

Global Pelargonic Acid Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Pelargonic Acid market size was valued at US\$ 111 million in 2024 and is forecast to a readjusted size of USD 146 million by 2031 with a CAGR of 4.0% during review period.

Pelargonic Acid, also called nonanoic acid, is a monocarboxylic acid that naturally occurring fatty acid found in plants and animals. The U.S. Food and Drug Administration (FDA) has approved pelargonic acid for use in food, cosmetics, shampoos and other personal care products, and in transdermal drug delivery systems. Other applications are as a developer for photographic plates, in lacquers and plastics, in lubricants and metalworking fluids, and in herbicide products for plant protection.

Pelargonic acid is a clear, light colored, monobasic acid which is liquid at room temperature. Pelargonic acid derives unique performance characteristics from its oddcarbon chain length, providing definite advantages in many quality and performancesensitive applications over short-chain fatty acids obtained from imported coconut oil. The nine-carbon structure differs from the even-carbon chains of coconut fatty acids, imparting pelargonic acid and its derivatives with significantly different solubility characteristics, lower-temperature fluidity, and low melting points.

Global Pelargonic Acid main players include Matrica S.p.A, OQ Chemicals, Emery, Croda Sipo, Zhengzhou Yibang, Chongqing Yuanda, etc., totally accounting for about 94%. North America is the largest market, with a share over 39%. As for the types of products, it can be divided into PA 90 Content, PA 95 Content and PA 98 Content. The most common product is PA 98 Content, with a share over 57%. In terms of applications, it is widely used in Plant Protection Products, Lubricating Oil, Cosmetics, Bleaching Agents, Food Fragrances and Others. The most application is in Plant

Protection Products, with a share over 43%.

This report is a detailed and comprehensive analysis for global Pelargonic Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Key Features:

Global Pelargonic Acid market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Pelargonic Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Pelargonic Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2020-2031

Global Pelargonic Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (MT), and ASP (USD/MT), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pelargonic Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pelargonic Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Matrica S.p.A, OQ Chemicals, Emery, Croda Sipo, Zhengzhou Yibang, Chongqing Yuanda, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pelargonic Acid market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

PA 90 Content

PA 95 Content

PA 98 Content

Market segment by Application

Plant Protection Products

Lubricating Oil

Cosmetics

Bleaching Agents

Food Fragrances

Others

Major players covered

Matrica S.p.A

OQ Chemicals

Emery

Croda Sipo

Zhengzhou Yibang

Chongqing Yuanda

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pelargonic Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pelargonic Acid, with price, sales quantity, revenue, and global market share of Pelargonic Acid from 2020 to 2025.

Chapter 3, the Pelargonic Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pelargonic Acid breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Pelargonic Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pelargonic Acid.

Chapter 14 and 15, to describe Pelargonic Acid sales channel, distributors, customers, research findings and conclusion.

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