

Global Peat-free Compost Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Peat-free Compost market size was valued at US\$ 3674 million in 2025 and is forecast to a readjusted size of US\$ 5920 million by 2032 with a CAGR of 7.0% during review period.

In 2025, global sales of peat-free compost reached approximately 42 million tons, with an average selling price of US\$85 per ton. Peat-free compost refers to culture media or soil amendments made using renewable organic matter to replace traditional peat resources in horticulture, agriculture, and ecological restoration. Its core raw materials contain little or no peat and are primarily obtained through aerobic composting or bioconversion processes of organic waste. It possesses excellent water retention, aeration, and slow nutrient release capabilities, while significantly reducing reliance on wetland peat resource extraction, aligning with sustainable agriculture and low-carbon development. Upstream raw materials mainly include garden waste, straw, sawdust, livestock manure, food processing, and organic household waste; downstream supply relationships primarily involve horticultural substrate manufacturers, facility agriculture enterprises, flower and seedling bases, urban greening, and home gardening channels. Currently, the global total production capacity of peat-free compost is approximately 50 million tons per year, mainly concentrated in Europe, China, and North America, with an overall industry gross profit margin between 15% and 30%. The future lies in standardized formulations, high-stability maturation control, and compound application with bio-fertilizers and functional bacteria. At the same time, it benefits from stricter environmental policies, rising demand for peat substitutes, and the expansion of organic agriculture and urban horticulture. Peat-free compost has a continuously growing market space and business opportunities in the agricultural carbon reduction and circular economy system.

Peat-free compost is at a critical stage of transitioning from an 'environmentally friendly alternative' to a 'mainstream horticultural and agricultural input.' Its core market logic has gradually shifted from being solely policy-driven to a combination of performance recognition and cost control. With increasingly stringent global restrictions on peat mining and the gradual implementation of carbon emission accounting systems, the adoption rate of peat-free compost in horticultural substrates, facility agriculture, and urban greening continues to rise, especially in Europe and developed urban markets, where it has become a preferred option for horticultural product procurement. From the demand side, commercial horticulture and facility agriculture are increasingly demanding higher standards for substrate stability and batch consistency, forcing peat-free compost to rapidly upgrade in raw material pretreatment, composting control, and formula standardization, gradually bringing its performance close to or even surpassing that of traditional peat substrates in some indicators.

From the supply side, the resource utilization of upstream organic waste provides a long-term guarantee of raw materials, but regional differences in raw materials still lead to product quality differentiation. Industry concentration is expected to increase with economies of scale and higher technological barriers.

Overall, the medium- to long-term growth of peat-free composting is relatively certain. The real focus of competition will shift from 'whether it can replace peat' to 'who can establish brand and channel advantages in stability, traceability and functional applications'. This will also determine the future industry profit structure and the market position of leading companies.

This report is a detailed and comprehensive analysis for global Peat-free Compost market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Peat-free Compost market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Peat-free Compost market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Peat-free Compost market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Peat-free Compost market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Peat-free Compost

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Peat-free Compost market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Melcourt, Pro-Grow, Caledonian Horticulture, Veolia, Westland Horticulture, Jamieson Brothers, Coco & Coir, Petersfield Growing Mediums, Evergreen, RocketGro, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Peat-free Compost market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Leaf Compost

Wool Compost

Coconut Bran Compost

Wood Compost

Market segment by Function

Nutrient-fortified Type

Functionally Improved Type

Market segment by Nutrient Content

Nutrient Content (N, P, K):

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Cabin Luggages Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 ABS Luggage

1.3.3 PP Luggage

1.3.4 Cloth Luggage

1.3.5 Leather Luggage

1.3.6 Others

1.4 Market Analysis by Wheel Type

1.4.1 Overview: Global Cabin Luggages Consumption Value by Wheel Type: 2021 Versus 2025 Versus 2032

1.4.2 Fixed Wheels

1.4.3 Spinner Wheels

1.5 Market Analysis by Brand Positioning

1.5.1 Overview: Global Cabin Luggages Consumption Value by Brand Positioning: 2021 Versus 2025 Versus 2032

1.5.2 Basic Model

1.5.3 High-End Model

1.6 Market Analysis by Application

1.6.1 Overview: Global Cabin Luggages Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Factory Direct Sales

1.6.3 Specialty Retailers

1.6.4 Online Retail

1.7 Global Cabin Luggages Market Size & Forecast

1.7.1 Global Cabin Luggages Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Cabin Luggages Sales Quantity (2021-2032)

1.7.3 Global Cabin Luggages Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Samsonite

2.1.1 Samsonite Details

- 2.1.2 Samsonite Major Business
- 2.1.3 Samsonite Cabin Luggages Product and Services
- 2.1.4 Samsonite Cabin Luggages Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Samsonite Recent Developments/Updates
- 2.2 Crown Luggage
 - 2.2.1 Crown Luggage Details
 - 2.2.2 Crown Luggage Major Business
 - 2.2.3 Crown Luggage Cabin Luggages Product and Services
 - 2.2.4 Crown Luggage Cabin Luggages Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Crown Luggage Recent Developments/Updates
- 2.3 VF Corporation
 - 2.3.1 VF Corporation Details
 - 2.3.2 VF Corporation Major Business
 - 2.3.3 VF Corporation Cabin Luggages Product and Services
 - 2.3.4 VF Corporation Cabin Luggages Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 VF Corporation Recent Developments/Updates
- 2.4 Away
 - 2.4.1 Away Details
 - 2.4.2 Away Major Business
 - 2.4.3 Away Cabin Luggages Product and Services
 - 2.4.4 Away Cabin Luggages Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Away Recent Developments/Updates
- 2.5 Rimowa
 - 2.5.1 Rimowa Details
 - 2.5.2 Rimowa Major Business
 - 2.5.3 Rimowa Cabin Luggages Product and Services
 - 2.5.4 Rimowa Cabin Luggages Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Rimowa Recent Developments/Updates
- 2.6 VIP Industries
 - 2.6.1 VIP Industries Details
 - 2.6.2 VIP Industries Major Business
 - 2.6.3 VIP Industries Cabin Luggages Product and Services
 - 2.6.4 VIP Industries Cabin Luggages Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.6.5 VIP Industries Recent Developments/Updates
- 2.7 Delsey
 - 2.7.1 Delsey Details
 - 2.7.2 Delsey Major Business
 - 2.7.3 Delsey Cabin Luggages Product and Services
 - 2.7.4 Delsey Cabin Luggages Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Delsey Recent Developments/Updates
- 2.8 Korrun
 - 2.8.1 Korrun Details
 - 2.8.2 Korrun Major Business
 - 2.8.3 Korrun Cabin Luggages Product and Services
 - 2.8.4 Korrun Cabin Luggages Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Korrun Recent Developments/Updates
- 2.9 Herschel Supply
 - 2.9.1 Herschel Supply Details
 - 2.9.2 Herschel Supply Major Business
 - 2.9.3 Herschel Supply Cabin Luggages Product and Services
 - 2.9.4 Herschel Supply Cabin Luggages Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Herschel Supply Recent Developments/Updates
- 2.10 Victorinox
 - 2.10.1 Victorinox Details
 - 2.10.2 Victorinox Major Business
 - 2.10.3 Victorinox Cabin Luggages Product and Services
 - 2.10.4 Victorinox Cabin Luggages Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Victorinox Recent Developments/Updates
- 2.11 Safari Bags
 - 2.11.1 Safari Bags Details
 - 2.11.2 Safari Bags Major Business
 - 2.11.3 Safari Bags Cabin Luggages Product and Services
 - 2.11.4 Safari Bags Cabin Luggages Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Safari Bags Recent Developments/Updates
- 2.12 Thule Group
 - 2.12.1 Thule Group Details
 - 2.12.2 Thule Group Major Business

- 2.12.3 Thule Group Cabin Luggages Product and Services
- 2.12.4 Thule Group Cabin Luggages Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Thule Group Recent Developments/Updates
- 2.13 Briggs and Riley
 - 2.13.1 Briggs and Riley Details
 - 2.13.2 Briggs and Riley Major Business
 - 2.13.3 Briggs and Riley Cabin Luggages Product and Services
 - 2.13.4 Briggs and Riley Cabin Luggages Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Briggs and Riley Recent Developments/Updates
- 2.14 Deuter
 - 2.14.1 Deuter Details
 - 2.14.2 Deuter Major Business
 - 2.14.3 Deuter Cabin Luggages Product and Services
 - 2.14.4 Deuter Cabin Luggages Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 Deuter Recent Developments/Updates
- 2.15 United States Luggage Company
 - 2.15.1 United States Luggage Company Details
 - 2.15.2 United States Luggage Company Major Business
 - 2.15.3 United States Luggage Company Cabin Luggages Product and Services
 - 2.15.4 United States Luggage Company Cabin Luggages Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 United States Luggage Company Recent Developments/Updates
- 2.16 Travelpro
 - 2.16.1 Travelpro Details
 - 2.16.2 Travelpro Major Business
 - 2.16.3 Travelpro Cabin Luggages Product and Services
 - 2.16.4 Travelpro Cabin Luggages Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 Travelpro Recent Developments/Updates
- 2.17 SWISSGEAR
 - 2.17.1 SWISSGEAR Details
 - 2.17.2 SWISSGEAR Major Business
 - 2.17.3 SWISSGEAR Cabin Luggages Product and Services
 - 2.17.4 SWISSGEAR Cabin Luggages Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 SWISSGEAR Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: CABIN LUGGAGES BY MANUFACTURER

- 3.1 Global Cabin Luggages Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Cabin Luggages Revenue by Manufacturer (2021-2026)
- 3.3 Global Cabin Luggages Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Cabin Luggages by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Cabin Luggages Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Cabin Luggages Manufacturer Market Share in 2025
- 3.5 Cabin Luggages Market: Overall Company Footprint Analysis
 - 3.5.1 Cabin Luggages Market: Region Footprint
 - 3.5.2 Cabin Luggages Market: Company Product Type Footprint
 - 3.5.3 Cabin Luggages Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Cabin Luggages Market Size by Region
 - 4.1.1 Global Cabin Luggages Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Cabin Luggages Consumption Value by Region (2021-2032)
 - 4.1.3 Global Cabin Luggages Average Price by Region (2021-2032)
- 4.2 North America Cabin Luggages Consumption Value (2021-2032)
- 4.3 Europe Cabin Luggages Consumption Value (2021-2032)
- 4.4 Asia-Pacific Cabin Luggages Consumption Value (2021-2032)
- 4.5 South America Cabin Luggages Consumption Value (2021-2032)
- 4.6 Middle East & Africa Cabin Luggages Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Cabin Luggages Sales Quantity by Type (2021-2032)
- 5.2 Global Cabin Luggages Consumption Value by Type (2021-2032)
- 5.3 Global Cabin Luggages Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Cabin Luggages Sales Quantity by Application (2021-2032)

6.2 Global Cabin Luggages Consumption Value by Application (2021-2032)

6.3 Global Cabin Luggages Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Cabin Luggages Sales Quantity by Type (2021-2032)

7.2 North America Cabin Luggages Sales Quantity by Application (2021-2032)

7.3 North America Cabin Luggages Market Size by Country

7.3.1 North America Cabin Luggages Sales Quantity by Country (2021-2032)

7.3.2 North America Cabin Luggages Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Cabin Luggages Sales Quantity by Type (2021-2032)

8.2 Europe Cabin Luggages Sales Quantity by Application (2021-2032)

8.3 Europe Cabin Luggages Market Size by Country

8.3.1 Europe Cabin Luggages Sales Quantity by Country (2021-2032)

8.3.2 Europe Cabin Luggages Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Cabin Luggages Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Cabin Luggages Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Cabin Luggages Market Size by Region

9.3.1 Asia-Pacific Cabin Luggages Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Cabin Luggages Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Cabin Luggages Sales Quantity by Type (2021-2032)

10.2 South America Cabin Luggages Sales Quantity by Application (2021-2032)

10.3 South America Cabin Luggages Market Size by Country

10.3.1 South America Cabin Luggages Sales Quantity by Country (2021-2032)

10.3.2 South America Cabin Luggages Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Cabin Luggages Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Cabin Luggages Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Cabin Luggages Market Size by Country

11.3.1 Middle East & Africa Cabin Luggages Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Cabin Luggages Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Cabin Luggages Market Drivers

12.2 Cabin Luggages Market Restraints

12.3 Cabin Luggages Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Cabin Luggages and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Cabin Luggages
- 13.3 Cabin Luggages Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Cabin Luggages Typical Distributors
- 14.3 Cabin Luggages Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Peat-free Compost Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Peat-free Compost Consumption Value by Function, (USD Million), 2021 & 2025 & 2032

Table 3. Global Peat-free Compost Consumption Value by Nutrient Content, (USD Million), 2021 & 2025 & 2032

Table 4. Global Peat-free Compost Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Melcourt Basic Information, Manufacturing Base and Competitors

Table 6. Melcourt Major Business

Table 7. Melcourt Peat-free Compost Product and Services

Table 8. Melcourt Peat-free Compost Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Melcourt Recent Developments/Updates

Table 10. Pro-Grow Basic Information, Manufacturing Base and Competitors

Table 11. Pro-Grow Major Business

Table 12. Pro-Grow Peat-free Compost Product and Services

Table 13. Pro-Grow Peat-free Compost Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Pro-Grow Recent Developments/Updates

Table 15. Caledonian Horticulture Basic Information, Manufacturing Base and Competitors

Table 16. Caledonian Horticulture Major Business

Table 17. Caledonian Horticulture Peat-free Compost Product and Services

Table 18. Caledonian Horticulture Peat-free Compost Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Caledonian Horticulture Recent Developments/Updates

Table 20. Veolia Basic Information, Manufacturing Base and Competitors

Table 21. Veolia Major Business

Table 22. Veolia Peat-free Compost Product and Services

Table 23. Veolia Peat-free Compost Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Veolia Recent Developments/Updates

Table 25. Westland Horticulture Basic Information, Manufacturing Base and

Competitors

Table 26. Westland Horticulture Major Business

Table 27. Westland Horticulture Peat-free Compost Product and Services

Table 28. Westland Horticulture Peat-free Compost Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Westland Horticulture Recent Developments/Updates

Table 30. Jamieson Brothers Basic Information, Manufacturing Base and Competitors

Table 31. Jamieson Brothers Major Business

Table 32. Jamieson Brothers Peat-free Compost Product and Services

Table 33. Jamieson Brothers Peat-free Compost Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Jamieson Brothers Recent Developments/Updates

Table 35. Coco & Coir Basic Information, Manufacturing Base and Competitors

Table 36. Coco & Coir Major Business

Table 37. Coco & Coir Peat-free Compost Product and Services

Table 38. Coco & Coir Peat-free Compost Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Coco & Coir Recent Developments/Updates

Table 40. Petersfield Growing Mediums Basic Information, Manufacturing Base and Competitors

Table 41. Petersfield Growing Mediums Major Business

Table 42. Petersfield Growing Mediums Peat-free Compost Product and Services

Table 43. Petersfield Growing Mediums Peat-free Compost Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Petersfield Growing Mediums Recent Developments/Updates

Table 45. Evergreen Basic Information, Manufacturing Base and Competitors

Table 46. Evergreen Major Business

Table 47. Evergreen Peat-free Compost Product and Services

Table 48. Evergreen Peat-free Compost Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Evergreen Recent Developments/Updates

Table 50. RocketGro Basic Information, Manufacturing Base and Competitors

Table 51. RocketGro Major Business

Table 52. RocketGro Peat-free Compost Product and Services

Table 53. RocketGro Peat-free Compost Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. RocketGro Recent Developments/Updates

Table 55. Melcourt Basic Information, Manufacturing Base and Competitors

Table 56. Melcourt Major Business

Table 57. Melcourt Peat-free Compost Product and Services

Table 58. Melcourt Peat-free Compost Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Melcourt Recent Developments/Updates

Table 60. Durstons Basic Information, Manufacturing Base and Competitors

Table 61. Durstons Major Business

Table 62. Durstons Peat-free Compost Product and Services

Table 63. Durstons Peat-free Compost Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Durstons Recent Developments/Updates

Table 65. Better Growing Basic Information, Manufacturing Base and Competitors

Table 66. Better Growing Major Business

Table 67. Better Growing Peat-free Compost Product and Services

Table 68. Better Growing Peat-free Compost Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Better Growing Recent Developments/Updates

Table 70. Petersfield Basic Information, Manufacturing Base and Competitors

Table 71. Petersfield Major Business

Table 72. Petersfield Peat-free Compost Product and Services

Table 73. Petersfield Peat-free Compost Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Petersfield Recent Developments/Updates

Table 75. Global Peat-free Compost Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

Table 76. Global Peat-free Compost Revenue by Manufacturer (2021-2026) & (USD Million)

Table 77. Global Peat-free Compost Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 78. Market Position of Manufacturers in Peat-free Compost, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 79. Head Office and Peat-free Compost Production Site of Key Manufacturer

Table 80. Peat-free Compost Market: Company Product Type Footprint

Table 81. Peat-free Compost Market: Company Product Application Footprint

Table 82. Peat-free Compost New Market Entrants and Barriers to Market Entry

Table 83. Peat-free Compost Mergers, Acquisition, Agreements, and Collaborations

Table 84. Global Peat-free Compost Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 85. Global Peat-free Compost Sales Quantity by Region (2021-2026) & (Kilotons)

Table 86. Global Peat-free Compost Sales Quantity by Region (2027-2032) & (Kilotons)

Table 87. Global Peat-free Compost Consumption Value by Region (2021-2026) & (USD Million)

Table 88. Global Peat-free Compost Consumption Value by Region (2027-2032) & (USD Million)

Table 89. Global Peat-free Compost Average Price by Region (2021-2026) & (US\$/Ton)

Table 90. Global Peat-free Compost Average Price by Region (2027-2032) & (US\$/Ton)

Table 91. Global Peat-free Compost Sales Quantity by Type (2021-2026) & (Kilotons)

Table 92. Global Peat-free Compost Sales Quantity by Type (2027-2032) & (Kilotons)

Table 93. Global Peat-free Compost Consumption Value by Type (2021-2026) & (USD Million)

Table 94. Global Peat-free Compost Consumption Value by Type (2027-2032) & (USD Million)

Table 95. Global Peat-free Compost Average Price by Type (2021-2026) & (US\$/Ton)

Table 96. Global Peat-free Compost Average Price by Type (2027-2032) & (US\$/Ton)

Table 97. Global Peat-free Compost Sales Quantity by Application (2021-2026) & (Kilotons)

Table 98. Global Peat-free Compost Sales Quantity by Application (2027-2032) & (Kilotons)

Table 99. Global Peat-free Compost Consumption Value by Application (2021-2026) & (USD Million)

Table 100. Global Peat-free Compost Consumption Value by Application (2027-2032) & (USD Million)

Table 101. Global Peat-free Compost Average Price by Application (2021-2026) & (US\$/Ton)

Table 102. Global Peat-free Compost Average Price by Application (2027-2032) & (US\$/Ton)

Table 103. North America Peat-free Compost Sales Quantity by Type (2021-2026) & (Kilotons)

Table 104. North America Peat-free Compost Sales Quantity by Type (2027-2032) & (Kilotons)

Table 105. North America Peat-free Compost Sales Quantity by Application (2021-2026) & (Kilotons)

Table 106. North America Peat-free Compost Sales Quantity by Application (2027-2032) & (Kilotons)

Table 107. North America Peat-free Compost Sales Quantity by Country (2021-2026) & (Kilotons)

Table 108. North America Peat-free Compost Sales Quantity by Country (2027-2032) & (Kilotons)

Table 109. North America Peat-free Compost Consumption Value by Country (2021-2026) & (USD Million)

Table 110. North America Peat-free Compost Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Europe Peat-free Compost Sales Quantity by Type (2021-2026) & (Kilotons)

Table 112. Europe Peat-free Compost Sales Quantity by Type (2027-2032) & (Kilotons)

Table 113. Europe Peat-free Compost Sales Quantity by Application (2021-2026) & (Kilotons)

Table 114. Europe Peat-free Compost Sales Quantity by Application (2027-2032) & (Kilotons)

Table 115. Europe Peat-free Compost Sales Quantity by Country (2021-2026) & (Kilotons)

Table 116. Europe Peat-free Compost Sales Quantity by Country (2027-2032) & (Kilotons)

Table 117. Europe Peat-free Compost Consumption Value by Country (2021-2026) & (USD Million)

Table 118. Europe Peat-free Compost Consumption Value by Country (2027-2032) & (USD Million)

Table 119. Asia-Pacific Peat-free Compost Sales Quantity by Type (2021-2026) & (Kilotons)

Table 120. Asia-Pacific Peat-free Compost Sales Quantity by Type (2027-2032) & (Kilotons)

Table 121. Asia-Pacific Peat-free Compost Sales Quantity by Application (2021-2026) & (Kilotons)

Table 122. Asia-Pacific Peat-free Compost Sales Quantity by Application (2027-2032) & (Kilotons)

Table 123. Asia-Pacific Peat-free Compost Sales Quantity by Region (2021-2026) & (Kilotons)

Table 124. Asia-Pacific Peat-free Compost Sales Quantity by Region (2027-2032) & (Kilotons)

Table 125. Asia-Pacific Peat-free Compost Consumption Value by Region (2021-2026) & (USD Million)

Table 126. Asia-Pacific Peat-free Compost Consumption Value by Region (2027-2032) & (USD Million)

Table 127. South America Peat-free Compost Sales Quantity by Type (2021-2026) & (Kilotons)

Table 128. South America Peat-free Compost Sales Quantity by Type (2027-2032) & (Kilotons)

Table 129. South America Peat-free Compost Sales Quantity by Application

(2021-2026) & (Kilotons)

Table 130. South America Peat-free Compost Sales Quantity by Application

(2027-2032) & (Kilotons)

Table 131. South America Peat-free Compost Sales Quantity by Country (2021-2026) & (Kilotons)

Table 132. South America Peat-free Compost Sales Quantity by Country (2027-2032) & (Kilotons)

Table 133. South America Peat-free Compost Consumption Value by Country (2021-2026) & (USD Million)

Table 134. South America Peat-free Compost Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Middle East & Africa Peat-free Compost Sales Quantity by Type (2021-2026) & (Kilotons)

Table 136. Middle East & Africa Peat-free Compost Sales Quantity by Type (2027-2032) & (Kilotons)

Table 137. Middle East & Africa Peat-free Compost Sales Quantity by Application (2021-2026) & (Kilotons)

Table 138. Middle East & Africa Peat-free Compost Sales Quantity by Application (2027-2032) & (Kilotons)

Table 139. Middle East & Africa Peat-free Compost Sales Quantity by Country (2021-2026) & (Kilotons)

Table 140. Middle East & Africa Peat-free Compost Sales Quantity by Country (2027-2032) & (Kilotons)

Table 141. Middle East & Africa Peat-free Compost Consumption Value by Country (2021-2026) & (USD Million)

Table 142. Middle East & Africa Peat-free Compost Consumption Value by Country (2027-2032) & (USD Million)

Table 143. Peat-free Compost Raw Material

Table 144. Key Manufacturers of Peat-free Compost Raw Materials

Table 145. Peat-free Compost Typical Distributors

Table 146. Peat-free Compost Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Peat-free Compost Picture

Figure 2. Global Peat-free Compost Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Peat-free Compost Revenue Market Share by Type in 2025

Figure 4. Leaf Compost Examples

Figure 5. Wool Compost Examples

Figure 6. Coconut Bran Compost Examples

Figure 7. Wood Compost Examples

Figure 8. Global Peat-free Compost Revenue by Function, (USD Million), 2021 & 2025 & 2032

Figure 9. Global Peat-free Compost Revenue Market Share by Function in 2025

Figure 10. Nutrient-fortified Type Examples

Figure 11. Functionally Improved Type Examples

Figure 12. Global Peat-free Compost Revenue by Nutrient Content, (USD Million), 2021 & 2025 & 2032

Figure 13. Global Peat-free Compost Revenue Market Share by Nutrient Content in 2025

Figure 14. Nutrient Content (N, P, K):

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