

Global Pegturocoagulin alfa Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pegturocoagulin alfa market size is expected to reach \$ 3552 million by 2032, rising at a market growth of 17.7% CAGR during the forecast period (2026-2032).

Pegturocoagulin alfa is a long-acting, pegylated recombinant coagulation factor VIII concentrate designed for the treatment of hemophilia A. It is produced through recombinant DNA technology and modified with polyethylene glycol (PEG) to extend its circulating half-life, reducing the frequency of intravenous administration. By replenishing the deficient or dysfunctional factor VIII, it restores the blood clotting cascade, effectively preventing and controlling bleeding episodes, maintaining hemostasis, and supporting routine prophylaxis in children and adults with congenital factor VIII deficiency. In 2025, global Pegturocoagulin alfa (Esperoct) production reached approximately 3.2–3.5 million vials.

Pegturocoagulin alfa operates within the high-growth, innovation-driven global hemophilia A therapeutics market, where the shift from standard half-life to extended half-life (EHL) recombinant factor VIII products defines the core competitive dynamic. As a leading PEGylated EHL FVIII therapy, it benefits from strong clinical demand driven by its significantly prolonged half-life, which reduces infusion frequency, improves treatment adherence, and enhances long-term bleeding control and quality of life—key unmet needs for patients requiring lifelong prophylaxis. Its market position is reinforced by global regulatory approvals across major regions and recent access expansion via reimbursement in key markets, including China, which broadens its commercial reach and patient accessibility. The product competes in a landscape shaped by other EHL FVIII agents, emerging non-factor therapies, and advancing gene therapy pipelines, yet maintains a robust presence due to its well-established efficacy, safety profile, and real-world evidence base. Growth is further supported by the global trend toward proactive,

routine prophylaxis over on-demand treatment, rising hemophilia diagnosis rates, and ongoing efforts to improve care access in underserved regions. While facing pricing pressures, manufacturing constraints, and intensifying competition, pegturocoagulin alfa remains a cornerstone of modern hemophilia A management, with its market trajectory tied to sustained innovation, expanding reimbursement, and evolving patient-centric care standards in the rare bleeding disorders space

This report studies the global Pegturocoagulin alfa production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pegturocoagulin alfa and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pegturocoagulin alfa that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pegturocoagulin alfa total production and demand, 2021-2032, (Units)

Global Pegturocoagulin alfa total production value, 2021-2032, (USD Million)

Global Pegturocoagulin alfa production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pegturocoagulin alfa consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pegturocoagulin alfa domestic production, consumption, key domestic manufacturers and share

Global Pegturocoagulin alfa production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pegturocoagulin alfa production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pegturocoagulin alfa production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pegturocoagulin alfa market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novo Nordisk A/S, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pegturocoagulin alfa market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pegturocoagulin alfa Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pegturocoagulin alfa Market, Segmentation by Type:

500 IU / vial

1000 IU / vial

Global Pegturocoagulin alfa Market, Segmentation by Dosage Form:

Powder for Solution for Injection

Injectable Preparation

Global Pegturocoagulin alfa Market, Segmentation by Route of Administration:

Intravenous Infusion

Intravenous Injection

Global Pegturocoagulin alfa Market, Segmentation by Sales Channels:

Hospitals

Retail

Online

Global Pegturocoagulin alfa Market, Segmentation by Application:

Hemophilia A

Congenital Factor VIII Deficiency

Others

Companies Profiled:

Novo Nordisk A/S

Key Questions Answered:

1. How big is the global Pegturocoagulin alfa market?
2. What is the demand of the global Pegturocoagulin alfa market?
3. What is the year over year growth of the global Pegturocoagulin alfa market?

4. What is the production and production value of the global Pegturocoagulin alfa market?
5. Who are the key producers in the global Pegturocoagulin alfa market?
6. What are the growth factors driving the market demand?

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