

# Global Peat-free Compost Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Peat-free Compost market size is expected to reach \$ 5920 million by 2032, rising at a market growth of 7.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of peat-free compost reached approximately 42 million tons, with an average selling price of US\$85 per ton. Peat-free compost refers to culture media or soil amendments made using renewable organic matter to replace traditional peat resources in horticulture, agriculture, and ecological restoration. Its core raw materials contain little or no peat and are primarily obtained through aerobic composting or bioconversion processes of organic waste. It possesses excellent water retention, aeration, and slow nutrient release capabilities, while significantly reducing reliance on wetland peat resource extraction, aligning with sustainable agriculture and low-carbon development. Upstream raw materials mainly include garden waste, straw, sawdust, livestock manure, food processing, and organic household waste; downstream supply relationships primarily involve horticultural substrate manufacturers, facility agriculture enterprises, flower and seedling bases, urban greening, and home gardening channels. Currently, the global total production capacity of peat-free compost is approximately 50 million tons per year, mainly concentrated in Europe, China, and North America, with an overall industry gross profit margin between 15% and 30%. The future lies in standardized formulations, high-stability maturation control, and compound application with bio-fertilizers and functional bacteria. At the same time, it benefits from stricter environmental policies, rising demand for peat substitutes, and the expansion of organic agriculture and urban horticulture. Peat-free compost has a continuously growing market space and business opportunities in the agricultural carbon reduction and circular economy system.

Peat-free compost is at a critical stage of transitioning from an 'environmentally friendly

alternative' to a 'mainstream horticultural and agricultural input.' Its core market logic has gradually shifted from being solely policy-driven to a combination of performance recognition and cost control. With increasingly stringent global restrictions on peat mining and the gradual implementation of carbon emission accounting systems, the adoption rate of peat-free compost in horticultural substrates, facility agriculture, and urban greening continues to rise, especially in Europe and developed urban markets, where it has become a preferred option for horticultural product procurement. From the demand side, commercial horticulture and facility agriculture are increasingly demanding higher standards for substrate stability and batch consistency, forcing peat-free compost to rapidly upgrade in raw material pretreatment, composting control, and formula standardization, gradually bringing its performance close to or even surpassing that of traditional peat substrates in some indicators.

From the supply side, the resource utilization of upstream organic waste provides a long-term guarantee of raw materials, but regional differences in raw materials still lead to product quality differentiation. Industry concentration is expected to increase with economies of scale and higher technological barriers.

Overall, the medium- to long-term growth of peat-free composting is relatively certain. The real focus of competition will shift from 'whether it can replace peat' to 'who can establish brand and channel advantages in stability, traceability and functional applications'. This will also determine the future industry profit structure and the market position of leading companies.

This report studies the global Peat-free Compost production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Peat-free Compost and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Peat-free Compost that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Peat-free Compost total production and demand, 2021-2032, (Kilotons)

Global Peat-free Compost total production value, 2021-2032, (USD Million)

Global Peat-free Compost production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Peat-free Compost consumption by region & country, CAGR, 2021-2032 &

(Kilotons)

U.S. VS China: Peat-free Compost domestic production, consumption, key domestic manufacturers and share

Global Peat-free Compost production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Peat-free Compost production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Peat-free Compost production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Peat-free Compost market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Melcourt, Pro-Grow, Caledonian Horticulture, Veolia, Westland Horticulture, Jamieson Brothers, Coco & Coir, Petersfield Growing Mediums, Evergreen, RocketGro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Peat-free Compost market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Peat-free Compost Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Peat-free Compost Market, Segmentation by Type:

Leaf Compost

Wool Compost

Coconut Bran Compost

Wood Compost

#### Global Peat-free Compost Market, Segmentation by Function:

Nutrient-fortified Type

Functionally Improved Type

#### Global Peat-free Compost Market, Segmentation by Nutrient Content:

Nutrient Content (N, P, K):

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Single-Stage Screw Air Compressor Introduction
- 1.2 World Single-Stage Screw Air Compressor Supply & Forecast
  - 1.2.1 World Single-Stage Screw Air Compressor Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Single-Stage Screw Air Compressor Production (2021-2032)
  - 1.2.3 World Single-Stage Screw Air Compressor Pricing Trends (2021-2032)
- 1.3 World Single-Stage Screw Air Compressor Production by Region (Based on Production Site)
  - 1.3.1 World Single-Stage Screw Air Compressor Production Value by Region (2021-2032)
  - 1.3.2 World Single-Stage Screw Air Compressor Production by Region (2021-2032)
  - 1.3.3 World Single-Stage Screw Air Compressor Average Price by Region (2021-2032)
  - 1.3.4 North America Single-Stage Screw Air Compressor Production (2021-2032)
  - 1.3.5 Europe Single-Stage Screw Air Compressor Production (2021-2032)
  - 1.3.6 China Single-Stage Screw Air Compressor Production (2021-2032)
  - 1.3.7 Japan Single-Stage Screw Air Compressor Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Single-Stage Screw Air Compressor Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Single-Stage Screw Air Compressor Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Single-Stage Screw Air Compressor Demand (2021-2032)
- 2.2 World Single-Stage Screw Air Compressor Consumption by Region
  - 2.2.1 World Single-Stage Screw Air Compressor Consumption by Region (2021-2026)
  - 2.2.2 World Single-Stage Screw Air Compressor Consumption Forecast by Region (2027-2032)
- 2.3 United States Single-Stage Screw Air Compressor Consumption (2021-2032)
- 2.4 China Single-Stage Screw Air Compressor Consumption (2021-2032)
- 2.5 Europe Single-Stage Screw Air Compressor Consumption (2021-2032)
- 2.6 Japan Single-Stage Screw Air Compressor Consumption (2021-2032)
- 2.7 South Korea Single-Stage Screw Air Compressor Consumption (2021-2032)
- 2.8 ASEAN Single-Stage Screw Air Compressor Consumption (2021-2032)

## 2.9 India Single-Stage Screw Air Compressor Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

#### 3.1 World Single-Stage Screw Air Compressor Production Value by Manufacturer (2021-2026)

#### 3.2 World Single-Stage Screw Air Compressor Production by Manufacturer (2021-2026)

#### 3.3 World Single-Stage Screw Air Compressor Average Price by Manufacturer (2021-2026)

#### 3.4 Single-Stage Screw Air Compressor Company Evaluation Quadrant

#### 3.5 Industry Rank and Concentration Rate (CR)

##### 3.5.1 Global Single-Stage Screw Air Compressor Industry Rank of Major Manufacturers

##### 3.5.2 Global Concentration Ratios (CR4) for Single-Stage Screw Air Compressor in 2025

##### 3.5.3 Global Concentration Ratios (CR8) for Single-Stage Screw Air Compressor in 2025

#### 3.6 Single-Stage Screw Air Compressor Market: Overall Company Footprint Analysis

##### 3.6.1 Single-Stage Screw Air Compressor Market: Region Footprint

##### 3.6.2 Single-Stage Screw Air Compressor Market: Company Product Type Footprint

##### 3.6.3 Single-Stage Screw Air Compressor Market: Company Product Application Footprint

#### 3.7 Competitive Environment

##### 3.7.1 Historical Structure of the Industry

##### 3.7.2 Barriers of Market Entry

##### 3.7.3 Factors of Competition

#### 3.8 New Entrant and Capacity Expansion Plans

#### 3.9 Mergers, Acquisition, Agreements, and Collaborations

### **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

#### 4.1 United States VS China: Single-Stage Screw Air Compressor Production Value Comparison

##### 4.1.1 United States VS China: Single-Stage Screw Air Compressor Production Value Comparison (2021 & 2025 & 2032)

##### 4.1.2 United States VS China: Single-Stage Screw Air Compressor Production Value Market Share Comparison (2021 & 2025 & 2032)

#### 4.2 United States VS China: Single-Stage Screw Air Compressor Production Comparison

4.2.1 United States VS China: Single-Stage Screw Air Compressor Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Single-Stage Screw Air Compressor Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Single-Stage Screw Air Compressor Consumption Comparison

4.3.1 United States VS China: Single-Stage Screw Air Compressor Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Single-Stage Screw Air Compressor Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Single-Stage Screw Air Compressor Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Single-Stage Screw Air Compressor Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Single-Stage Screw Air Compressor Production Value (2021-2026)

4.4.3 United States Based Manufacturers Single-Stage Screw Air Compressor Production (2021-2026)

4.5 China Based Single-Stage Screw Air Compressor Manufacturers and Market Share

4.5.1 China Based Single-Stage Screw Air Compressor Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Single-Stage Screw Air Compressor Production Value (2021-2026)

4.5.3 China Based Manufacturers Single-Stage Screw Air Compressor Production (2021-2026)

4.6 Rest of World Based Single-Stage Screw Air Compressor Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Single-Stage Screw Air Compressor Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Single-Stage Screw Air Compressor Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Single-Stage Screw Air Compressor Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Single-Stage Screw Air Compressor Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Variable Frequency

5.2.2 Fixed Frequency

5.3 Market Segment by Type

5.3.1 World Single-Stage Screw Air Compressor Production by Type (2021-2032)

5.3.2 World Single-Stage Screw Air Compressor Production Value by Type (2021-2032)

5.3.3 World Single-Stage Screw Air Compressor Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY EXHAUST PRESSURE**

6.1 World Single-Stage Screw Air Compressor Market Size Overview by Exhaust Pressure: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Exhaust Pressure

6.2.1 Low Pressure

6.2.2 Medium Pressure

6.2.3 High Pressure

6.3 Market Segment by Exhaust Pressure

6.3.1 World Single-Stage Screw Air Compressor Production by Exhaust Pressure (2021-2032)

6.3.2 World Single-Stage Screw Air Compressor Production Value by Exhaust Pressure (2021-2032)

6.3.3 World Single-Stage Screw Air Compressor Average Price by Exhaust Pressure (2021-2032)

## **7 MARKET ANALYSIS BY COOLING METHOD**

7.1 World Single-Stage Screw Air Compressor Market Size Overview by Cooling Method: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Cooling Method

7.2.1 Air Cooling

7.2.2 Water Cooling

7.3 Market Segment by Cooling Method

7.3.1 World Single-Stage Screw Air Compressor Production by Cooling Method (2021-2032)

7.3.2 World Single-Stage Screw Air Compressor Production Value by Cooling Method (2021-2032)

7.3.3 World Single-Stage Screw Air Compressor Average Price by Cooling Method (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Single-Stage Screw Air Compressor Market Size Overview by Application:  
2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Textile

8.2.2 Food

8.2.3 Wastewater Treatment Industry

8.2.4 Medical

8.2.5 Transportation

8.2.6 Petrochemical

8.2.7 Packaging

8.2.8 Others

8.3 Market Segment by Application

8.3.1 World Single-Stage Screw Air Compressor Production by Application  
(2021-2032)

8.3.2 World Single-Stage Screw Air Compressor Production Value by Application  
(2021-2032)

8.3.3 World Single-Stage Screw Air Compressor Average Price by Application  
(2021-2032)

## **9 COMPANY PROFILES**

9.1 AtlasCopco

9.1.1 AtlasCopco Details

9.1.2 AtlasCopco Major Business

9.1.3 AtlasCopco Single-Stage Screw Air Compressor Product and Services

9.1.4 AtlasCopco Single-Stage Screw Air Compressor Production, Price, Value, Gross  
Margin and Market Share (2021-2026)

9.1.5 AtlasCopco Recent Developments/Updates

9.1.6 AtlasCopco Competitive Strengths & Weaknesses

9.2 SULLAIR

9.2.1 SULLAIR Details

9.2.2 SULLAIR Major Business

9.2.3 SULLAIR Single-Stage Screw Air Compressor Product and Services

9.2.4 SULLAIR Single-Stage Screw Air Compressor Production, Price, Value, Gross  
Margin and Market Share (2021-2026)

9.2.5 SULLAIR Recent Developments/Updates

9.2.6 SULLAIR Competitive Strengths & Weaknesses

### 9.3 Gardner Denver

#### 9.3.1 Gardner Denver Details

#### 9.3.2 Gardner Denver Major Business

#### 9.3.3 Gardner Denver Single-Stage Screw Air Compressor Product and Services

#### 9.3.4 Gardner Denver Single-Stage Screw Air Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.3.5 Gardner Denver Recent Developments/Updates

#### 9.3.6 Gardner Denver Competitive Strengths & Weaknesses

### 9.4 Aerzen

#### 9.4.1 Aerzen Details

#### 9.4.2 Aerzen Major Business

#### 9.4.3 Aerzen Single-Stage Screw Air Compressor Product and Services

#### 9.4.4 Aerzen Single-Stage Screw Air Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.4.5 Aerzen Recent Developments/Updates

#### 9.4.6 Aerzen Competitive Strengths & Weaknesses

### 9.5 MOAIR

#### 9.5.1 MOAIR Details

#### 9.5.2 MOAIR Major Business

#### 9.5.3 MOAIR Single-Stage Screw Air Compressor Product and Services

#### 9.5.4 MOAIR Single-Stage Screw Air Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.5.5 MOAIR Recent Developments/Updates

#### 9.5.6 MOAIR Competitive Strengths & Weaknesses

### 9.6 Ingersoll Rand

#### 9.6.1 Ingersoll Rand Details

#### 9.6.2 Ingersoll Rand Major Business

#### 9.6.3 Ingersoll Rand Single-Stage Screw Air Compressor Product and Services

#### 9.6.4 Ingersoll Rand Single-Stage Screw Air Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.6.5 Ingersoll Rand Recent Developments/Updates

#### 9.6.6 Ingersoll Rand Competitive Strengths & Weaknesses

### 9.7 Siemens

#### 9.7.1 Siemens Details

#### 9.7.2 Siemens Major Business

#### 9.7.3 Siemens Single-Stage Screw Air Compressor Product and Services

#### 9.7.4 Siemens Single-Stage Screw Air Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 9.7.5 Siemens Recent Developments/Updates

- 9.7.6 Siemens Competitive Strengths & Weaknesses
- 9.8 Kingair
  - 9.8.1 Kingair Details
  - 9.8.2 Kingair Major Business
  - 9.8.3 Kingair Single-Stage Screw Air Compressor Product and Services
  - 9.8.4 Kingair Single-Stage Screw Air Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Kingair Recent Developments/Updates
  - 9.8.6 Kingair Competitive Strengths & Weaknesses
- 9.9 XINLEI
  - 9.9.1 XINLEI Details
  - 9.9.2 XINLEI Major Business
  - 9.9.3 XINLEI Single-Stage Screw Air Compressor Product and Services
  - 9.9.4 XINLEI Single-Stage Screw Air Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 XINLEI Recent Developments/Updates
  - 9.9.6 XINLEI Competitive Strengths & Weaknesses
- 9.10 UNITED OSD
  - 9.10.1 UNITED OSD Details
  - 9.10.2 UNITED OSD Major Business
  - 9.10.3 UNITED OSD Single-Stage Screw Air Compressor Product and Services
  - 9.10.4 UNITED OSD Single-Stage Screw Air Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.10.5 UNITED OSD Recent Developments/Updates
  - 9.10.6 UNITED OSD Competitive Strengths & Weaknesses
- 9.11 KAISHAN GROUP
  - 9.11.1 KAISHAN GROUP Details
  - 9.11.2 KAISHAN GROUP Major Business
  - 9.11.3 KAISHAN GROUP Single-Stage Screw Air Compressor Product and Services
  - 9.11.4 KAISHAN GROUP Single-Stage Screw Air Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.11.5 KAISHAN GROUP Recent Developments/Updates
  - 9.11.6 KAISHAN GROUP Competitive Strengths & Weaknesses
- 9.12 Deman
  - 9.12.1 Deman Details
  - 9.12.2 Deman Major Business
  - 9.12.3 Deman Single-Stage Screw Air Compressor Product and Services
  - 9.12.4 Deman Single-Stage Screw Air Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.12.5 Deman Recent Developments/Updates
- 9.12.6 Deman Competitive Strengths & Weaknesses
- 9.13 Lida Group
  - 9.13.1 Lida Group Details
  - 9.13.2 Lida Group Major Business
  - 9.13.3 Lida Group Single-Stage Screw Air Compressor Product and Services
  - 9.13.4 Lida Group Single-Stage Screw Air Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.13.5 Lida Group Recent Developments/Updates
  - 9.13.6 Lida Group Competitive Strengths & Weaknesses
- 9.14 Snowkey
  - 9.14.1 Snowkey Details
  - 9.14.2 Snowkey Major Business
  - 9.14.3 Snowkey Single-Stage Screw Air Compressor Product and Services
  - 9.14.4 Snowkey Single-Stage Screw Air Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.14.5 Snowkey Recent Developments/Updates
  - 9.14.6 Snowkey Competitive Strengths & Weaknesses
- 9.15 SEIZE AIR
  - 9.15.1 SEIZE AIR Details
  - 9.15.2 SEIZE AIR Major Business
  - 9.15.3 SEIZE AIR Single-Stage Screw Air Compressor Product and Services
  - 9.15.4 SEIZE AIR Single-Stage Screw Air Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 SEIZE AIR Recent Developments/Updates
  - 9.15.6 SEIZE AIR Competitive Strengths & Weaknesses
- 9.16 WALLBOGE
  - 9.16.1 WALLBOGE Details
  - 9.16.2 WALLBOGE Major Business
  - 9.16.3 WALLBOGE Single-Stage Screw Air Compressor Product and Services
  - 9.16.4 WALLBOGE Single-Stage Screw Air Compressor Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 WALLBOGE Recent Developments/Updates
  - 9.16.6 WALLBOGE Competitive Strengths & Weaknesses
- 9.17 DREAMCOMP
  - 9.17.1 DREAMCOMP Details
  - 9.17.2 DREAMCOMP Major Business
  - 9.17.3 DREAMCOMP Single-Stage Screw Air Compressor Product and Services
  - 9.17.4 DREAMCOMP Single-Stage Screw Air Compressor Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.17.5 DREAMCOMP Recent Developments/Updates

9.17.6 DREAMCOMP Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

10.1 Single-Stage Screw Air Compressor Industry Chain

10.2 Single-Stage Screw Air Compressor Upstream Analysis

10.2.1 Single-Stage Screw Air Compressor Core Raw Materials

10.2.2 Main Manufacturers of Single-Stage Screw Air Compressor Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Single-Stage Screw Air Compressor Production Mode

10.6 Single-Stage Screw Air Compressor Procurement Model

10.7 Single-Stage Screw Air Compressor Industry Sales Model and Sales Channels

10.7.1 Single-Stage Screw Air Compressor Sales Model

10.7.2 Single-Stage Screw Air Compressor Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World Peat-free Compost Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Peat-free Compost Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Peat-free Compost Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Peat-free Compost Production Value Market Share by Region (2021-2026)
- Table 5. World Peat-free Compost Production Value Market Share by Region (2027-2032)
- Table 6. World Peat-free Compost Production by Region (2021-2026) & (Kilotons)
- Table 7. World Peat-free Compost Production by Region (2027-2032) & (Kilotons)
- Table 8. World Peat-free Compost Production Market Share by Region (2021-2026)
- Table 9. World Peat-free Compost Production Market Share by Region (2027-2032)
- Table 10. World Peat-free Compost Average Price by Region (2021-2026) & (US\$/Ton)
- Table 11. World Peat-free Compost Average Price by Region (2027-2032) & (US\$/Ton)
- Table 12. Peat-free Compost Major Market Trends
- Table 13. World Peat-free Compost Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)
- Table 14. World Peat-free Compost Consumption by Region (2021-2026) & (Kilotons)
- Table 15. World Peat-free Compost Consumption Forecast by Region (2027-2032) & (Kilotons)
- Table 16. World Peat-free Compost Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Peat-free Compost Producers in 2025
- Table 18. World Peat-free Compost Production by Manufacturer (2021-2026) & (Kilotons)
- Table 19. Production Market Share of Key Peat-free Compost Producers in 2025
- Table 20. World Peat-free Compost Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 21. Global Peat-free Compost Company Evaluation Quadrant
- Table 22. World Peat-free Compost Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Peat-free Compost Production Site of Key Manufacturer
- Table 24. Peat-free Compost Market: Company Product Type Footprint

Table 25. Peat-free Compost Market: Company Product Application Footprint

Table 26. Peat-free Compost Competitive Factors

Table 27. Peat-free Compost New Entrant and Capacity Expansion Plans

Table 28. Peat-free Compost Mergers & Acquisitions Activity

Table 29. United States VS China Peat-free Compost Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Peat-free Compost Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Peat-free Compost Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Peat-free Compost Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Peat-free Compost Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Peat-free Compost Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Peat-free Compost Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Peat-free Compost Production Market Share (2021-2026)

Table 37. China Based Peat-free Compost Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Peat-free Compost Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Peat-free Compost Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Peat-free Compost Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Peat-free Compost Production Market Share (2021-2026)

Table 42. Rest of World Based Peat-free Compost Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Peat-free Compost Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Peat-free Compost Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Peat-free Compost Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Peat-free Compost Production Market

Share (2021-2026)

Table 47. World Peat-free Compost Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Peat-free Compost Production by Type (2021-2026) & (Kilotons)

Table 49. World Peat-free Compost Production by Type (2027-2032) & (Kilotons)

Table 50. World Peat-free Compost Production Value by Type (2021-2026) & (USD Million)

Table 51. World Peat-free Compost Production Value by Type (2027-2032) & (USD Million)

Table 52. World Peat-free Compost Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Peat-free Compost Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Peat-free Compost Production Value by Function, (USD Million), 2021 & 2025 & 2032

Table 55. World Peat-free Compost Production by Function (2021-2026) & (Kilotons)

Table 56. World Peat-free Compost Production by Function (2027-2032) & (Kilotons)

Table 57. World Peat-free Compost Production Value by Function (2021-2026) & (USD Million)

Table 58. World Peat-free Compost Production Value by Function (2027-2032) & (USD Million)

Table 59. World Peat-free Compost Average Price by Function (2021-2026) & (US\$/Ton)

Table 60. World Peat-free Compost Average Price by Function (2027-2032) & (US\$/Ton)

Table 61. World Peat-free Compost Production Value by Nutrient Content, (USD Million), 2021 & 2025 & 2032

Table 62. World Peat-free Compost Production by Nutrient Content (2021-2026) & (Kilotons)

Table 63. World Peat-free Compost Production by Nutrient Content (2027-2032) & (Kilotons)

Table 64. World Peat-free Compost Production Value by Nutrient Content (2021-2026) & (USD Million)

Table 65. World Peat-free Compost Production Value by Nutrient Content (2027-2032) & (USD Million)

Table 66. World Peat-free Compost Average Price by Nutrient Content (2021-2026) & (US\$/Ton)

Table 67. World Peat-free Compost Average Price by Nutrient Content (2027-2032) & (US\$/Ton)

Table 68. World Peat-free Compost Production Value by Application, (USD Million), 2021 & 2025 & 2032

- Table 69. World Peat-free Compost Production by Application (2021-2026) & (Kilotons)
- Table 70. World Peat-free Compost Production by Application (2027-2032) & (Kilotons)
- Table 71. World Peat-free Compost Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Peat-free Compost Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Peat-free Compost Average Price by Application (2021-2026) & (US\$/Ton)
- Table 74. World Peat-free Compost Average Price by Application (2027-2032) & (US\$/Ton)
- Table 75. Melcourt Basic Information, Manufacturing Base and Competitors
- Table 76. Melcourt Major Business
- Table 77. Melcourt Peat-free Compost Product and Services
- Table 78. Melcourt Peat-free Compost Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Melcourt Recent Developments/Updates
- Table 80. Melcourt Competitive Strengths & Weaknesses
- Table 81. Pro-Grow Basic Information, Manufacturing Base and Competitors
- Table 82. Pro-Grow Major Business
- Table 83. Pro-Grow Peat-free Compost Product and Services
- Table 84. Pro-Grow Peat-free Compost Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Pro-Grow Recent Developments/Updates
- Table 86. Pro-Grow Competitive Strengths & Weaknesses
- Table 87. Caledonian Horticulture Basic Information, Manufacturing Base and Competitors
- Table 88. Caledonian Horticulture Major Business
- Table 89. Caledonian Horticulture Peat-free Compost Product and Services
- Table 90. Caledonian Horticulture Peat-free Compost Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Caledonian Horticulture Recent Developments/Updates
- Table 92. Caledonian Horticulture Competitive Strengths & Weaknesses
- Table 93. Veolia Basic Information, Manufacturing Base and Competitors
- Table 94. Veolia Major Business
- Table 95. Veolia Peat-free Compost Product and Services
- Table 96. Veolia Peat-free Compost Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Veolia Recent Developments/Updates

Table 98. Veolia Competitive Strengths & Weaknesses

Table 99. Westland Horticulture Basic Information, Manufacturing Base and Competitors

Table 100. Westland Horticulture Major Business

Table 101. Westland Horticulture Peat-free Compost Product and Services

Table 102. Westland Horticulture Peat-free Compost Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Westland Horticulture Recent Developments/Updates

Table 104. Westland Horticulture Competitive Strengths & Weaknesses

Table 105. Jamieson Brothers Basic Information, Manufacturing Base and Competitors

Table 106. Jamieson Brothers Major Business

Table 107. Jamieson Brothers Peat-free Compost Product and Services

Table 108. Jamieson Brothers Peat-free Compost Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Jamieson Brothers Recent Developments/Updates

Table 110. Jamieson Brothers Competitive Strengths & Weaknesses

Table 111. Coco & Coir Basic Information, Manufacturing Base and Competitors

Table 112. Coco & Coir Major Business

Table 113. Coco & Coir Peat-free Compost Product and Services

Table 114. Coco & Coir Peat-free Compost Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Coco & Coir Recent Developments/Updates

Table 116. Coco & Coir Competitive Strengths & Weaknesses

Table 117. Petersfield Growing Mediums Basic Information, Manufacturing Base and Competitors

Table 118. Petersfield Growing Mediums Major Business

Table 119. Petersfield Growing Mediums Peat-free Compost Product and Services

Table 120. Petersfield Growing Mediums Peat-free Compost Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Petersfield Growing Mediums Recent Developments/Updates

Table 122. Petersfield Growing Mediums Competitive Strengths & Weaknesses

Table 123. Evergreen Basic Information, Manufacturing Base and Competitors

Table 124. Evergreen Major Business

Table 125. Evergreen Peat-free Compost Product and Services

Table 126. Evergreen Peat-free Compost Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

- Table 127. Evergreen Recent Developments/Updates
- Table 128. Evergreen Competitive Strengths & Weaknesses
- Table 129. RocketGro Basic Information, Manufacturing Base and Competitors
- Table 130. RocketGro Major Business
- Table 131. RocketGro Peat-free Compost Product and Services
- Table 132. RocketGro Peat-free Compost Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. RocketGro Recent Developments/Updates
- Table 134. RocketGro Competitive Strengths & Weaknesses
- Table 135. Melcourt Basic Information, Manufacturing Base and Competitors
- Table 136. Melcourt Major Business
- Table 137. Melcourt Peat-free Compost Product and Services
- Table 138. Melcourt Peat-free Compost Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Melcourt Recent Developments/Updates
- Table 140. Melcourt Competitive Strengths & Weaknesses
- Table 141. Durstons Basic Information, Manufacturing Base and Competitors
- Table 142. Durstons Major Business
- Table 143. Durstons Peat-free Compost Product and Services
- Table 144. Durstons Peat-free Compost Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Durstons Recent Developments/Updates
- Table 146. Durstons Competitive Strengths & Weaknesses
- Table 147. Better Growing Basic Information, Manufacturing Base and Competitors
- Table 148. Better Growing Major Business
- Table 149. Better Growing Peat-free Compost Product and Services
- Table 150. Better Growing Peat-free Compost Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Better Growing Recent Developments/Updates
- Table 152. Better Growing Competitive Strengths & Weaknesses
- Table 153. Petersfield Basic Information, Manufacturing Base and Competitors
- Table 154. Petersfield Major Business
- Table 155. Petersfield Peat-free Compost Product and Services
- Table 156. Petersfield Peat-free Compost Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Petersfield Recent Developments/Updates
- Table 158. Petersfield Competitive Strengths & Weaknesses
- Table 159. Global Key Players of Peat-free Compost Upstream (Raw Materials)
- Table 160. Global Peat-free Compost Typical Customers

Table 161. Peat-free Compost Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Peat-free Compost Picture

Figure 2. World Peat-free Compost Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Peat-free Compost Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Peat-free Compost Production (2021-2032) & (Kilotons)

Figure 5. World Peat-free Compost Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Peat-free Compost Production Value Market Share by Region (2021-2032)

Figure 7. World Peat-free Compost Production Market Share by Region (2021-2032)

Figure 8. North America Peat-free Compost Production (2021-2032) & (Kilotons)

Figure 9. Europe Peat-free Compost Production (2021-2032) & (Kilotons)

Figure 10. China Peat-free Compost Production (2021-2032) & (Kilotons)

Figure 11. Japan Peat-free Compost Production (2021-2032) & (Kilotons)

Figure 12. Peat-free Compost Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Peat-free Compost Consumption (2021-2032) & (Kilotons)

Figure 15. World Peat-free Compost Consumption Market Share by Region (2021-2032)

Figure 16. United States Peat-free Compost Consumption (2021-2032) & (Kilotons)

Figure 17. China Peat-free Compost Consumption (2021-2032) & (Kilotons)

Figure 18. Europe Peat-free Compost Consumption (2021-2032) & (Kilotons)

Figure 19. Japan Peat-free Compost Consumption (2021-2032) & (Kilotons)

Figure 20. South Korea Peat-free Compost Consumption (2021-2032) & (Kilotons)

Figure 21. ASEAN Peat-free Compost Consumption (2021-2032) & (Kilotons)

Figure 22. India Peat-free Compost Consumption (2021-2032) & (Kilotons)

Figure 23. Producer Shipments of Peat-free Compost by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Peat-free Compost Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Peat-free Compost Markets in 2025

Figure 26. United States VS China: Peat-free Compost Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Peat-free Compost Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Peat-free Compost Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Peat-free Compost Production Market Share 2025

Figure 30. China Based Manufacturers Peat-free Compost Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Peat-free Compost Production Market Share 2025

Figure 32. World Peat-free Compost Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Peat-free Compost Production Value Market Share by Type in 2025

Figure 34. Leaf Compost

Figure 35. Wool Compost

Figure 36. Coconut Bran Compost

Figure 37. Wood Compost

Figure 38. World Peat-free Compost Production Market Share by Type (2021-2032)

Figure 39. World Peat-free Compost Production Value Market Share by Type (2021-2032)

Figure 40. World Peat-free Compost Average Price by Type (2021-2032) & (US\$/Ton)

Figure 41. World Peat-free Compost Production Value by Function, (USD Million), 2021 & 2025 & 2032

Figure 42. World Peat-free Compost Production Value Market Share by Function in 2025

Figure 43. Nutrient-fortified Type

Figure 44. Functionally Improved Type

Figure 45. World Peat-free Compost Production Market Share by Function (2021-2032)

Figure 46. World Peat-free Compost Production Value Market Share by Function (2021-2032)

Figure 47. World Peat-free Compost Average Price by Function (2021-2032) & (US\$/Ton)

Figure 48. World Peat-free Compost Production Value by Nutrient Content, (USD Million), 2021 & 2025 & 2032

Figure 49. World Peat-free Compost Production Value Market Share by Nutrient Content in 2025

Figure 50. Nutrient Content (N, P, K):

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