

# Global Pediatric Oxygen Breathing Mask Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Pediatric Oxygen Breathing Mask market size was valued at US\$ 104 million in 2025 and is forecast to a readjusted size of US\$ 141 million by 2032 with a CAGR of 4.5% during review period.

A pediatric oxygen hood is a transparent plastic mask-like oxygen delivery device for infants and young children. It is placed over the child's head and provides a stable concentration (24%-80%) of warm, humidified oxygen via connection to an oxygen source. It is suitable for infants aged 0-6 months who can breathe independently but require additional oxygen therapy, especially those who do not tolerate face masks or nasal cannulas, avoiding the potential damage to the lungs and eyes from high-concentration oxygen therapy.

The upstream industry mainly includes suppliers of raw materials and core components such as medical-grade transparent plastics (polycarbonate/polyvinyl chloride), sealing silicone rings, oxygen concentration sensors, temperature and humidity control devices, and connecting tubing. The downstream industry covers neonatal departments, pediatric ICUs, pediatric respiratory departments, and emergency centers at all levels of hospitals, utilizing medical device procurement through bidding, distributor distribution, and supply chain platforms.

The global market price for pediatric oxygen hoods is \$12.4 per unit, with annual sales of approximately 8.12 million units and a global production capacity of 9 million units. The industry profit margin is 20%.

The global pediatric oxygen hood market is entering a phase driven by both

standardization and technological innovation. At the regulatory level, the National Medical Products Administration (NMPA) initiated the drafting of guidelines for the registration review of neonatal oxygen hoods in 2025, unifying national medical device review standards, promoting product development towards a more scientific and standardized direction, and improving the quality of registration applications. At the clinical practice level, the 2021 Clinical Practice Guidelines of the American Respiratory Care Association (ARCA) state that for stable oxygenation needs, routine use of hoods to replace low-flow oxygen delivery devices is not recommended, emphasizing that oxygen delivery methods should be precisely selected based on the specific condition of the child, driving the evolution of equipment towards precision and individualization. At the technological level, research has confirmed that hoods combined with front covers can significantly improve the accuracy of inhaled drug dosage and oxygen concentration in infants and young children, optimizing the synergistic drug delivery regimen of nebulization and oxygen therapy. Simultaneously, the combined administration of nitric oxide and oxygen shows promising potential in the treatment of neonatal pulmonary hypertension, driving the expansion of hoods into multifunctional treatment platforms. The Asia-Pacific region, due to the accelerated development of neonatal intensive care systems, has become the regional market with the greatest growth potential.

This report is a detailed and comprehensive analysis for global Pediatric Oxygen Breathing Mask market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Pediatric Oxygen Breathing Mask market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pediatric Oxygen Breathing Mask market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pediatric Oxygen Breathing Mask market size and forecasts, by Type and by

Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Pediatric Oxygen Breathing Mask market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pediatric Oxygen Breathing Mask

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pediatric Oxygen Breathing Mask market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fisher & Paykel Healthcare, Teleflex Incorporated, Intersurgical, Vyaire Medical, Flexicare Medical Limited, Hamilton Medical, Medline Industries, LP, David Medical, Comen Medical, Heyer, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Pediatric Oxygen Breathing Mask market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

With Operating Window

Without Operating Window

Market segment by Size Specifications:

Large

Medium

Small

#### Market segment by Function Configuration

Basic Oxygen Delivery Type

With Gas Inlet Valve Type

Multi-functional Extended Type

#### Market segment by Application

Hospitals

Clinics

#### Major players covered

Fisher & Paykel Healthcare

Teleflex Incorporated

Intersurgical

Vyaire Medical

Flexicare Medical Limited

Hamilton Medical

Medline Industries, LP

David Medical

Comen Medical

Heyer

GE Healthcare

HD HOUDELL

Ontex

Bound Tree

BOSCHI

SURU

Cathwide Medical

Well Lead Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Pediatric Oxygen Breathing Mask product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pediatric Oxygen Breathing Mask, with price, sales quantity, revenue, and global market share of Pediatric Oxygen Breathing Mask from 2021 to 2026.

Chapter 3, the Pediatric Oxygen Breathing Mask competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pediatric Oxygen Breathing Mask breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pediatric Oxygen Breathing Mask market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pediatric Oxygen Breathing Mask.

Chapter 14 and 15, to describe Pediatric Oxygen Breathing Mask sales channel, distributors, customers, research findings and conclusion.

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