

# Global Pediatric Oxygen Breathing Mask Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pediatric Oxygen Breathing Mask market size is expected to reach \$ 141 million by 2032, rising at a market growth of 4.5% CAGR during the forecast period (2026-2032).

A pediatric oxygen hood is a transparent plastic mask-like oxygen delivery device for infants and young children. It is placed over the child's head and provides a stable concentration (24%-80%) of warm, humidified oxygen via connection to an oxygen source. It is suitable for infants aged 0-6 months who can breathe independently but require additional oxygen therapy, especially those who do not tolerate face masks or nasal cannulas, avoiding the potential damage to the lungs and eyes from high-concentration oxygen therapy.

The upstream industry mainly includes suppliers of raw materials and core components such as medical-grade transparent plastics (polycarbonate/polyvinyl chloride), sealing silicone rings, oxygen concentration sensors, temperature and humidity control devices, and connecting tubing. The downstream industry covers neonatal departments, pediatric ICUs, pediatric respiratory departments, and emergency centers at all levels of hospitals, utilizing medical device procurement through bidding, distributor distribution, and supply chain platforms.

The global market price for pediatric oxygen hoods is \$12.4 per unit, with annual sales of approximately 8.12 million units and a global production capacity of 9 million units. The industry profit margin is 20%.

The global pediatric oxygen hood market is entering a phase driven by both standardization and technological innovation. At the regulatory level, the National

Medical Products Administration (NMPA) initiated the drafting of guidelines for the registration review of neonatal oxygen hoods in 2025, unifying national medical device review standards, promoting product development towards a more scientific and standardized direction, and improving the quality of registration applications. At the clinical practice level, the 2021 Clinical Practice Guidelines of the American Respiratory Care Association (ARCA) state that for stable oxygenation needs, routine use of hoods to replace low-flow oxygen delivery devices is not recommended, emphasizing that oxygen delivery methods should be precisely selected based on the specific condition of the child, driving the evolution of equipment towards precision and individualization. At the technological level, research has confirmed that hoods combined with front covers can significantly improve the accuracy of inhaled drug dosage and oxygen concentration in infants and young children, optimizing the synergistic drug delivery regimen of nebulization and oxygen therapy. Simultaneously, the combined administration of nitric oxide and oxygen shows promising potential in the treatment of neonatal pulmonary hypertension, driving the expansion of hoods into multifunctional treatment platforms. The Asia-Pacific region, due to the accelerated development of neonatal intensive care systems, has become the regional market with the greatest growth potential.

This report studies the global Pediatric Oxygen Breathing Mask production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pediatric Oxygen Breathing Mask and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pediatric Oxygen Breathing Mask that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Pediatric Oxygen Breathing Mask total production and demand, 2021-2032, (K Units)

Global Pediatric Oxygen Breathing Mask total production value, 2021-2032, (USD Million)

Global Pediatric Oxygen Breathing Mask production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pediatric Oxygen Breathing Mask consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pediatric Oxygen Breathing Mask domestic production, consumption, key domestic manufacturers and share

Global Pediatric Oxygen Breathing Mask production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pediatric Oxygen Breathing Mask production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pediatric Oxygen Breathing Mask production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pediatric Oxygen Breathing Mask market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fisher & Paykel Healthcare, Teleflex Incorporated, Intersurgical, Vyaire Medical, Flexicare Medical Limited, Hamilton Medical, Medline Industries, LP, David Medical, Comen Medical, Heyer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pediatric Oxygen Breathing Mask market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pediatric Oxygen Breathing Mask Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Pediatric Oxygen Breathing Mask Market, Segmentation by Type:

With Operating Window

Without Operating Window

#### Global Pediatric Oxygen Breathing Mask Market, Segmentation by Size Specifications::

Large

Medium

Small

#### Global Pediatric Oxygen Breathing Mask Market, Segmentation by Function Configuration:

Basic Oxygen Delivery Type

With Gas Inlet Valve Type

Multi-functional Extended Type

Global Pediatric Oxygen Breathing Mask Market, Segmentation by Application:

Hospitals

Clinics

Companies Profiled:

Fisher & Paykel Healthcare

Teleflex Incorporated

Intersurgical

Vyaire Medical

Flexicare Medical Limited

Hamilton Medical

Medline Industries, LP

David Medical

Comen Medical

Heyer

GE Healthcare

HD HOUELL

Ontex

Bound Tree

BOSCHI

SURU

Cathwide Medical

Well Lead Medical

**Key Questions Answered:**

1. How big is the global Pediatric Oxygen Breathing Mask market?
2. What is the demand of the global Pediatric Oxygen Breathing Mask market?
3. What is the year over year growth of the global Pediatric Oxygen Breathing Mask market?
4. What is the production and production value of the global Pediatric Oxygen Breathing Mask market?
5. Who are the key producers in the global Pediatric Oxygen Breathing Mask market?
6. What are the growth factors driving the market demand?

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