

Global Pearlescent Pigments Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pearlescent Pigments market size is expected to reach \$ 3155 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

Pearlescent Pigments are a class of effect pigments that create a pearlescent or iridescent appearance by utilizing light interference, reflection, and refraction on thin, layered substrates. Typically, they are produced by coating natural mica, synthetic mica, or other plate-like substrates with high-refractive-index metal oxides such as titanium dioxide (TiO₂), iron oxide (Fe₂O₃), or tin oxide (SnO₂). The unique layered structure of Pearlescent Pigments generates optical effects similar to natural pearls, shells, or nacre, producing soft luster and color-shifting appearances depending on viewing angles and light incidence.

In 2024, global Pearlescent Pigments sales reached approximately 238.5 kilotons, with an average global market price of around US\$ 8,839 per ton.

Key Drivers

Automotive Coatings: Rising use of pearlescent pigments for depth, shine, and color-shifting effects in both OEM and aftermarket coatings.

Cosmetics & Personal Care: Demand for radiant, natural finishes supports growth?innovations include biodegradable and clean-label pearlescent pigments.

Regional Outlook

Asia-Pacific: Dominates global revenue share (about 33?40% in 2024), driven by

booming demand in automotive, cosmetics, packaging, and manufacturing sectors across China, India, Japan, and South Korea.

North America & Europe: Key markets with emphasis on high-end applications; a strong push toward eco-friendly formulations due to stringent environmental regulations like EU microplastics restriction and REACH.

This report studies the global Pearlescent Pigments production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pearlescent Pigments and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pearlescent Pigments that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pearlescent Pigments total production and demand, 2021-2032, (Kilotons)

Global Pearlescent Pigments total production value, 2021-2032, (USD Million)

Global Pearlescent Pigments production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Pearlescent Pigments consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Pearlescent Pigments domestic production, consumption, key domestic manufacturers and share

Global Pearlescent Pigments production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Pearlescent Pigments production by Color, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Pearlescent Pigments production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Pearlescent Pigments market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include GNMI, DIC Corporation, Altana, Fujian Kuncai, Hebei Oxen New Materials, Ruicheng New Materials, RIKA Technology, Guangdong Volor Pearl Pigment, Nihon Koken Kogyo, Zhejiang Angel New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pearlescent Pigments market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Color, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pearlescent Pigments Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pearlescent Pigments Market, Segmentation by Color:

Industrial Grade

Cosmetic Grade

Global Pearlescent Pigments Market, Segmentation by Application:

Coatings and Paints

Plastic Industry

Ink Industry

Cosmetics & Personal Care

Automotive

Leather

Others

Companies Profiled:

GNMI

DIC Corporation

Altana

Fujian Kuncai

Hebei Oxen New Materials

Ruicheng New Materials

RIKA Technology

Guangdong Volor Pearl Pigment

Nihon Koken Kogyo

Zhejiang Angel New Materials

Nanyang LingBao

Lonhwa Effect Pigments

Pritty Pearlescent Pigments

Geotech International B.V.

Key Questions Answered:

1. How big is the global Pearlescent Pigments market?
2. What is the demand of the global Pearlescent Pigments market?
3. What is the year over year growth of the global Pearlescent Pigments market?
4. What is the production and production value of the global Pearlescent Pigments market?
5. Who are the key producers in the global Pearlescent Pigments market?
6. What are the growth factors driving the market demand?

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