

Global Pedelec Hub Drive Unit Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

<https://marketpublishers.com/r/GE7E02B288D6EN.html>

Date: November 2025

Pages: 114

Price: US\$ 3,480.00 (Single User License)

ID: GE7E02B288D6EN

Abstracts

According to our (Global Info Research) latest study, the global Pedelec Hub Drive Unit market size was valued at US\$ million in 2024 and is forecast to a readjusted size of USD million by 2031 with a CAGR of %during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Pedelec Hub Drive Unit is an electric motor mounted on the bottom bracket of the Pedelec. It provides electric assistance when the rider pedals, improving the performance of the bike and making riding easier, especially when going uphill or accelerating.

United States will become an important market for Chinese Pedelec companies. Pedelec has only been developed in the United States for a short time, and sports enthusiasts have a high consumer stickiness. In 2021, the US government proposed to provide tax credits, commuting allowances and other subsidy policies to users who purchase Pedelec, which will further catalyze the demand for Pedelec. At the same time, there are currently no core motor drive system suppliers in the United States, and the dependence on imports from China is relatively high.

With the decline in the total population, the rise in aging problems, and the high domestic environmental protection calls, the Pedelec market in Japan can be further expanded.

According to the German Two-Wheeled Vehicle Union (ZIV), Pedelec will account for about 50% of the German bicycle market share.

This report is a detailed and comprehensive analysis for global Pedelec Hub Drive Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Pedelec Hub Drive Unit market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Pedelec Hub Drive Unit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Pedelec Hub Drive Unit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Pedelec Hub Drive Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Pedelec Hub Drive Unit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Pedelec Hub Drive Unit market based on

the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include YAMAHA, Accell, Brose, Shimano, BOSCH, SEG Automotive, Bafang Electric (Suzhou) Co., Ltd, Ananda Drive Techniques, Suzhou Shengyi Motor Co., Ltd., Suzhou Tongsheng Electric Appliances Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Pedelec Hub Drive Unit market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

250 W

350 W

500 W

Others

Market segment by Application

City Pedelec

Long-distance Pedelec

Major players covered

YAMAHA

Accell

Brose

Shimano

BOSCH

SEG Automotive

Bafang Electric (Suzhou) Co., Ltd

Ananda Drive Techniques

Suzhou Shengyi Motor Co., Ltd.

Suzhou Tongsheng Electric Appliances Co., Ltd

KING-METER

Zhejiang Jiuzhou New Energy Technology Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Pedelec Hub Drive Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pedelec Hub Drive Unit, with price, sales quantity, revenue, and global market share of Pedelec Hub Drive Unit from 2020 to 2025.

Chapter 3, the Pedelec Hub Drive Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pedelec Hub Drive Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Pedelec Hub Drive Unit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pedelec Hub Drive Unit.

Chapter 14 and 15, to describe Pedelec Hub Drive Unit sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Pedelec Hub Drive Unit Consumption Value by Type: 2020 Versus 2024 Versus 2031
 - 1.3.2 250 W
 - 1.3.3 350 W
 - 1.3.4 500 W
 - 1.3.5 Others
- 1.4 Market Analysis by Application
 - 1.4.1 Overview: Global Pedelec Hub Drive Unit Consumption Value by Application: 2020 Versus 2024 Versus 2031
 - 1.4.2 City Pedelec
 - 1.4.3 Long-distance Pedelec
- 1.5 Global Pedelec Hub Drive Unit Market Size & Forecast
 - 1.5.1 Global Pedelec Hub Drive Unit Consumption Value (2020 & 2024 & 2031)
 - 1.5.2 Global Pedelec Hub Drive Unit Sales Quantity (2020-2031)
 - 1.5.3 Global Pedelec Hub Drive Unit Average Price (2020-2031)

2 MANUFACTURERS PROFILES

- 2.1 YAMAHA
 - 2.1.1 YAMAHA Details
 - 2.1.2 YAMAHA Major Business
 - 2.1.3 YAMAHA Pedelec Hub Drive Unit Product and Services
 - 2.1.4 YAMAHA Pedelec Hub Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.1.5 YAMAHA Recent Developments/Updates
- 2.2 Accell
 - 2.2.1 Accell Details
 - 2.2.2 Accell Major Business
 - 2.2.3 Accell Pedelec Hub Drive Unit Product and Services
 - 2.2.4 Accell Pedelec Hub Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)
 - 2.2.5 Accell Recent Developments/Updates

2.3 Brose

2.3.1 Brose Details

2.3.2 Brose Major Business

2.3.3 Brose Pedelec Hub Drive Unit Product and Services

2.3.4 Brose Pedelec Hub Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.3.5 Brose Recent Developments/Updates

2.4 Shimano

2.4.1 Shimano Details

2.4.2 Shimano Major Business

2.4.3 Shimano Pedelec Hub Drive Unit Product and Services

2.4.4 Shimano Pedelec Hub Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.4.5 Shimano Recent Developments/Updates

2.5 BOSCH

2.5.1 BOSCH Details

2.5.2 BOSCH Major Business

2.5.3 BOSCH Pedelec Hub Drive Unit Product and Services

2.5.4 BOSCH Pedelec Hub Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.5.5 BOSCH Recent Developments/Updates

2.6 SEG Automotive

2.6.1 SEG Automotive Details

2.6.2 SEG Automotive Major Business

2.6.3 SEG Automotive Pedelec Hub Drive Unit Product and Services

2.6.4 SEG Automotive Pedelec Hub Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.6.5 SEG Automotive Recent Developments/Updates

2.7 Bafang Electric (Suzhou) Co., Ltd

2.7.1 Bafang Electric (Suzhou) Co., Ltd Details

2.7.2 Bafang Electric (Suzhou) Co., Ltd Major Business

2.7.3 Bafang Electric (Suzhou) Co., Ltd Pedelec Hub Drive Unit Product and Services

2.7.4 Bafang Electric (Suzhou) Co., Ltd Pedelec Hub Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.7.5 Bafang Electric (Suzhou) Co., Ltd Recent Developments/Updates

2.8 Ananda Drive Techniques

2.8.1 Ananda Drive Techniques Details

2.8.2 Ananda Drive Techniques Major Business

2.8.3 Ananda Drive Techniques Pedelec Hub Drive Unit Product and Services

2.8.4 Ananda Drive Techniques Pedelec Hub Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.8.5 Ananda Drive Techniques Recent Developments/Updates

2.9 Suzhou Shengyi Motor Co., Ltd.

2.9.1 Suzhou Shengyi Motor Co., Ltd. Details

2.9.2 Suzhou Shengyi Motor Co., Ltd. Major Business

2.9.3 Suzhou Shengyi Motor Co., Ltd. Pedelec Hub Drive Unit Product and Services

2.9.4 Suzhou Shengyi Motor Co., Ltd. Pedelec Hub Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.9.5 Suzhou Shengyi Motor Co., Ltd. Recent Developments/Updates

2.10 Suzhou Tongsheng Electric Appliances Co., Ltd

2.10.1 Suzhou Tongsheng Electric Appliances Co., Ltd Details

2.10.2 Suzhou Tongsheng Electric Appliances Co., Ltd Major Business

2.10.3 Suzhou Tongsheng Electric Appliances Co., Ltd Pedelec Hub Drive Unit Product and Services

2.10.4 Suzhou Tongsheng Electric Appliances Co., Ltd Pedelec Hub Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.10.5 Suzhou Tongsheng Electric Appliances Co., Ltd Recent Developments/Updates

2.11 KING-METER

2.11.1 KING-METER Details

2.11.2 KING-METER Major Business

2.11.3 KING-METER Pedelec Hub Drive Unit Product and Services

2.11.4 KING-METER Pedelec Hub Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.11.5 KING-METER Recent Developments/Updates

2.12 Zhejiang Jiuzhou New Energy Technology Co., Ltd

2.12.1 Zhejiang Jiuzhou New Energy Technology Co., Ltd Details

2.12.2 Zhejiang Jiuzhou New Energy Technology Co., Ltd Major Business

2.12.3 Zhejiang Jiuzhou New Energy Technology Co., Ltd Pedelec Hub Drive Unit Product and Services

2.12.4 Zhejiang Jiuzhou New Energy Technology Co., Ltd Pedelec Hub Drive Unit Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2020-2025)

2.12.5 Zhejiang Jiuzhou New Energy Technology Co., Ltd Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PEDELEC HUB DRIVE UNIT BY MANUFACTURER

3.1 Global Pedelec Hub Drive Unit Sales Quantity by Manufacturer (2020-2025)

- 3.2 Global Pedelec Hub Drive Unit Revenue by Manufacturer (2020-2025)
- 3.3 Global Pedelec Hub Drive Unit Average Price by Manufacturer (2020-2025)
- 3.4 Market Share Analysis (2024)
 - 3.4.1 Producer Shipments of Pedelec Hub Drive Unit by Manufacturer Revenue (\$MM) and Market Share (%): 2024
 - 3.4.2 Top 3 Pedelec Hub Drive Unit Manufacturer Market Share in 2024
 - 3.4.3 Top 6 Pedelec Hub Drive Unit Manufacturer Market Share in 2024
- 3.5 Pedelec Hub Drive Unit Market: Overall Company Footprint Analysis
 - 3.5.1 Pedelec Hub Drive Unit Market: Region Footprint
 - 3.5.2 Pedelec Hub Drive Unit Market: Company Product Type Footprint
 - 3.5.3 Pedelec Hub Drive Unit Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Pedelec Hub Drive Unit Market Size by Region
 - 4.1.1 Global Pedelec Hub Drive Unit Sales Quantity by Region (2020-2031)
 - 4.1.2 Global Pedelec Hub Drive Unit Consumption Value by Region (2020-2031)
 - 4.1.3 Global Pedelec Hub Drive Unit Average Price by Region (2020-2031)
- 4.2 North America Pedelec Hub Drive Unit Consumption Value (2020-2031)
- 4.3 Europe Pedelec Hub Drive Unit Consumption Value (2020-2031)
- 4.4 Asia-Pacific Pedelec Hub Drive Unit Consumption Value (2020-2031)
- 4.5 South America Pedelec Hub Drive Unit Consumption Value (2020-2031)
- 4.6 Middle East & Africa Pedelec Hub Drive Unit Consumption Value (2020-2031)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Pedelec Hub Drive Unit Sales Quantity by Type (2020-2031)
- 5.2 Global Pedelec Hub Drive Unit Consumption Value by Type (2020-2031)
- 5.3 Global Pedelec Hub Drive Unit Average Price by Type (2020-2031)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Pedelec Hub Drive Unit Sales Quantity by Application (2020-2031)
- 6.2 Global Pedelec Hub Drive Unit Consumption Value by Application (2020-2031)
- 6.3 Global Pedelec Hub Drive Unit Average Price by Application (2020-2031)

7 NORTH AMERICA

- 7.1 North America Pedelec Hub Drive Unit Sales Quantity by Type (2020-2031)
- 7.2 North America Pedelec Hub Drive Unit Sales Quantity by Application (2020-2031)
- 7.3 North America Pedelec Hub Drive Unit Market Size by Country
 - 7.3.1 North America Pedelec Hub Drive Unit Sales Quantity by Country (2020-2031)
 - 7.3.2 North America Pedelec Hub Drive Unit Consumption Value by Country (2020-2031)
 - 7.3.3 United States Market Size and Forecast (2020-2031)
 - 7.3.4 Canada Market Size and Forecast (2020-2031)
 - 7.3.5 Mexico Market Size and Forecast (2020-2031)

8 EUROPE

- 8.1 Europe Pedelec Hub Drive Unit Sales Quantity by Type (2020-2031)
- 8.2 Europe Pedelec Hub Drive Unit Sales Quantity by Application (2020-2031)
- 8.3 Europe Pedelec Hub Drive Unit Market Size by Country
 - 8.3.1 Europe Pedelec Hub Drive Unit Sales Quantity by Country (2020-2031)
 - 8.3.2 Europe Pedelec Hub Drive Unit Consumption Value by Country (2020-2031)
 - 8.3.3 Germany Market Size and Forecast (2020-2031)
 - 8.3.4 France Market Size and Forecast (2020-2031)
 - 8.3.5 United Kingdom Market Size and Forecast (2020-2031)
 - 8.3.6 Russia Market Size and Forecast (2020-2031)
 - 8.3.7 Italy Market Size and Forecast (2020-2031)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Pedelec Hub Drive Unit Sales Quantity by Type (2020-2031)
- 9.2 Asia-Pacific Pedelec Hub Drive Unit Sales Quantity by Application (2020-2031)
- 9.3 Asia-Pacific Pedelec Hub Drive Unit Market Size by Region
 - 9.3.1 Asia-Pacific Pedelec Hub Drive Unit Sales Quantity by Region (2020-2031)
 - 9.3.2 Asia-Pacific Pedelec Hub Drive Unit Consumption Value by Region (2020-2031)
 - 9.3.3 China Market Size and Forecast (2020-2031)
 - 9.3.4 Japan Market Size and Forecast (2020-2031)
 - 9.3.5 South Korea Market Size and Forecast (2020-2031)
 - 9.3.6 India Market Size and Forecast (2020-2031)
 - 9.3.7 Southeast Asia Market Size and Forecast (2020-2031)
 - 9.3.8 Australia Market Size and Forecast (2020-2031)

10 SOUTH AMERICA

- 10.1 South America Pedelec Hub Drive Unit Sales Quantity by Type (2020-2031)
- 10.2 South America Pedelec Hub Drive Unit Sales Quantity by Application (2020-2031)
- 10.3 South America Pedelec Hub Drive Unit Market Size by Country
 - 10.3.1 South America Pedelec Hub Drive Unit Sales Quantity by Country (2020-2031)
 - 10.3.2 South America Pedelec Hub Drive Unit Consumption Value by Country (2020-2031)
 - 10.3.3 Brazil Market Size and Forecast (2020-2031)
 - 10.3.4 Argentina Market Size and Forecast (2020-2031)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Pedelec Hub Drive Unit Sales Quantity by Type (2020-2031)
- 11.2 Middle East & Africa Pedelec Hub Drive Unit Sales Quantity by Application (2020-2031)
- 11.3 Middle East & Africa Pedelec Hub Drive Unit Market Size by Country
 - 11.3.1 Middle East & Africa Pedelec Hub Drive Unit Sales Quantity by Country (2020-2031)
 - 11.3.2 Middle East & Africa Pedelec Hub Drive Unit Consumption Value by Country (2020-2031)
 - 11.3.3 Turkey Market Size and Forecast (2020-2031)
 - 11.3.4 Egypt Market Size and Forecast (2020-2031)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2020-2031)
 - 11.3.6 South Africa Market Size and Forecast (2020-2031)

12 MARKET DYNAMICS

- 12.1 Pedelec Hub Drive Unit Market Drivers
- 12.2 Pedelec Hub Drive Unit Market Restraints
- 12.3 Pedelec Hub Drive Unit Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Pedelec Hub Drive Unit and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Pedelec Hub Drive Unit
- 13.3 Pedelec Hub Drive Unit Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Pedelec Hub Drive Unit Typical Distributors
- 14.3 Pedelec Hub Drive Unit Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Pedelec Hub Drive Unit Consumption Value by Type, (USD Million), 2020 & 2024 & 2031

Table 2. Global Pedelec Hub Drive Unit Consumption Value by Application, (USD Million), 2020 & 2024 & 2031

Table 3. YAMAHA Basic Information, Manufacturing Base and Competitors

Table 4. YAMAHA Major Business

Table 5. YAMAHA Pedelec Hub Drive Unit Product and Services

Table 6. YAMAHA Pedelec Hub Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 7. YAMAHA Recent Developments/Updates

Table 8. Accell Basic Information, Manufacturing Base and Competitors

Table 9. Accell Major Business

Table 10. Accell Pedelec Hub Drive Unit Product and Services

Table 11. Accell Pedelec Hub Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 12. Accell Recent Developments/Updates

Table 13. Brose Basic Information, Manufacturing Base and Competitors

Table 14. Brose Major Business

Table 15. Brose Pedelec Hub Drive Unit Product and Services

Table 16. Brose Pedelec Hub Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 17. Brose Recent Developments/Updates

Table 18. Shimano Basic Information, Manufacturing Base and Competitors

Table 19. Shimano Major Business

Table 20. Shimano Pedelec Hub Drive Unit Product and Services

Table 21. Shimano Pedelec Hub Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 22. Shimano Recent Developments/Updates

Table 23. BOSCH Basic Information, Manufacturing Base and Competitors

Table 24. BOSCH Major Business

Table 25. BOSCH Pedelec Hub Drive Unit Product and Services

Table 26. BOSCH Pedelec Hub Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 27. BOSCH Recent Developments/Updates

Table 28. SEG Automotive Basic Information, Manufacturing Base and Competitors

Table 29. SEG Automotive Major Business

Table 30. SEG Automotive Pedelec Hub Drive Unit Product and Services

Table 31. SEG Automotive Pedelec Hub Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 32. SEG Automotive Recent Developments/Updates

Table 33. Bafang Electric (Suzhou) Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 34. Bafang Electric (Suzhou) Co., Ltd Major Business

Table 35. Bafang Electric (Suzhou) Co., Ltd Pedelec Hub Drive Unit Product and Services

Table 36. Bafang Electric (Suzhou) Co., Ltd Pedelec Hub Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 37. Bafang Electric (Suzhou) Co., Ltd Recent Developments/Updates

Table 38. Ananda Drive Techniques Basic Information, Manufacturing Base and Competitors

Table 39. Ananda Drive Techniques Major Business

Table 40. Ananda Drive Techniques Pedelec Hub Drive Unit Product and Services

Table 41. Ananda Drive Techniques Pedelec Hub Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 42. Ananda Drive Techniques Recent Developments/Updates

Table 43. Suzhou Shengyi Motor Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 44. Suzhou Shengyi Motor Co., Ltd. Major Business

Table 45. Suzhou Shengyi Motor Co., Ltd. Pedelec Hub Drive Unit Product and Services

Table 46. Suzhou Shengyi Motor Co., Ltd. Pedelec Hub Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

Table 47. Suzhou Shengyi Motor Co., Ltd. Recent Developments/Updates

Table 48. Suzhou Tongsheng Electric Appliances Co., Ltd Basic Information, Manufacturing Base and Competitors

Table 49. Suzhou Tongsheng Electric Appliances Co., Ltd Major Business

Table 50. Suzhou Tongsheng Electric Appliances Co., Ltd Pedelec Hub Drive Unit Product and Services

Table 51. Suzhou Tongsheng Electric Appliances Co., Ltd Pedelec Hub Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)

- Table 52. Suzhou Tongsheng Electric Appliances Co., Ltd Recent Developments/Updates
- Table 53. KING-METER Basic Information, Manufacturing Base and Competitors
- Table 54. KING-METER Major Business
- Table 55. KING-METER Pedelec Hub Drive Unit Product and Services
- Table 56. KING-METER Pedelec Hub Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 57. KING-METER Recent Developments/Updates
- Table 58. Zhejiang Jiuzhou New Energy Technology Co., Ltd Basic Information, Manufacturing Base and Competitors
- Table 59. Zhejiang Jiuzhou New Energy Technology Co., Ltd Major Business
- Table 60. Zhejiang Jiuzhou New Energy Technology Co., Ltd Pedelec Hub Drive Unit Product and Services
- Table 61. Zhejiang Jiuzhou New Energy Technology Co., Ltd Pedelec Hub Drive Unit Sales Quantity (Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2020-2025)
- Table 62. Zhejiang Jiuzhou New Energy Technology Co., Ltd Recent Developments/Updates
- Table 63. Global Pedelec Hub Drive Unit Sales Quantity by Manufacturer (2020-2025) & (Units)
- Table 64. Global Pedelec Hub Drive Unit Revenue by Manufacturer (2020-2025) & (USD Million)
- Table 65. Global Pedelec Hub Drive Unit Average Price by Manufacturer (2020-2025) & (US\$/Unit)
- Table 66. Market Position of Manufacturers in Pedelec Hub Drive Unit, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2024
- Table 67. Head Office and Pedelec Hub Drive Unit Production Site of Key Manufacturer
- Table 68. Pedelec Hub Drive Unit Market: Company Product Type Footprint
- Table 69. Pedelec Hub Drive Unit Market: Company Product Application Footprint
- Table 70. Pedelec Hub Drive Unit New Market Entrants and Barriers to Market Entry
- Table 71. Pedelec Hub Drive Unit Mergers, Acquisition, Agreements, and Collaborations
- Table 72. Global Pedelec Hub Drive Unit Consumption Value by Region (2020-2024-2031) & (USD Million) & CAGR
- Table 73. Global Pedelec Hub Drive Unit Sales Quantity by Region (2020-2025) & (Units)
- Table 74. Global Pedelec Hub Drive Unit Sales Quantity by Region (2026-2031) & (Units)
- Table 75. Global Pedelec Hub Drive Unit Consumption Value by Region (2020-2025) &

(USD Million)

Table 76. Global Pedelec Hub Drive Unit Consumption Value by Region (2026-2031) & (USD Million)

Table 77. Global Pedelec Hub Drive Unit Average Price by Region (2020-2025) & (US\$/Unit)

Table 78. Global Pedelec Hub Drive Unit Average Price by Region (2026-2031) & (US\$/Unit)

Table 79. Global Pedelec Hub Drive Unit Sales Quantity by Type (2020-2025) & (Units)

Table 80. Global Pedelec Hub Drive Unit Sales Quantity by Type (2026-2031) & (Units)

Table 81. Global Pedelec Hub Drive Unit Consumption Value by Type (2020-2025) & (USD Million)

Table 82. Global Pedelec Hub Drive Unit Consumption Value by Type (2026-2031) & (USD Million)

Table 83. Global Pedelec Hub Drive Unit Average Price by Type (2020-2025) & (US\$/Unit)

Table 84. Global Pedelec Hub Drive Unit Average Price by Type (2026-2031) & (US\$/Unit)

Table 85. Global Pedelec Hub Drive Unit Sales Quantity by Application (2020-2025) & (Units)

Table 86. Global Pedelec Hub Drive Unit Sales Quantity by Application (2026-2031) & (Units)

Table 87. Global Pedelec Hub Drive Unit Consumption Value by Application (2020-2025) & (USD Million)

Table 88. Global Pedelec Hub Drive Unit Consumption Value by Application (2026-2031) & (USD Million)

Table 89. Global Pedelec Hub Drive Unit Average Price by Application (2020-2025) & (US\$/Unit)

Table 90. Global Pedelec Hub Drive Unit Average Price by Application (2026-2031) & (US\$/Unit)

Table 91. North America Pedelec Hub Drive Unit Sales Quantity by Type (2020-2025) & (Units)

Table 92. North America Pedelec Hub Drive Unit Sales Quantity by Type (2026-2031) & (Units)

Table 93. North America Pedelec Hub Drive Unit Sales Quantity by Application (2020-2025) & (Units)

Table 94. North America Pedelec Hub Drive Unit Sales Quantity by Application (2026-2031) & (Units)

Table 95. North America Pedelec Hub Drive Unit Sales Quantity by Country (2020-2025) & (Units)

Table 96. North America Pedelec Hub Drive Unit Sales Quantity by Country (2026-2031) & (Units)

Table 97. North America Pedelec Hub Drive Unit Consumption Value by Country (2020-2025) & (USD Million)

Table 98. North America Pedelec Hub Drive Unit Consumption Value by Country (2026-2031) & (USD Million)

Table 99. Europe Pedelec Hub Drive Unit Sales Quantity by Type (2020-2025) & (Units)

Table 100. Europe Pedelec Hub Drive Unit Sales Quantity by Type (2026-2031) & (Units)

Table 101. Europe Pedelec Hub Drive Unit Sales Quantity by Application (2020-2025) & (Units)

Table 102. Europe Pedelec Hub Drive Unit Sales Quantity by Application (2026-2031) & (Units)

Table 103. Europe Pedelec Hub Drive Unit Sales Quantity by Country (2020-2025) & (Units)

Table 104. Europe Pedelec Hub Drive Unit Sales Quantity by Country (2026-2031) & (Units)

Table 105. Europe Pedelec Hub Drive Unit Consumption Value by Country (2020-2025) & (USD Million)

Table 106. Europe Pedelec Hub Drive Unit Consumption Value by Country (2026-2031) & (USD Million)

Table 107. Asia-Pacific Pedelec Hub Drive Unit Sales Quantity by Type (2020-2025) & (Units)

Table 108. Asia-Pacific Pedelec Hub Drive Unit Sales Quantity by Type (2026-2031) & (Units)

Table 109. Asia-Pacific Pedelec Hub Drive Unit Sales Quantity by Application (2020-2025) & (Units)

Table 110. Asia-Pacific Pedelec Hub Drive Unit Sales Quantity by Application (2026-2031) & (Units)

Table 111. Asia-Pacific Pedelec Hub Drive Unit Sales Quantity by Region (2020-2025) & (Units)

Table 112. Asia-Pacific Pedelec Hub Drive Unit Sales Quantity by Region (2026-2031) & (Units)

Table 113. Asia-Pacific Pedelec Hub Drive Unit Consumption Value by Region (2020-2025) & (USD Million)

Table 114. Asia-Pacific Pedelec Hub Drive Unit Consumption Value by Region (2026-2031) & (USD Million)

Table 115. South America Pedelec Hub Drive Unit Sales Quantity by Type (2020-2025) & (Units)

Table 116. South America Pedelec Hub Drive Unit Sales Quantity by Type (2026-2031) & (Units)

Table 117. South America Pedelec Hub Drive Unit Sales Quantity by Application (2020-2025) & (Units)

Table 118. South America Pedelec Hub Drive Unit Sales Quantity by Application (2026-2031) & (Units)

Table 119. South America Pedelec Hub Drive Unit Sales Quantity by Country (2020-2025) & (Units)

Table 120. South America Pedelec Hub Drive Unit Sales Quantity by Country (2026-2031) & (Units)

Table 121. South America Pedelec Hub Drive Unit Consumption Value by Country (2020-2025) & (USD Million)

Table 122. South America Pedelec Hub Drive Unit Consumption Value by Country (2026-2031) & (USD Million)

Table 123. Middle East & Africa Pedelec Hub Drive Unit Sales Quantity by Type (2020-2025) & (Units)

Table 124. Middle East & Africa Pedelec Hub Drive Unit Sales Quantity by Type (2026-2031) & (Units)

Table 125. Middle East & Africa Pedelec Hub Drive Unit Sales Quantity by Application (2020-2025) & (Units)

Table 126. Middle East & Africa Pedelec Hub Drive Unit Sales Quantity by Application (2026-2031) & (Units)

Table 127. Middle East & Africa Pedelec Hub Drive Unit Sales Quantity by Country (2020-2025) & (Units)

Table 128. Middle East & Africa Pedelec Hub Drive Unit Sales Quantity by Country (2026-2031) & (Units)

Table 129. Middle East & Africa Pedelec Hub Drive Unit Consumption Value by Country (2020-2025) & (USD Million)

Table 130. Middle East & Africa Pedelec Hub Drive Unit Consumption Value by Country (2026-2031) & (USD Million)

Table 131. Pedelec Hub Drive Unit Raw Material

Table 132. Key Manufacturers of Pedelec Hub Drive Unit Raw Materials

Table 133. Pedelec Hub Drive Unit Typical Distributors

Table 134. Pedelec Hub Drive Unit Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Pedelec Hub Drive Unit Picture
- Figure 2. Global Pedelec Hub Drive Unit Revenue by Type, (USD Million), 2020 & 2024 & 2031
- Figure 3. Global Pedelec Hub Drive Unit Revenue Market Share by Type in 2024
- Figure 4. 250 W Examples
- Figure 5. 350 W Examples
- Figure 6. 500 W Examples
- Figure 7. Others Examples
- Figure 8. Global Pedelec Hub Drive Unit Consumption Value by Application, (USD Million), 2020 & 2024 & 2031
- Figure 9. Global Pedelec Hub Drive Unit Revenue Market Share by Application in 2024
- Figure 10. City Pedelec Examples
- Figure 11. Long-distance Pedelec Examples
- Figure 12. Global Pedelec Hub Drive Unit Consumption Value, (USD Million): 2020 & 2024 & 2031
- Figure 13. Global Pedelec Hub Drive Unit Consumption Value and Forecast (2020-2031) & (USD Million)
- Figure 14. Global Pedelec Hub Drive Unit Sales Quantity (2020-2031) & (Units)
- Figure 15. Global Pedelec Hub Drive Unit Price (2020-2031) & (US\$/Unit)
- Figure 16. Global Pedelec Hub Drive Unit Sales Quantity Market Share by Manufacturer in 2024
- Figure 17. Global Pedelec Hub Drive Unit Revenue Market Share by Manufacturer in 2024
- Figure 18. Producer Shipments of Pedelec Hub Drive Unit by Manufacturer Sales (\$MM) and Market Share (%): 2024
- Figure 19. Top 3 Pedelec Hub Drive Unit Manufacturer (Revenue) Market Share in 2024
- Figure 20. Top 6 Pedelec Hub Drive Unit Manufacturer (Revenue) Market Share in 2024
- Figure 21. Global Pedelec Hub Drive Unit Sales Quantity Market Share by Region (2020-2031)
- Figure 22. Global Pedelec Hub Drive Unit Consumption Value Market Share by Region (2020-2031)
- Figure 23. North America Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)
- Figure 24. Europe Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 25. Asia-Pacific Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 26. South America Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 27. Middle East & Africa Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 28. Global Pedelec Hub Drive Unit Sales Quantity Market Share by Type (2020-2031)

Figure 29. Global Pedelec Hub Drive Unit Consumption Value Market Share by Type (2020-2031)

Figure 30. Global Pedelec Hub Drive Unit Average Price by Type (2020-2031) & (US\$/Unit)

Figure 31. Global Pedelec Hub Drive Unit Sales Quantity Market Share by Application (2020-2031)

Figure 32. Global Pedelec Hub Drive Unit Revenue Market Share by Application (2020-2031)

Figure 33. Global Pedelec Hub Drive Unit Average Price by Application (2020-2031) & (US\$/Unit)

Figure 34. North America Pedelec Hub Drive Unit Sales Quantity Market Share by Type (2020-2031)

Figure 35. North America Pedelec Hub Drive Unit Sales Quantity Market Share by Application (2020-2031)

Figure 36. North America Pedelec Hub Drive Unit Sales Quantity Market Share by Country (2020-2031)

Figure 37. North America Pedelec Hub Drive Unit Consumption Value Market Share by Country (2020-2031)

Figure 38. United States Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 39. Canada Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 40. Mexico Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 41. Europe Pedelec Hub Drive Unit Sales Quantity Market Share by Type (2020-2031)

Figure 42. Europe Pedelec Hub Drive Unit Sales Quantity Market Share by Application (2020-2031)

Figure 43. Europe Pedelec Hub Drive Unit Sales Quantity Market Share by Country (2020-2031)

Figure 44. Europe Pedelec Hub Drive Unit Consumption Value Market Share by

Country (2020-2031)

Figure 45. Germany Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 46. France Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 47. United Kingdom Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 48. Russia Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 49. Italy Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 50. Asia-Pacific Pedelec Hub Drive Unit Sales Quantity Market Share by Type (2020-2031)

Figure 51. Asia-Pacific Pedelec Hub Drive Unit Sales Quantity Market Share by Application (2020-2031)

Figure 52. Asia-Pacific Pedelec Hub Drive Unit Sales Quantity Market Share by Region (2020-2031)

Figure 53. Asia-Pacific Pedelec Hub Drive Unit Consumption Value Market Share by Region (2020-2031)

Figure 54. China Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 55. Japan Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 56. South Korea Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 57. India Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 58. Southeast Asia Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 59. Australia Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 60. South America Pedelec Hub Drive Unit Sales Quantity Market Share by Type (2020-2031)

Figure 61. South America Pedelec Hub Drive Unit Sales Quantity Market Share by Application (2020-2031)

Figure 62. South America Pedelec Hub Drive Unit Sales Quantity Market Share by Country (2020-2031)

Figure 63. South America Pedelec Hub Drive Unit Consumption Value Market Share by Country (2020-2031)

Figure 64. Brazil Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 65. Argentina Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 66. Middle East & Africa Pedelec Hub Drive Unit Sales Quantity Market Share by Type (2020-2031)

Figure 67. Middle East & Africa Pedelec Hub Drive Unit Sales Quantity Market Share by Application (2020-2031)

Figure 68. Middle East & Africa Pedelec Hub Drive Unit Sales Quantity Market Share by Country (2020-2031)

Figure 69. Middle East & Africa Pedelec Hub Drive Unit Consumption Value Market Share by Country (2020-2031)

Figure 70. Turkey Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 71. Egypt Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 72. Saudi Arabia Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 73. South Africa Pedelec Hub Drive Unit Consumption Value (2020-2031) & (USD Million)

Figure 74. Pedelec Hub Drive Unit Market Drivers

Figure 75. Pedelec Hub Drive Unit Market Restraints

Figure 76. Pedelec Hub Drive Unit Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Pedelec Hub Drive Unit in 2024

Figure 79. Manufacturing Process Analysis of Pedelec Hub Drive Unit

Figure 80. Pedelec Hub Drive Unit Industrial Chain

Figure 81. Sales Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology

Figure 85. Research Process and Data Source

I would like to order

Product name: Global Pedelec Hub Drive Unit Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

Product link: <https://marketpublishers.com/r/GE7E02B288D6EN.html>

Price: US\$ 3,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE7E02B288D6EN.html>