

Global PEG-30 Lanolin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PEG-30 Lanolin market size was valued at US\$ 37.07 million in 2025 and is forecast to a readjusted size of US\$ 49.03 million by 2032 with a CAGR of 4.1% during review period.

PEG-30 lanolin is a polyethylene glycol derivative derived from lanolin, typically appearing as a yellow to yellowish-brown paste. It is an excellent nonionic surfactant and emulsifier, commonly used in cosmetics as a solubilizer, emollient, and emulsifier, exhibiting high hydrophilicity.

The upstream core raw materials are anhydrous lanolin and ethylene oxide. Lanolin extraction and refining primarily originate from the washing byproducts of sheep wool, undergoing decolorization, deodorization, and other refining processes to become raw material-grade lanolin. The midstream is the core manufacturing stage, where refined lanolin is ethoxylated with 30 moles of ethylene oxide under a catalyst to produce PEG-30 lanolin. Downstream applications are primarily in the cosmetics and personal care industries, widely used in skincare products, haircare products, and cleaning products.

Global sales in 2025 were approximately 5,000 tons, with an average selling price of \$7,205 per ton. The industry's gross profit margin is around 25%-30%.

This report is a detailed and comprehensive analysis for global PEG-30 Lanolin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and

product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PEG-30 Lanolin market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PEG-30 Lanolin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PEG-30 Lanolin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global PEG-30 Lanolin market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for PEG-30 Lanolin

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global PEG-30 Lanolin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Croda, Stella Lanoline, Deutsche Lanolin Gesellschaft, NK Chemicals, H. Erhard Wagner, NIKKOL GROUP, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PEG-30 Lanolin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Paste

Flake

Market segment by Function

Moisturizer

Emollient

Thickener

Market segment by Application

Skin Care

Hair Care

Other

Major players covered

Croda

Stella Lanoline

Deutsche Lanolin Gesellschaft

NK Chemicals

H. Erhard Wagner

NIKKOL GROUP

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PEG-30 Lanolin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PEG-30 Lanolin, with price, sales quantity, revenue, and global market share of PEG-30 Lanolin from 2021 to 2026.

Chapter 3, the PEG-30 Lanolin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PEG-30 Lanolin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PEG-30 Lanolin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PEG-30 Lanolin.

Chapter 14 and 15, to describe PEG-30 Lanolin sales channel, distributors, customers, research findings and conclusion.

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