

# Global Pedelec Drive Unit Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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## Abstracts

According to our (Global Info Research) latest study, the global Pedelec Drive Unit market size was valued at US\$ million in 2024 and is forecast to a readjusted size of USD million by 2031 with a CAGR of %during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Pedelec Drive Unit is one of the core components of Pedelec. It is responsible for providing power to enable the electric bicycle to move. Pedelec Drive Unit is usually installed in or near the wheel. It drives the wheel to rotate through electrical energy, allowing the Pedelec to accelerate, climb and maintain speed.

United States will become an important market for Chinese Pedelec companies. Pedelec has only been developed in the United States for a short time, and sports enthusiasts have a high consumer stickiness. In 2021, the US government proposed to provide tax credits, commuting allowances and other subsidy policies to users who purchase Pedelec, which will further catalyze the demand for Pedelec. At the same time, there are currently no core motor drive system suppliers in the United States, and the dependence on imports from China is relatively high.

With the decline in the total population, the rise in aging problems, and the high domestic environmental protection calls, the Pedelec market in Japan can be further expanded.

According to the German Two-Wheeled Vehicle Union (ZIV), Pedelec will account for about 50% of the German bicycle market share.

This report is a detailed and comprehensive analysis for global Pedelec Drive Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Pedelec Drive Unit market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Pedelec Drive Unit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Pedelec Drive Unit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Pedelec Drive Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

### **The Primary Objectives in This Report Are:**

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Pedelec Drive Unit
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Pedelec Drive Unit market based on the

following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include YAMAHA, Accell, Brose, Shimano, BOSCH, SEG Automotive, Bafang Electric (Suzhou) Co., Ltd, Ananda Drive Techniques, Suzhou Shengyi Motor Co., Ltd., Suzhou Tongsheng Electric Appliances Co., Ltd, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Pedelec Drive Unit market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Hub Drive Unit

Mid-mounted Drive Unit

### Market segment by Application

City Pedelec

Long-distance Pedelec

### Major players covered

YAMAHA

Accell

Brose

Shimano

BOSCH

SEG Automotive

Bafang Electric (Suzhou) Co., Ltd

Ananda Drive Techniques

Suzhou Shengyi Motor Co., Ltd.

Suzhou Tongsheng Electric Appliances Co., Ltd

KING-METER

Zhejiang Jiuzhou New Energy Technology Co., Ltd

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Pedelec Drive Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Pedelec Drive Unit, with price, sales

quantity, revenue, and global market share of Pedelec Drive Unit from 2020 to 2025.

Chapter 3, the Pedelec Drive Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Pedelec Drive Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Pedelec Drive Unit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Pedelec Drive Unit.

Chapter 14 and 15, to describe Pedelec Drive Unit sales channel, distributors, customers, research findings and conclusion.

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