

# Global PEG-75 Water-Soluble Lanolin Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PEG-75 Water-Soluble Lanolin market size is expected to reach \$ 77.62 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

PEG-75 water-soluble lanolin is a nonionic surfactant modified from natural lanolin using ethylene oxide. It not only retains the excellent moisturizing, hydrating, and skin-repairing properties of lanolin but also achieves excellent water solubility, overcoming the shortcomings of traditional lanolin such as greasiness and insolubility in water. It is commonly used in light cosmetics such as lotions, creams, and shampoos.

The upstream sources are mainly crude lanolin and ethylene oxide produced from wool processing. Crude lanolin is a natural waxy substance extracted from sheep's wool, a secretion from the sebaceous glands of sheep. Lanolin production is closely related to sheep farming. Crude lanolin needs to undergo refining to remove impurities, pesticide residues, and odors to obtain refined lanolin that meets cosmetic-grade requirements.

Global sales in 2025 were approximately 6,370 tons, with an average selling price of US\$8,896 per ton. The industry's gross profit margin is around 25%-30%.

This report studies the global PEG-75 Water-Soluble Lanolin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PEG-75 Water-Soluble Lanolin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of PEG-75 Water-Soluble Lanolin

that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global PEG-75 Water-Soluble Lanolin total production and demand, 2021-2032, (Tons)

Global PEG-75 Water-Soluble Lanolin total production value, 2021-2032, (USD Million)

Global PEG-75 Water-Soluble Lanolin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global PEG-75 Water-Soluble Lanolin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: PEG-75 Water-Soluble Lanolin domestic production, consumption, key domestic manufacturers and share

Global PEG-75 Water-Soluble Lanolin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global PEG-75 Water-Soluble Lanolin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global PEG-75 Water-Soluble Lanolin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global PEG-75 Water-Soluble Lanolin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lubrizol, Elementis, Croda, ErcaWilmar, Zschimmer & Schwarz, Deutsche Lanolin Gesellschaft, Protameen Chemicals, Nippon Fine Chemical, NK Chemicals, Rolex Lanolin Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PEG-75 Water-Soluble Lanolin market

## Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global PEG-75 Water-Soluble Lanolin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global PEG-75 Water-Soluble Lanolin Market, Segmentation by Type:

Flakes

Granules

### Global PEG-75 Water-Soluble Lanolin Market, Segmentation by Function:

Moisturizer

Emollient

Thickener

Global PEG-75 Water-Soluble Lanolin Market, Segmentation by Application:

Skin Care

Hair Care

Other

Companies Profiled:

Lubrizol

Elementis

Croda

ErcaWilmar

Zschimmer & Schwarz

Deutsche Lanolin Gesellschaft

Protameen Chemicals

Nippon Fine Chemical

NK Chemicals

Rolex Lanolin Products

Anhui Fanrong Biotechnology

**Key Questions Answered:**

*Global PEG-75 Water-Soluble Lanolin Supply, Demand and Key Producers, 2026-2032*

1. How big is the global PEG-75 Water-Soluble Lanolin market?
2. What is the demand of the global PEG-75 Water-Soluble Lanolin market?
3. What is the year over year growth of the global PEG-75 Water-Soluble Lanolin market?
4. What is the production and production value of the global PEG-75 Water-Soluble Lanolin market?
5. Who are the key producers in the global PEG-75 Water-Soluble Lanolin market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 PEG-75 Water-Soluble Lanolin Introduction
- 1.2 World PEG-75 Water-Soluble Lanolin Supply & Forecast
  - 1.2.1 World PEG-75 Water-Soluble Lanolin Production Value (2021 & 2025 & 2032)
  - 1.2.2 World PEG-75 Water-Soluble Lanolin Production (2021-2032)
  - 1.2.3 World PEG-75 Water-Soluble Lanolin Pricing Trends (2021-2032)
- 1.3 World PEG-75 Water-Soluble Lanolin Production by Region (Based on Production Site)
  - 1.3.1 World PEG-75 Water-Soluble Lanolin Production Value by Region (2021-2032)
  - 1.3.2 World PEG-75 Water-Soluble Lanolin Production by Region (2021-2032)
  - 1.3.3 World PEG-75 Water-Soluble Lanolin Average Price by Region (2021-2032)
  - 1.3.4 North America PEG-75 Water-Soluble Lanolin Production (2021-2032)
  - 1.3.5 Europe PEG-75 Water-Soluble Lanolin Production (2021-2032)
  - 1.3.6 China PEG-75 Water-Soluble Lanolin Production (2021-2032)
  - 1.3.7 Japan PEG-75 Water-Soluble Lanolin Production (2021-2032)
  - 1.3.8 India PEG-75 Water-Soluble Lanolin Production (2021-2032)
  - 1.3.9 Southeast Asia PEG-75 Water-Soluble Lanolin Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 PEG-75 Water-Soluble Lanolin Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 PEG-75 Water-Soluble Lanolin Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World PEG-75 Water-Soluble Lanolin Demand (2021-2032)
- 2.2 World PEG-75 Water-Soluble Lanolin Consumption by Region
  - 2.2.1 World PEG-75 Water-Soluble Lanolin Consumption by Region (2021-2026)
  - 2.2.2 World PEG-75 Water-Soluble Lanolin Consumption Forecast by Region (2027-2032)
- 2.3 United States PEG-75 Water-Soluble Lanolin Consumption (2021-2032)
- 2.4 China PEG-75 Water-Soluble Lanolin Consumption (2021-2032)
- 2.5 Europe PEG-75 Water-Soluble Lanolin Consumption (2021-2032)
- 2.6 Japan PEG-75 Water-Soluble Lanolin Consumption (2021-2032)
- 2.7 South Korea PEG-75 Water-Soluble Lanolin Consumption (2021-2032)
- 2.8 ASEAN PEG-75 Water-Soluble Lanolin Consumption (2021-2032)
- 2.9 India PEG-75 Water-Soluble Lanolin Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

- 3.1 World PEG-75 Water-Soluble Lanolin Production Value by Manufacturer (2021-2026)
- 3.2 World PEG-75 Water-Soluble Lanolin Production by Manufacturer (2021-2026)
- 3.3 World PEG-75 Water-Soluble Lanolin Average Price by Manufacturer (2021-2026)
- 3.4 PEG-75 Water-Soluble Lanolin Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global PEG-75 Water-Soluble Lanolin Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for PEG-75 Water-Soluble Lanolin in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for PEG-75 Water-Soluble Lanolin in 2025
- 3.6 PEG-75 Water-Soluble Lanolin Market: Overall Company Footprint Analysis
  - 3.6.1 PEG-75 Water-Soluble Lanolin Market: Region Footprint
  - 3.6.2 PEG-75 Water-Soluble Lanolin Market: Company Product Type Footprint
  - 3.6.3 PEG-75 Water-Soluble Lanolin Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: PEG-75 Water-Soluble Lanolin Production Value Comparison
  - 4.1.1 United States VS China: PEG-75 Water-Soluble Lanolin Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: PEG-75 Water-Soluble Lanolin Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: PEG-75 Water-Soluble Lanolin Production Comparison
  - 4.2.1 United States VS China: PEG-75 Water-Soluble Lanolin Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: PEG-75 Water-Soluble Lanolin Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: PEG-75 Water-Soluble Lanolin Consumption Comparison
  - 4.3.1 United States VS China: PEG-75 Water-Soluble Lanolin Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: PEG-75 Water-Soluble Lanolin Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based PEG-75 Water-Soluble Lanolin Manufacturers and Market Share, 2021-2026

4.4.1 United States Based PEG-75 Water-Soluble Lanolin Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers PEG-75 Water-Soluble Lanolin Production Value (2021-2026)

4.4.3 United States Based Manufacturers PEG-75 Water-Soluble Lanolin Production (2021-2026)

4.5 China Based PEG-75 Water-Soluble Lanolin Manufacturers and Market Share

4.5.1 China Based PEG-75 Water-Soluble Lanolin Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers PEG-75 Water-Soluble Lanolin Production Value (2021-2026)

4.5.3 China Based Manufacturers PEG-75 Water-Soluble Lanolin Production (2021-2026)

4.6 Rest of World Based PEG-75 Water-Soluble Lanolin Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based PEG-75 Water-Soluble Lanolin Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers PEG-75 Water-Soluble Lanolin Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers PEG-75 Water-Soluble Lanolin Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World PEG-75 Water-Soluble Lanolin Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Flakes

5.2.2 Granules

5.3 Market Segment by Type

5.3.1 World PEG-75 Water-Soluble Lanolin Production by Type (2021-2032)

5.3.2 World PEG-75 Water-Soluble Lanolin Production Value by Type (2021-2032)

5.3.3 World PEG-75 Water-Soluble Lanolin Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY FUNCTION**

6.1 World PEG-75 Water-Soluble Lanolin Market Size Overview by Function: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Function

6.2.1 Moisturizer

6.2.2 Emollient

6.2.3 Thickener

6.3 Market Segment by Function

6.3.1 World PEG-75 Water-Soluble Lanolin Production by Function (2021-2032)

6.3.2 World PEG-75 Water-Soluble Lanolin Production Value by Function (2021-2032)

6.3.3 World PEG-75 Water-Soluble Lanolin Average Price by Function (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World PEG-75 Water-Soluble Lanolin Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Skin Care

7.2.2 Hair Care

7.2.3 Other

7.3 Market Segment by Application

7.3.1 World PEG-75 Water-Soluble Lanolin Production by Application (2021-2032)

7.3.2 World PEG-75 Water-Soluble Lanolin Production Value by Application (2021-2032)

7.3.3 World PEG-75 Water-Soluble Lanolin Average Price by Application (2021-2032)

## **8 COMPANY PROFILES**

8.1 Lubrizol

8.1.1 Lubrizol Details

8.1.2 Lubrizol Major Business

8.1.3 Lubrizol PEG-75 Water-Soluble Lanolin Product and Services

8.1.4 Lubrizol PEG-75 Water-Soluble Lanolin Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Lubrizol Recent Developments/Updates

8.1.6 Lubrizol Competitive Strengths & Weaknesses

8.2 Elementis

8.2.1 Elementis Details

8.2.2 Elementis Major Business

- 8.2.3 Elementis PEG-75 Water-Soluble Lanolin Product and Services
- 8.2.4 Elementis PEG-75 Water-Soluble Lanolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.2.5 Elementis Recent Developments/Updates
- 8.2.6 Elementis Competitive Strengths & Weaknesses
- 8.3 Croda
  - 8.3.1 Croda Details
  - 8.3.2 Croda Major Business
  - 8.3.3 Croda PEG-75 Water-Soluble Lanolin Product and Services
  - 8.3.4 Croda PEG-75 Water-Soluble Lanolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.3.5 Croda Recent Developments/Updates
  - 8.3.6 Croda Competitive Strengths & Weaknesses
- 8.4 ErcaWilmar
  - 8.4.1 ErcaWilmar Details
  - 8.4.2 ErcaWilmar Major Business
  - 8.4.3 ErcaWilmar PEG-75 Water-Soluble Lanolin Product and Services
  - 8.4.4 ErcaWilmar PEG-75 Water-Soluble Lanolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 ErcaWilmar Recent Developments/Updates
  - 8.4.6 ErcaWilmar Competitive Strengths & Weaknesses
- 8.5 Zschimmer & Schwarz
  - 8.5.1 Zschimmer & Schwarz Details
  - 8.5.2 Zschimmer & Schwarz Major Business
  - 8.5.3 Zschimmer & Schwarz PEG-75 Water-Soluble Lanolin Product and Services
  - 8.5.4 Zschimmer & Schwarz PEG-75 Water-Soluble Lanolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 Zschimmer & Schwarz Recent Developments/Updates
  - 8.5.6 Zschimmer & Schwarz Competitive Strengths & Weaknesses
- 8.6 Deutsche Lanolin Gesellschaft
  - 8.6.1 Deutsche Lanolin Gesellschaft Details
  - 8.6.2 Deutsche Lanolin Gesellschaft Major Business
  - 8.6.3 Deutsche Lanolin Gesellschaft PEG-75 Water-Soluble Lanolin Product and Services
  - 8.6.4 Deutsche Lanolin Gesellschaft PEG-75 Water-Soluble Lanolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 Deutsche Lanolin Gesellschaft Recent Developments/Updates
  - 8.6.6 Deutsche Lanolin Gesellschaft Competitive Strengths & Weaknesses
- 8.7 Protameen Chemicals

- 8.7.1 Protameen Chemicals Details
- 8.7.2 Protameen Chemicals Major Business
- 8.7.3 Protameen Chemicals PEG-75 Water-Soluble Lanolin Product and Services
- 8.7.4 Protameen Chemicals PEG-75 Water-Soluble Lanolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.7.5 Protameen Chemicals Recent Developments/Updates
- 8.7.6 Protameen Chemicals Competitive Strengths & Weaknesses
- 8.8 Nippon Fine Chemical
  - 8.8.1 Nippon Fine Chemical Details
  - 8.8.2 Nippon Fine Chemical Major Business
  - 8.8.3 Nippon Fine Chemical PEG-75 Water-Soluble Lanolin Product and Services
  - 8.8.4 Nippon Fine Chemical PEG-75 Water-Soluble Lanolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.8.5 Nippon Fine Chemical Recent Developments/Updates
  - 8.8.6 Nippon Fine Chemical Competitive Strengths & Weaknesses
- 8.9 NK Chemicals
  - 8.9.1 NK Chemicals Details
  - 8.9.2 NK Chemicals Major Business
  - 8.9.3 NK Chemicals PEG-75 Water-Soluble Lanolin Product and Services
  - 8.9.4 NK Chemicals PEG-75 Water-Soluble Lanolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 NK Chemicals Recent Developments/Updates
  - 8.9.6 NK Chemicals Competitive Strengths & Weaknesses
- 8.10 Rolex Lanolin Products
  - 8.10.1 Rolex Lanolin Products Details
  - 8.10.2 Rolex Lanolin Products Major Business
  - 8.10.3 Rolex Lanolin Products PEG-75 Water-Soluble Lanolin Product and Services
  - 8.10.4 Rolex Lanolin Products PEG-75 Water-Soluble Lanolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.10.5 Rolex Lanolin Products Recent Developments/Updates
  - 8.10.6 Rolex Lanolin Products Competitive Strengths & Weaknesses
- 8.11 Anhui Fanrong Biotechnology
  - 8.11.1 Anhui Fanrong Biotechnology Details
  - 8.11.2 Anhui Fanrong Biotechnology Major Business
  - 8.11.3 Anhui Fanrong Biotechnology PEG-75 Water-Soluble Lanolin Product and Services
  - 8.11.4 Anhui Fanrong Biotechnology PEG-75 Water-Soluble Lanolin Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.11.5 Anhui Fanrong Biotechnology Recent Developments/Updates

#### 8.11.6 Anhui Fanrong Biotechnology Competitive Strengths & Weaknesses

### **9 INDUSTRY CHAIN ANALYSIS**

#### 9.1 PEG-75 Water-Soluble Lanolin Industry Chain

#### 9.2 PEG-75 Water-Soluble Lanolin Upstream Analysis

##### 9.2.1 PEG-75 Water-Soluble Lanolin Core Raw Materials

##### 9.2.2 Main Manufacturers of PEG-75 Water-Soluble Lanolin Core Raw Materials

#### 9.3 Midstream Analysis

#### 9.4 Downstream Analysis

#### 9.5 PEG-75 Water-Soluble Lanolin Production Mode

#### 9.6 PEG-75 Water-Soluble Lanolin Procurement Model

#### 9.7 PEG-75 Water-Soluble Lanolin Industry Sales Model and Sales Channels

##### 9.7.1 PEG-75 Water-Soluble Lanolin Sales Model

##### 9.7.2 PEG-75 Water-Soluble Lanolin Typical Distributors

### **10 RESEARCH FINDINGS AND CONCLUSION**

### **11 APPENDIX**

#### 11.1 Methodology

#### 11.2 Research Process and Data Source

#### 11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World PEG-75 Water-Soluble Lanolin Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World PEG-75 Water-Soluble Lanolin Production Value by Region (2021-2026) & (USD Million)

Table 3. World PEG-75 Water-Soluble Lanolin Production Value by Region (2027-2032) & (USD Million)

Table 4. World PEG-75 Water-Soluble Lanolin Production Value Market Share by Region (2021-2026)

Table 5. World PEG-75 Water-Soluble Lanolin Production Value Market Share by Region (2027-2032)

Table 6. World PEG-75 Water-Soluble Lanolin Production by Region (2021-2026) & (Tons)

Table 7. World PEG-75 Water-Soluble Lanolin Production by Region (2027-2032) & (Tons)

Table 8. World PEG-75 Water-Soluble Lanolin Production Market Share by Region (2021-2026)

Table 9. World PEG-75 Water-Soluble Lanolin Production Market Share by Region (2027-2032)

Table 10. World PEG-75 Water-Soluble Lanolin Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World PEG-75 Water-Soluble Lanolin Average Price by Region (2027-2032) & (US\$/kg)

Table 12. PEG-75 Water-Soluble Lanolin Major Market Trends

Table 13. World PEG-75 Water-Soluble Lanolin Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World PEG-75 Water-Soluble Lanolin Consumption by Region (2021-2026) & (Tons)

Table 15. World PEG-75 Water-Soluble Lanolin Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World PEG-75 Water-Soluble Lanolin Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key PEG-75 Water-Soluble Lanolin Producers in 2025

Table 18. World PEG-75 Water-Soluble Lanolin Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key PEG-75 Water-Soluble Lanolin Producers in 2025

Table 20. World PEG-75 Water-Soluble Lanolin Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global PEG-75 Water-Soluble Lanolin Company Evaluation Quadrant

Table 22. World PEG-75 Water-Soluble Lanolin Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and PEG-75 Water-Soluble Lanolin Production Site of Key Manufacturer

Table 24. PEG-75 Water-Soluble Lanolin Market: Company Product Type Footprint

Table 25. PEG-75 Water-Soluble Lanolin Market: Company Product Application Footprint

Table 26. PEG-75 Water-Soluble Lanolin Competitive Factors

Table 27. PEG-75 Water-Soluble Lanolin New Entrant and Capacity Expansion Plans

Table 28. PEG-75 Water-Soluble Lanolin Mergers & Acquisitions Activity

Table 29. United States VS China PEG-75 Water-Soluble Lanolin Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China PEG-75 Water-Soluble Lanolin Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China PEG-75 Water-Soluble Lanolin Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based PEG-75 Water-Soluble Lanolin Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers PEG-75 Water-Soluble Lanolin Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers PEG-75 Water-Soluble Lanolin Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers PEG-75 Water-Soluble Lanolin Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers PEG-75 Water-Soluble Lanolin Production Market Share (2021-2026)

Table 37. China Based PEG-75 Water-Soluble Lanolin Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers PEG-75 Water-Soluble Lanolin Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers PEG-75 Water-Soluble Lanolin Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers PEG-75 Water-Soluble Lanolin Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers PEG-75 Water-Soluble Lanolin Production Market Share (2021-2026)

Table 42. Rest of World Based PEG-75 Water-Soluble Lanolin Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers PEG-75 Water-Soluble Lanolin Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers PEG-75 Water-Soluble Lanolin Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers PEG-75 Water-Soluble Lanolin Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers PEG-75 Water-Soluble Lanolin Production Market Share (2021-2026)

Table 47. World PEG-75 Water-Soluble Lanolin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World PEG-75 Water-Soluble Lanolin Production by Type (2021-2026) & (Tons)

Table 49. World PEG-75 Water-Soluble Lanolin Production by Type (2027-2032) & (Tons)

Table 50. World PEG-75 Water-Soluble Lanolin Production Value by Type (2021-2026) & (USD Million)

Table 51. World PEG-75 Water-Soluble Lanolin Production Value by Type (2027-2032) & (USD Million)

Table 52. World PEG-75 Water-Soluble Lanolin Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World PEG-75 Water-Soluble Lanolin Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World PEG-75 Water-Soluble Lanolin Production Value by Function, (USD Million), 2021 & 2025 & 2032

Table 55. World PEG-75 Water-Soluble Lanolin Production by Function (2021-2026) & (Tons)

Table 56. World PEG-75 Water-Soluble Lanolin Production by Function (2027-2032) & (Tons)

Table 57. World PEG-75 Water-Soluble Lanolin Production Value by Function (2021-2026) & (USD Million)

Table 58. World PEG-75 Water-Soluble Lanolin Production Value by Function (2027-2032) & (USD Million)

Table 59. World PEG-75 Water-Soluble Lanolin Average Price by Function (2021-2026) & (US\$/kg)

Table 60. World PEG-75 Water-Soluble Lanolin Average Price by Function (2027-2032)

& (US\$/kg)

Table 61. World PEG-75 Water-Soluble Lanolin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World PEG-75 Water-Soluble Lanolin Production by Application (2021-2026) & (Tons)

Table 63. World PEG-75 Water-Soluble Lanolin Production by Application (2027-2032) & (Tons)

Table 64. World PEG-75 Water-Soluble Lanolin Production Value by Application (2021-2026) & (USD Million)

Table 65. World PEG-75 Water-Soluble Lanolin Production Value by Application (2027-2032) & (USD Million)

Table 66. World PEG-75 Water-Soluble Lanolin Average Price by Application (2021-2026) & (US\$/kg)

Table 67. World PEG-75 Water-Soluble Lanolin Average Price by Application (2027-2032) & (US\$/kg)

Table 68. Lubrizol Basic Information, Manufacturing Base and Competitors

Table 69. Lubrizol Major Business

Table 70. Lubrizol PEG-75 Water-Soluble Lanolin Product and Services

Table 71. Lubrizol PEG-75 Water-Soluble Lanolin Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Lubrizol Recent Developments/Updates

Table 73. Lubrizol Competitive Strengths & Weaknesses

Table 74. Elementis Basic Information, Manufacturing Base and Competitors

Table 75. Elementis Major Business

Table 76. Elementis PEG-75 Water-Soluble Lanolin Product and Services

Table 77. Elementis PEG-75 Water-Soluble Lanolin Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Elementis Recent Developments/Updates

Table 79. Elementis Competitive Strengths & Weaknesses

Table 80. Croda Basic Information, Manufacturing Base and Competitors

Table 81. Croda Major Business

Table 82. Croda PEG-75 Water-Soluble Lanolin Product and Services

Table 83. Croda PEG-75 Water-Soluble Lanolin Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Croda Recent Developments/Updates

Table 85. Croda Competitive Strengths & Weaknesses

Table 86. ErcaWilmar Basic Information, Manufacturing Base and Competitors

Table 87. ErcaWilmar Major Business

Table 88. ErcaWilmar PEG-75 Water-Soluble Lanolin Product and Services

- Table 89. ErcaWilmar PEG-75 Water-Soluble Lanolin Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. ErcaWilmar Recent Developments/Updates
- Table 91. ErcaWilmar Competitive Strengths & Weaknesses
- Table 92. Zschimmer & Schwarz Basic Information, Manufacturing Base and Competitors
- Table 93. Zschimmer & Schwarz Major Business
- Table 94. Zschimmer & Schwarz PEG-75 Water-Soluble Lanolin Product and Services
- Table 95. Zschimmer & Schwarz PEG-75 Water-Soluble Lanolin Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Zschimmer & Schwarz Recent Developments/Updates
- Table 97. Zschimmer & Schwarz Competitive Strengths & Weaknesses
- Table 98. Deutsche Lanolin Gesellschaft Basic Information, Manufacturing Base and Competitors
- Table 99. Deutsche Lanolin Gesellschaft Major Business
- Table 100. Deutsche Lanolin Gesellschaft PEG-75 Water-Soluble Lanolin Product and Services
- Table 101. Deutsche Lanolin Gesellschaft PEG-75 Water-Soluble Lanolin Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Deutsche Lanolin Gesellschaft Recent Developments/Updates
- Table 103. Deutsche Lanolin Gesellschaft Competitive Strengths & Weaknesses
- Table 104. Protameen Chemicals Basic Information, Manufacturing Base and Competitors
- Table 105. Protameen Chemicals Major Business
- Table 106. Protameen Chemicals PEG-75 Water-Soluble Lanolin Product and Services
- Table 107. Protameen Chemicals PEG-75 Water-Soluble Lanolin Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Protameen Chemicals Recent Developments/Updates
- Table 109. Protameen Chemicals Competitive Strengths & Weaknesses
- Table 110. Nippon Fine Chemical Basic Information, Manufacturing Base and Competitors
- Table 111. Nippon Fine Chemical Major Business
- Table 112. Nippon Fine Chemical PEG-75 Water-Soluble Lanolin Product and Services
- Table 113. Nippon Fine Chemical PEG-75 Water-Soluble Lanolin Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 114. Nippon Fine Chemical Recent Developments/Updates
- Table 115. Nippon Fine Chemical Competitive Strengths & Weaknesses
- Table 116. NK Chemicals Basic Information, Manufacturing Base and Competitors
- Table 117. NK Chemicals Major Business
- Table 118. NK Chemicals PEG-75 Water-Soluble Lanolin Product and Services
- Table 119. NK Chemicals PEG-75 Water-Soluble Lanolin Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. NK Chemicals Recent Developments/Updates
- Table 121. NK Chemicals Competitive Strengths & Weaknesses
- Table 122. Rolex Lanolin Products Basic Information, Manufacturing Base and Competitors
- Table 123. Rolex Lanolin Products Major Business
- Table 124. Rolex Lanolin Products PEG-75 Water-Soluble Lanolin Product and Services
- Table 125. Rolex Lanolin Products PEG-75 Water-Soluble Lanolin Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Rolex Lanolin Products Recent Developments/Updates
- Table 127. Rolex Lanolin Products Competitive Strengths & Weaknesses
- Table 128. Anhui Fanrong Biotechnology Basic Information, Manufacturing Base and Competitors
- Table 129. Anhui Fanrong Biotechnology Major Business
- Table 130. Anhui Fanrong Biotechnology PEG-75 Water-Soluble Lanolin Product and Services
- Table 131. Anhui Fanrong Biotechnology PEG-75 Water-Soluble Lanolin Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Anhui Fanrong Biotechnology Recent Developments/Updates
- Table 133. Anhui Fanrong Biotechnology Competitive Strengths & Weaknesses
- Table 134. Global Key Players of PEG-75 Water-Soluble Lanolin Upstream (Raw Materials)
- Table 135. Global PEG-75 Water-Soluble Lanolin Typical Customers
- Table 136. PEG-75 Water-Soluble Lanolin Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. PEG-75 Water-Soluble Lanolin Picture

Figure 2. World PEG-75 Water-Soluble Lanolin Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World PEG-75 Water-Soluble Lanolin Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World PEG-75 Water-Soluble Lanolin Production (2021-2032) & (Tons)

Figure 5. World PEG-75 Water-Soluble Lanolin Average Price (2021-2032) & (US\$/kg)

Figure 6. World PEG-75 Water-Soluble Lanolin Production Value Market Share by Region (2021-2032)

Figure 7. World PEG-75 Water-Soluble Lanolin Production Market Share by Region (2021-2032)

Figure 8. North America PEG-75 Water-Soluble Lanolin Production (2021-2032) & (Tons)

Figure 9. Europe PEG-75 Water-Soluble Lanolin Production (2021-2032) & (Tons)

Figure 10. China PEG-75 Water-Soluble Lanolin Production (2021-2032) & (Tons)

Figure 11. Japan PEG-75 Water-Soluble Lanolin Production (2021-2032) & (Tons)

Figure 12. India PEG-75 Water-Soluble Lanolin Production (2021-2032) & (Tons)

Figure 13. Southeast Asia PEG-75 Water-Soluble Lanolin Production (2021-2032) & (Tons)

Figure 14. PEG-75 Water-Soluble Lanolin Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World PEG-75 Water-Soluble Lanolin Consumption (2021-2032) & (Tons)

Figure 17. World PEG-75 Water-Soluble Lanolin Consumption Market Share by Region (2021-2032)

Figure 18. United States PEG-75 Water-Soluble Lanolin Consumption (2021-2032) & (Tons)

Figure 19. China PEG-75 Water-Soluble Lanolin Consumption (2021-2032) & (Tons)

Figure 20. Europe PEG-75 Water-Soluble Lanolin Consumption (2021-2032) & (Tons)

Figure 21. Japan PEG-75 Water-Soluble Lanolin Consumption (2021-2032) & (Tons)

Figure 22. South Korea PEG-75 Water-Soluble Lanolin Consumption (2021-2032) & (Tons)

Figure 23. ASEAN PEG-75 Water-Soluble Lanolin Consumption (2021-2032) & (Tons)

Figure 24. India PEG-75 Water-Soluble Lanolin Consumption (2021-2032) & (Tons)

Figure 25. Producer Shipments of PEG-75 Water-Soluble Lanolin by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for PEG-75 Water-Soluble Lanolin Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for PEG-75 Water-Soluble Lanolin Markets in 2025

Figure 28. United States VS China: PEG-75 Water-Soluble Lanolin Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: PEG-75 Water-Soluble Lanolin Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: PEG-75 Water-Soluble Lanolin Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers PEG-75 Water-Soluble Lanolin Production Market Share 2025

Figure 32. China Based Manufacturers PEG-75 Water-Soluble Lanolin Production Market Share 2025

Figure 33. Rest of World Based Manufacturers PEG-75 Water-Soluble Lanolin Production Market Share 2025

Figure 34. World PEG-75 Water-Soluble Lanolin Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World PEG-75 Water-Soluble Lanolin Production Value Market Share by Type in 2025

Figure 36. Flakes

Figure 37. Granules

Figure 38. World PEG-75 Water-Soluble Lanolin Production Market Share by Type (2021-2032)

Figure 39. World PEG-75 Water-Soluble Lanolin Production Value Market Share by Type (2021-2032)

Figure 40. World PEG-75 Water-Soluble Lanolin Average Price by Type (2021-2032) & (US\$/kg)

Figure 41. World PEG-75 Water-Soluble Lanolin Production Value by Function, (USD Million), 2021 & 2025 & 2032

Figure 42. World PEG-75 Water-Soluble Lanolin Production Value Market Share by Function in 2025

Figure 43. Moisturizer

Figure 44. Emollient

Figure 45. Thickener

Figure 46. World PEG-75 Water-Soluble Lanolin Production Market Share by Function (2021-2032)

Figure 47. World PEG-75 Water-Soluble Lanolin Production Value Market Share by Function (2021-2032)

Figure 48. World PEG-75 Water-Soluble Lanolin Average Price by Function (2021-2032) & (US\$/kg)

Figure 49. World PEG-75 Water-Soluble Lanolin Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 50. World PEG-75 Water-Soluble Lanolin Production Value Market Share by Application in 2025

Figure 51. Skin Care

Figure 52. Hair Care

Figure 53. Other

Figure 54. World PEG-75 Water-Soluble Lanolin Production Market Share by Application (2021-2032)

Figure 55. World PEG-75 Water-Soluble Lanolin Production Value Market Share by Application (2021-2032)

Figure 56. World PEG-75 Water-Soluble Lanolin Average Price by Application (2021-2032) & (US\$/kg)

Figure 57. PEG-75 Water-Soluble Lanolin Industry Chain

Figure 58. PEG-75 Water-Soluble Lanolin Procurement Model

Figure 59. PEG-75 Water-Soluble Lanolin Sales Model

Figure 60. PEG-75 Water-Soluble Lanolin Sales Channels, Direct Sales, and Distribution

Figure 61. Methodology

Figure 62. Research Process and Data Source

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