

Global PEG-75 Water-Soluble Lanolin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PEG-75 Water-Soluble Lanolin market size was valued at US\$ 58.31 million in 2025 and is forecast to a readjusted size of US\$ 77.62 million by 2032 with a CAGR of 4.2% during review period.

PEG-75 water-soluble lanolin is a nonionic surfactant modified from natural lanolin using ethylene oxide. It not only retains the excellent moisturizing, hydrating, and skin-repairing properties of lanolin but also achieves excellent water solubility, overcoming the shortcomings of traditional lanolin such as greasiness and insolubility in water. It is commonly used in light cosmetics such as lotions, creams, and shampoos.

The upstream sources are mainly crude lanolin and ethylene oxide produced from wool processing. Crude lanolin is a natural waxy substance extracted from sheep's wool, a secretion from the sebaceous glands of sheep. Lanolin production is closely related to sheep farming. Crude lanolin needs to undergo refining to remove impurities, pesticide residues, and odors to obtain refined lanolin that meets cosmetic-grade requirements.

Global sales in 2025 were approximately 6,370 tons, with an average selling price of US\$8,896 per ton. The industry's gross profit margin is around 25%-30%.

This report is a detailed and comprehensive analysis for global PEG-75 Water-Soluble Lanolin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PEG-75 Water-Soluble Lanolin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global PEG-75 Water-Soluble Lanolin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global PEG-75 Water-Soluble Lanolin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global PEG-75 Water-Soluble Lanolin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PEG-75 Water-Soluble Lanolin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PEG-75 Water-Soluble Lanolin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lubrizol, Elementis, Croda, ErcaWilmar, Zschimmer & Schwarz, Deutsche Lanolin Gesellschaft, Protameen Chemicals, Nippon Fine Chemical, NK Chemicals, Rolex Lanolin Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PEG-75 Water-Soluble Lanolin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and

value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Flakes

Granules

Market segment by Function

Moisturizer

Emollient

Thickener

Market segment by Application

Skin Care

Hair Care

Other

Major players covered

Lubrizol

Elementis

Croda

ErcaWilmar

Zschimmer & Schwarz

Deutsche Lanolin Gesellschaft

Protameen Chemicals

Nippon Fine Chemical

NK Chemicals

Rolex Lanolin Products

Anhui Fanrong Biotechnology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PEG-75 Water-Soluble Lanolin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PEG-75 Water-Soluble Lanolin, with price, sales quantity, revenue, and global market share of PEG-75 Water-Soluble Lanolin from 2021 to 2026.

Chapter 3, the PEG-75 Water-Soluble Lanolin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PEG-75 Water-Soluble Lanolin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PEG-75 Water-Soluble Lanolin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PEG-75 Water-Soluble Lanolin.

Chapter 14 and 15, to describe PEG-75 Water-Soluble Lanolin sales channel, distributors, customers, research findings and conclusion.

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