141. North America Pen Needles Consumption Value by Country (2019-2024) & (USD Million)

Table 142. North America Pen Needles Consumption Value by Country (2025-2030) & (USD Million)

Table 143. Europe Pen Needles Sales Quantity by Type (2019-2024) & (M Units)

Table 144. Europe Pen Needles Sales Quantity by Type (2025-2030) & (M Units)

Table 145. Europe Pen Needles Sales Quantity by Application (2019-2024) & (M Units)

Table 146. Europe Pen Needles Sales Quantity by Application (2025-2030) & (M Units)

Table 147. Europe Pen Needles Sales Quantity by Country (2019-2024) & (M Units)

Table 148. Europe Pen Needles Sales Quantity by Country (2025-2030) & (M Units)

Table 149. Europe Pen Needles Consumption Value by Country (2019-2024) & (USD Million)

Table 150. Europe Pen Needles Consumption Value by Country (2025-2030) & (USD Million)

Table 151. Asia-Pacific Pen Needles Sales Quantity by Type (2019-2024) & (M Units)

Table 152. Asia-Pacific Pen Needles Sales Quantity by Type (2025-2030) & (M Units)

Table 153. Asia-Pacific Pen Needles Sales Quantity by Application (2019-2024) & (M Units)

Table 154. Asia-Pacific Pen Needles Sales Quantity by Application (2025-2030) & (M Units)

Table 155. Asia-Pacific Pen Needles Sales Quantity by Region (2019-2024) & (M Units)

Table 156. Asia-Pacific Pen Needles Sales Quantity by Region (2025-2030) & (M Units)

Table 157. Asia-Pacific Pen Needles Consumption Value by Region (2019-2024) & (USD Million)

Table 158. Asia-Pacific Pen Needles Consumption Value by Region (2025-2030) & (USD Million)

Table 159. South America Pen Needles Sales Quantity by Type (2019-2024) & (M Units)

Table 160. South America Pen Needles Sales Quantity by Type (2025-2030) & (M Units)

Table 161. South America Pen Needles Sales Quantity by Application (2019-2024) & (M Units)

Table 162. South America Pen Needles Sales Quantity by Application (2025-2030) & (M Units)

Table 163. South America Pen Needles Sales Quantity by Country (2019-2024) & (M Units)

Table 164. South America Pen Needles Sales Quantity by Country (2025-2030) & (M Units)

Table 165. South America Pen Needles Consumption Value by Country (2019-2024) & (USD Million)

Table 166. South America Pen Needles Consumption Value by Country (2025-2030) & (USD Million)

Table 167. Middle East & Africa Pen Needles Sales Quantity by Type (2019-2024) & (M Units)

Table 168. Middle East & Africa Pen Needles Sales Quantity by Type (2025-2030) & (M Units)

Table 169. Middle East & Africa Pen Needles Sales Quantity by Application (2019-2024) & (M Units)

Table 170. Middle East & Africa Pen Needles Sales Quantity by Application (2025-2030) & (M Units)

Table 171. Middle East & Africa Pen Needles Sales Quantity by Region (2019-2024) & (M Units)

Table 172. Middle East & Africa Pen Needles Sales Quantity by Region (2025-2030) & (M Units)

Table 173. Middle East & Africa Pen Needles Consumption Value by Region (2019-2024) & (USD Million)

Table 174. Middle East & Africa Pen Needles Consumption Value by Region (2025-2030) & (USD Million)

Table 175. Pen Needles Raw Material

Table 176. Key Manufacturers of Pen Needles Raw Materials

Table 177. Pen Needles Typical Distributors

Table 178. Pen Needles Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Pen Needles Picture

Figure 2. Global Pen Needles Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Pen Needles Consumption Value Market Share by Type in 2023

Figure 4. Standard Pen Needles Examples

Figure 5. Safety Pen Needles Examples

Figure 6. Global Pen Needles Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Pen Needles Consumption Value Market Share by Application in 2023

Figure 8. Home Use Examples

Figure 9. Medical Institutions Examples

Figure 10. Others Examples

Figure 11. Global Pen Needles Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 12. Global Pen Needles Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 13. Global Pen Needles Sales Quantity (2019-2030) & (M Units)

Figure 14. Global Pen Needles Average Price (2019-2030) & (USD/K Unit)

Figure 15. Global Pen Needles Sales Quantity Market Share by Manufacturer in 2023

Figure 16. Global Pen Needles Consumption Value Market Share by Manufacturer in 2023

Figure 17. Producer Shipments of Pen Needles by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 18. Top 3 Pen Needles Manufacturer (Consumption Value) Market Share in 2023

Figure 19. Top 6 Pen Needles Manufacturer (Consumption Value) Market Share in 2023

Figure 20. Global Pen Needles Sales Quantity Market Share by Region (2019-2030)

Figure 21. Global Pen Needles Consumption Value Market Share by Region (2019-2030)

Figure 22. North America Pen Needles Consumption Value (2019-2030) & (USD Million)

Figure 23. Europe Pen Needles Consumption Value (2019-2030) & (USD Million)

Figure 24. Asia-Pacific Pen Needles Consumption Value (2019-2030) & (USD Million)

Figure 25. South America Pen Needles Consumption Value (2019-2030) & (USD Million)

Figure 26. Middle East & Africa Pen Needles Consumption Value (2019-2030) & (USD Million)

Figure 27. Global Pen Needles Sales Quantity Market Share by Type (2019-2030)

Figure 28. Global Pen Needles Consumption Value Market Share by Type (2019-2030)

Figure 29. Global Pen Needles Average Price by Type (2019-2030) & (USD/K Unit)

Figure 30. Global Pen Needles Sales Quantity Market Share by Application (2019-2030)

Figure 31. Global Pen Needles Consumption Value Market Share by Application (2019-2030)

Figure 32. Global Pen Needles Average Price by Application (2019-2030) & (USD/K Unit)

Figure 33. North America Pen Needles Sales Quantity Market Share by Type (2019-2030)

Figure 34. North America Pen Needles Sales Quantity Market Share by Application (2019-2030)

Figure 35. North America Pen Needles Sales Quantity Market Share by Country (2019-2030)

Figure 36. North America Pen Needles Consumption Value Market Share by Country (2019-2030)

Figure 37. United States Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 38. Canada Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Mexico Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Europe Pen Needles Sales Quantity Market Share by Type (2019-2030)

Figure 41. Europe Pen Needles Sales Quantity Market Share by Application (2019-2030)

Figure 42. Europe Pen Needles Sales Quantity Market Share by Country (2019-2030)

Figure 43. Europe Pen Needles Consumption Value Market Share by Country (2019-2030)

Figure 44. Germany Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 45. France Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. United Kingdom Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Russia Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Italy Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Million)

Figure 49. Asia-Pacific Pen Needles Sales Quantity Market Share by Type (2019-2030)

Figure 50. Asia-Pacific Pen Needles Sales Quantity Market Share by Application (2019-2030)

Figure 51. Asia-Pacific Pen Needles Sales Quantity Market Share by Region (2019-2030)

Figure 52. Asia-Pacific Pen Needles Consumption Value Market Share by Region (2019-2030)

Figure 53. China Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. Japan Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Korea Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. India Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Southeast Asia Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Australia Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. South America Pen Needles Sales Quantity Market Share by Type (2019-2030)

Figure 60. South America Pen Needles Sales Quantity Market Share by Application (2019-2030)

Figure 61. South America Pen Needles Sales Quantity Market Share by Country (2019-2030)

Figure 62. South America Pen Needles Consumption Value Market Share by Country (2019-2030)

Figure 63. Brazil Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. Argentina Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Middle East & Africa Pen Needles Sales Quantity Market Share by Type (2019-2030)

Figure 66. Middle East & Africa Pen Needles Sales Quantity Market Share by Application (2019-2030)

Figure 67. Middle East & Africa Pen Needles Sales Quantity Market Share by Region (2019-2030)

Figure 68. Middle East & Africa Pen Needles Consumption Value Market Share by

Region (2019-2030)

Figure 69. Turkey Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 70. Egypt Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Saudi Arabia Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. South Africa Pen Needles Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. Pen Needles Market Drivers

Figure 74. Pen Needles Market Restraints

Figure 75. Pen Needles Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Pen Needles in 2023

Figure 78. Manufacturing Process Analysis of Pen Needles

Figure 79. Pen Needles Industrial Chain

Figure 80. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

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