

Global Pegturocoagulin alfa Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pegturocoagulin alfa market size was valued at US\$ 1080 million in 2025 and is forecast to a readjusted size of US\$ 3552 million by 2032 with a CAGR of 17.7% during review period.

Pegturocoagulin alfa is a long-acting, pegylated recombinant coagulation factor VIII concentrate designed for the treatment of hemophilia A. It is produced through recombinant DNA technology and modified with polyethylene glycol (PEG) to extend its circulating half-life, reducing the frequency of intravenous administration. By replenishing the deficient or dysfunctional factor VIII, it restores the blood clotting cascade, effectively preventing and controlling bleeding episodes, maintaining hemostasis, and supporting routine prophylaxis in children and adults with congenital factor VIII deficiency. In 2025, global Pegturocoagulin alfa (Esperoct) production reached approximately 3.2–3.5 million vials.

Pegturocoagulin alfa operates within the high-growth, innovation-driven global hemophilia A therapeutics market, where the shift from standard half-life to extended half-life (EHL) recombinant factor VIII products defines the core competitive dynamic. As a leading PEGylated EHL FVIII therapy, it benefits from strong clinical demand driven by its significantly prolonged half-life, which reduces infusion frequency, improves treatment adherence, and enhances long-term bleeding control and quality of life—key unmet needs for patients requiring lifelong prophylaxis. Its market position is reinforced by global regulatory approvals across major regions and recent access expansion via reimbursement in key markets, including China, which broadens its commercial reach and patient accessibility. The product competes in a landscape shaped by other EHL FVIII agents, emerging non-factor therapies, and advancing gene therapy pipelines, yet

maintains a robust presence due to its well-established efficacy, safety profile, and real-world evidence base. Growth is further supported by the global trend toward proactive, routine prophylaxis over on-demand treatment, rising hemophilia diagnosis rates, and ongoing efforts to improve care access in underserved regions. While facing pricing pressures, manufacturing constraints, and intensifying competition, pegturocoagulin alfa remains a cornerstone of modern hemophilia A management, with its market trajectory tied to sustained innovation, expanding reimbursement, and evolving patient-centric care standards in the rare bleeding disorders space

This report is a detailed and comprehensive analysis for global Pegturocoagulin alfa market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pegturocoagulin alfa market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Pegturocoagulin alfa market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Pegturocoagulin alfa market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Pegturocoagulin alfa market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pegturocoagulin alfa

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pegturocoagulin alfa market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novo Nordisk A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pegturocoagulin alfa market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

500 IU / vial

1000 IU / vial

Market segment by Dosage Form

Powder for Solution for Injection

Injectable Preparation

Market segment by Route of Administration

Intravenous Infusion

Intravenous Injection

Market segment by Sales Channels

Hospitals

Retail

Online

Market segment by Application

Hemophilia A

Congenital Factor VIII Deficiency

Others

Major players covered

Novo Nordisk A/S

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pegturocoagulin alfa product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pegturocoagulin alfa, with price, sales quantity, revenue, and global market share of Pegturocoagulin alfa from 2021 to 2026.

Chapter 3, the Pegturocoagulin alfa competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pegturocoagulin alfa breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pegturocoagulin alfa market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pegturocoagulin alfa.

Chapter 14 and 15, to describe Pegturocoagulin alfa sales channel, distributors, customers, research findings and conclusion.

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