

# Global PEG-30 Lanolin Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global PEG-30 Lanolin market size is expected to reach \$ 49.03 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

PEG-30 lanolin is a polyethylene glycol derivative derived from lanolin, typically appearing as a yellow to yellowish-brown paste. It is an excellent nonionic surfactant and emulsifier, commonly used in cosmetics as a solubilizer, emollient, and emulsifier, exhibiting high hydrophilicity.

The upstream core raw materials are anhydrous lanolin and ethylene oxide. Lanolin extraction and refining primarily originate from the washing byproducts of sheep wool, undergoing decolorization, deodorization, and other refining processes to become raw material-grade lanolin. The midstream is the core manufacturing stage, where refined lanolin is ethoxylated with 30 moles of ethylene oxide under a catalyst to produce PEG-30 lanolin. Downstream applications are primarily in the cosmetics and personal care industries, widely used in skincare products, haircare products, and cleaning products.

Global sales in 2025 were approximately 5,000 tons, with an average selling price of \$7,205 per ton. The industry's gross profit margin is around 25%-30%.

This report studies the global PEG-30 Lanolin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for PEG-30 Lanolin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of PEG-30 Lanolin that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global PEG-30 Lanolin total production and demand, 2021-2032, (Tons)

Global PEG-30 Lanolin total production value, 2021-2032, (USD Million)

Global PEG-30 Lanolin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global PEG-30 Lanolin consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: PEG-30 Lanolin domestic production, consumption, key domestic manufacturers and share

Global PEG-30 Lanolin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global PEG-30 Lanolin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global PEG-30 Lanolin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global PEG-30 Lanolin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Croda, Stella Lanoline, Deutsche Lanolin Gesellschaft, NK Chemicals, H. Erhard Wagner, NIKKOL GROUP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World PEG-30 Lanolin market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global PEG-30 Lanolin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global PEG-30 Lanolin Market, Segmentation by Type:

Paste

Flake

#### Global PEG-30 Lanolin Market, Segmentation by Function:

Moisturizer

Emollient

Thickener

Global PEG-30 Lanolin Market, Segmentation by Application:

Skin Care

Hair Care

Other

Companies Profiled:

Croda

Stella Lanoline

Deutsche Lanolin Gesellschaft

NK Chemicals

H. Erhard Wagner

NIKKOL GROUP

**Key Questions Answered:**

1. How big is the global PEG-30 Lanolin market?
2. What is the demand of the global PEG-30 Lanolin market?
3. What is the year over year growth of the global PEG-30 Lanolin market?
4. What is the production and production value of the global PEG-30 Lanolin market?
5. Who are the key producers in the global PEG-30 Lanolin market?
6. What are the growth factors driving the market demand?

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