

Global PEALD System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global PEALD System market size was valued at US\$ 1338 million in 2025 and is forecast to a readjusted size of US\$ 2417 million by 2032 with a CAGR of 8.8% during review period.

In 2025, global PEALD system production capacity is approximately 700 units, with actual output reaching around 620 units. The average global selling price is about US\$ 2.1 million per unit, and gross margins typically range from 48% to 58%, supported by strong demand from advanced logic and memory manufacturing. A Plasma-Enhanced Atomic Layer Deposition (PEALD) System is a semiconductor thin-film deposition tool that integrates self-limiting ALD surface reactions with plasma excitation to enhance reaction kinetics. By introducing plasma species such as oxygen, nitrogen, or hydrogen radicals, PEALD enables high-quality film deposition at significantly lower temperatures than thermal ALD. This capability makes PEALD especially suitable for temperature-sensitive substrates, complex 3D structures, and advanced device architectures. PEALD systems are widely used for depositing metal oxides, nitrides, and functional thin films in advanced logic ICs, DRAM, 3D NAND, power semiconductors, and advanced packaging applications.

Upstream components of the PEALD industry chain include high-purity chemical precursors, plasma generation systems (RF power supplies, electrodes), vacuum and exhaust systems, gas delivery modules, chamber materials, and advanced control electronics. The midstream focuses on equipment design and manufacturing, encompassing plasma uniformity control, low-damage process optimization, precursor-plasma interaction engineering, contamination management, and system integration—representing the highest technical value segment. Downstream customers mainly include advanced logic foundries, memory manufacturers (DRAM and NAND),

power device fabs, and specialty semiconductor producers, with services extending to process development, consumables supply, plasma source maintenance, and long-term service agreements.

The PEALD system market is experiencing strong growth as semiconductor manufacturing increasingly demands low-temperature, high-quality thin-film deposition. Advanced device architectures such as FinFETs, GAA transistors, and 3D NAND impose strict requirements on conformality, film density, and thermal budget, positioning PEALD as a preferred deposition solution.

Compared with thermal ALD, PEALD offers faster reaction kinetics and broader material compatibility, enabling denser films with improved electrical performance at reduced temperatures. These advantages are particularly valuable in back-end-of-line processes and advanced packaging. Although plasma-induced damage remains a key integration challenge, continuous improvements in plasma control, chamber design, and process tuning are significantly mitigating these risks. Supported by sustained capital expenditure in advanced logic, memory, and power semiconductor fabs, the PEALD system market is expected to maintain high growth and increasing strategic importance.

This report is a detailed and comprehensive analysis for global PEALD System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global PEALD System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global PEALD System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global PEALD System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global PEALD System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for PEALD System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global PEALD System market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Applied Materials, ASM International, Lam Research, Tokyo Electron, Kokusai Electric, Oxford Instruments, Veeco Instruments, Beneq, Picosun, Plasma-Therm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

PEALD System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

150mm

200mm

300mm

Others

Market segment by Reactor Type

Single-wafer PEALD System

Batch PEALD System

Market segment by Application

Integrated Circuits

Advanced Packaging

Scientific Research

Major players covered

Applied Materials

ASM International

Lam Research

Tokyo Electron

Kokusai Electric

Oxford Instruments

Veeco Instruments

Beneq

Picosun

Plasma-Therm

NAURA

Piotech

AMEC

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PEALD System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PEALD System, with price, sales quantity, revenue, and global market share of PEALD System from 2021 to 2026.

Chapter 3, the PEALD System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PEALD System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and PEALD System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PEALD System.

Chapter 14 and 15, to describe PEALD System sales channel, distributors, customers, research findings and conclusion.

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