

Global Pediatric Manual Resuscitator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pediatric Manual Resuscitator market size is expected to reach \$ 471 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

Pediatric Manual Resuscitator is a hand-held, manually operated ventilation device specifically designed to provide positive pressure ventilation support to pediatric patients experiencing respiratory arrest or insufficiency. According to the official definition from the U.S. Food and Drug Administration Global Unique Device Identification Database, this type of device is classified as a non-sterile, manually operated lung resuscitator intended to provide or assist ventilation for patients with respiratory arrest or insufficiency. The device typically employs a manually ventilated elastic bag and is equipped with a gas reservoir bag, tubing, and connectors for attaching a mask or endotracheal tube, and may be connected to an oxygen source when necessary. This type of device is recommended by the Pediatric Advanced Life Support guidelines published by the American Heart Association, and proficiency in bag-valve-mask ventilation is an essential skill for any personnel providing pre-hospital and in-hospital advanced life support. Pediatric Manual Resuscitators are widely used in emergency medical services, ambulances, intensive care units, in-hospital patient transport, emergency departments, and mass casualty incidents, serving as core equipment in pediatric emergency care systems.

Market Development Opportunities and Key Drivers

The latest neonatal resuscitation guidelines published by the Pediatrics Branch of the Chinese Medical Association in 2025 emphasize the improvement of resuscitation capabilities at primary healthcare institutions, directly driving equipment configuration at

the grassroots level. The 2025 cardiopulmonary resuscitation guidelines jointly released by the American Heart Association and the American Academy of Pediatrics further optimize neonatal resuscitation procedures, and the implementation of these guidelines relies on high-quality manual resuscitation devices. Resuscitators equipped with pressure-limiting valves and PEEP valves are gradually becoming mainstream, effectively preventing pulmonary barotrauma. The United Nations Children's Fund continues to procure neonatal resuscitation equipment in multiple country programs, and the product catalog of M?decins Sans Fronti?res has listed Pediatric Manual Resuscitators as core emergency equipment.

Market Challenges and Risks

The U.S. Food and Drug Administration classified the Ambu SPUR II series pediatric resuscitator as a Class I recall in August 2025, following a previous large-scale product recall initiated by Ventlab Corporation due to patient valve functional defects, indicating that patient valve design, pressure-limiting valve reliability, and overall airtightness are key control points for product safety. Product homogenization has intensified market competition, with numerous small and medium-sized manufacturers vying for market share through low-price strategies while lagging behind leading brands in core component precision. Procurement budget constraints at primary healthcare institutions also restrict market development. The persistent issue of healthcare workers lacking proficiency in device operation continues, and improper operation may lead to inadequate ventilation or lung injury.

Downstream Demand Trends

Demand from healthcare institutions for Pediatric Manual Resuscitators is shifting from basic functionality toward precision and safety, with resuscitators equipped with pressure-limiting valves and pressure gauge interfaces increasingly favored in pediatric emergency and neonatal unit procurement. Sterilization compatibility of reusable products has become a core procurement consideration, with silicone resuscitators preferred due to their tolerance of high-temperature high-pressure sterilization. Demand for single-use resuscitators is also rising in high-risk departments for cross-infection, where pre-sterilized, ready-to-use products can effectively reduce infection risk. Resuscitators equipped with oxygen reservoir bags can deliver high-concentration oxygen under low-flow oxygen supply conditions.

Regional Trends

The North American market, supported by the U.S. Food and Drug Administration strict product regulatory system and a mature emergency medical network, remains the largest regional market globally. The European market follows closely, with the continuous upgrading of EU Medical Device Regulations driving industry consolidation toward high-quality standards. The Asia-Pacific region is widely regarded as the most promising growth market, as China continues to strengthen primary healthcare capacity building in neonatal resuscitation, with the primary neonatal resuscitation guidelines issued by the Chinese Medical Association expected to drive equipment configuration at county-level and below healthcare institutions. Africa and the Middle East benefit from international aid programs, with the United Nations Children's Fund and other agencies continuing to donate neonatal resuscitation equipment.

This report studies the global Pediatric Manual Resuscitator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pediatric Manual Resuscitator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pediatric Manual Resuscitator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pediatric Manual Resuscitator total production and demand, 2021-2032, (Units)

Global Pediatric Manual Resuscitator total production value, 2021-2032, (USD Million)

Global Pediatric Manual Resuscitator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Pediatric Manual Resuscitator consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Pediatric Manual Resuscitator domestic production, consumption, key domestic manufacturers and share

Global Pediatric Manual Resuscitator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Pediatric Manual Resuscitator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Pediatric Manual Resuscitator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Pediatric Manual Resuscitator market based on the following parameters - company overview, production, value, price, gross

margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ambu, ICU Medical, Laerdal Medical, Allied Healthcare, GaleMed, HERSILL, ME.BER., Fanem, Plasti-Med, BLS Systems Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pediatric Manual Resuscitator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pediatric Manual Resuscitator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pediatric Manual Resuscitator Market, Segmentation by Type:

Silicone Resuscitator

PVC Resuscitator

Global Pediatric Manual Resuscitator Market, Segmentation by Operating Principle:

Self-Inflating Bag Resuscitator

Flow-Inflating Bag Resuscitator

Global Pediatric Manual Resuscitator Market, Segmentation by Reusability:

Disposable Resuscitator

Reusable Resuscitator

Global Pediatric Manual Resuscitator Market, Segmentation by Target Age:

Neonate Manual Resuscitator

Infant Manual Resuscitator

Toddler Manual Resuscitator

Child Manual Resuscitator

Global Pediatric Manual Resuscitator Market, Segmentation by Application:

Emergency Medical Service

Hospital Inpatient Care

Intensive Care Unit

Companies Profiled:

Ambu

ICU Medical

Laerdal Medical

Allied Healthcare

GaleMed

HERSILL

ME.BER.

Fanem

Plasti-Med

BLS Systems Limited

Hsiner

Nice Neotech

Besmed

Vadi Medical

Key Questions Answered:

1. How big is the global Pediatric Manual Resuscitator market?
2. What is the demand of the global Pediatric Manual Resuscitator market?
3. What is the year over year growth of the global Pediatric Manual Resuscitator market?
4. What is the production and production value of the global Pediatric Manual Resuscitator market?
5. Who are the key producers in the global Pediatric Manual Resuscitator market?

6. What are the growth factors driving the market demand?

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