

Global Pediatric Manual Resuscitator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Pediatric Manual Resuscitator market size was valued at US\$ 385 million in 2025 and is forecast to a readjusted size of US\$ 471 million by 2032 with a CAGR of 2.9% during review period.

Pediatric Manual Resuscitator is a hand-held, manually operated ventilation device specifically designed to provide positive pressure ventilation support to pediatric patients experiencing respiratory arrest or insufficiency. According to the official definition from the U.S. Food and Drug Administration Global Unique Device Identification Database, this type of device is classified as a non-sterile, manually operated lung resuscitator intended to provide or assist ventilation for patients with respiratory arrest or insufficiency. The device typically employs a manually ventilated elastic bag and is equipped with a gas reservoir bag, tubing, and connectors for attaching a mask or endotracheal tube, and may be connected to an oxygen source when necessary. This type of device is recommended by the Pediatric Advanced Life Support guidelines published by the American Heart Association, and proficiency in bag-valve-mask ventilation is an essential skill for any personnel providing pre-hospital and in-hospital advanced life support. Pediatric Manual Resuscitators are widely used in emergency medical services, ambulances, intensive care units, in-hospital patient transport, emergency departments, and mass casualty incidents, serving as core equipment in pediatric emergency care systems.

Market Development Opportunities and Key Drivers

The latest neonatal resuscitation guidelines published by the Pediatrics Branch of the Chinese Medical Association in 2025 emphasize the improvement of resuscitation

capabilities at primary healthcare institutions, directly driving equipment configuration at the grassroots level. The 2025 cardiopulmonary resuscitation guidelines jointly released by the American Heart Association and the American Academy of Pediatrics further optimize neonatal resuscitation procedures, and the implementation of these guidelines relies on high-quality manual resuscitation devices. Resuscitators equipped with pressure-limiting valves and PEEP valves are gradually becoming mainstream, effectively preventing pulmonary barotrauma. The United Nations Children's Fund continues to procure neonatal resuscitation equipment in multiple country programs, and the product catalog of M?decins Sans Fronti?res has listed Pediatric Manual Resuscitators as core emergency equipment.

Market Challenges and Risks

The U.S. Food and Drug Administration classified the Ambu SPUR II series pediatric resuscitator as a Class I recall in August 2025, following a previous large-scale product recall initiated by Ventlab Corporation due to patient valve functional defects, indicating that patient valve design, pressure-limiting valve reliability, and overall airtightness are key control points for product safety. Product homogenization has intensified market competition, with numerous small and medium-sized manufacturers vying for market share through low-price strategies while lagging behind leading brands in core component precision. Procurement budget constraints at primary healthcare institutions also restrict market development. The persistent issue of healthcare workers lacking proficiency in device operation continues, and improper operation may lead to inadequate ventilation or lung injury.

Downstream Demand Trends

Demand from healthcare institutions for Pediatric Manual Resuscitators is shifting from basic functionality toward precision and safety, with resuscitators equipped with pressure-limiting valves and pressure gauge interfaces increasingly favored in pediatric emergency and neonatal unit procurement. Sterilization compatibility of reusable products has become a core procurement consideration, with silicone resuscitators preferred due to their tolerance of high-temperature high-pressure sterilization. Demand for single-use resuscitators is also rising in high-risk departments for cross-infection, where pre-sterilized, ready-to-use products can effectively reduce infection risk. Resuscitators equipped with oxygen reservoir bags can deliver high-concentration oxygen under low-flow oxygen supply conditions.

Regional Trends

The North American market, supported by the U.S. Food and Drug Administration strict product regulatory system and a mature emergency medical network, remains the largest regional market globally. The European market follows closely, with the continuous upgrading of EU Medical Device Regulations driving industry consolidation toward high-quality standards. The Asia-Pacific region is widely regarded as the most promising growth market, as China continues to strengthen primary healthcare capacity building in neonatal resuscitation, with the primary neonatal resuscitation guidelines issued by the Chinese Medical Association expected to drive equipment configuration at county-level and below healthcare institutions. Africa and the Middle East benefit from international aid programs, with the United Nations Children's Fund and other agencies continuing to donate neonatal resuscitation equipment.

This report is a detailed and comprehensive analysis for global Pediatric Manual Resuscitator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pediatric Manual Resuscitator market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Pediatric Manual Resuscitator market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Pediatric Manual Resuscitator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Pediatric Manual Resuscitator market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pediatric Manual Resuscitator

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pediatric Manual Resuscitator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ambu, ICU Medical, Laerdal Medical, Allied Healthcare, GaleMed, HERSILL, ME.BER., Fanem, Plasti-Med, BLS Systems Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pediatric Manual Resuscitator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silicone Resuscitator

PVC Resuscitator

Market segment by Operating Principle

Self-Inflating Bag Resuscitator

Flow-Inflating Bag Resuscitator

Market segment by Reusability

Disposable Resuscitator

Reusable Resuscitator

Market segment by Target Age

Neonate Manual Resuscitator

Infant Manual Resuscitator

Toddler Manual Resuscitator

Child Manual Resuscitator

Market segment by Application

Emergency Medical Service

Hospital Inpatient Care

Intensive Care Unit

Major players covered

Ambu

ICU Medical

Laerdal Medical

Allied Healthcare

GaleMed

HERSILL

ME.BER.

Fanem

Plasti-Med

BLS Systems Limited

Hsiner

Nice Neotech

Besmed

Vadi Medical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pediatric Manual Resuscitator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pediatric Manual Resuscitator,

with price, sales quantity, revenue, and global market share of Pediatric Manual Resuscitator from 2021 to 2026.

Chapter 3, the Pediatric Manual Resuscitator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pediatric Manual Resuscitator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Pediatric Manual Resuscitator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pediatric Manual Resuscitator.

Chapter 14 and 15, to describe Pediatric Manual Resuscitator sales channel, distributors, customers, research findings and conclusion.

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