

# Global Pea Starch Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Pea Starch market size is expected to reach \$ 800 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

Pea starch is a natural carbohydrate polymer extracted from yellow or green peas, consisting primarily of amylose and amylopectin. It is known for its high amylose content compared with other starches, which gives it unique functional properties such as strong gelling ability, high viscosity, and excellent film-forming characteristics. Typically appearing as a fine white powder, pea starch is gluten-free, allergen-friendly, and neutral in taste, making it widely applicable in food products, pharmaceuticals, pet foods, and industrial uses. Its natural origin and clean-label positioning also enhance its appeal as a sustainable alternative to traditional starches.

Pea starch is a plant-based carbohydrate polymer obtained from yellow or green peas, characterized by a high amylose content that provides superior gelling, thickening, and film-forming properties compared with many other starches. It is naturally gluten-free, allergen-friendly, and has a neutral flavor, which makes it well-suited for food, pharmaceutical, and industrial applications. The global production capacity is around 1,200,000 tons, with a gross profit margin of 10%–25%. The common single-line production capacity is around 1,000–3,000 tons.

The industry chain begins upstream with pea cultivation, primarily in Canada, Europe, China, and Russia, where peas are grown as sustainable crops with low input requirements. In the midstream, dry milling and fractionation separate pea starch from protein and fiber, often in integrated facilities that maximize utilization of all components. Further refining and modification enhance its functional properties for different applications. Downstream, pea starch is used in the food industry for noodles, baked

goods, confectionery, and sauces; in pharmaceuticals as a binder and disintegrant; in pet food as a carbohydrate source; and in industrial applications such as biodegradable films, adhesives, and textiles.

Market drivers include the rising global demand for clean-label, gluten-free, and plant-based ingredients, particularly in food and beverages where pea starch serves as a natural alternative to wheat or corn starch. The increasing popularity of plant-based proteins indirectly boosts pea starch supply, since starch is a co-product of protein extraction, enhancing its availability. Additionally, growing demand in Asia for noodles and convenience foods, as well as the use of starch in biodegradable packaging, supports market growth. The functional benefits of pea starch, such as its high gel strength and resistance to high temperatures, further position it as a preferred ingredient in both traditional and emerging applications.

Challenges for the pea starch market include competition from more established starches such as corn, potato, and tapioca, which benefit from larger production bases and lower costs. Production costs for pea starch are relatively higher due to specialized processing requirements and limited large-scale capacity. Supply availability is also influenced by fluctuations in pea harvests, trade policies, and competition from pea protein markets. Furthermore, consumer awareness of pea starch remains lower compared with pea protein, limiting its penetration in certain regions. Despite these challenges, the combination of sustainability, functional performance, and clean-label positioning ensures steady growth potential in global markets.

This report studies the global Pea Starch production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pea Starch and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pea Starch that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Pea Starch total production and demand, 2021-2032, (K MT)

Global Pea Starch total production value, 2021-2032, (USD Million)

Global Pea Starch production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Pea Starch consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Pea Starch domestic production, consumption, key domestic manufacturers and share

Global Pea Starch production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Pea Starch production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Pea Starch production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Pea Starch market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Roquette, Cosucra, Emsland Group, Nutri-Pea Limited, Shuangta Food, Yantai Oriental Protein Tech, Shandong Jianyuan Foods, Shandong Huatai Food, Shandong Jindu Talin Foods, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pea Starch market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pea Starch Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Pea Starch Market, Segmentation by Type:

Food Grade

Industry Grade

#### Global Pea Starch Market, Segmentation by Application:

Asian Pastas

Snack

Meats Processing

Industrial Applications

Others

#### Companies Profiled:

Roquette

Cosucra

Emsland Group

Nutri-Pea Limited

Shuangta Food

Yantai Oriental Protein Tech

Shandong Jianyuan Foods

Shandong Huatai Food

Shandong Jindu Talin Foods

**Key Questions Answered:**

1. How big is the global Pea Starch market?
2. What is the demand of the global Pea Starch market?
3. What is the year over year growth of the global Pea Starch market?
4. What is the production and production value of the global Pea Starch market?
5. Who are the key producers in the global Pea Starch market?
6. What are the growth factors driving the market demand?

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